

READ INSTRUCTIONS ON THE BACK BEFORE COMPLETING FORM

2025

TOWNSHIP OF WHITEMARSH

BUSINESS PRIVILEGE AND MERCANTILE TAX RETURN

FINAL RETURN FOR CALENDAR YEAR ENDED DECEMBER 31, 2025

ESTIMATED RETURN FOR CALENDAR YEAR ENDED DECEMBER 31, 2026

Due Date May 1, 2026

OFFICIAL USE ONLY

DATE REC'D _____ AMT REC'D _____

CHECK NO _____ BATCH NO _____

BUSINESS ACCOUNT
NUMBER:

EIN/SSN:

BUSINESS LOCATION:

DID YOU TERMINATE / MOVE THIS BUSINESS

YES NO MOVED DATE:

NON-PROFIT MANUFACTURER

IF MOVED, WHERE?

ENTER WHOLE DOLLAR AMOUNTS ONLY

A return must be filed even if you have no gross receipts

1. Sales or Gross Receipts (January to December only)

2. Exclusions (Must attach written proof)

3. Taxable Gross Receipts (Line 1 Less Line 2)

Check if Amended Return

DOLLARS

NO
CENTS

1. _____ 00

2. _____ 00

3. _____ 00

FINAL RETURN FOR YEAR ENDED DECEMBER 31, 2025

RECEIPTS FROM LINE ABOVE

TAX COMPUTATIONS

4. Wholesale

4. _____ x .001 4. _____ 00

5. Retail

5. _____ x .0015 5. _____ 00

6. Service

6. _____ x .0015 6. _____ 00

7. Rental / Other Income

7. _____ x .0015 7. _____ 00

8. Total (add Lines 4, 5, 6, & 7)

8. _____ 8. _____ 00

9. Deduct 2025 Estimated Tax (Paid with 2024 Return)

9. _____ 9. _____ 00

10. Total Tax Due, or Credit (Line 8 Less Line 9)

10. _____ 10. _____ 00

ESTIMATED TAX RETURN FOR YEAR ENDING DECEMBER 31, 2026

11. 2026 Estimated Tax (**Must use amount shown on Line 8**)

11. _____ 00

TOTAL TAX DUE IF PAID BY MAY 1, 2026

12. Add Line 10 and Line 11

12. _____ 00

PENALTY AND INTEREST IF TAX PAID AFTER MAY 1, 2026

13. Add: 10% Penalty if paid after May 1, 2026 (multiply Line 12 x 10%)

13. _____ 00

14. Add: 1.5% Interest per month or part thereof (multiply Line 12 x 1.5% x No. of months)

14. _____ 00

15. TOTAL TAX, PENALTY AND INTEREST (Add Lines 12,13, & 14)

15. _____ 00

LICENSE FEE

16. 2026 Business License Fee (a separate License is required for each location, **\$10 per location**)

16. 10 x _____ = 00

17. Total Amount Due (Add Lines 15 & 16)

17. _____ 00

Any Work Papers containing calculations used to determine Gross Receipts and copies of Federal Returns shall be attached to this return.

Tax returns will not be considered complete unless such documents are attached.

1040 - SCH C; 1040 - SCH E; 1065; 1120; 1120S; P&L STATEMENT; 4797; 8824

Make Check Payable to: **WHITEMARSH TOWNSHIP**

Mail Return and Payment to: **TRI-STATE FINANCIAL GROUP**

SEND ORIGINAL WITH PAYMENT - MAKE A COPY FOR YOUR RECORDS

PO BOX 38

I declare under penalty of law that all statements made here and/or in supporting

BRIDGEPORT, PA 19405

schedules are true, correct and complete to the best of my knowledge and belief.

610-270-9520

Print Name

Telephone Number

Signature

Date

Signature of Person Preparing Return (if other than taxpayer)

Date

Address of Preparer

Telephone Number

"As required by Pennsylvania law, Whitemarsh Township will provide upon request a disclosure statement explaining to the taxpayer their rights in certain tax proceedings involving the Township."

NEW BUSINESS: License must be obtained prior to opening. Tax must be paid within 60 days after opening date. SEE APPLICATION FORM.

FORM MUST BE PREPARED IN ITS ENTIRETY, SIGNED AND DATED. IF NOT THE FORM WILL BE RETURNED AND PENALTY AND INTEREST ADDED UNTIL COMPLETED FORM IS RECEIVED.

INSTRUCTIONS

BUSINESS PRIVILEGE TAX

The Business Privilege Tax of 1.5 mills is imposed on the “GROSS RECEIPTS” of Persons, Businesses, Trades, Occupations and Professions operating a business within the Township.

MERCANTILE TAX

The Mercantile Tax is to be paid on the ‘GROSS VOLUME OF BUSINESS’ from the sale either at retail (1.5 mills) or wholesale (1.0 mill) of any goods sold by any “DEALER” operating a business within the Township.

PARTIAL YEAR

If the business has not been operating for a full year, then the Tax will be on the Gross Receipts for the period in the year that the business has been operating. The Estimated Tax shall be computed by dividing the Tax by the number of months in business and then multiplying by twelve (12).

LICENSE

A separate license shall be required for each place of business within the Township. If a firm is located outside the Township but providing services subject to the Business Privilege Tax within the Township, that firm shall be required to obtain a license.

For further information on the Whitemarsh Township Business Taxes please visit the website at www.whitemarshwp.org/135/Business-Taxes

NOTICE

You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes by calling **Tri-State Financial Group** at (610) 270-9520 during the office hours of 8:30 am to 4:30 pm, Monday through Friday.

All questions for clarification or help should be directed to:

Tri-State Financial Group
PO Box 38
Bridgeport, PA 19405
610-270-9520

To access additional forms and the rules and regulations you may visit our website: www.tfgtax.com.