

Client Name: _____

Ownership: Tax Year:

Rental Income and Expenses

Corporate Ownership Name: _____

Indicate type of property as 1-Single Family Residence, 2-Multi-Family Residence, 3-Vacation/Short-Term Rental, 4-Commercial, 5-Land, 6-Self-Rental, or 7-Other (describe).

	Property A		Property B		Property C	
PRESS To RESET	Address of property:		Address of property:		Address of property:	
	Type <input type="button" value=""/>		Type <input type="button" value=""/>		Type <input type="button" value=""/>	
	<input type="checkbox"/> Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Any personal use? <input type="checkbox"/> Yes <input type="checkbox"/> No	
	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>	<i>Fair Rental Days</i>	<i>Personal Use Days</i>
Date placed in service						
Rents received	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Expenses						
Advertising	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Cleaning and maintenance	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Commissions	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Home Owners Insurance	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Legal and professional fees	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
HOA or Management fees	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Mortgage interest paid to banks	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Other interest	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Repairs	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Supplies	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Taxes	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Utilities	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
Other (list)	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	
	\$ <input type="button" value=""/>		\$ <input type="button" value=""/>		\$ <input type="button" value=""/>	

Property Information

If this is your first year with our firm, please provide a depreciation schedule for all property placed in service before 2018.

Property Purchased. Treat the cost of improvements made to real property as the purchase of a new asset.

Major Asset Purchased	Date purchased	Cost	Date placed in service
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	

Property Sold or Taken Out of Service

Major Asset Sold	Date sold or taken out of service	Selling price	Trade in?
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	
		\$ <input type="button" value=""/>	