



Masivo Silver Corp.
SILVER AND GOLD MINING COMPANY

Corporate Presentation
November 2022

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Qualified Person

Brian Brewer, P. Geo., is a Qualified Person, as defined by NI 43-101. Mr. Brewer has reviewed the technical content of this Presentation and consents to the information provided in the form and context in which it appears.



The logo for Masivo Silver is a stylized, 3D isometric representation of the letters 'M' and 'S' in a light orange color, set against a darker orange background. The 'M' is composed of three vertical bars of varying heights, and the 'S' is a thick, blocky letter. The overall design is modern and geometric.

Mission

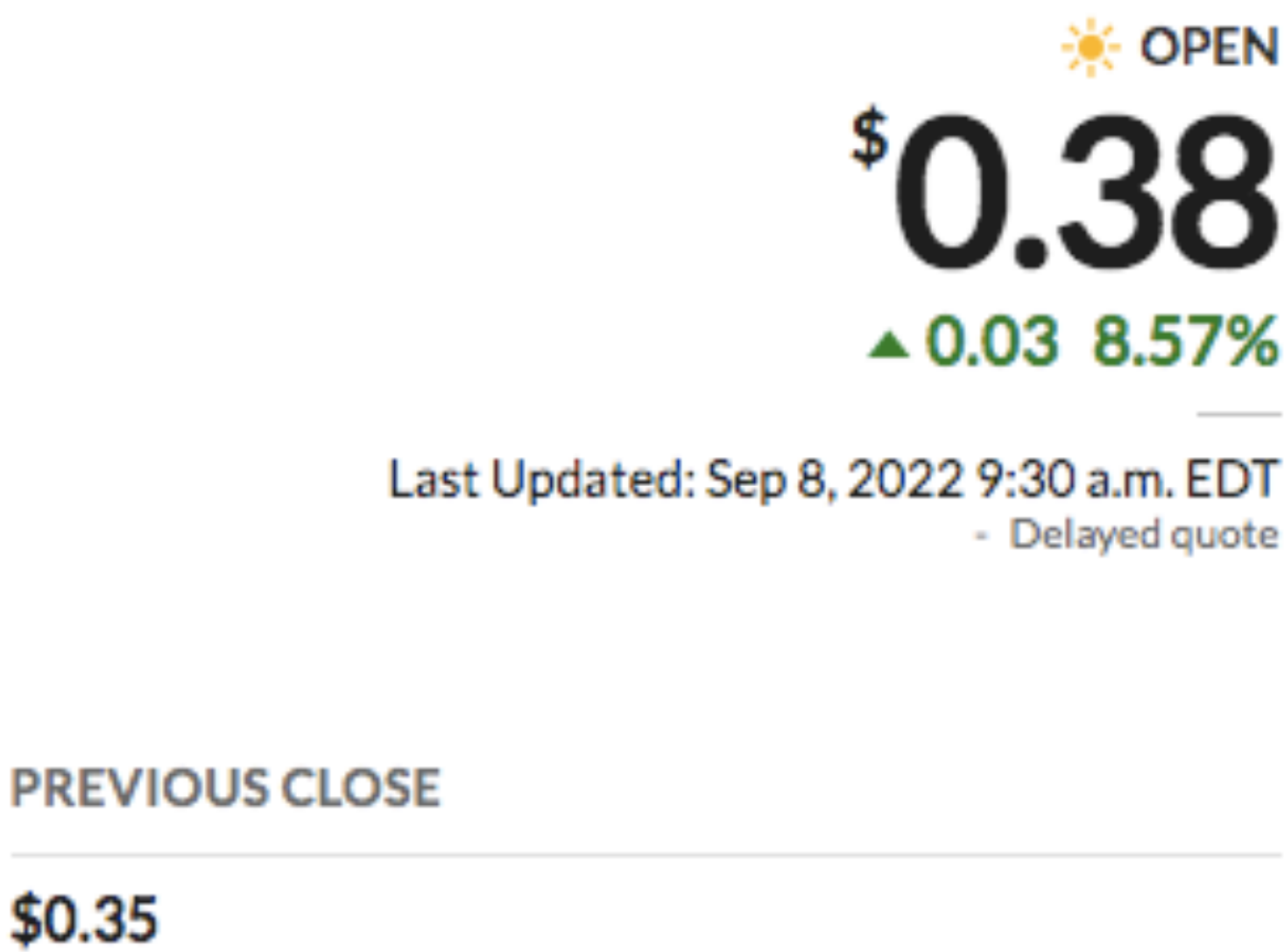
Develop high grade precious metal deposits in world class districts

Masivo Silver is a Canadian junior silver and gold mining exploration company, based in Vancouver, B.C. Masivo is currently focused on exploration projects in the State of Nevada and in the States of Sinaloa, Nayarit and Durango located in Sierra Madre's 'Golden Corridor' in Mexico. Along with current and planned drill programs the company is analyzing several properties to add to its project portfolio.

Capital Structure



Masivo Silver Corp.



September 7 share price: \$0.35

Common shares issues: 21,907,494

Stock Options: 1,356,000

Warrants: 7,886,697

Debt: 0

Fully Diluted: 30,373,494

Strong Insider ownership: Eric Sprott and Ernesto Echavarria

Nevada – A World Class Mining District

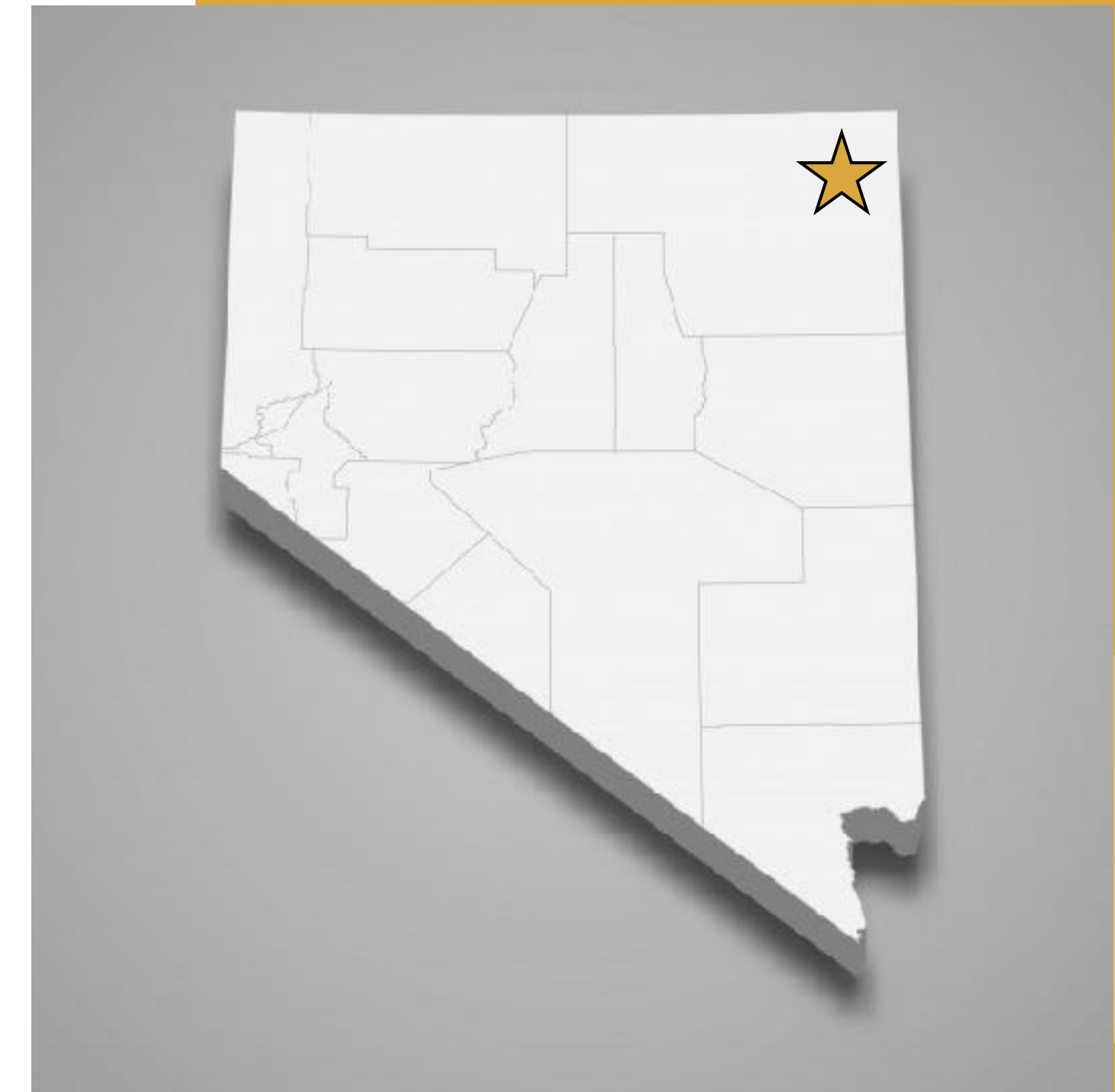
In 2018, Nevada produced 5,581,160 troy ounces, representing 78% of US gold and 5.0% of the world's production.

Total gold production recorded from Nevada from 1835 to 2017 totals 205,931,000 troy ounces, worth US\$370.6 billion at 2021 values.

Masivo Silver acquired the highly prospective silver-gold-copper Nevada Project located in Elko County on May 26th, 2021, covers approximately 543 hectares (1,342 acres), consisting of 65 unpatented claims, including the historic Boston Mine.

Geological Overview

The Nevada Project covers about nine kilometres of prospective metamorphosed limestones containing silver, gold and copper stratabound skarn mineralization marginal to the contact of a Jurassic aged granodiorite intrusion. Mineralization consists of bornite, chalcopyrite and diginite with silver and gold in calc-silicate hornfels adjacent to faults and altered porphyry dikes, as well as in stratiform replacement of favourable horizons adjacent to the granodiorite contact.



Located in the Gold Capital of Nevada – Elko County

Jerrit Canyon

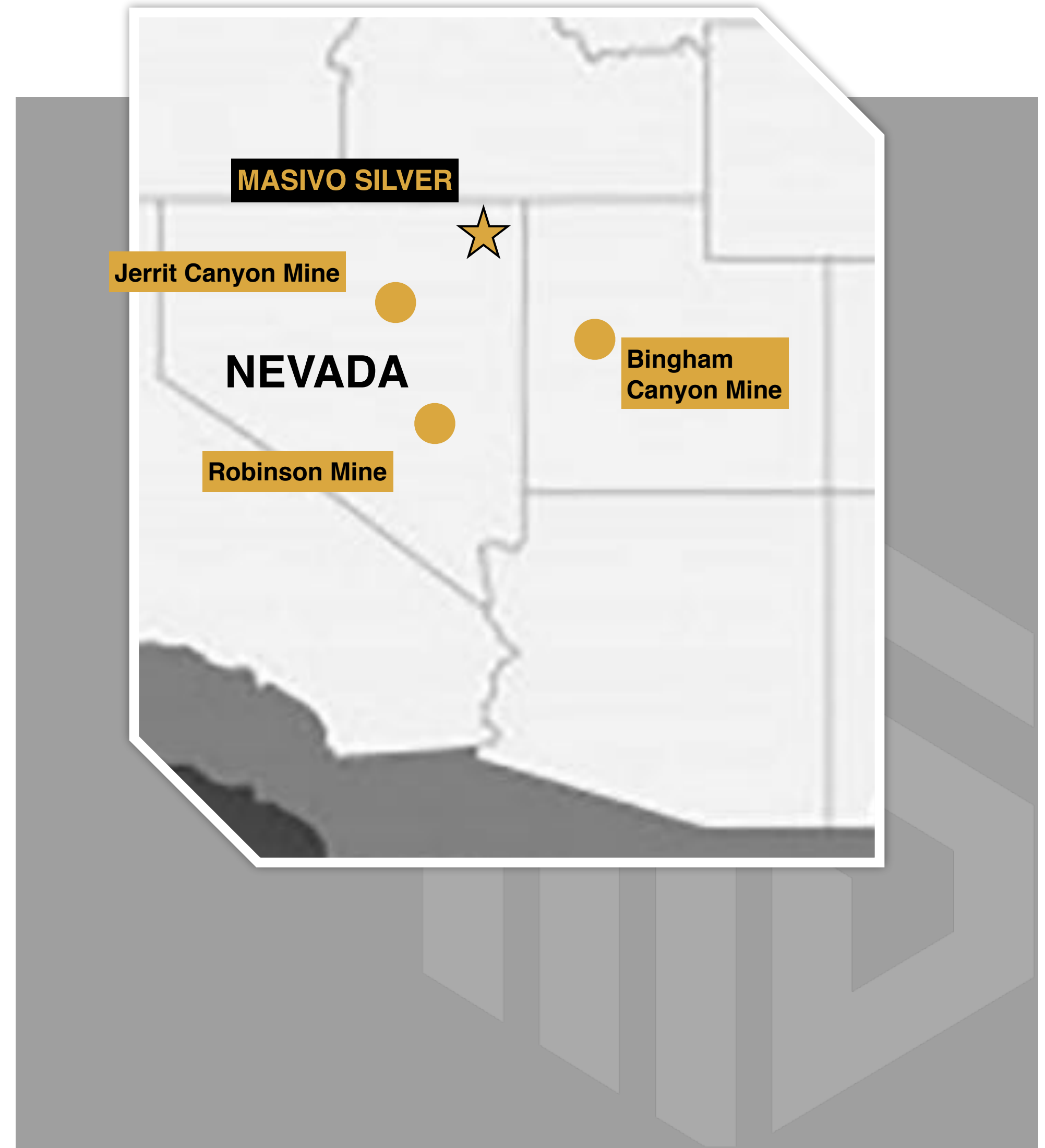
75 miles west of Masivo's project. It was recently sold by Sprott Mining to First Majestic for \$470 million in shares. The mine has been in production since 1981, last year it produced 112,749 ounces.

Robinson Mine

A porphyry copper deposit 175 miles south of Masivo's project. Production from 1908 to 1978 was more than 4 billion pounds of copper and 2,700,000 troy ounces of gold, 2018 annual production of 106 million pounds of copper and 37,100 troy ounces of gold. Published ore reserves at Robinson as of end of 2017 were 565,400,000 pounds of copper.

Bingham Canyon Mine

"The Kennecott Copper Mine" is a large porphyry copper deposit just 150 miles southeast of Masivo's. The mine is the deepest open-pit mine in the world and one of the most productive mines. As of 2004, its ore yielded more than 17 million tons of copper, 23 million ounces of gold, 190 million ounces of silver, and 850 million pounds of molybdenum. The value of the resources extracted from the Bingham Canyon Mine is greater than the Comstock Lode, Klondike, and California gold rush mining regions combined.



Boston Mine Claim – High Grade Historic Production– Exploration Upside

Mining District Advantage

Located near Elko, the gold capital of Nevada, the Boston Mine in the eastern portion of the Nevada Project, was developed in 1910 with a 58 - meter shaft with 110 meters of drifting on levels at 27 and 58 meters.

High-Grade History

The mine reported shipments of high-grade silver, gold and copper from a zone that varied in width from 1.80 to 12 meters with grades up to 226 grams per tonne (“g/t”) silver, 9 g/t gold and 6.8 per cent copper, with localized zones of up to 2,880 g/t silver, 25.7 g/t gold and 3.2 percent copper.

Untapped Potential

Held in private hands since the mine closure due to the onset of WWII, there has been limited activity with only sporadic surface drilling and sampling at the 28 meter level. The drill program outlined on the following page will be the first drilling campaign using modern technologies at the start of the first comprehensive exploration program in over 75 years.



JP Claim – 1 Km Strike Length of Silver, Gold and Copper Mineralization

Defined Mineralization

Located in the west section of the Nevada Project. Rock and soil geochemistry have defined silver, gold and copper mineralization similar to that in the Boston mine area, for greater than one kilometre of strike length.

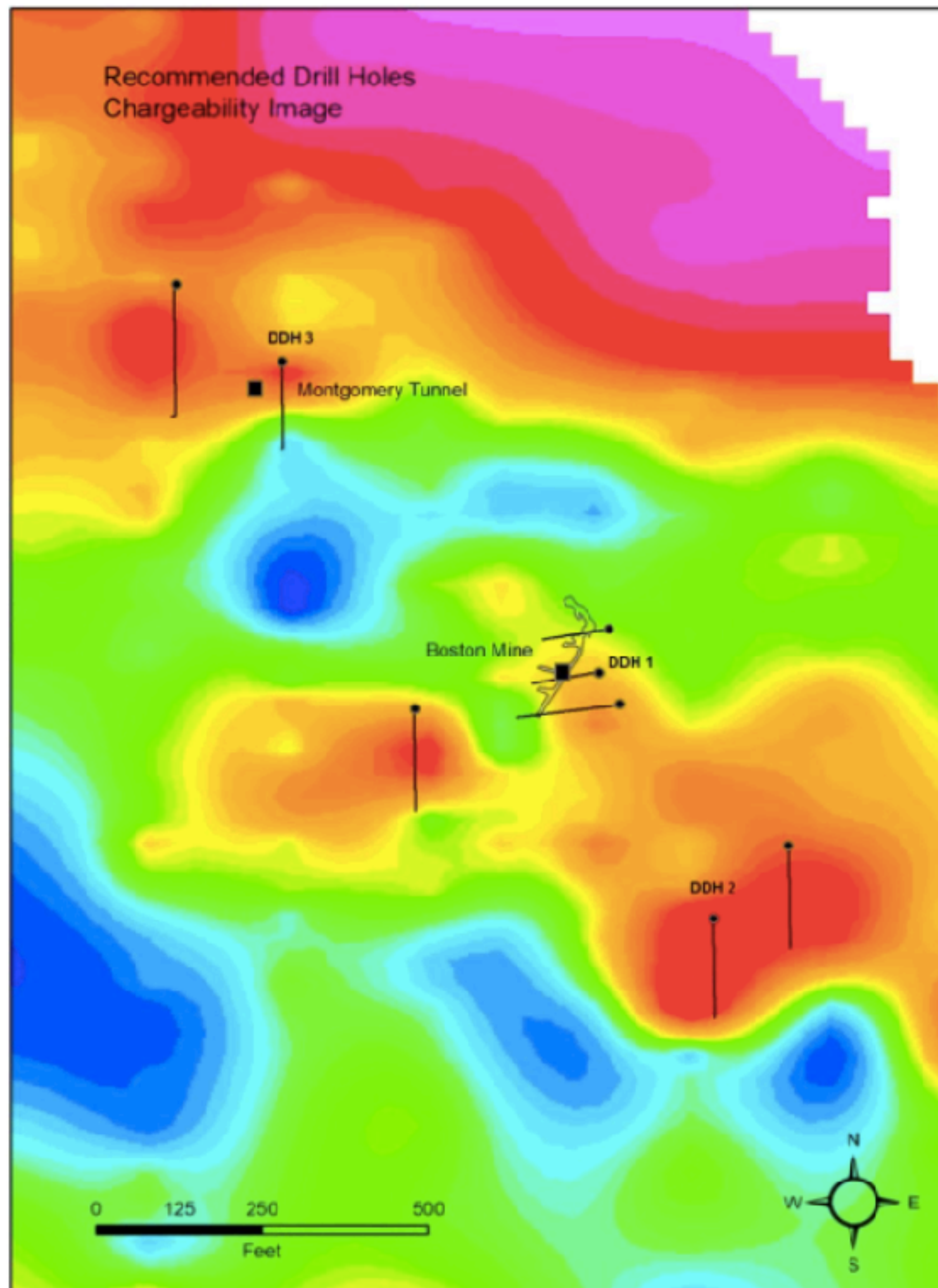
High-grade samples

Numerous grab samples of contact-related skarn mineralization in this area have returned values from 35 to 170 g/t silver, one to 10 g/t gold and 1 to 3 per-cent copper.

Undeveloped Potential

Despite high-grade showings, as well as the presence of favourable geology and extensive alteration, there has been no systematic evaluation of surface showings or drilling to test continuity and extensions at depth.





Nevada Project “Phase I” Drill program

This Image of chargeability shows eight potential drill holes to test anomalous IP responses and to follow up on the mineralization exposed and described in reports from the Boston mine. The numbered holes are highest priority.

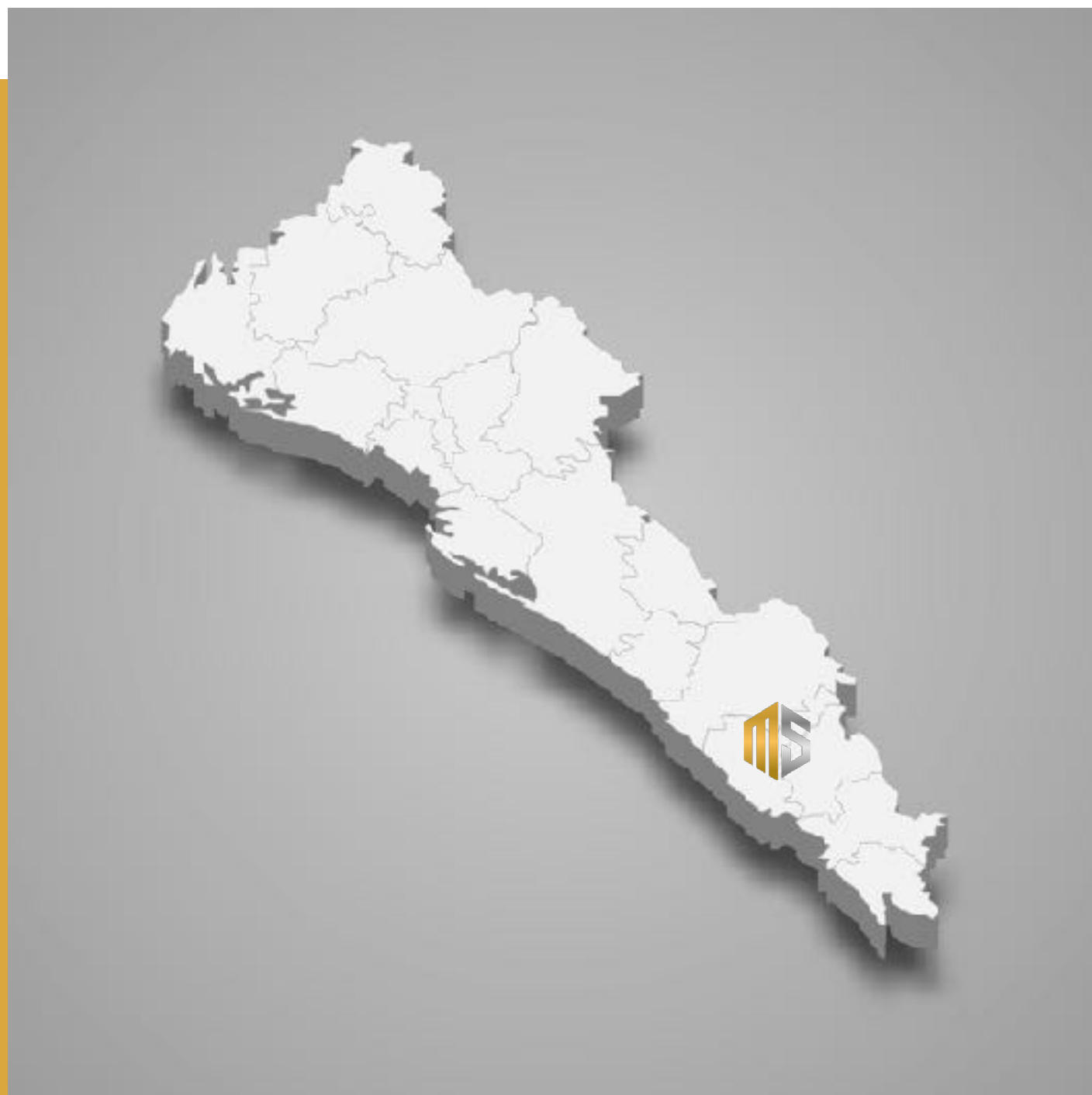
DDH 1 is targeting mineralization described in the Boston Mine while sinking the shaft. The original developer at the mine reported ore in the shaft at 28 meters. Running 3.2% Cu, 25.7 g/t Au and 2880 g/t Ag. Another report stated there was a 6 inch vein of silver rich ore at this same depth in the shaft that assayed 10,285 g/t Ag (over 1%)

DDH 2 is targeting a strong untested, IP anomaly in the altered calc silicates. This is the strongest IP anomaly within the altered skarn sequence and is likely caused by sulfides. The more intense IP response to the north is not in the calc silicate sequence and is caused by carbonaceous shales and unaltered limestones.

DDH 3 is targeting a high grade surface exposure (Montgomery Tunnel) that has not been undercut by previous drilling. Numerous high grade surface samples with abundant VG have been collected here, and channel samples have returned 3ft of 29.5 g/t Au and 169 g/t Ag and 10 ft of 3.3 g/t Au, 89.8 g/t Ag and 3.1% Cu.

The 3 hole program (450m) is estimated to cost about \$95,000. The larger 8 hole program would cost about \$235,000.

Sinaloa, Mexico Projects – High Grade Gold Country



La Noria Dorada

Over 20,000 Hectares of mineralized claims under agreement

Signed Private land access agreements for 10 and 20 years

Great relationship with land owners, communities and government

One hour and a half from Mazatlan

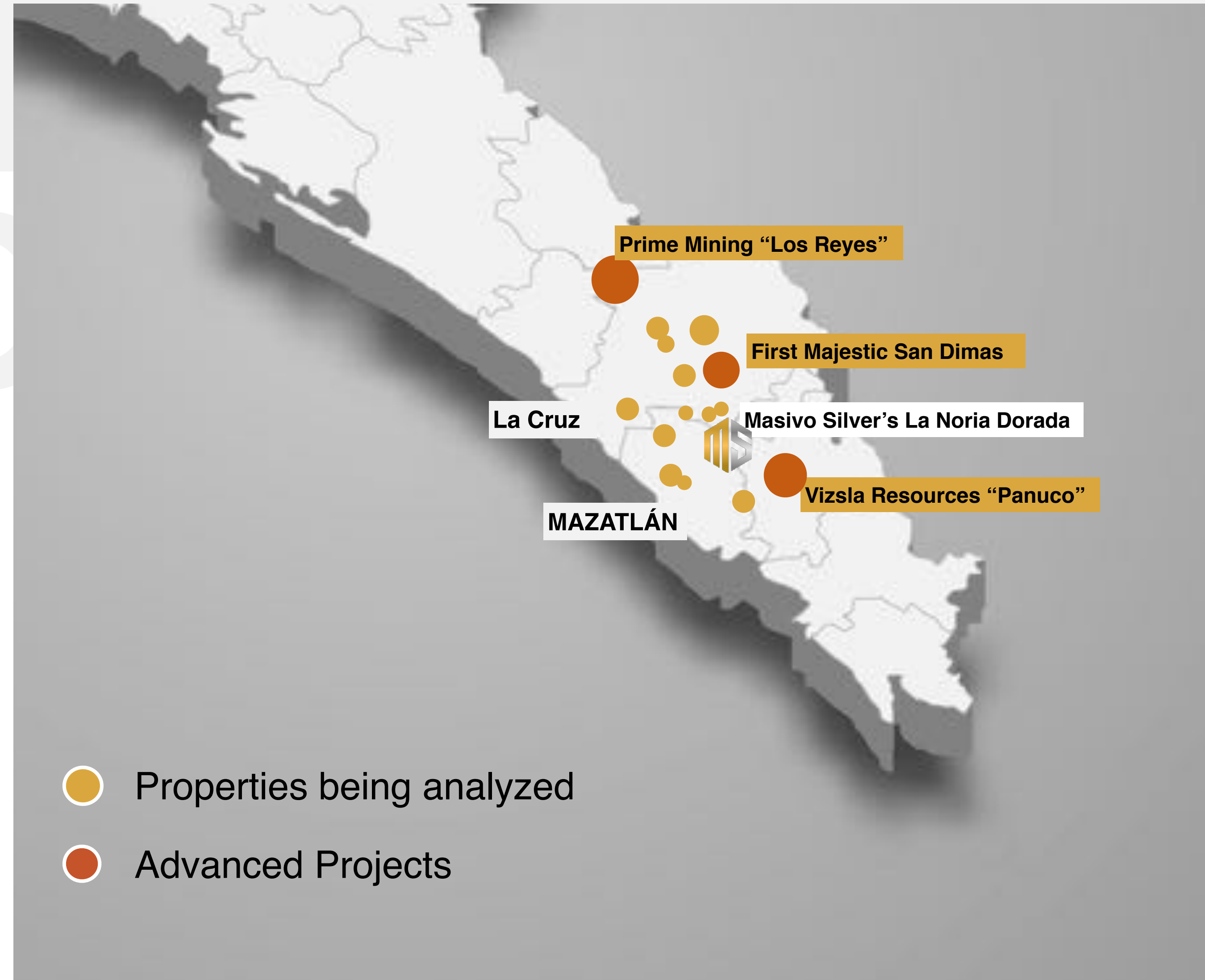
Very strong drill targets

Easy access, power and water available



LOCATION

LOCATION



"Masivo Silver Signs Definitive Agreement for Gold Project in Sinaloa, Mexico"

Vancouver, British Columbia, July 8, 2021 - Masivo Silver Corp. (TSXV: MASS) ("Masivo or the "Company") announced today that the Company has signed a definitive option agreement to earn a 100-per-cent interest in the highly prospective silver-gold-copper La Noria Dorada project (the "Project"), located in the Sierra Madre's Gold Corridor, Sinaloa, Mexico. The Project comprises two claims covering 295 hectares (728 acres). In addition, the Company is sampling and evaluating a series of adjacent strategic mineralized claims totaling approximately 18,000 hectares.

Highlights

Epithermal Vein System

Our team of geologists have identified an ENE trending epithermal vein system hosted in volcanic rocks of andesitic composition. Preliminary chip sampling returned **9.8 g/t Au over 3.4 meters and another of 2.2 g/t Au over 3.8 meter.**

Cu-Au-Ag Porphyry System

A Cu-Au-Ag porphyry system has been identified three kilometers south of the epithermal vein system. This mineralization is hosted by a quartzodiorite stock and is structurally controlled by faults parallel to the epithermal vein system defined in the northern part of the Project.

A 16 meter long chip sample of the Porphyry zone assayed **1.3% Cu, 1.7 g/t Au and 16 g/t Ag**. A grab sample that was collected in a dump of this porphyry zone returned **17.4% Cu, 33.9 g/t Au and 155 g/t Ag** in a quartzodiorite with potassium alteration and rich in bornite-chalcopyrite. It is noteworthy that the potassically altered and bornite-bearing zones of intrusions commonly contain the highest-grade mineralization.

We strongly believe that the Au epithermal vein system is related to the Cu-Au-Ag porphyry system and is a major target for exploration in this area of the La Noria Dorada project.

David Coburn, Masivo Silver Corp. CEO, stated "We are very happy to have finalized this option agreement and are excited to be implementing our exploration plan in this "Virgin" area of Sinaloa where, historically, there has been very prolific mines operating throughout the years".



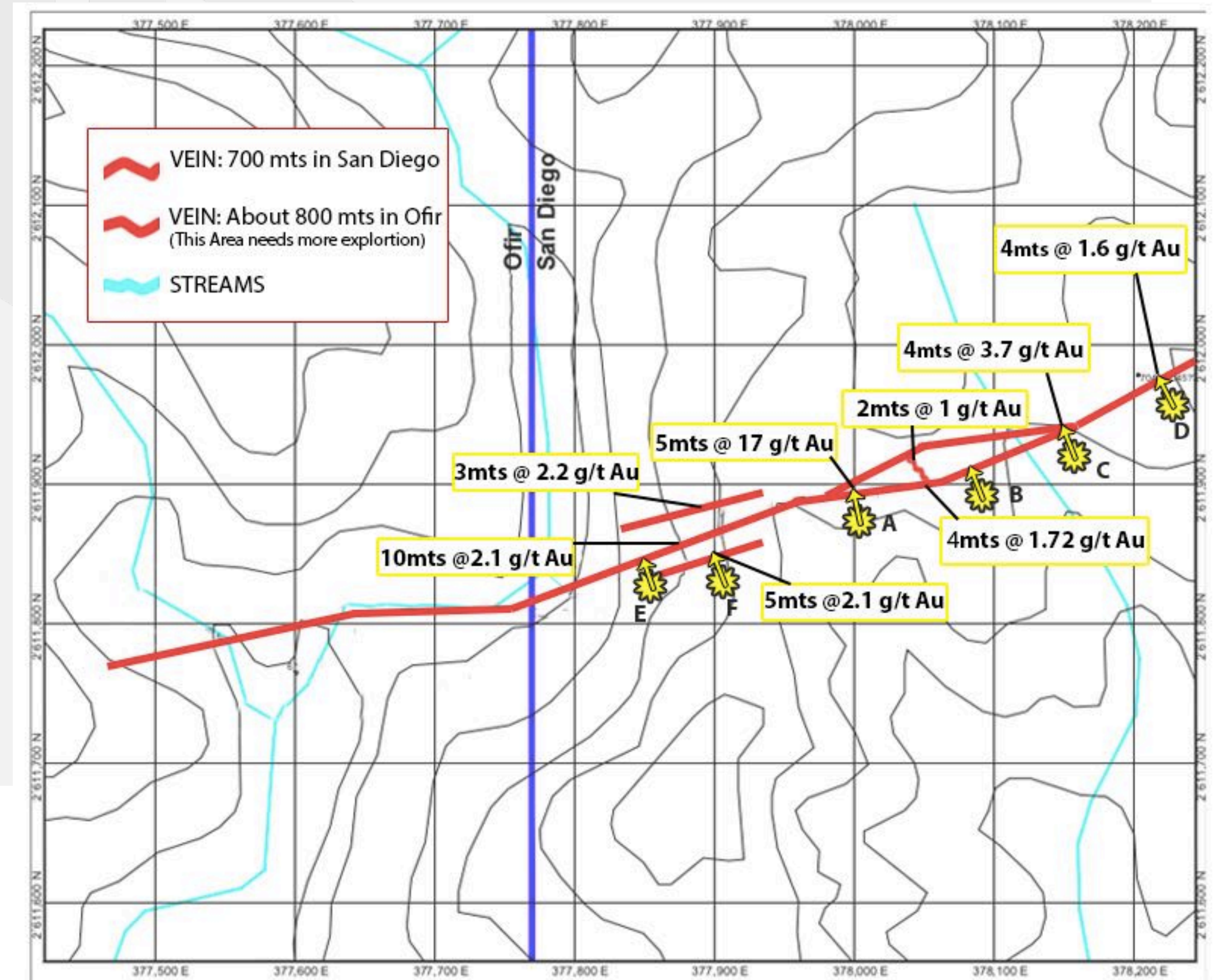
Sinaloa Phase I Drill Program

Masivo has designed a drilling program for a first phase at La Noria Dorada gold project located in the southern part of the state of Sinaloa, Mexico.

La Noria Dorada is an epithermal vein system oriented SW70°NE hosted in volcanic rocks with an andesitic composition very similar to many gold deposits aligned in the Sierra Madre Occidental Gold Belt.

Six holes were proposed to test the main vein over 600 meters along strike for a total of 1,300 meters.

The main vein consists of a quartz vein with widths of 4 to 10 meters and values of 1.6 to 17 g / t of Au.



Masivo Silver has a \$100,000 usd credit with Drilling company

Processing Plant – Mobile Optionality



<https://vimeo.com/559995458>

Highlights:

- 300 Tons per day capacity ball mill
- Flotation circuit
- Falcon Concentrator
- Crusher
- 80 ton Hopper
- Front loader
- Estimated value: \$10 Million USD

The Processing plant could be relocated to either the La Noria Dorada or the Santa Madre project when development progresses.

Management / Directors

DAVID COBURN - CEO & Director

As Founder, CEO and a director of Masivo Silver Corp, David Coburn has focused on acquiring gold and silver operations in Mexico. A seasoned entrepreneur, Coburn has spent the majority of his business career in the plastics and chemical industries developing successful operations with partners, such as GE Plastics, GE Capital, Dow Chemical, Dupont Chemical, BASF, and Bayer. His primary focus was building and acquiring companies with operations in Mexico, the USA and China. He and his business interests have held significant investments in the renewable energy/oil and gas, and natural resource sectors over the past thirty years. BSc (Business Admin), Northern Arizona University

MS. MICHELE PILLON - Chief Financial Officer and Corporate Secretary

Michele Pillon has been a director and officer of a number of public companies listed on the TSX Venture Exchange and has 25 years of experience in the junior mining exploration sector. Her primary focus has been providing accounting and regulatory assistance to public companies.

THOMAS O. QUIGLEY - P.Geo, Technical Advisor and Board Member

Mr. Quigley, a professional geologist, has extensive exploration experience for precious and base metals, platinum group metals, uranium, diamonds, and industrial minerals, as an industry and consulting geologist throughout North America -- from grassroots exploration through discovery and mine development. Mr. Quigley has a master's of science degree in geology from Queen's University in 1990 from the mineral exploration program (QMinEx), and a master's of science degree in biology in 1978 from the University of Minnesota. He is a certified professional geologist licensed by the American Institute of Professional Geologists (CPG No. 11962) and by the State of Minnesota.

DAVE DUPRE, P.GEO. - Technical Advisor

David Dupre has over 45 years of experience in mineral and petroleum exploration, major project management, and corporate administration of public companies operating in North and South America, Europe, Africa, and Asia.

He was involved in the discovery of the Eskay Creek mine as project manager while at Keewatin Engineering, a major Mining Consultancy that he co-founded.





MARK BAILEY - Technical Advisor

Mark Bailey holds a Master's in Geology, and is a registered professional geologist with over 40 years experience, most recently holding the role of President and CEO of TSX-listed Minefinders Corporation Ltd. from 1995 to its sale in 2012. While with Minefinders, he was responsible for the discovery and development of resources totaling more than 3 million ounces of gold and 165 million ounces of silver as well as the eventual sale of the company to Pan American Silver Corp. for C\$1.5 Billion in 2012.

Prior to his tenure with Minefinders, Bailey held senior positions with Equinox Resources Inc. and Exxon Minerals. He is presently a director of Entree Gold, Mason Resources, Dynasty Metals & Mining, and Northern Lion and owner of M.H. Bailey & Associates LLC, a consulting Geologist company.

BRIAN BREWER - Qualified Person

Brian Brewer, M.Sc. CPG (#11508), is Masivo Silver's qualified person for the company's projects in Mexico and Nevada. He has been involved in big projects with big companies such as Eurasian / Newmont in Haiti, Estrella Gold Corp in Peru, Minefinders in Mexico, Newmont in Montana and other projects in Nevada, Utah and Idaho. Since 2013 he has been working as an independent consultant in the United States and abroad. Brian Brewer graduated in 1994 with a Bachelor of Science in Geology from the University of Idaho.

GUILLERMO DE CIMA, Director

Mr. De Cima is a Mexico based business executive with investment interests in mining, real estate and fishing industries, he has been advising Masivo Silver since 2014. Guillermo is a community relations and negotiations expert and has been instrumental in finding and negotiating mining claims and access agreements on several indigenous communities, ejido, private and agrarian lands for the past 10 years in Mexico and in Nevada, he has been a key logistics coordinator for Masivo Silver since 2014.

GEORGE CANTUA - Operations Manager

George Cantua has 30 years in precious and base metals development and production, and was formerly the Operations Supervisor at Barrick Gold's Pueblo Viejo facility, from 2010 to 2013, processing 24,000 tons of ore per day. Prior to Barrick, he was General Supervisor at Asarco Ray, operating a 24-hour sag and ball mill, and sulfide copper recovery plant. Cantua has been involved in nine plant start-ups during his mining career, and holds an exceptional safety and environmental record.

CONTACT

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David Coburn, CEO



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