

READ INSTRUCTIONS ON THE BACK BEFORE COMPLETING FORM

202

UPPER MERION TOWNSHIP

OFFICIAL USE ONLY

BUSINESS PRIVILEGE AND MERCANTILE TAX RETURN

FINAL RETURN FOR CALENDAR YEAR ENDED DECEMBER 31, 202
ESTIMATED RETURN FOR CALENDAR YEAR ENDED DECEMBER 31, 20
Due Date April 15, 20

DATE REC'D _____ AMT REC'D _____
CHECK NO _____ BATCH NO _____

BUSINESS ACCOUNT NUMBER: _____ EIN/SSN: _____
BUSINESS LOCATION: _____
DID YOU TERMINATE / MOVE THIS BUSINESS _____ IF MOVED, WHERE? _____
 YES NO MOVED DATE: _____
 NON-PROFIT MANUFACTURER

ENTER WHOLE DOLLAR AMOUNTS ONLY

A return must be filed even if you have no gross receipts

DOLLARS

**NO
CENTS**

| | | | | |
|--|--|-------------------------|----|----|
| 1. Sales or Gross Receipts (January to December only) | | | 1. | 00 |
| 2. Exclusions (Must attach written proof) | | | 2. | 00 |
| 3. Taxable Gross Receipts (Line 1 Less Line 2) | Check if Amended Return <input type="checkbox"/> | | 3. | 00 |
| FINAL RETURN FOR YEAR ENDED DECEMBER 31, 20 | RECEIPTS FROM LINE ABOVE | TAX COMPUTATIONS | | |
| 4. Wholesale | 4. _____ x .0005 | 4. _____ | | 00 |
| 5. Retail | 5. _____ x .0015 | 5. _____ | | 00 |
| 6. Service | 6. _____ x .0015 | 6. _____ | | 00 |
| 7. Rental / Other Income | 7. _____ x .0015 | 7. _____ | | 00 |
| 8. Total (add Lines 4, 5, 6, & 7) | 8. _____ | 8. _____ | | 00 |
| 9. Deduct 20 Estimated Tax (Paid with 20 Return) | | 9. _____ | | 00 |
| 10. Total Tax Due, or Credit (Line 8 Less Line 9) | | 10. _____ | | 00 |
| ESTIMATED TAX RETURN FOR YEAR ENDING DECEMBER 31, 20 | | | | |
| 11. 20 Estimated Tax (Must use amount shown on Line 8) | | 11. _____ | | 00 |
| TOTAL TAX DUE IF PAID BY APRIL 15, 20 | | | | |
| 12. Add Line 10 and Line 11 | | 12. _____ | | 00 |
| PENALTY AND INTEREST IF TAX PAID AFTER APRIL 15, 20 | | | | |
| 13. Add: 10% Penalty if paid after April 15, 20 (multiply Line 12 x 10%) | | 13. _____ | | 00 |
| 14. Add: 1.25% Interest per month or part thereof (multiply Line 12 x 1.25% x No. of months) | | 14. _____ | | 00 |
| | | 15. _____ | | 00 |
| 15. TOTAL TAX, PENALTY AND INTEREST (Add Lines 12, 13, & 14) | | | | |
| 16. TOTAL DUE | <input type="checkbox"/> Apply Credit <input type="checkbox"/> Refund Credit | 16. _____ | | 00 |

Any Work Papers containing calculations used to determine Gross Receipts and copies of Federal Returns shall be attached to this return. Tax return will not be considered complete unless such documents are attached.

1040 - SCH C; 1040 - SCH E; 1065; 1120; 1120S; P&L STATEMENT

Make Check Payable to: **UPPER MERION TOWNSHIP**

Mail Return and Payment to: **TRI-STATE FINANCIAL GROUP**

SEND ORIGINAL WITH PAYMENT - MAKE A COPY FOR YOUR RECORDS

PO BOX 38

I declare under penalty of law that all statements made here and/or in supporting schedules are true, correct and complete to the best of my knowledge and belief.

BRIDGEPORT, PA 19405

610-270-9520

| | |
|---|------------------|
| Print Name | Telephone Number |
| Signature | Date |
| Signature of Person Preparing Return (if other than taxpayer) | Date |
| Address of Preparer | Telephone Number |

"As required by Pennsylvania law, Upper Merion Township will provide upon request a disclosure statement explaining to the taxpayer their rights in certain tax proceedings involving the Township."

FORM MUST BE PREPARED IN ITS ENTIRETY, SIGNED AND DATED. IF NOT THE FORM WILL BE RETURNED AND PENALTY AND INTEREST ADDED UNTIL COMPLETED FORM IS RECEIVED.

SPECIFIC INSTRUCTIONS

| F | COMPUTATION OF GROSS VOLUME OF BUSINESS FOR ESTIMATED TAX |
|----------|--|
| | <p>1. If business commenced a full year January to December 2021 base the 2022 estimated tax on the 2021 gross receipts reported in section C. (DECREASE REQUIRES AN EXPLANATION) \$ _____</p> <p>2. If business commenced after January 1, 2021, indicate starting date (_____) and multiply your average monthly gross volume of business (\$_____) by 12. \$ _____</p> <p>3. If business commenced after January 1, 2022, indicate starting date (_____) and multiply your first month gross volume of business by the number of months remaining in the 2022 tax year (____); include fractional months from starting date to December 31. \$ _____</p> |

| G | ROUNDING INSTRUCTIONS & EXAMPLES |
|----------|---|
| | <ul style="list-style-type: none">• Calculations for BOTH ROUNDING of GROSS RECEIPTS and CALCULATED TAX AMOUNTS• Round up to the next whole dollar if an amount is 50 cents or more. EXAMPLE: Enter \$739.50 as \$740• Round down to the whole dollar below if the amount is less than 50 cents. EXAMPLE: Enter \$739.49 as \$739 |

You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes. Should you have any questions, contact Tri-State Financial at 610-270-9520.

To access additional forms and information, please visit our website: www.tfgtax.com