

 **SIMPLENEXUS** +



celebrity
home loans

Highlights

12/18/2020





What do you know about SimpleNexus?



Agenda

1. What is SimpleNexus and how does it help you connect better with borrowers and partners?
2. Discuss the tools and features.





Track Loan Status



Scan/Upload Documents



Message Each Other



Share the App



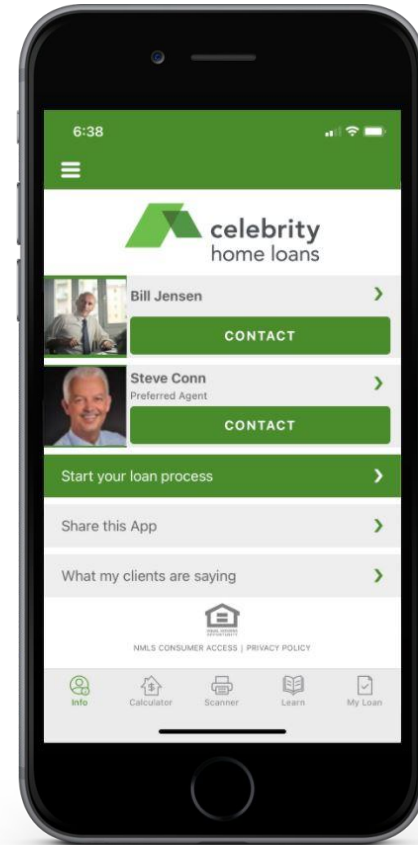
Calculate their PITI



Property Search

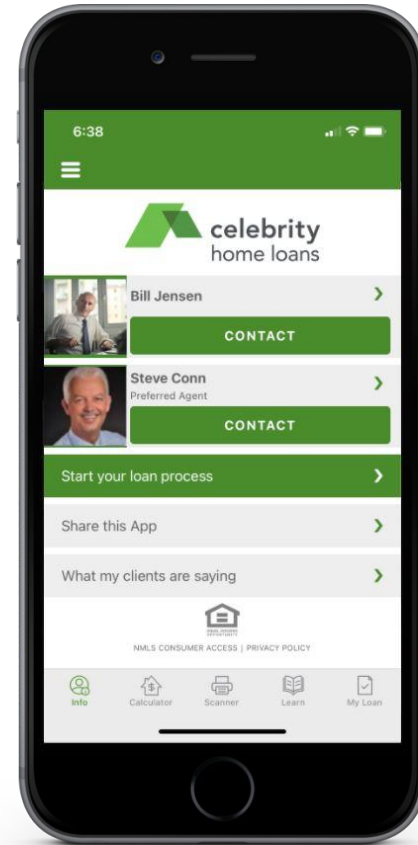
Borrower

- Easy Communication
- Mobile Application
- Progress & Task Notifications
- Track Loan Status with Loan Details
- Scanner
- Calculator
- Learning Sections
- Disclosures



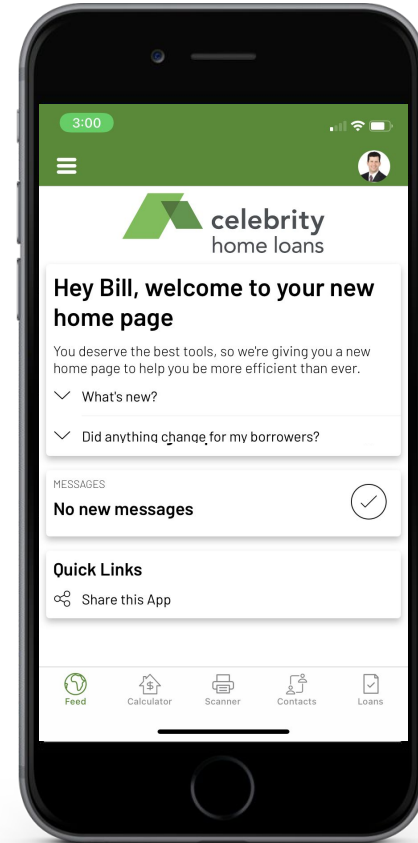
Partner

- Co-Branded Mobile App
- Easy to share
- Clear Communication
- Track Loan Status
- Progress Notification
- Custom Links
- Calculator



Loan Officer

- Full Suite of mortgage tools
- Available anytime anywhere
- Loan Details from LOS on mobile
- Progress & Task Notification
- Send Pre-approval/Pre-qual letters from anywhere.
- Order credit on the go
- Disclosures



Document Scanner



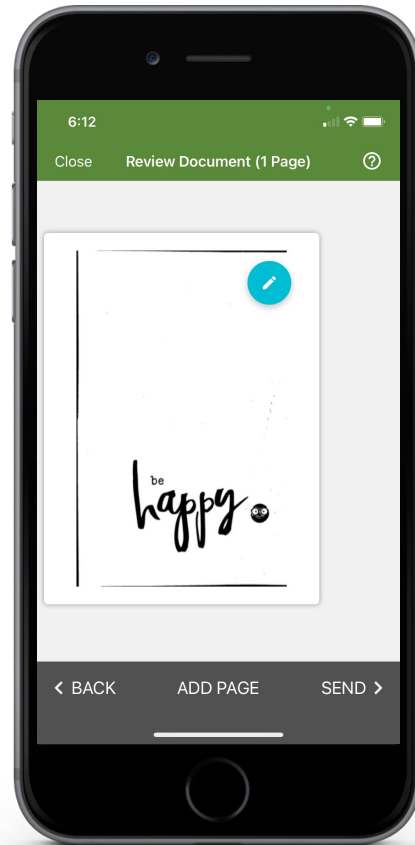
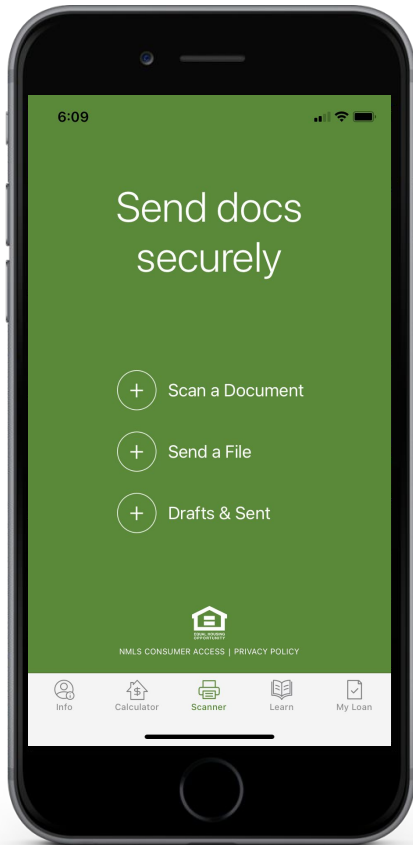
Fast



Easy



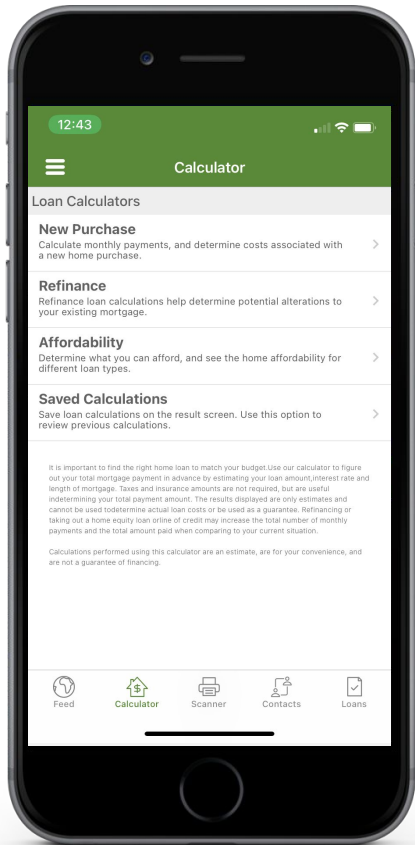
Safe



Loan office is notified of the uploaded document and the submitted documents are available in Encompass



Calculator



12:41

← Back Conventional New Purchase

\$2079.75
Monthly Payment

Sales Price:

Down Payment: (5.00%)

Mortgage Term:

Interest Rate:

Annual Taxes: (1.25%)

Annual Insurance: (1.00%)

FICO Score:

Monthly HOA:

12:41

← Back Conventional New Purchase

Your actual rate, payment, and costs could be higher. Get an official Loan Estimate before choosing a loan.

VIEW AND SHARE VIEW AMORTIZATION

Sales Price	\$310,000.00
Total Loan Amount	\$294,500.00
Down Payment	\$15,500.00
Principal & Int	\$1,405.99
Taxes	\$322.92
Home Insurance	\$258.33
Mortgage Ins	\$92.51

GET PRE-QUALIFIED BY BILL

Total Payment	\$2,079.75
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Feed Calculator Scanner Contacts Loans

12:42

Done

Your actual rate, payment, and costs could be higher. Get an official Loan Estimate before choosing a loan.

celebrity
home loans

CELEBRITY FINANCIAL
NMLS #227765
88 JARVIS
NMLS #4
(801) 269-2202
signature@celebrityhome loans.com

Loan Calculation Scenario

Calculation Inputs			Calculation Results		
Loan Type	Conventional	Total Loan Amount	\$294,500.00		
Sale Price	\$310,000.00	Monthly Principal + Interest	\$1,405.99		
Down Payment Pct	5.0%	Down Payment Amt	\$15,500.00		
Mortgage Term	30 years	Annual Percentage Rate	4.34%		
Interest Rate	4.0%	Total Interest Percentage	71.87%		
Annual Taxes	\$3,875.00	Monthly Taxes	\$322.92		
Annual Home Insurance	\$3,100.00	Monthly Home Insurance	\$258.33		
Annual HOA	\$0.00	Monthly HOA	\$0.00		
Annual Mortgage Insurance	\$1,110.12	Monthly Mortgage Insurance	\$92.51		
Annual Expenses	\$0.00	Total Monthly Payment	\$2,079.75		

Amortization and Loan Info

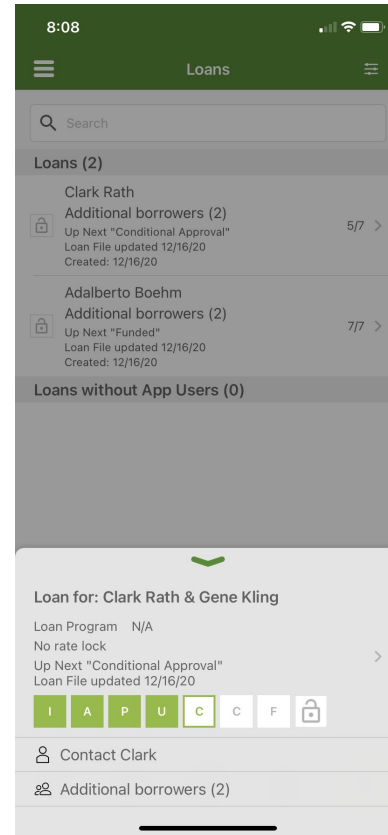
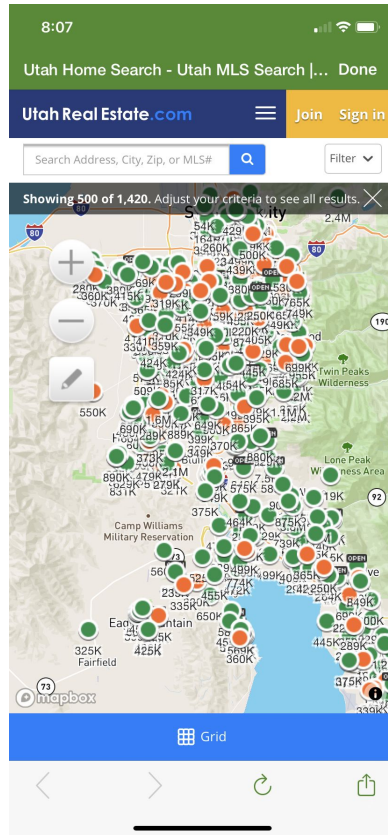
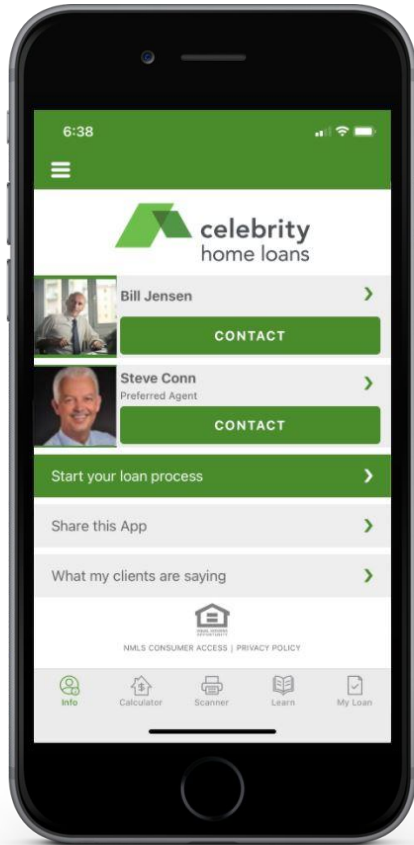
Year	Principal	Interest	Balance	Year	Principal	Interest	Balance
0	\$5,088.00	\$11,784.00	\$294,076.00	15	\$9,264.00	\$7,608.00	\$189,306.00
1	\$5,204.00	\$11,568.00	\$298,872.00	16	\$9,648.00	\$7,224.00	\$179,414.00
2	\$5,303.00	\$11,352.00	\$303,457.00	17	\$10,044.00	\$6,828.00	\$169,114.00
3	\$5,396.00	\$11,136.00	\$307,820.00	18	\$10,452.00	\$6,420.00	\$158,414.00
4	\$5,497.00	\$10,996.00	\$311,955.00	19	\$10,872.00	\$6,000.00	\$147,814.00
5	\$5,621.00	\$10,856.00	\$325,850.00	20	\$11,316.00	\$5,556.00	\$137,027.00
6	\$5,468.00	\$10,404.00	\$259,496.00	21	\$11,784.00	\$5,088.00	\$126,361.00
7	\$5,732.00	\$10,140.00	\$252,884.00	22	\$12,264.00	\$4,608.00	\$114,325.00
8	\$7,028.00	\$9,884.00	\$246,000.00	23	\$12,768.00	\$4,116.00	\$101,798.00

Feed Calculator Scanner Contacts Loans

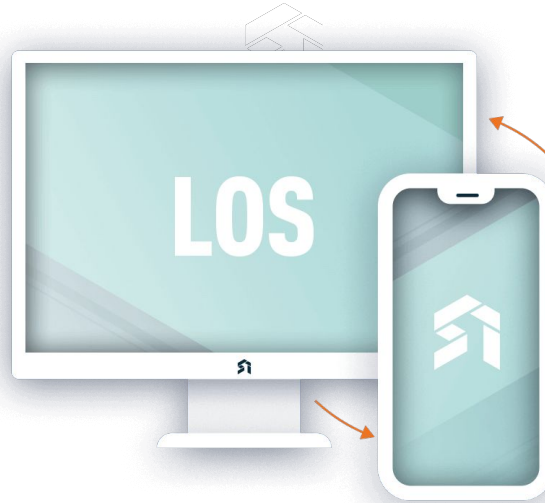
Co-branding



Personalization, Relationships & Build Pipeline



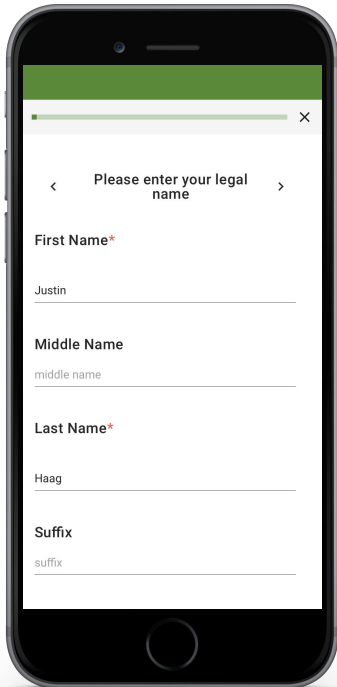
Web & Mobile Application



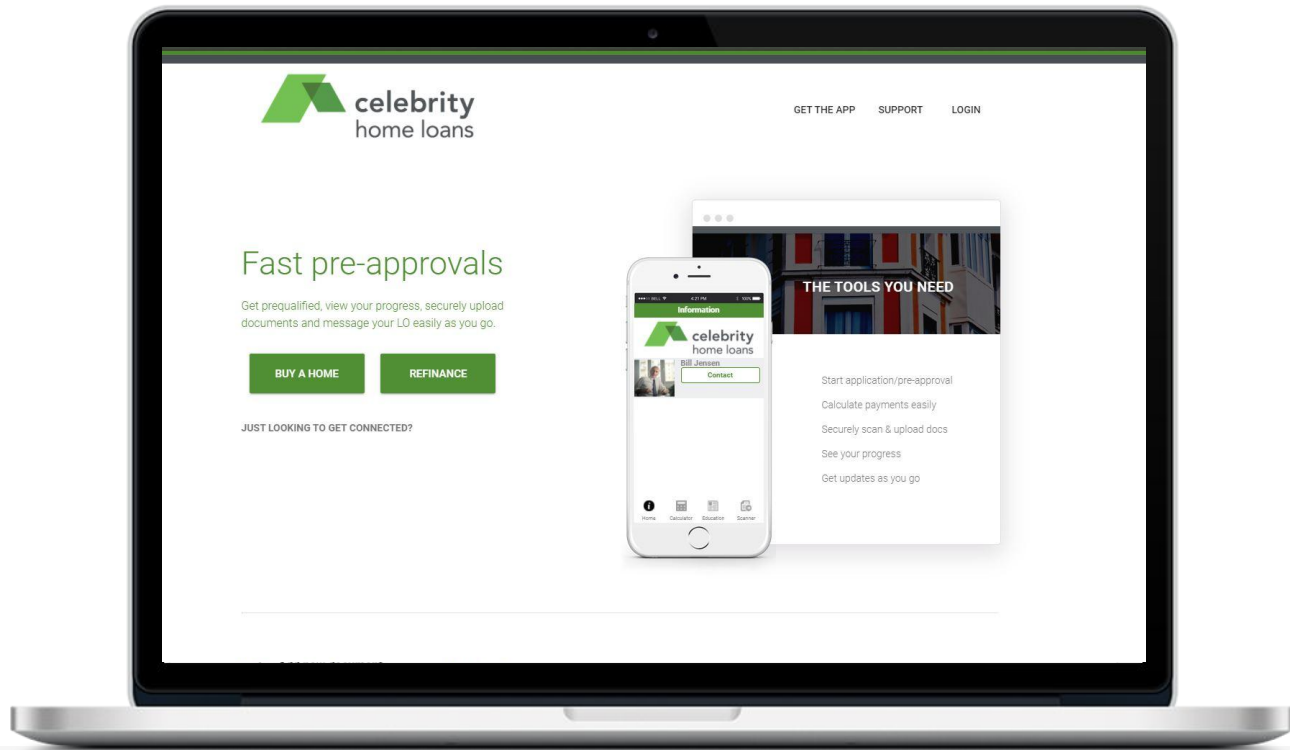
Web & Mobile Application

Begin the loan process
through the app

Continue the application on a computer if preferred

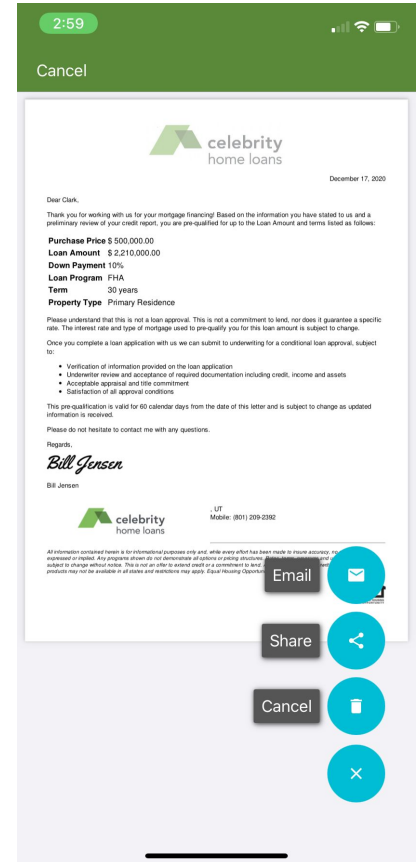
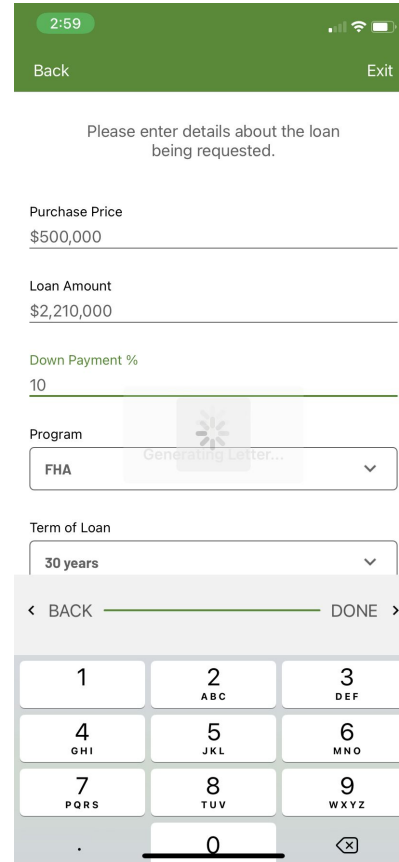
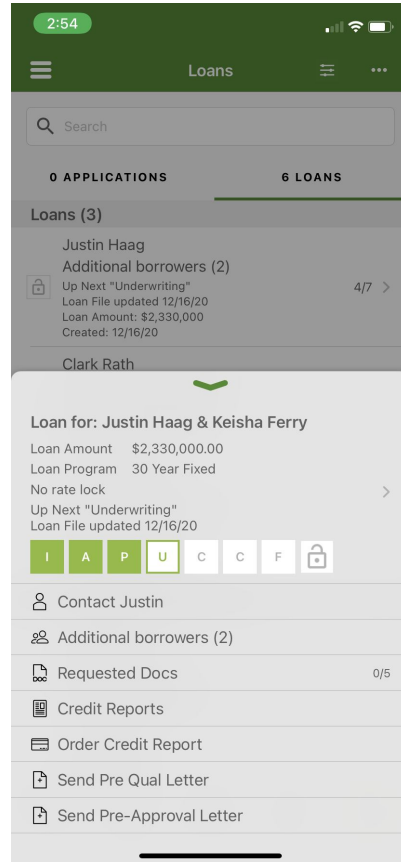
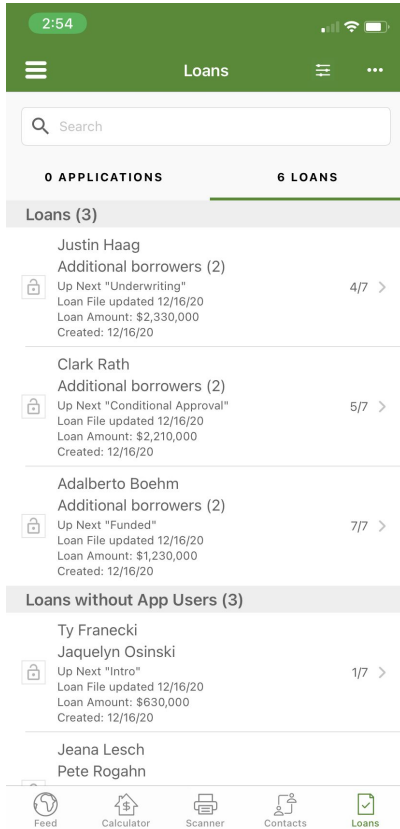


A smartphone displaying a loan application form. The form has a green header with a close button. Below the header, there are navigation arrows and the text "Please enter your legal name". The form contains four input fields: "First Name*" with the value "Justin", "Middle Name" with the placeholder "middle name", "Last Name*" with the value "Haag", and "Suffix" with the placeholder "suffix".





Pre-Qual and Pre-approval letters





Order Credit from Mobile

Accelerate Loans with Mobile Credit Access



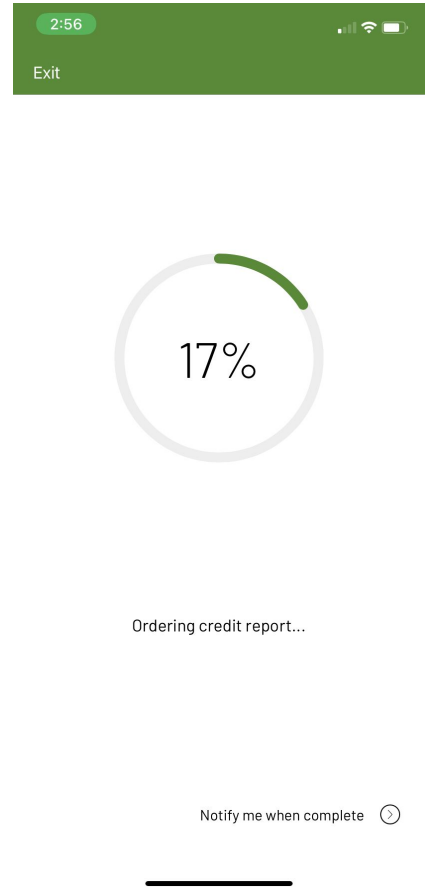
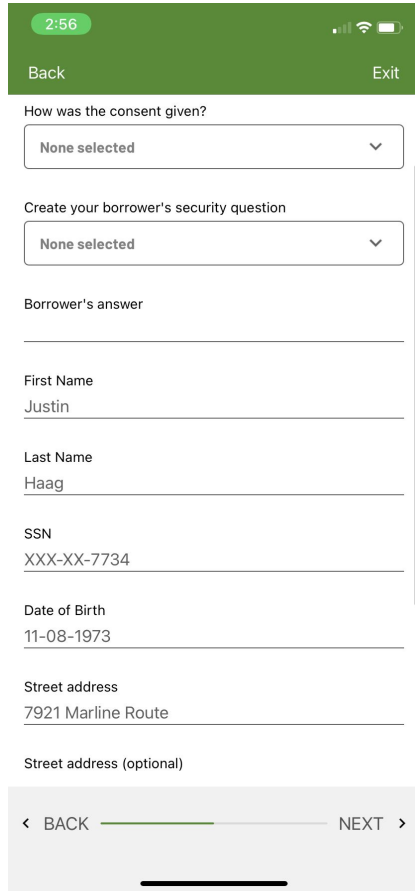
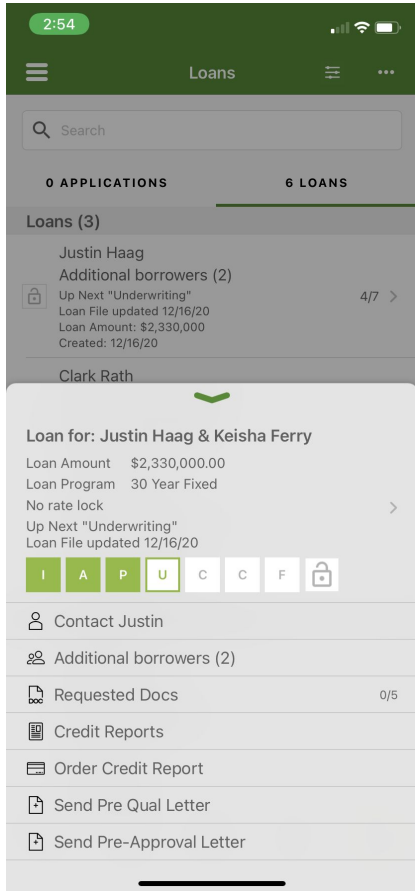
-Easy authorization requests

-Order reports directly

-24/7 access

-Authorize, order, and view credit reports

-Import reports into the LOS



Disclosures



- Seamless, real-time integration with the LOS makes disclosures easier and faster

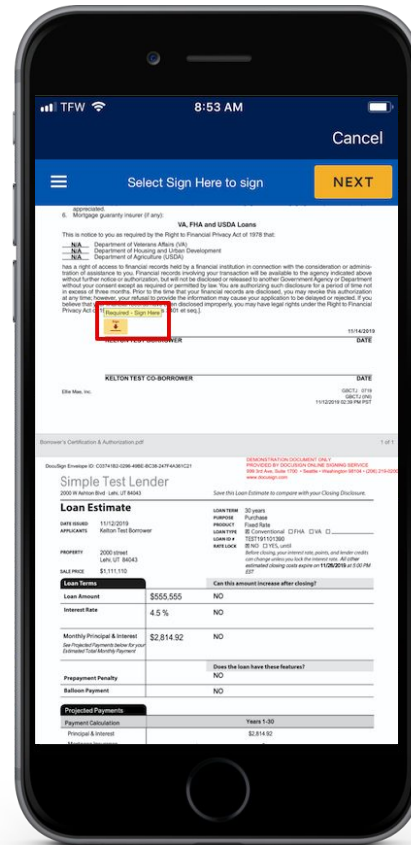


- One platform from start to finish for your borrower

- Happier borrowers = more referrals at higher pull-through rates

- Digital disclosure management in the mobile app, even for wet signatures

- Modern security controls and tracking provide compliance peace of mind





Q&A



Thank you

