



MASIVO GOLD & SILVER

Corporate Presentation
June 2024

Important Disclaimer

This corporate presentation (“Presentation”) has been prepared by Masivo Silver Corp (“Masivo”) based on information available to it from them and third party sources. By retaining this Presentation, you (the Recipient) acknowledge and represent to Gainey that you have read, understood and accepted the terms of this Important Notice. If you do not accept these terms, you should immediately destroy or delete this Presentation.

This Presentation does not purport to contain all the information that a prospective investor may require in connection with any potential investment in Masivo. You should not treat the contents of this Presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters.

No representation or warranty is made by Masivo or any of its advisers, agents or employees as to the accuracy, completeness or reasonableness of the information in this Presentation or provided in connection with it. No information contained in this Presentation or any other written or oral communication in connection with it is, or shall be relied upon as, a promise or representation and no representation or warranty is made as to the accuracy or attainability of any estimates, forecasts or projections set out in this Presentation. No liability will attach to Masivo, with respect to any such information, estimates, forecasts or projections.

Masivo does not accept responsibility or liability for any loss or damage suffered or incurred by you or any other person or entity however caused (including, without limitation, negligence) relating in any way to this Presentation including, without limitation, the information contained in or provided in connection with it, any errors or omissions from it however caused (including without limitation, where caused by third parties), lack of accuracy, completeness, currency or reliability or you, or any other person or entity, placing any reliance on this Presentation, its accuracy, completeness, currency or reliability. Gainey does not accept any responsibility to inform you of any matter arising or coming to Masivo’s notice after the date of this Presentation which may affect any matter referred to in this Presentation.

The distribution of this Presentation may be restricted by law in certain jurisdictions. Recipients and any other persons who come into possession of this Presentation must inform themselves about, and observe any such restrictions.

Future Matters

This Presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of Masivo. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks.

The performance and operations of Gainey may be influenced by a number of factors, many of which are outside the control of Masivo. No representation or warranty, express or implied, is made by Masivo, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

Given the risks and uncertainties that may cause Masivo’s actual future results, performance or achievements to be materially different from those expected, planned or intended, Recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. Masivo does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

Qualified Person

Brian Brewer, P. Geo., is a Qualified Person, as defined by NI 43-101. Mr. Brewer has reviewed the technical content of this Presentation and consents to the information provided in the form and context in which it appears.



A decorative orange vertical bar on the left side of the slide. At the bottom of this bar is a large, 3D, isometric logo in a lighter shade of orange, resembling a stylized 'M' and 'S' combined.

Mission

Develop high grade precious metal deposits in world class districts

Masivo is a Canadian junior gold and silver mining exploration company, based in Vancouver, B.C. Masivo is currently focused on exploration projects in the State of Nevada and in the States of Sinaloa, Nayarit and Durango located in Sierra Madre's 'Golden Corridor' in Mexico. Along with current and planned drill programs the company is analyzing several properties to add to its project portfolio.

Why Invest in Masivo?

- Pre WW2 producing Gold, Silver, Copper mine in Nevada with grades of 9.6 g/t Au, 6.8% Cu, 226 g/t Ag
- 7.5 km Strike-length from Boston mine to Western Skarn, where favorable samples have been collected: 31.69gr Au, .267 gr Ag and 2% Cu. (See page 16)
- First drilled hole results at 55 feet of .99 Cu, 1.52 Au and 30.25 Ag.
- Strong insider shareholders including Eric Sprott and Ernesto Echavarria
- 21 Million shares outstanding with strong ownership.
- Nevada Mining District being the safest and friendliest jurisdiction in the world.

Historic Facts

1917 report by W.H. Seagrave Co. Mining consultants for Stephen Birch, JP Morgan and Daniel Guggenheim, confirming a 16 foot true width sample of 3.1% Copper, 2.47 Ounces of Silver and 9 grams of Gold. It also shows a sample of Copper at 8%.

In 1937, The United States Department of the Interior documented Smelter results of 6.77% Copper, 6.6 Ounces of Silver and .265 Ounces of Gold to the ton.

Assay report taken in 1954 showing 7.32% Copper, 7.6 Ounces of Silver and .2 Ounces of Gold at the Union Assay Office Inc, in SLC.



Capital Structure

TSXV - Delayed Quote • CAD

Masivo Silver Corp. (MASS.V)

☆ Follow

0.1100 +0.0100 (+10.00%)

At close: 3:05 PM EDT

Start Trading >>
Plus500 CFD Service. Your capital is at risk.

1D 5D 3M 6M YTD 1Y 5Y All

Key Events Mountain Advanced Chart



MAY 6 share price:	\$0.11
Common shares issues:	21,907,487
Stock Options:	2,120,000
Warrants:	4,607,200
Debt:	0
Fully Diluted:	28,634,694

Previous Close	0.1000	Day's Range	0.0850 - 0.1150	Market Cap (intraday)	2.41M	Earnings Date	--
Open	0.0950	52 Week Range	0.0450 - 0.1750	Beta (5Y Monthly)	1.62	Forward Dividend & Yield	--
Bid	0.0900 x --	Volume	122,485	PE Ratio (TTM)	--	Ex-Dividend Date	--
Ask	0.1150 x --	Avg. Volume	24,828	EPS (TTM)	-0.0400	1y Target Est	--

Strong Insider ownership: Eric Sprott and Ernesto Echavarria

TSXV: MASS
OTC: GNYPF

Live Gold Price

May 06, 2024 - 20:09 NY Time

USD

Bid

2,325.30

+2.20 (+0.09%)

Ask

2,326.30

Ounce	2,325.30	+2.20
Gram	74.76	+\$0.07
Kilo	74,761.28	+\$70.73
Pennyweight	116.27	+\$0.11
Tola	871.99	+\$0.83
Tael	2,825.89	+\$2.67

2307.60

2332.50

Day's Range



Boston Mine Highlights



High-Grade History

- The mine reported shipments of high-grade silver, gold and copper from a zone that varied in width from 1.80 to 12 meters with grades up to 226 grams per tonne (“g/t”) silver, 9 g/t gold and 6.8 per cent copper, with localized zones of up to 2,880 g/t silver, 25.7 g/t gold and 3.2 percent copper.
- In 1937, The United States Department of the Interior documented Smelter results of 6.77% Copper, 6.6 Ounces of Silver and .265 Ounces of Gold to the ton.
- 1917 Written report by W.H. Seagrave Co. Mining consultants for famous NY mining financier Stephen Birch and his partners JP Morgan and Daniel Guggenheim, confirming a 16 foot true width sample of 3.1% Copper, 2.47 Ounces of Silver and 9 grams of Gold. It also shows a sample of Copper at 8%, that was produced from a 2 carload sent for sampling.
- Assay report taken in 1954 showing 7.32% Copper, 7.6 Ounces of Silver and .2 Ounces of Gold at the Union Assay Office Inc, in SLC.

Untapped Potential

- Held in private hands since the mine closure due to the onset of WWII, there has been limited activity with only sporadic surface drilling and sampling at the 28 meter level. The drill program outlined on the following page will be the first drilling campaign using modern technologies at the start of the first comprehensive exploration program in over 75 years.

Mining District Advantage

- Located near Elko, the gold capital of Nevada, the Boston Mine in the eastern portion of the Nevada Project was developed in 1910 with a 58 -meter shaft with 110 meters of drifting on levels at 27 and 58 meters.



Nevada – A World Class Mining District

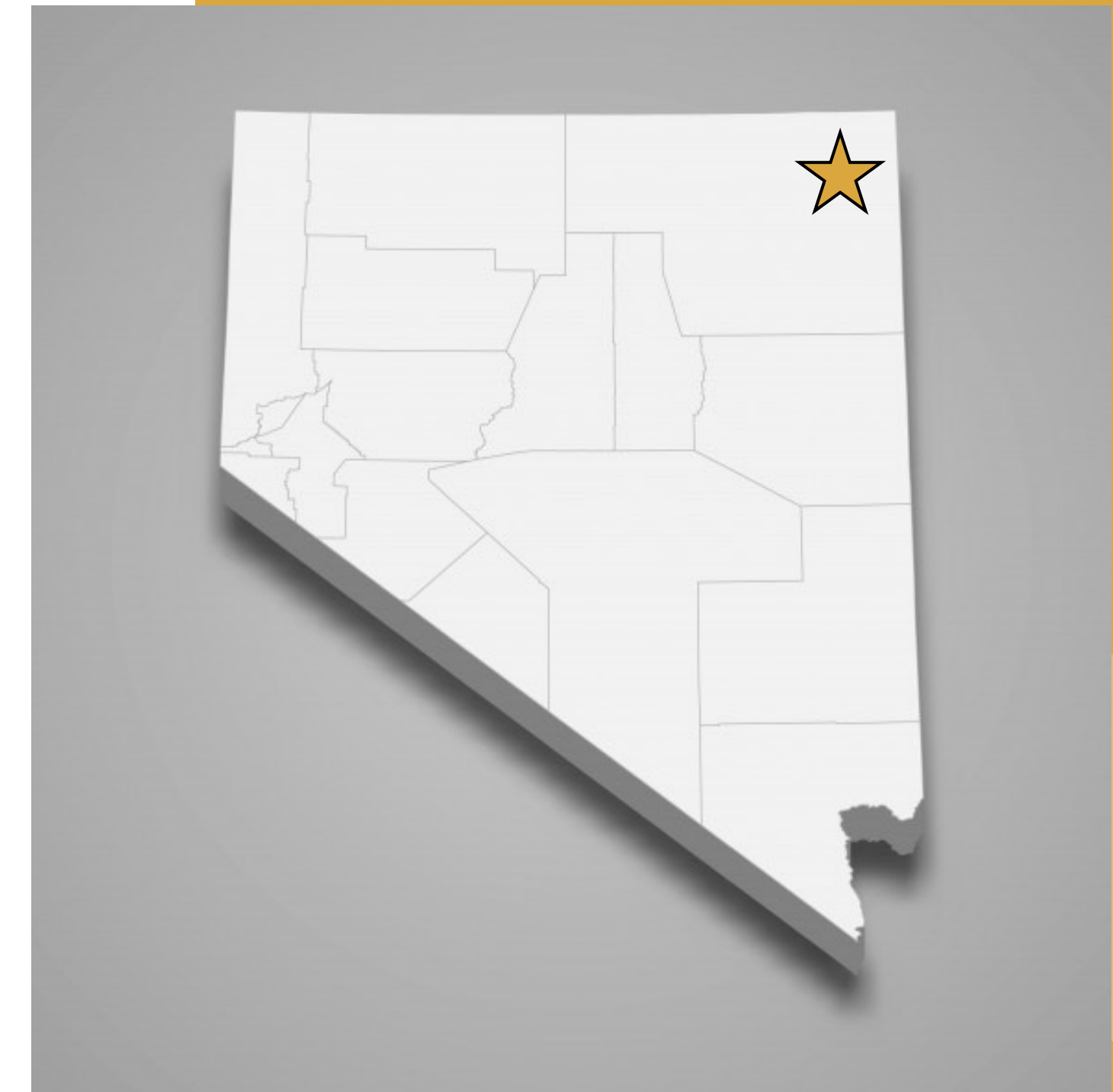
In 2018, Nevada produced 5,581,160 troy ounces, representing 78% of US gold and 5.0% of the world's production.

Total gold production recorded from Nevada from 1835 to 2017 totals 205,931,000 troy ounces, worth US\$370.6 billion at 2021 values.

Masivo Silver acquired the highly prospective silver-gold-copper Nevada Project located in Elko County on May 26th, 2021, covers approximately 543 hectares (1,342 acres), consisting of 65 unpatented claims, including the historic Boston Mine.

Geological Overview

The Nevada Project covers about nine kilometres of prospective metamorphosed limestones containing silver, gold and copper stratabound skarn mineralization marginal to the contact of a Jurassic aged granodiorite intrusion. Mineralization consists of bornite, chalcopyrite and diginite with silver and gold in calc-silicate hornfels adjacent to faults and altered porphyry dikes, as well as in stratiform replacement of favourable horizons adjacent to the granodiorite contact.



Located in the Gold Capital of Nevada – Elko County

Jerrit Canyon

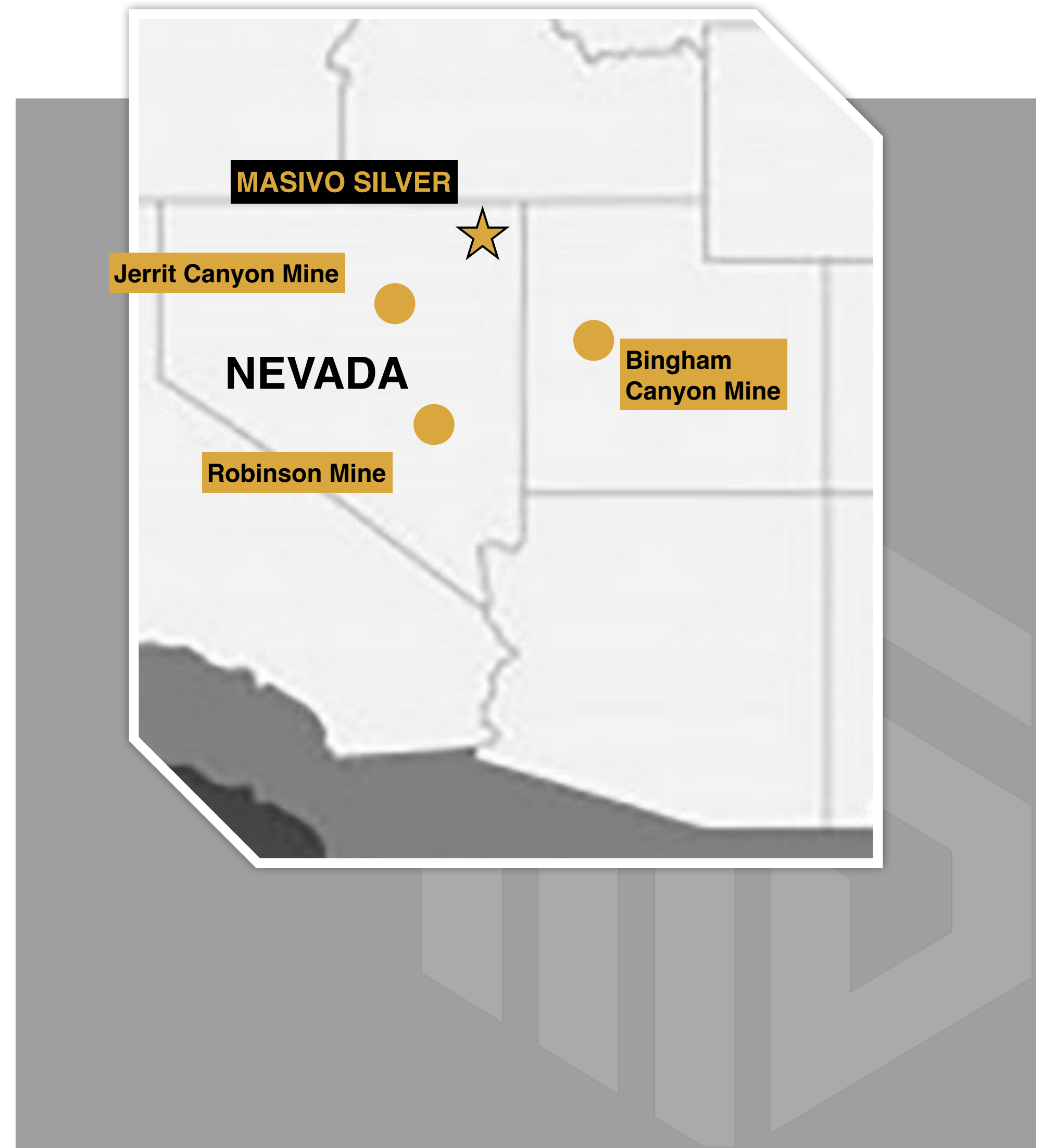
75 miles west of Masivo's project. It was recently sold by Sprott Mining to First Majestic for \$470 million in shares. The mine has been in production since 1981, last year it produced 112,749 ounces.

Robinson Mine

A porphyry copper deposit 175 miles south of Masivo's project. Production from 1908 to 1978 was more than 4 billion pounds of copper and 2,700,000 troy ounces of gold, 2018 annual production of 106 million pounds of copper and 37,100 troy ounces of gold. Published ore reserves at Robinson as of end of 2017 were 565,400,000 pounds of copper.

Bingham Canyon Mine

"The Kennecott Copper Mine" is a large porphyry copper deposit just 150 miles southeast of Masivo's. The mine is the deepest open-pit mine in the world and one of the most productive mines. As of 2004, its ore yielded more than 17 million tons of copper, 23 million ounces of gold, 190 million ounces of silver, and 850 million pounds of molybdenum. The value of the resources extracted from the Bingham Canyon Mine is greater than the Comstock Lode, Klondike, and California gold rush mining regions combined.



JP Claim – 1 Km Strike Length of Silver, Gold and Copper Mineralization

Defined Mineralization

Located in the west section of the Nevada Project. Rock and soil geochemistry have defined silver, gold and copper mineralization similar to that in the Boston mine area, for greater than one kilometer of strike length.

High-grade samples

Numerous grab samples of contact-related skarn mineralization in this area have returned values from 35 to 170 g/t silver, one to 10 g/t gold and 1 to 3 per-cent copper.

Undeveloped Potential

Despite high-grade showings, as well as the presence of favourable geology and extensive alteration, there has been no systematic evaluation of surface showings or drilling to test continuity and extensions at depth.



Masivo Silver Successfully Completes First Hole Intercepting 55ft of 0.99% Cu, 1.52g/t Au and 30.25g/t Ag

Vancouver, British Columbia, March 16, 2023 - Masivo Silver Corp. (“Masivo” or the “Company”) (TSXV: MASS)(OTC:GNYPF) Is pleased to announce it has successfully completed its first Hole from their phase I drilling program on their Boston Mine Project in the State of Nevada. BM22-01 was drilled from the private property in the Boston Mine area. The core hole was drilled to a total depth of 252 feet at an azimuth of 210° and an inclination of -45°. The hole was drilled under the portal of the Boston Mine where historic high-grade gold was reportedly encountered sub-parallel to bedding. BM22-01 was drilled perpendicular to bedding. The hole targeted two projected parallel mineralized zones and encountered significant copper-gold-silver values related to a skarn zone with strong calc-silicate alteration along with locally pervasive copper sulfide (bornite) mineralization. The core from BM22-01 was geotechnically and geologically logged by a Professional Geologist who delineated sample intervals that were confined to a maximum drilled length of 5 feet. Once logged, the core was photographed and split utilizing a hydraulic core splitter. Samples consisting of one-half core were sent to ALS Laboratory (an ISO accredited lab) where gold analysis by fire assay with ICP-AES and multi-element analysis by four acid digestion ICP was completed. Results from the first drill hole indicate that Masivo’s geological model and projected target zones (mineralized zones “M” and “N”) appear to be accurate. Hole BM22-01 encountered two projected mineralized zones. Significant assay results from this hole are shown below in Table 1.

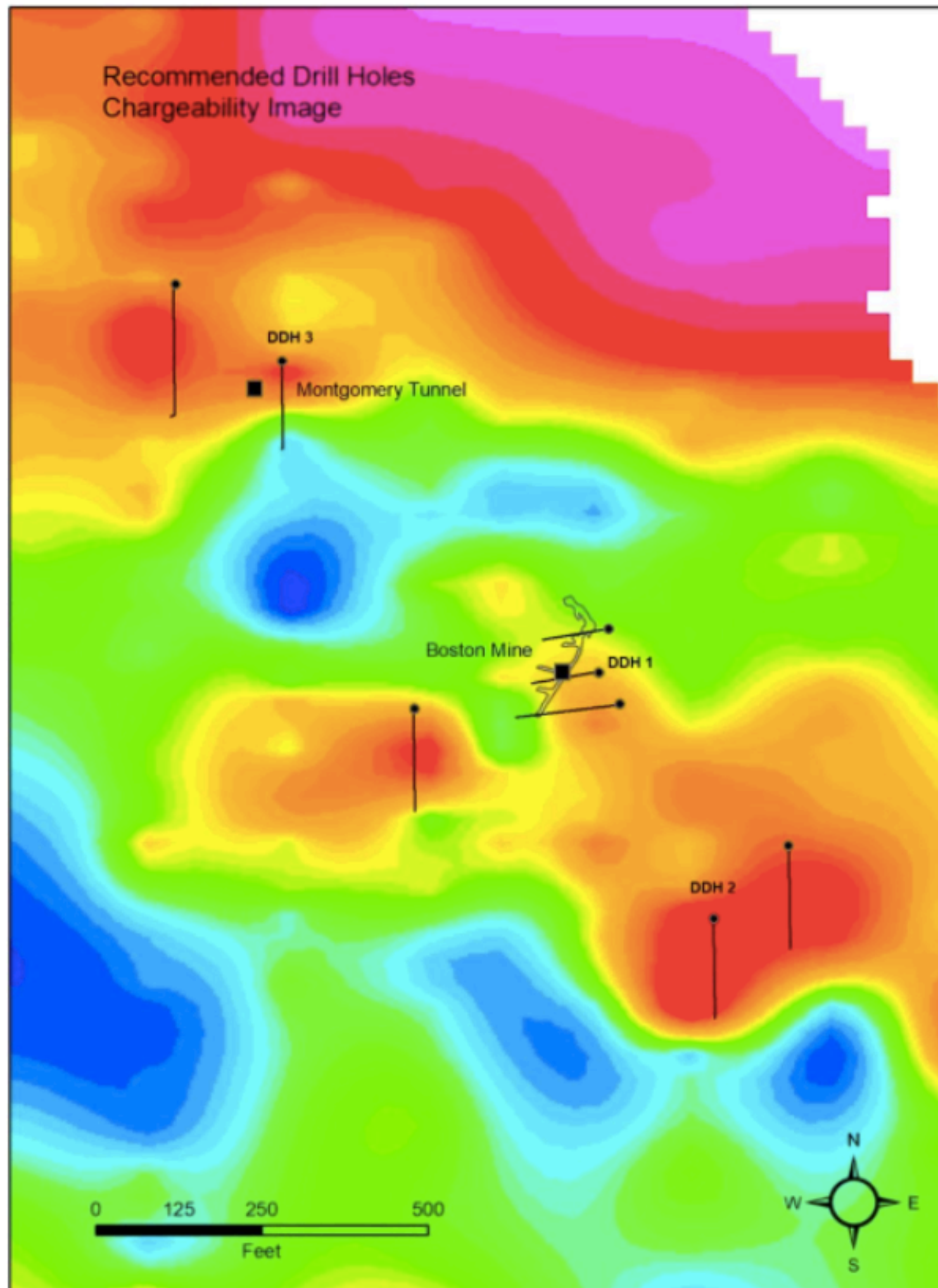
Significant drill intercepts include 55 feet (drilled width) of 0.99% Cu, 1.52 g/t Au and 30.35 g/t Ag starting at 65 feet down hole.

HOLE ID	FROM (ft)	TO (ft).	WIDTH (DRILLED)	Cu (%)	Au (ppm)	Ag (ppm)
BM22-01	65	120	55	0.99	1.52	30.25
Including	85	90	5	2.67	2.86	84.7
Including	110	115	5	1.69	2.68	51.2
	175	180	5	.34	2.66	15.00

Core hole BM22-02 was designed to test the down-dip extension of mineralized zone “N” and has been completed. Assay results from BM22-02 are pending. Masivo’s team of geologists is very excited about the results from BM22-01 which demonstrates that the company’s mineralization model appears to be accurate. Also, the significant copper-gold-silver values related to skarn mineralization helps confirm the historical results from the Boston Mine which includes; 35 feet at 1.51 ppm Au, 29.83 ppm Ag and 0.96% Cu (RC hole CON-3) and 5 feet at 1.15 ppm Au, 46.6 ppm Ag and 1.59% Cu (core hole BM-3). Additional high-grade assays at the Boston Mine include a 4-foot channel sample that resulted in values of 8.23 ppm Au, 99.09 ppm Ag and 2.75% Cu (sample 8910).

Masivo also intends to complete additional drilling in the Montgomery Tunnel target area adjacent to the Boston Mine where historical results include; 5 feet at 26.19 ppm Au, 59.31 ppm Ag and 1.81% Cu (RC hole CON-5) and a 3-foot channel sample at 29.49 ppm Au, 169.03 ppm Ag and 3.9% Cu (sample 83770). Several IP anomalies are also slated to be drill tested in Phase II of Masivo’s drill program.

Brian Brewer, the Qualified Person for Masivo, stated, “I am extremely excited about our first drill hole results and the assay results are precisely what I was expecting from this first hole. Given the high grades of Au, Cu and Ag produced in the past per our historical data, I am confident that we are on the right path for our drill program.”



Nevada Project “Phase I” Drill program

This Image of chargeability shows eight potential drill holes to test anomalous IP responses and to follow up on the mineralization exposed and described in reports from the Boston mine. The numbered holes are highest priority.

DDH 1 is targeting mineralization described in the Boston Mine while sinking the shaft. The original developer at the mine reported ore in the shaft at 28 meters. Running 3.2% Cu, 25.7 g/t Au and 2880 g/t Ag. Another report stated there was a 6 inch vein of silver rich ore at this same depth in the shaft that assayed 10,285 g/t Ag (over 1%)

DDH 2 is targeting a strong untested, IP anomaly in the altered calc silicates. This is the strongest IP anomaly within the altered skarn sequence and is likely caused by sulfides. The more intense IP response to the north is not in the calc silicate sequence and is caused by carbonaceous shales and unaltered limestones.

Nevada Project “Phase I” Drill Program

Drilling is currently underway within the Boston mine area (holes 1-4) with the first 2 holes at or near completion.

BM22-01 (EOH 250’) – Targeting high-grade gold mineralization along bedding (secondary structure) under Boston Mine portal. The hole was designed to intercept two modeled mineralized zones @ 65’ and 130’.

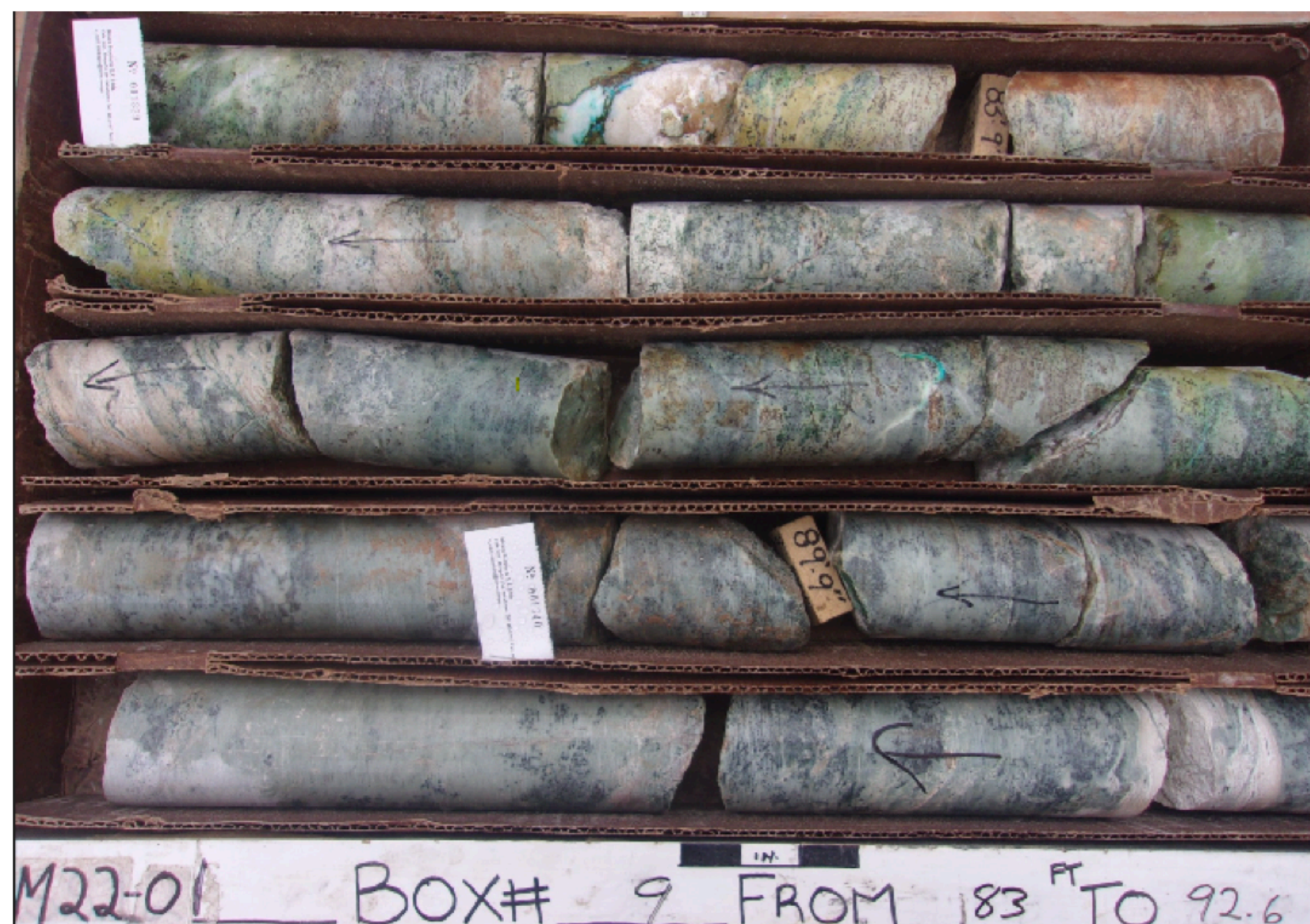
- The hole intercepted a broad zone of Skarn mineralization with up to 3% bornite and local zones of copper oxide from 72’ – 140’
- Also encountered sporadic bornite in calc-silicates from 160’ – 189’

BM22-02 (In Progress) – Oblique undercut of BM22-01 drilled perpendicular to primary structure and testing modeled mineralized zones at 115’ and 195’ in proximal to historic reports of high-grade mineralization above the 190’ level of the workings.

- The hole encountered a broad zone of variable 0.3-1% bornite in calc-silicates from 91’ – 128’
- Also encountered sporadic intervals of bornite mineralization and local copper oxide between 130’ – 164’

BM22-03 (Planned) – Targeting high-grade mineralization described in historic reports near the Boston Mine shaft at the 90’ level. The hole is drilled perpendicular to bedding testing the concentration of mineralization along secondary structures. The hole is testing both mineralization models at ~ 50’ and 140’.

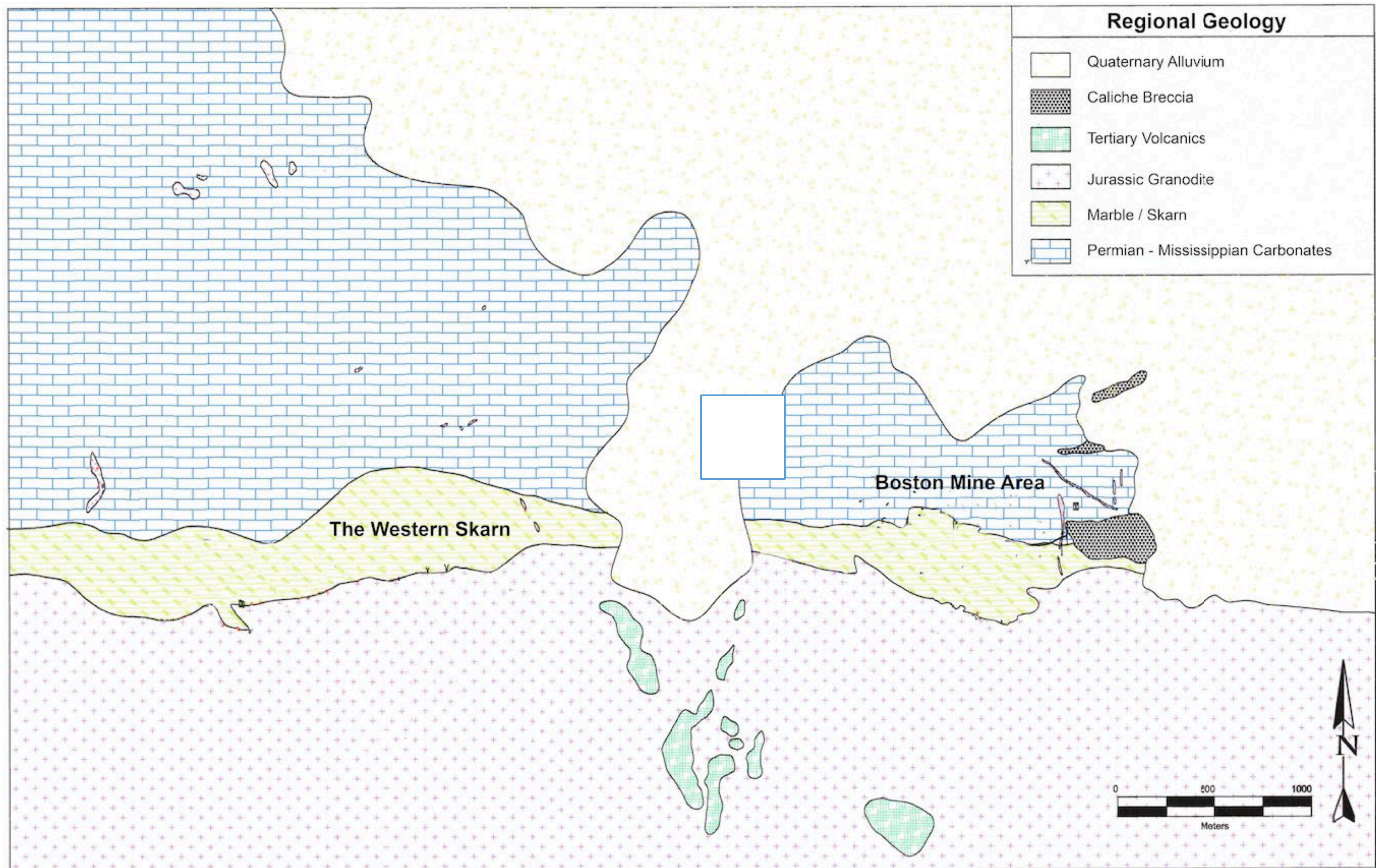
BM22-04 (Planned) – The hole is designed to test the continuity/extension of mineralization encountered within the the Boston Mine to the south. The hole is testing a chargeability anomaly located between the shaft and a channel sample (4’ @ 8.25 g/t Au) located ~90’ south of the shaft.



Strong bornite + Copper oxide in BM22-01 (83’ - 92.6’)



Localized bornite mineralization in calc-silicates @ 120’ in BM22-02



Sinaloa, Mexico Projects – High Grade Gold Country



La Noria Dorada

Over 20,000 Hectares of mineralized claims under agreement

Signed Private land access agreements for 10 and 20 years

Great relationship with land owners, communities and government

One hour and a half from Mazatlan

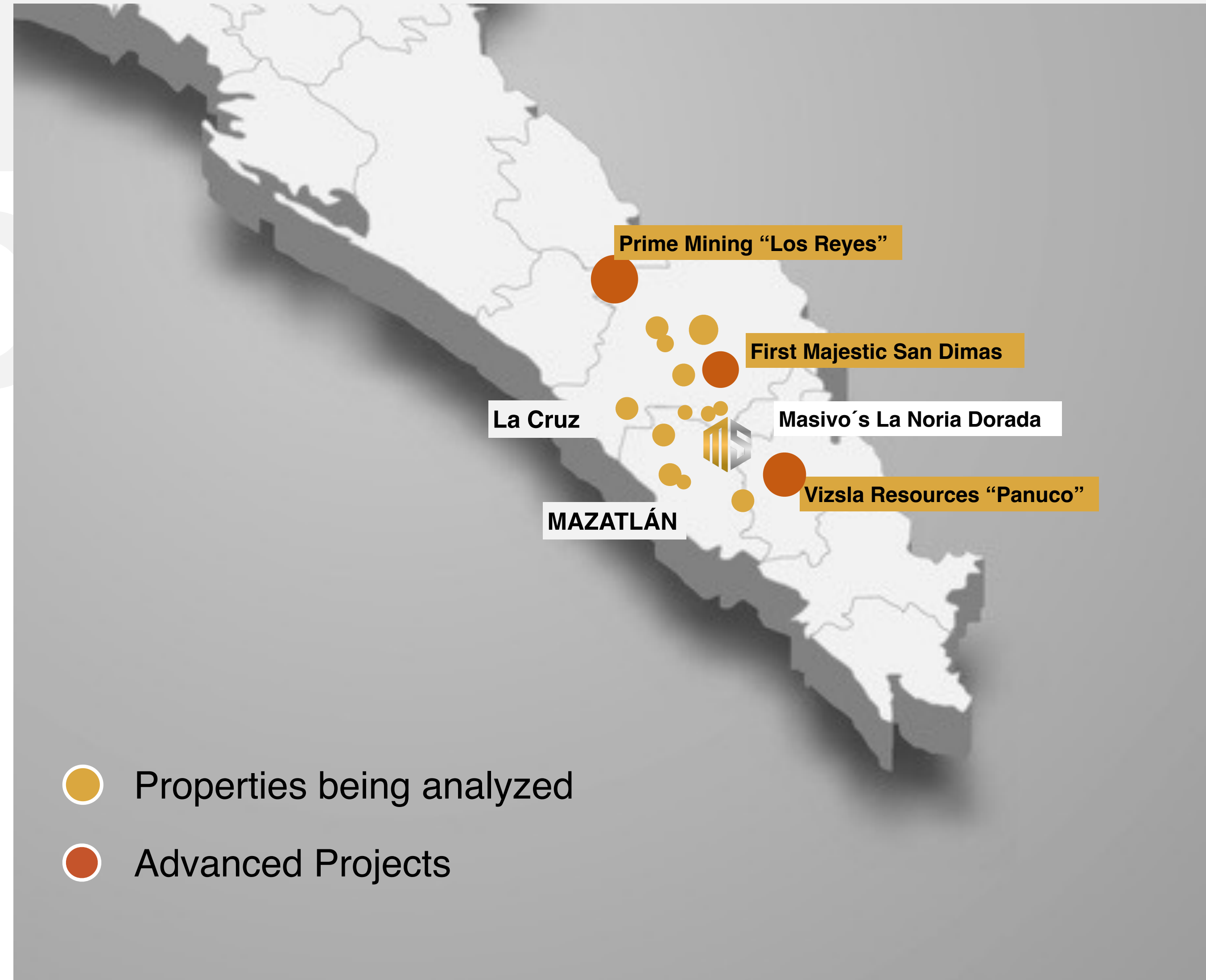
Very strong drill targets

Easy access, power and water available



LOCATION

LOCATION



"Masivo Silver Signs Definitive Agreement for Gold Project in Sinaloa, Mexico"

Vancouver, British Columbia, July 8, 2021 - Masivo Silver Corp. (TSXV: MASS) ("Masivo or the "Company") announced today that the Company has signed a definitive option agreement to earn a 100-per-cent interest in the highly prospective silver-gold-copper La Noria Dorada project (the "Project"), located in the Sierra Madre's Gold Corridor, Sinaloa, Mexico. The Project comprises two claims covering 295 hectares (728 acres). In addition, the Company is sampling and evaluating a series of adjacent strategic mineralized claims totaling approximately 18,000 hectares.

Highlights

Epithermal Vein System

Our team of geologists have identified an ENE trending epithermal vein system hosted in volcanic rocks of andesitic composition. Preliminary chip sampling returned **9.8 g/t Au over 3.4 meters and another of 2.2 g/t Au over 3.8 meter.**

Cu-Au-Ag Porphyry System

A Cu-Au-Ag porphyry system has been identified three kilometers south of the epithermal vein system. This mineralization is hosted by a quartzodiorite stock and is structurally controlled by faults parallel to the epithermal vein system defined in the northern part of the Project.

A 16 meter long chip sample of the Porphyry zone assayed **1.3% Cu, 1.7 g/t Au and 16 g/t Ag**. A grab sample that was collected in a dump of this porphyry zone returned **17.4% Cu, 33.9 g/t Au and 155 g/t Ag** in a quartzodiorite with potassium alteration and rich in bornite-chalcopyrite. It is noteworthy that the potassically altered and bornite-bearing zones of intrusions commonly contain the highest-grade mineralization.

We strongly believe that the Au epithermal vein system is related to the Cu-Au-Ag porphyry system and is a major target for exploration in this area of the La Noria Dorada project.

David Coburn, Masivo Silver Corp. CEO, stated "We are very happy to have finalized this option agreement and are excited to be implementing our exploration plan in this "Virgin" area of Sinaloa where, historically, there has been very prolific mines operating throughout the years".



Sinaloa Phase I Drill Program

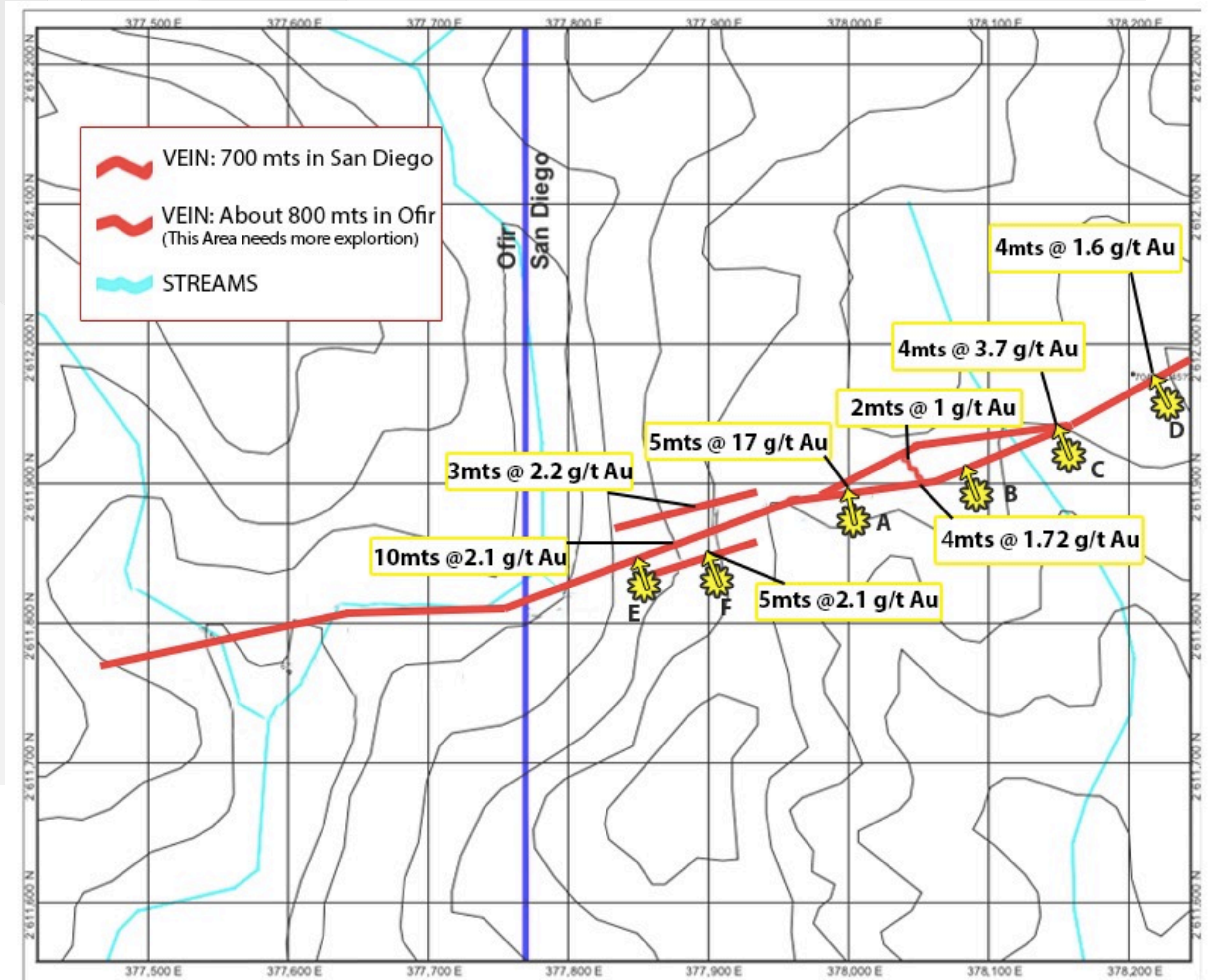
Masivo has designed a drilling program for a first phase at La Noria Dorada gold project located in the southern part of the state of Sinaloa, Mexico.

La Noria Dorada is an epithermal vein system oriented SW70°NE hosted in volcanic rocks with an andesitic composition very similar to many gold deposits aligned in the Sierra Madre Occidental Gold Belt.

Six holes were proposed to test the main vein over 600 meters along strike for a total of 1,300 meters.

The main vein consists of a quartz vein with widths of 4 to 10 meters and values of 1.6 to 17 g / t of Au.

Masivo has a \$100,000 usd credit with Drilling company



Processing Plant – Mobile Optionality



Highlights:

- 300 Tons per day capacity ball mill
- Flotation circuit
- Falcon Concentrator
- Crusher
- 80 ton Hopper
- Front loader
- Estimated value: \$10 Million USD

<https://vimeo.com/559995458>

The Processing plant could be relocated to either the La Noria Dorada or the Santa Madre project when development progresses.

Management / Directors

DAVID COBURN - CEO & Director

As Founder, CEO and a director of Masivo Silver Corp, David Coburn has focused on acquiring gold and silver operations in Mexico. A seasoned entrepreneur, Coburn has spent the majority of his business career in the plastics and chemical industries developing successful operations with partners, such as GE Plastics, GE Capital, Dow Chemical, Dupont Chemical, BASF, and Bayer. His primary focus was building and acquiring companies with operations in Mexico, the USA and China. He and his business interests have held significant investments in the renewable energy/oil and gas, and natural resource sectors over the past thirty years. BSc (Business Admin), Northern Arizona University

MS. MICHELE PILLON - Chief Financial Officer and Corporate Secretary

Michele Pillon has been a director and officer of a number of public companies listed on the TSX Venture Exchange and has 25 years of experience in the junior mining exploration sector. Her primary focus has been providing accounting and regulatory assistance to public companies.

THOMAS O. QUIGLEY - P.Geo, Technical Advisor and Board Member

Mr. Quigley, a professional geologist, has extensive exploration experience for precious and base metals, platinum group metals, uranium, diamonds, and industrial minerals, as an industry and consulting geologist throughout North America -- from grassroots exploration through discovery and mine development. Mr. Quigley has a master's of science degree in geology from Queen's University in 1990 from the mineral exploration program (QMinEx), and a master's of science degree in biology in 1978 from the University of Minnesota. He is a certified professional geologist licensed by the American Institute of Professional Geologists (CPG No. 11962) and by the State of Minnesota.

DAVE DUPRE, P.GEO. - Technical Advisor

David Dupre has over 45 years of experience in mineral and petroleum exploration, major project management, and corporate administration of public companies operating in North and South America, Europe, Africa, and Asia.

He was involved in the discovery of the Eskay Creek mine as project manager while at Keewatin Engineering, a major Mining Consultancy that he co-founded.





MARK BAILEY - Technical Advisor

Mark Bailey holds a Master's in Geology, and is a registered professional geologist with over 40 years experience, most recently holding the role of President and CEO of TSX-listed Minefinders Corporation Ltd. from 1995 to its sale in 2012. While with Minefinders, he was responsible for the discovery and development of resources totaling more than 3 million ounces of gold and 165 million ounces of silver as well as the eventual sale of the company to Pan American Silver Corp. for C\$1.5 Billion in 2012.

Prior to his tenure with Minefinders, Bailey held senior positions with Equinox Resources Inc. and Exxon Minerals. He is presently a director of Entree Gold, Mason Resources, Dynasty Metals & Mining, and Northern Lion and owner of M.H. Bailey & Associates LLC, a consulting Geologist company.

BRIAN BREWER - Qualified Person

Brian Brewer, M.Sc. CPG (#11508), is Masivo Silver's qualified person for the company's projects in Mexico and Nevada. He has been involved in big projects with big companies such as Eurasian / Newmont in Haiti, Estrella Gold Corp in Peru, Minefinders in Mexico, Newmont in Montana and other projects in Nevada, Utah and Idaho. Since 2013 he has been working as an independent consultant in the United States and abroad. Brian Brewer graduated in 1994 with a Bachelor of Science in Geology from the University of Idaho.

GUILLERMO DE CIMA, Director

Mr. De Cima is a Mexico based business executive with investment interests in mining, real estate and fishing industries, he has been advising Masivo Silver since 2014. Guillermo is a community relations and negotiations expert and has been instrumental in finding and negotiating mining claims and access agreements on several indigenous communities, ejido, private and agrarian lands for the past 10 years in Mexico and in Nevada, he has been a key logistics coordinator for Masivo Silver since 2014.

GEORGE CANTUA - Operations Manager

George Cantua has 30 years in precious and base metals development and production, and was formerly the Operations Supervisor at Barrick Gold's Pueblo Viejo facility, from 2010 to 2013, processing 24,000 tons of ore per day. Prior to Barrick, he was General Supervisor at Asarco Ray, operating a 24-hour sag and ball mill, and sulfide copper recovery plant. Cantua has been involved in nine plant start-ups during his mining career, and holds an exceptional safety and environmental record.

CONTACT

MASIVO GOLD & SILVER

#501 – 595 Howe St. Vancouver, BC V6C2T5

+1 602 315 1231

davidcoburn@masivosilver.com

David Coburn, CEO



MASIVO GOLD & SILVER

— CONTACT