

Mid-America Tax

SOLD A Home, Rental, Flip House, or Commercial Building

Your Name:		What Type Of Property?
Email Address:		
Phone #:		

Address of place you SOLD:		
Number & Street Name		
City:		
State & Zip Code:		

Who Owned This Property:		
Bought/Sold in Your Personal Name?	YES	NO
Personal Percentage of Ownership?		%
Bought/Sold by LLC or another Legal Entity?	YES	NO
Name of LLC, Partnership or other legal entity:		
EIN #		
LLC Percentage of Ownership?		%

What type of property was it:		
Personal Use Main Residence?	YES	NO
Personal Use 2nd Home?	YES	NO

Investment Property:		
Single Family Rental	YES	NO
Multi-family Rental	YES	NO
Flip Property	YES	NO
Commercial Building	YES	NO

DATE YOU BOUGHT IT (Format is March 12, 202X)	
Price you paid (Best if you can find the Title Company HUD-1 from when you purchased it).	
How much money did you put into the property over the years (Major Improvements):	
PERSONAL USE HOME: Estimate how much you put into the building over the years.	
INVESTMENT PROPERTY: I need the General Depreciation Schedule from last tax return.	
INVESTMENT PROPERTY: Major Improvements during current tax year, prior to you selling it.	
DATE YOU SOLD IT (Format is March 12, 202X)	
Price you SOLD it for (I need the Title Company HUD-1 from the sale).	