Expert Report by Robert P. Medzie, MA-Psychology

Introduction

Robert P. Medzie, MA, is a behavioural health provider with extensive experience in mental health counselling. He holds a Master of Arts (M.A.) degree in psychology and counselling and is a state-certified professional counsellor in South Carolina. With over three decades of active practice, Robert served prominently as the Director of Harrington Place, a psychiatric rehabilitation clinic, for 14 years. His holistic, community-oriented approach emphasises recovery, empowerment, and community integration, making him a highly respected professional in the mental health community.

Scope of Work

This report addresses the scope of Robert's engagement as a Well-Being Advisor to Clara Futura SL, specifically for the Astrala symbolic profiling MVP developed by Upsilon. His duties have included:

1. Expert Assessment & Review

- Active participation in eight regular onboarding module development sessions, each 60 minutes in duration.
- o Independent expert assessments, feedback, and formal signoffs on content and user interactions throughout the onboarding journey.

2. Dialectical and Emotional Alignment

- Provision of expert guidance aligning content with Layered Intelligence Theory (LIT) and Logic in Reality (LIR), emphasising emotional resonance, symbolic coherence, and dialectical reasoning.
- o Ensuring onboarding language and user journey reflect best practices in community mental health and humanistic psychology.

3. User-Centric Feedback

o Offering concise feedback to highlight emotional resonance, usability, symbolic coherence, and recommendations for refinements.

Research and Theoretical Foundations

The foundation of the Clara system is built upon two innovative theoretical frameworks:

Layered Intelligence Theory (LIT) developed by Richard Dobson. LIT integrates cognitive, emotional, symbolic, strategic, and ethical intelligence into a recursive feedback loop, refining understanding through practical application.



Expert Report by Robert P. Medzie, MA-Psychology

Logic in Reality (LIR) by Joseph Brenner, a philosophical approach extending classical logic to encompass real-world complexity, dialectics, and non-binary reasoning.

Together, these frameworks underpin a deeply personalised, adaptive learning approach, embodied by Clara, the Al-assisted mentor designed by Clara Futura. Clara provides a nuanced, humanistic learning experience, emphasising personal growth through dialogue and reflective practice rather than automated or standardised assessments.

Assessment Methodology

The assessment conducted through Clara follows an autoethnographic approach rather than traditional psychometric profiling. Autoethnography encourages deep personal reflection on lived experiences, beliefs, and values, engaging learners in reflective storytelling and symbolic insight exercises. This methodology facilitates a deeper understanding of oneself, connecting cognitive and emotional insights to practical applications. Through carefully structured dialogues, reflective questions, and symbolic exploration, Clara adapts dynamically to individual learners, supporting them in constructing meaningful and actionable personal insights. This process effectively integrates cognitive analysis, emotional intelligence, and symbolic representation, fostering growth in personal and professional contexts.

Robert P Medzie Final Recommendation:

Richard Dobson and the team at Clara-Futura have created a remarkably engaging and learner-friendly Al-assisted instrument for exploration, self-discovery, and pragmatic application of insights. "Clara" is the aide that guides learners to chart a more meaningful and functional path forward. Well-grounded in the principles of ethical practice, deeply humanistic values, and guided by a consistently person-centred approach, Clara helps the learner to examine his/her own world, beliefs, and is fluid in unravelling symbology and metaphor to reach depths that may otherwise be easily glossed over. Clara is impressively robust in navigating the meaning in language gently leading to the core understanding without entanglement in words nor obtuse ideas but in clear conventional conversation. Clara provides a very immediate experience, rich in context, and ready to help the learner take his insights one step further to put into practice in the real situations of the learner's world. Clara does NOT adjust to the level of the learner; rather, Clara meets the learner to continue a journey in a friendly, engaging, and wise way.

"I fully endorse and recommend this unique system based in a very creative Layered Intelligence Theory (Richard Dobson), Logic In Reality (Joseph Brenner) and ethically solid humanistic principles."



Expert Report by Robert P. Medzie, MA-Psychology

Signed by Robert P. Medzie, MA-Psychology	Robert P. Medzie Robert P. Medzie (Jul 31, 2025 12:06:59 EDT)	31/07/2025
Richard Dobson, CEO Clara Futura	Richard Dobson Richard Dobson (Jul 31, 2025 17:13:32 GMT+1)	31/07/2025