

## Mid-America Tax

### Bank Information Needed

- 1) If you **EXPECT A REFUND** and want to Direct Deposit any/all **refunds**
- 2) If you **EXPECT To OWE TAXES** and want to make payment electronically when we e-file your returns.

**CLIENT FULL NAME:**

**Tax Year:**

If you expect a Federal or State REFUND, I will need the following information to set up electronic Direct Deposit to your Checking or Savings account.

If you have provided this information in previous years, and nothing has changed, then you do NOT need to prepare this form again.

\*\*\* If you are married and filing a Joint Tax Return, then it is best to have your refund(s) be direct deposited to a Joint Account.

|                                  |  |
|----------------------------------|--|
| <b>Checking or Savings?</b>      |  |
| <b>Bank Name</b>                 |  |
| <b>Routing Number (9 digits)</b> |  |
| <b>Account Number</b>            |  |