

Quick Start Guide to Using Agentic AI with ChatGPT & Microsoft Copilot

Agentic AI tools like **ChatGPT** and **Microsoft Copilot** are designed to work with autonomy, reasoning, and adaptability. ChatGPT is ideal for open-ended conversations, brainstorming, and custom workflows. Microsoft Copilot integrates AI directly into apps like Word, Excel, PowerPoint, and Outlook, making it powerful for day-to-day productivity. This guide will help you get started with both, showing where to use ChatGPT and where Copilot fits best.

Step 1: Define Your Goal

ChatGPT: Draft a blog post, outline a strategy, create a lesson plan.

Copilot: Summarize an email thread, create a PowerPoint from notes, analyze Excel data.

Step 2: Choose the Right Prompts

ChatGPT: 'Act as a project manager AI agent. Break down this business idea into milestones with tasks and deadlines.'

Copilot: 'Summarize the top 3 risks in this Excel sheet and draft an action plan in Word.'

Step 3: Build Iteration into Your Workflow

ChatGPT: Refine outputs step by step (ask for rewrites, deeper detail, risk analysis).

Copilot: Revise a generated PowerPoint slide deck or reframe an Outlook draft email in a different tone.

Step 4: Integrate Tools and Data

ChatGPT: Upload datasets, documents, or customer feedback for insights.

Copilot: Pull live business data from Excel or Teams to generate reports or dashboards.

Step 5: Apply Guardrails

Both tools: Review outputs, keep humans in the loop, set boundaries on what AI should handle.

Pro Tips for Success

- Start small: Pilot one workflow in each tool before scaling.
- Use ChatGPT for creativity and strategy.
- Use Copilot for daily productivity inside Microsoft apps.
- Measure outcomes: Track time saved, improved clarity, or customer response.

Agentic AI is a partner that helps you **think bigger, work faster, and scale ideas** with less friction. Use ChatGPT for expansive thinking and Copilot for seamless productivity inside Office tools.

Together, they can reshape how you work and create. Visit [**www.aliboo.com**](http://www.aliboo.com) for more quick guides and resources.