

CLEAN HYDROGEN PARTNERSHIP

ELVHYS project International Stakeholders' Seminar 30 September 2024 – 01 October 2024

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European context: policies, strategies, funding, initiatives





European context: policies, strategies, funding Policy Frameworks and Financial Mechanisms

The EU is supporting hydrogen through many policies and funding

Policy

The EU's policy framework for renewable hydrogen value chain development consists of a multi-layered regulatory framework that addresses the **specific role renewable hydrogen can play in the EU's wider energy system**.

Overarching Strategic Vision

Policy Framework

Legislation

Funding and Initiatives

To green existing hydrogen value chains and develop new ones, **announced projects must move towards FID** (incl. production, transport, distribution and end-use projects). Public funding instruments and initiatives can contribute to achieving business cases and work as a lever to attract private capital investments.

Financial Instruments

Public-Private Partnerships

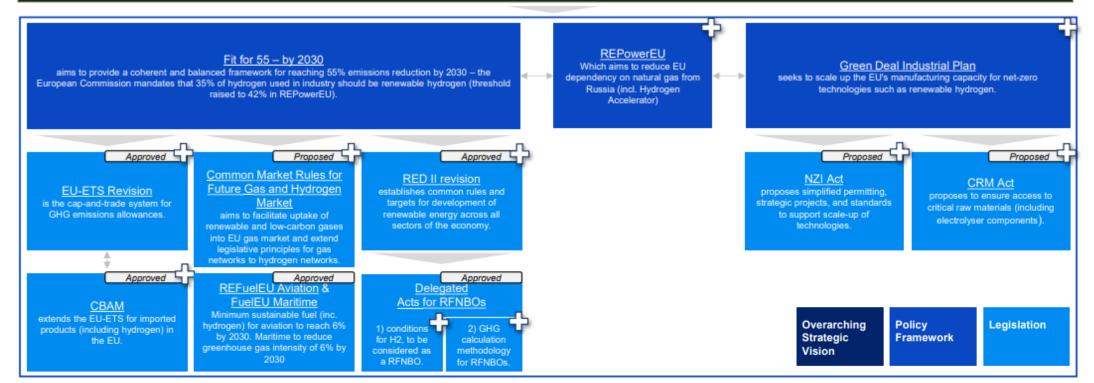




European context: policies, strategies, fundingPolicies supporting the EU Renewable Hydrogen Market (Non-Exhaustive)

The European Green Deal – by 2050
Aims to set the EU on the path to a green transition, with goal of reaching climate neutrality by 2050

The European hydrogen Strategy – by 2050 roadmap for the establishment and scale up of value chains based on the production of "green" hydrogen



Based on: World Economic Forum, July 2023
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Co-funded by the European Union



European context: policies, strategies, funding

Funding and Initiatives supporting the EU Renewable Hydrogen Market (Non-Exhaustive)

New

EU Hydrogen Bank

was launched in March 2023 to stimulate investment in sustainable hydrogen production and help the EU to achieve its REPowerEU targets. With an overall budget of €3 billion, €800 million will be available for the first funding call in late 2023.

Innovation Fund

is one of the world's largest funding programmes for demonstration of innovative low-carbon technologies, incl. production and use of low-carbon/renewable hydrogen. Being funded by EU-ETS revenues, this variable fund will provide approx. €38billion from 2020-2030.

Recovery and Resilience Facility

is the centrepiece of the NextGenerationEU recovery plan, which aims to make EU economies and societies more sustainable by supporting green and digital transition. The fund allocates €723.8 billion in loans and grants for that purpose.

Invest EU

provides a budgetary guarantee to the EIB Group and selected partners with the aim to facilitate access to finance for riskier projects. It aims to mobilise more than €372 billion of public and private investment via an EU budget guarantee of €26.2 billion.

Modernisation Fund

is a fund supporting lower-income EU countries' transitions to Net Zero via modernisation of their energy systems and improved energy efficiency. The budget is variable as it is sourced from EU-ETS revenues/beneficiary states' own contributions and may amount up to €48 billion from 2021-2030.

Connecting Europe Facility (Energy)

is a funding instrument for targeted energy infrastructure investment at a European level. €5.84 billion is allocated for the period 2021-2027, aiming to accelerate the transition towards

Net Zero.

Horizon Europe

is the EU's key funding programme for research/innovation. Pillars II and III focus on deployment of low-carbon industry applications and breakthrough technologies, incl. hydrogen. €93.5billion has been allocated for the period 2021-2027.

Just Transition Fund

is one of the EU's Cohesion Policy funds, aiming to reduce the social and economic impact of the transition to Net Zero. €19.32 billion is allocated for this fund, of which €10.87 billion comes from the NextGenerationEU fund.

Connecting Europe Facility (Transport)

is a funding instrument for targeted transport infrastructure investment at European level. €25.81 billion (including €11.29 billion for cohesion countries) is allocated for the period 2021-2027.

LIFE Programme

is the only EU fund dedicated to environment, climate and energy, incl. the Clean Energy Transition sub-programme which applies to hydrogen technologies. €5.43 billion is allocated for the period 2021-2027, with €1.94 billion reserved for the field of climate action.

European Regional Development Fund, Cohesion Fund, REACT-EU

are part of the EU's Cohesion Policy, supporting innovation in the transition to Net Zero. Together, these funds will invest €234 (respectively, €191 billion via ERDF and €43 billion through CF).

Member State Fund

There are various examples of schemes via which member states internally administer funds to accelerate their respective transitions to Net Zero, e.g. in April 2023, <u>Italy notified the European Commission of its plans</u>, under the <u>Temporary Crisis Transition Framework</u>, to invest €450m to develop integrated production of renewable electricity and hydrogen.

European Clean Hydrogen Alliance

brings together actors across the clean hydrogen value chain to support largescale deployment of clean hydrogen technologies by 2030.

European Hydrogen Backbone

is a group of 32 energy infrastructure operators aiming to accelerate decarbonisation by developing hydrogen infrastructure to connect regions of supply potential with centres of demand.

Clean Hydrogen Partnership

is a unique public-private partnership supporting R&D in hydrogen technologies in Europe, and consisting of the European Commission, Hydrogen Europe and Hydrogen Europe Research.

Clean Tech Europe

aims to bridge the gap between the EU cleantech community, venture capital, and policy-makers.

Clean Energy Industrial Forum

aims to strengthen the industrial basis in Europe to support the clean energy transition and consolidate the EU's value chain for clean energy technologies.

Based on: World Economic Forum, July 2023
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European context: policies, strategies, funding EU funding programmes (2021 – 2027)

PROOF OF CONCEPT PILOT DEMO SCALE UP ROLL OUT EU funding programmes **Horizon Europe** European Research Council & European Innovation Council for the hydrogen Green Deal Call sector (2021-2027) Pillar II: Digital and Industry; Climate Energy and Mobility -Clean Hydrogen Partnership EIT: InnoEnergy, Climate KIC, KIC Raw Materials Breakthrough Energy Ventures Europe **ETS Innovation Fund** Domestic lea of Hydrogen Bank General decarbonization (CCS/CCU, renewables, Ell) Industry electrification & hydrogen Clean tech manufacturing Mid-sized pilots **Connect Europe Facility** Energy and transport Infrastructure Equity Invest EU + LIFE programme Loan ERDF & Cohesion Funds: a greener, carbon free Europe Advisory **Just Transition Fund** Grants **IPCEI** Source: Hydrogen Europe.





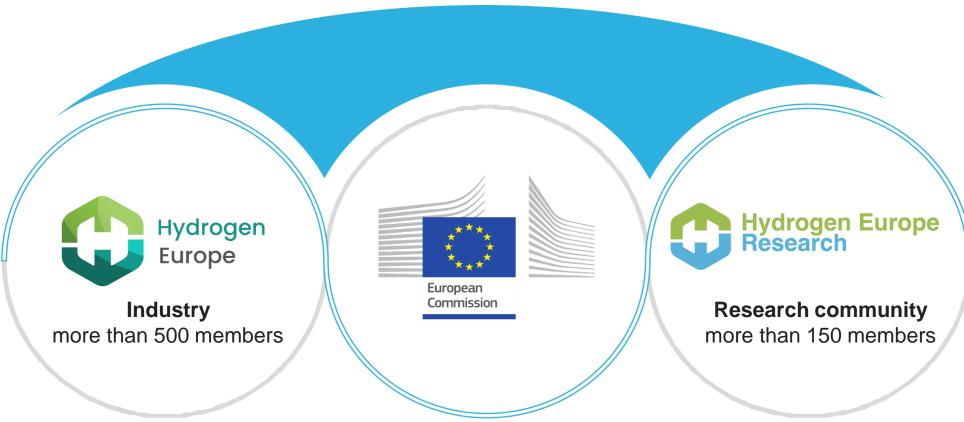
Clean Hydrogen Partnership: Overview





Clean Hydrogen Partnership Introduction

EU Institutional Public-Private Partnership (IPPP)



1 billion EURO from Horizon Europe* to implement R&I activities and facilitate the transition to a greener EU society through the development of hydrogen technologies * additional 200 million EURO for Hydrogen valleys (under REPowerEU)





Clean Hydrogen Partnership Objectives



General



Support the implementation of the Commission's Hydrogen Strategy



Stimulate research and innovation on clean hydrogen production, distribution, storage and end use applications



Strengthen the competitiveness of the EU clean hydrogen value chain



Contribute to the EU ambitious 2030 and 2050 climate ambition incl Green Deal

Specific



Improve the cost-effectiveness, efficiency, reliability, quantity and quality of clean hydrogen solutions across entire value chain



Strengthen the knowledge/capacity of scientific and industrial actors along the Union's hydrogen value chain while supporting the uptake of skills



Demonstrations of clean hydrogen solutions with a view to local, regional and Union-wide deployment, aiming to involve stakeholders in all Member States and across entire value chain



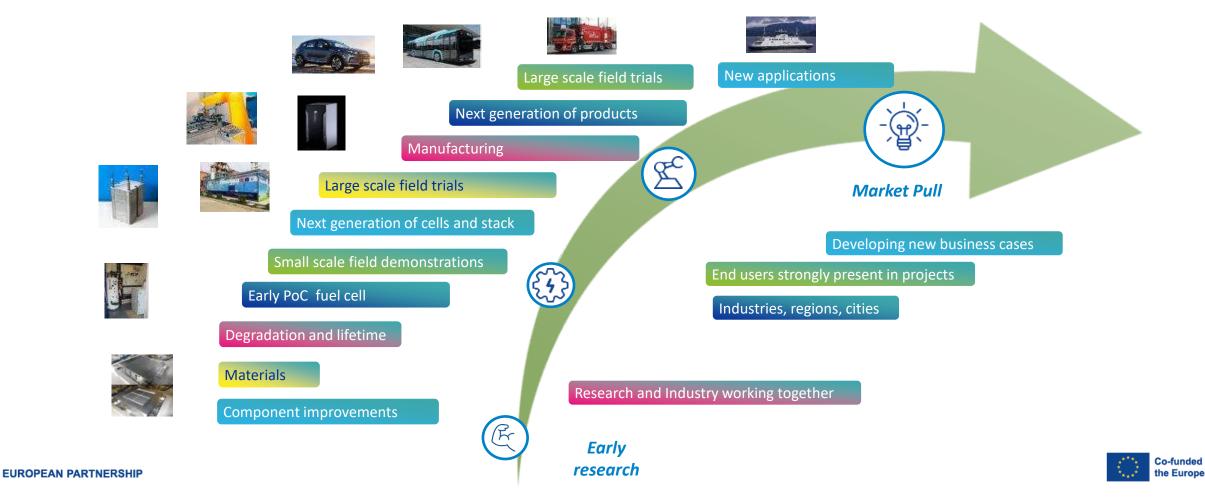
Increase public and private awareness, acceptance and uptake of clean hydrogen solutions





Supporting clean hydrogen R&D across the whole value chain

- Universal successor of the Fuel Cells and Hydrogen 2 Joint Undertaking (FCH 2 JU) and has taken over its legacy portfolio
- From research to delivering hydrogen solutions in the market, from individual applications to H2 Valleys





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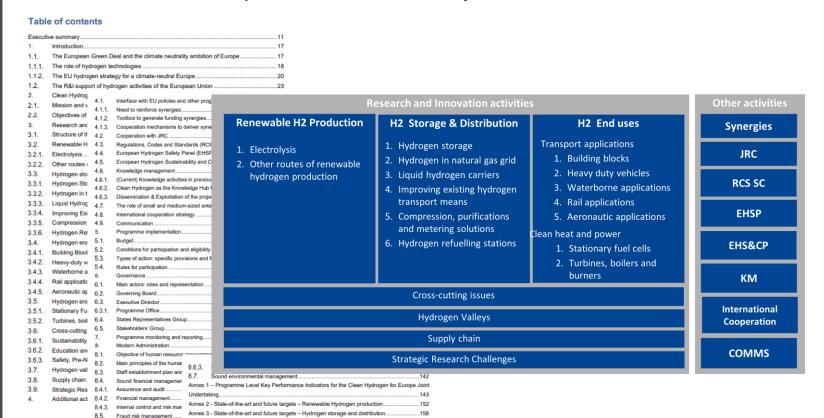
Clean Hydrogen Partnership Strategic Research and Innovation Agenda (SRIA) 2021-2027

Annex 4 - State-of-the-art and future targets – Hydrogen end use: transport applications.......

Annex 5 - State-of-the-art and future targets – Hydrogen end use: stationary applications......

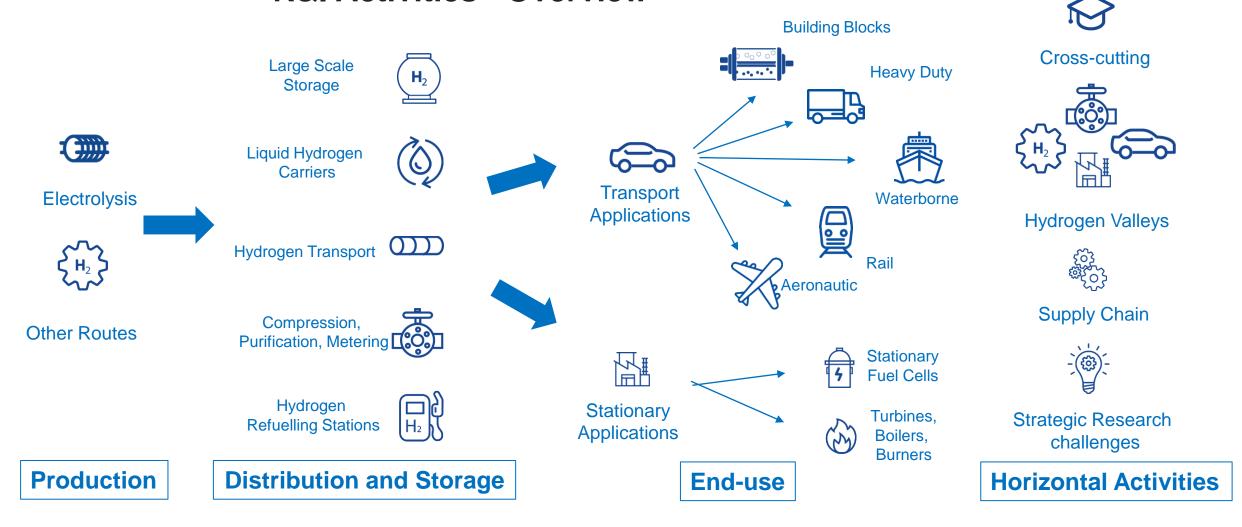
Annex to GB decision no. CleanHydrogen-GB-2022-02 CLEAN HYDROGEN JOINT UNDERTAKING Strategic Research and Innovation Agenda 2021 - 2027 Clean Hydrogen Partnership

 Strategic document identifying key priorities and the essential technologies and innovations required to achieve the objectives of the JU





Clean Hydrogen Partnership Strategic Research and Innovation Agenda (SRIA) 2021-2027 R&I Activities - Overview





Clean Hydrogen Partnership SRIA: Other Activities - Overview

Additional activities necessary to fulfil the Clean Hydrogen JU objectives

Developing synergies with other partnerships and programmes

- Regulations, Codes and Standards
- European Hydrogen Safety
- European Hydrogen Sustainability and Circularity
- Knowledge management
- Competitiveness, SMEs
- International Cooperation
- Communication activities





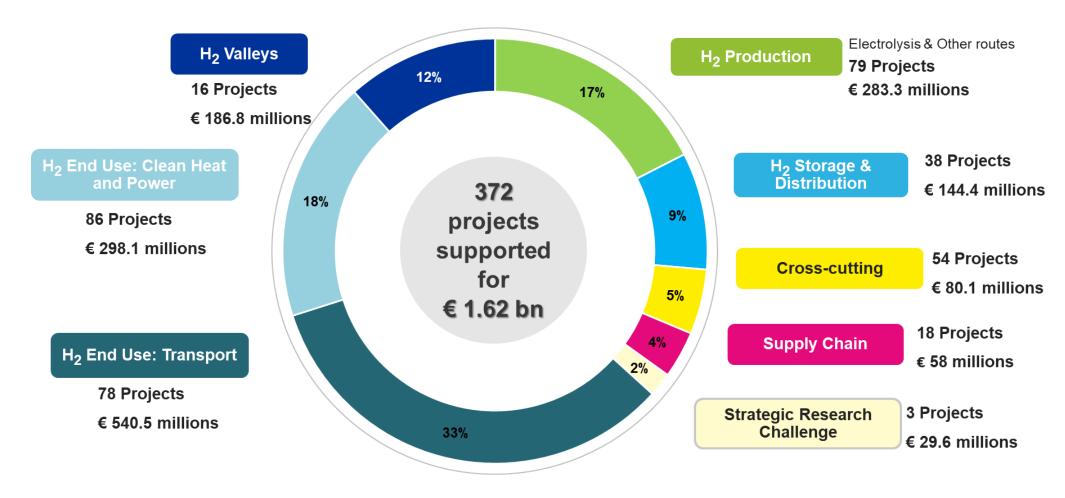
Clean Hydrogen Partnership Synergies - Overview

Strong cooperation is key to deal with bigger yet fragmented EU and National/Regional Funds to meet EU Green Deal Ambition!





Clean Hydrogen Partnership JU Programme implementation



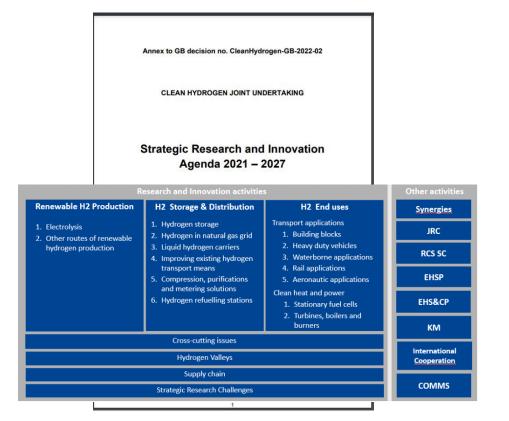
Supporting clean hydrogen R&I across the whole value chain and at all TRLs (from basic research to field demonstration)





Clean Hydrogen Partnership Key documents

- Strategic Research and Innovation Agenda (SRIA):
- Key priorities and the essential technologies and innovations required to achieve the objectives of the JU
- Annual Work Programme:
 Scope and details of the activities for a specific year

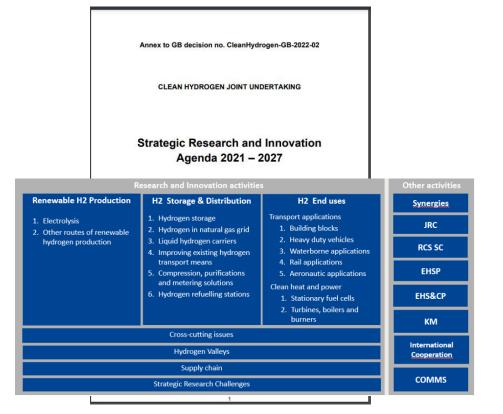






Clean Hydrogen Partnership Key documents

- Strategic Research and Innovation Agenda (SRIA):
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Clean Hydrogen Partnership – Call for Proposals International participation and Eligibility for funding



Horizon Europe is open to the world, except (see EU Sanctions map)

- Legal entities established in Russia, Belarus, or in non-government controlled territories of Ukraine
- Legal entities established in China for innovation actions



Yet, to be eligible for funding, applicants must be established in one of the eligible countries, i.e.:

- The EU members states and their overseas countries and territories.
- Countries associated to Horizon Europe
- Low and middle-income countries: Afghanistan, Algeria, ..., Zambia, Zimbabwe
- Exceptionally, any other country, if
 - The Clean Hydrogen JU considers that their participation as a beneficiary is essential for implementing the project



If not eligible for funding, applicants will have to participate at their own cost. These participants should explain in the proposal how their funding will be secured.

Exceptions apply if international partner activities are essential to the project (specifial criteria in Horizon Europe)





Clean Hydrogen Partnership – Call for Proposals International participation and Eligibility for funding



All topics are opened to international cooperation

... and in particular (but not limited to) participation of countries from Mission Innovation - Clean

Hydrogen Mission is encouraged

Clean Hydrogen Mission Innovation Challenge Members



Australia



Brazil



Canada



Chile





USA

India

Japan





Morocco



South Korea





Saudi Arabia



UAE









European Union •





ELVHYS Project Context: Liquid Hydrogen Pre-Normative Research





Clean Hydrogen Partnership JU projects on Liquid Hydrogen (LH2) - Overview

Production

Distribution and Storage

End-use

Horizontal **Activities**

idealhy

Novel Insulation Concepts for largescale storage and transport of LH2 Tanks

Integrated Design for Efficient Advanced

Liquefaction of Hydrogen

International Collaboration

Japan - Kawasaki Heavy Industries

Demo vessel and LH2 fuel supply chain in NO

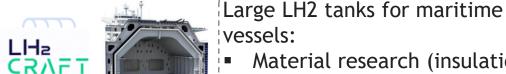
LH2 storage on-board with 2 concepts below/on deck

Identify LH2 safety critical areas where knowledge gaps exist and standards needed

LVHYS



H2 liquefaction via the magnetocaloric effect yields substantial cost and energy savings





(HyShip



Material research (insulation)

180m3 ⇔ 10t LH2 demo



LH2 transfer technologies (tank to tank) in public areas for mobile applications (trucks, ships, stationary tanks)

Safety and efficiency of

1st LH2 aircraft:

Small LH2 tank



Lightweight LH2 tank for aviation



www.clean-hydrogen.europa.eu/projects-repository en

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Clean Hydrogen Partnership JU Activities on PNR/ RCSS – Projects

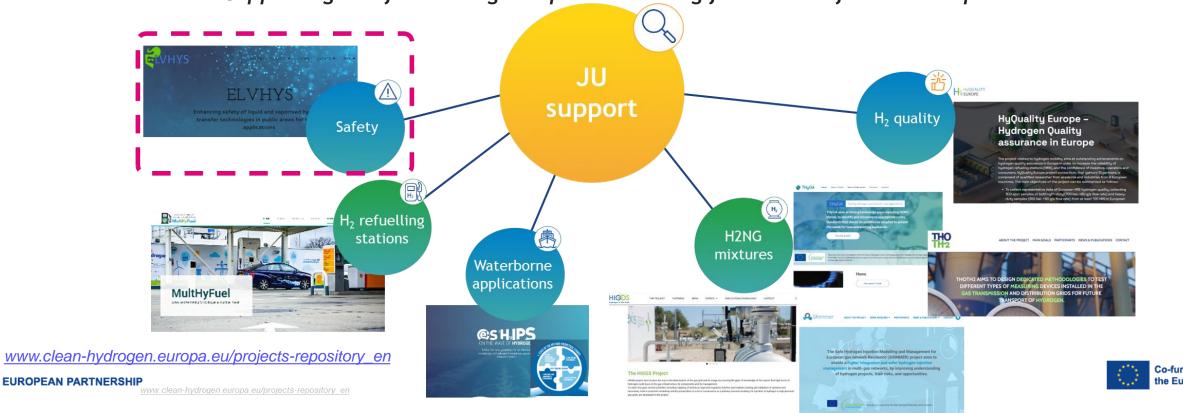
<u>Pre-Normative research (PNR) activities:</u>
An essential step advancing Regulations, Codes, and Standards

Legislation, Jurisdiction
Regulations refer to Standards follow the-Art

Based on: PRESLHY project

New knowledge

"Supporting and facilitating adequate/ enabling frameworks for market uptake"







https://www.clean-hydrogen.europa.eu/





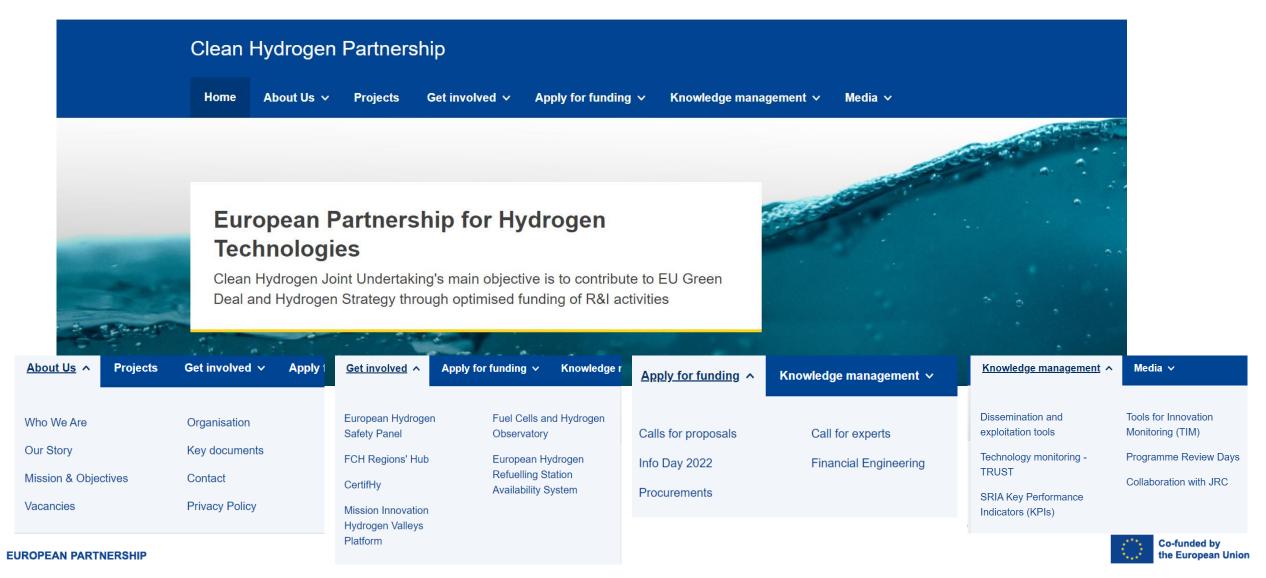








Clean Hydrogen Partnership www.clean-hydrogen.europa.eu





Clean Hydrogen Partnership European Hydrogen Observatory

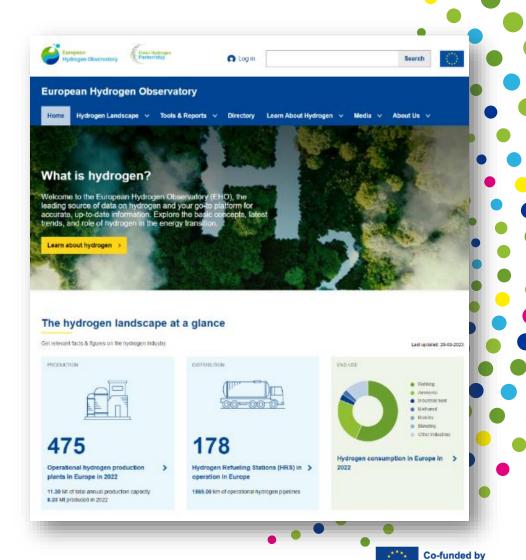
Relaunched September 2023

Highlights:

- Many new data sets regarding all the steps in the hydrogen value chain;
- Customisable and interactive geomap;
- Levelised Cost of Hydrogen Calculator;
- Reports;
- News and events interface;

Target audience:

- Industry
- Policy makers
- Academics
- Opinion leaders
- Citizens



the European Union



Clean Hydrogen Partnership European Hydrogen Week 2024



















