

NotaStrategy Bitcoin DeFi Treasury Update as at Jan 21th

Digital Assets	Amount	Value \$	Price
Bitcoin (BTC)	2.91381	260,798	89,504
Stacks (STX)	355,565	111,292	0.313
NotaStrategy (NASTY)	1,004,865,000	23,112	0.000023
USDC	3,500	3,500	1
Other Tokens	various	6,050	
Total Digital Assets		404,752	

We are now showing the STX loop strategy longs and borrowed positions separately (previously netted off)

Debt	\$Amount	Interest Rate	Token Amount
Zest DeFi USDc	111,080	3.4%	111,080
Zest DeFi BTC	25,401	5.0%	0.2838
Zest DeFi STX	84,300	1.4%	269,330
Granite DeFi USDc	35,011	1.8%	35,011
Stacks conv notes	23,475	0.0%	75,000
Solana conv notes	17,834	0.0%	138.25
Total Debt	297,102		

Net Exposures	Token Amount	\$	%
BTC	2.63001	235,396	89.8%
STX	11,235	3,517	1.3%
NASTY	1,004,865,000	23,112	8.8%
		262,025	100.0%

Tokenomics	Total Both Chains	Stacks (STX)	Solana (SOL)
Minted on STX		5,235,000,000	
Minted on SOL			5,235,000,000
Burned on SOL			1,101,314,337
Total Supply	9,368,685,663	5,235,000,000	4,133,685,663
Nasty Treasury	1,000,095,000	4,770,000	1,004,865,000
Circulating Supply	8,359,050,663	5,230,230,000	3,128,820,663

* 1 Billion tokens on Solana locked in Treasury til Jan 24 2026

Fully Dilluted val	215,480
Market cap	192,258
Debt	297,131
EV	489,389

mNAV	1.2
Debt to Total Assets	74.1%
BTC DeFi Yield	14.1%

Qtr Sats per Token	0.0349	BTC Yield	3.4%
last qtr sats per token	0.0337	BTC Yield	6.1%

BTC DeFi Yield is calculated as annualised net DeFi earnings divided by net assets