

ACTION TO BE TAKEN BY THE SPOUSE/ NOK ON DEMISE OF A PENSIONER



- 1. Write to the Pension Disbursing Authority (PDA) i.e. the pension paying bank intimating them of the demise of the pensioner, asking them to discontinue the pension of the pensioner and commence payment of the family pension of the spouse/ NOK/ heir, enclose an ink signed death certificate (on receipt) and copy of the PPO. A sample application form is attached as an **Annexure I**.
- 2. If the Pension Account is a joint account or the spouse is a nominee, then it is easy to operate the same account for family pension, otherwise a fresh bank account is required to be opened in the same bank. The bank authorities will require a proof of identity and residence. Photo copy of Voter Identity Card/ PAN Card/ Aadhaar Card as required by bank with three copies of attested photographs to be submitted.
- 3. Inform about the death to respective CDA, IHQ MoD(N)/DOP/DPA, Naval Pension Office and PCDA(N) Mumbai (Post 1986 retirees)/ PCDA(P), Allahabad (Pre 1986 retirees). A sample application form is attached as an **Annexure II**.
- 4. Do write to Secretary NGIF to claim the (subject to validity of cover mentioned in insurance extension) **PRDIES and Demise Grant**. A sample application is attached as **Annexure III**.
- 5. Return the deceased pensioners identity card to the nearest Depot Ship/ CRSO for further disposal, and apply for new identity card to ZSB.
- 6. If there are other insurance policies on the name of the deceased person then do write the insurance companies to pay the due amount.
- 7. Write to all banks wherein the pensioner has his accounts to transfer the closing balances to the spouse/ NOK providing them with the bankers address and account number.

ANNEXURE I

DRAFT LETTER FOR FAMILY PENSION

From
Name, Address Mobile No. Email ID Date
То
The Bank Manager Bank Address
Sir/ Madam,
SUBJECT: GRANT OF FAMILY PENSION ON DEMISE OF PENSIONER
1. Reference our Joint Pension SB A/c no held with your bank.
2. I regret to inform you that my husband, P.NO Rank
3. He was drawing his pension through your bank. You are therefore requested to kindly stop the payment of his pension with effect from and commence payment of family pension applicable to me through the same Pension SB Account no held with your Bank.
4. You are requested to forward the attached copy of this letter along with copy of the death certificate to your CPPC for early commencement of family pension.
5. Thanking you in anticipation.
Your faithfully,
Signature (Name)
Copy to:-
The Principal Controller of Defence Accounts, Pension Section, Darupadi Ghat, Allahabad 211014 (for Pre Nov 1985 retirees) { Email :- cda-albd[at]nic[dot]in }
The Principal Controller of Defence Accounts Pension Section No. 1 Cooperage Road

The Logistics Officer-in-Charge, Naval Pension Office c/o INS Tanaji, Sion Trombay Road Mankhurd Mumbai - 400 088{Email - navpen-officers[at]navy[dot]gov[dot]in for commissioned officers and navpen-navy[at]nic[dot]in for sailors.}

Mumbai - 400 001 (for Post Nov 1985 retirees) [Email:- pensionpcdanavy[dot]dad[at]nic[dot]in }

ANNEXURE II

DRAFT LETTER FOR INTIMATION OF DEATH OF DEFENCE PENSIONER

From Name Address Mobile No. Email ID Date
To,
The Chief of the Naval Staff {for DOP(OA&R)} IHQ MoD(N), Room No. 227, C Wing Sena Bhawan New Delhi - 110 011 (for Commissioned Officer)
The Chief of the Naval Staff (for Dte of Pay and Allowances) IHQ MoD(N), Room No. 108, 1st Floor, NHQ Annexe Building Talkatora Stadium New Delhi - 110004 (for Commissioned Officer) {Email- dpa-navy[at]nic[dot]in}
The Chief of the Naval Staff (for Dte of Ex-Servicemen Affairs) IHQ MOD(N), 6 th Floor, Chanakya Bhawan, Chanakyapuri, New Delhi - 110021 [Email- desa-navy[at]nic[dot]in]
The Logistics Officer-in-Charge Naval Pay Office, SBS Road, Mumbai 400023 {Email:- wncnavpay[at]navy[dot]gov[dot]in}
The Logistics Officer-in-Charge, Naval Pension Office c/o INS Tanaji, Sion Trombay Road Mankhurd Mumbai - 400 088 {Email - navpen-officers[at]navy[dot]gov[dot]in for commissioned officers and navpen-navy[at]nic[dot]in for sailors.}
The Principal Controller of Defence Accounts, Pension Section, Draupadi Ghat, Allahabad 211014 (for Pre Nov 1985 retirees) { Email :- cda-albd[at]nic[dot]in }
The Principal Controller of Defence Accounts, Pension Section, No. 1 Cooperage Road Mumbai - 400 001 (for Post Nov 1985 retirees) {Email:- pensionpcdanavy[dot]dad[at]nic[dot]in }
Sir/ Ma'am,
SUBJECT: INTIMATION OF DEATH OF DEFENCE PENSIONER
1. I regret to inform you that my husband, Service No Rank Name has expired on at due to A copy of death certificate dated issued by is enclosed herewith for your info and necessary action.
2. He was drawing his pension through (Name of bankers) under the authority of Pension Payment Order No (copy enclosed)

Signature _____ Name

Date

INSTRUCTIONS FOR THE NOMINEE OF NGIF

- 1. Please forward this insurance certificate along with documents immediately on the death of the individual to the Secretary, Naval Group Insurance Fund, Directorate of Non Public Funds, IHQ MoD (N), Talkatora Annex Building, Ground Floor, Talkatora Indoor Stadium, New Delhi 110 001. {Email :- dnpf[at]navy[dot]gov[in] }
 - (i) Original / attested copy of Death Certificate issued by Municipal Authority / Registrar of Births and Deaths.
 - (ii) Certificate issued in regional languages must be translated in English / Hindi and duly attested by Gazetted Officer.
- (iii) Affidavit duly attested by Notary Public (Specimen copy of Affidavit enclosed in original Nominee(s) is required to sign on two places as deponent.
 - (iv) In case of accidental / Unnatural death, attested copy of First Information Report (FIR) lodged with the police and copy of post mortem report.
 - (v) Enclosed Pre receipt duly filled up and signed by the nominee and countersigned by 1st class Magistrate / Gazetted Officer / Secretary , Zila Sainik Board with Rank , Designation and Seal.
- 2. Nominee is authorised to sign the covering letter.
- 3. Insurance cover lapses on completion of cover period. It is not renewable.
- 4. Premium is non refundable on completion of cover period.
- 5. In case of any change in the name of nominee(s), a fresh PRDIES application along with original PRDIES certificate is required to be submitted to The Secretary, Naval Group Insurance Fund, Directorate of Non Public Funds, IHQ MoD(N), Talkatora Annex building, Ground Floor, Talkatora Indoor Stadium, New Delhi 110 001. Email: dnpf[at]navy[dot]gov[dot]in (for Commissioned Officers) and The Logistics Officer in Charge, Naval Pension Office, C/o INS Tanaji, Sion Trombay Road, Mankhurd, Mumbai 400088(for sailors) and navpen-navy[at]nic[dot]in for sailors.}

ANNEXURE III

DRAFT LETTER FOR POST RETIREMENT DEATH INSURANCE EXTENSION SCHEME POLICY FROM NAVAL GROUP INSURANCE FUND

From		
Name Addre Mobile Email Date	ss e No.	
To,		
Direct IHQ M Grour	Grou orate loD(N nd Flo	ary p Insurance Fund, of Non Public Fund l), Talkatora Annexure Building or, New Delhi - 110001 npf[at]navy[dot]gov[dot]in}
Sir/Ma	adam,	
1.		ret to inform that my husband/ wife/ father/ mother No Rank Name expired on due to at (Place of death).
2.	I end	lose the following documents:-
	(a)	Post Retirement Death Insurance Extension Scheme Certificate.
	(b)	Death Certificate
	` '	Affidavit on non judicial stamp paper of appropriate value, duly attested by Class Magistrate.
	(d)	Pre-receipt form duly completed/ signed by the Nominee.
	ers er	requested that insurance amount due to me may please be remitted to my (Name and full address of bank) for credit to my account IFSC Code (Please Enclose Cancelled
		Your faithfully,
		Signature of Nominee Name in block letters

One copy of recent photograph of nominee to be pasted on Affidavit and attested by 1st Class magistrate

AFFIDAVIT

	l _		do here	eby take o				mothe er.	er/ f	father	of	late
			ost Retire							ailor) w 1982 (vho w expire	as a d on
2. nomi	That nated r	late Off ne as a r	icer/Sailor nominee to	was my	the insu	rance k	penefits	s if and	(Relat when	ionship the cla) and im ard	has se.
		I am the ertificate.	same pe	erson as n	ominate	ed by t	he late	Officer	⁻ / Saild	or indic	ated i	n the
										<u>D</u>	EPON	<u>IENT</u>
				<u>v</u>	ERIFIC/	ATION						
	above / knowl		eponent d	o hereby v	verify th	at the c	content	s of the	above	e affida	vit are	true
Verifi	ed by _			on the			d	ay of _				
								1 st Clas	ss Mag	gistrate		

TO BE SIGNED OVER ONE RS 1/- REVENUE STAMP

PRE - RECEIPT

Received from Secretary , Naval Group Ir	isurance Fund, DNPF, IHQ MoD(N),
Talkatora Annex building, Ground floor, Talkatora Ir	ndoor Stadium, New Delhi - 110001 a
sum of Rs (Rupees death benefits admissible to me under Post Retireme	only) being the
- 82 consequent, upon the death of my hi	usband on
·	
2. I hereby certify that I have not received any	navment from Naval Group Insurance
Fund on account of above earlier.	payment from Navai Group insurance
Tund on account of above carner.	
3. It is requested that the amount of Rs	credited to my bankers as
follows:	
A account No	
Account No	
IFSC Code	
Banker's Address Pin	
Contact No.	
Full Postal Address:	
Signatures	
Din	
Pin	
Signatures of	attested.
=	

(Signature of Judicial / Gazetted Officer / Secretary , Zilla Sainik Board with Name Designation and Official Seal / Rubber Stamp)

To be forwarded to respective CRSO's (Address and Contact details are given below) APPLICATION FOR DEATH GRANT

1.	Name of the Deceased	
2.	Rank & P. NO	
3.	Date of Birth	
4.	Date of Joining Service	
5.	Date of Retirement	
6.	Date of Death	
	(Attach a death Certificate)	
7.	Address of Correspondence	
8.	Contact No.	
	Email-Id	
9.	Name of NOK	
10.	Relationship with NOK	
11.	Pension Payment Order(PPO) Number (Attach a copy of PPO)	

12. Particulars of Family members:-

<u>Ser</u>	<u>Name</u>	<u>Age</u>	Monthly Income	Occupation
(a)				
(b)				

13. Furnish particu	ulars of bank account of NOK : - Attach	a copy o	f cancelle	ed c	neque.
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	Signature of NOK Name
⊃ate:-	Relation

Documents Required

- 1. Copy of Pension Pay Order (PPO)
- 2. Copy of Discharge Book
- 3. Copy of Death Certificate
- 4. Leaf of cancelled cheque

COUNTERSIGNED BY CRSO / ZSB

Signature	
Name	
Rank	
Officer Seal and Date	

<u>Note</u>: - Please forward the application to Secretary NGIF (New Delhi) along with the above mentioned documents through respective CRSO's only.

LISTS OF CRSO'S

<u>Ser</u>	CRSO	Geographical Area	Contact No. & Email ID	<u>Address</u>
01	CRSO (North)	Delhi , NCR, Haryana, HP, J&K and Punjab	011 - 24121429 Fax 011 - 24121430 crsonorth.navy@gmail.com	The Commanding Officer {for CRSO (North)} INS India , Dalhousie Road, New Delhi 110 011
02	CRSO(Central)	MP, Rajasthan, UP & Uttarakhand	011 - 24121429 Fax 011-24121430 crsonorth.navy@gmail.com	As Above
03	CRSO (East)	AP, Chhattisgarh, Orissa, Tamil Nadu & Pondicherry	0891- 2752771 Fax 0891 - 2510275 crsoeast.navy@gmail.com	The Flag Officer Commanding-in-Chief, {for CRSO (East), Naval Regimental System, Headquarters, Eastern Naval Command, Visakhapatnam - 530014
04.	CRSO (NE)	Bihar, Jharkhand, West Bengal, North East States	033-22314965 Fax 033-22420205/ 22221400 Extn - 436/459 crsonortheast.navy@gmail.com	The Naval Officer-in- Charge (for CRSO (NE), c/o Navy Office Hasting, Kolkata - 700022
05	CRSO (West)	Goa, Gujarat, Karnataka, Maharashtra, Dadra & Nagar Haveli, Daman & Diu	022-22751998 Fax 022-22698393 crsowest.navy@gmail.com	The Flag Officer Commanding-in-Chief {for CRSO (West)} Naval Regimental System Headquarters Western Naval Command Ballard Pier, Near Tiger Gate, Naval Dockyard, Mumbai - 400 023
06	CRSO (South)	Kerala & Lakshadweep	0484-2873333 / 2873334 crsosouth.navy@gmail.com	The Flag Officer Commanding-in-Chief {for CRSO (South)} Naval Regimental System Headquarters Southern Naval Command Naval Base Kochi - 682004
07	CRSO (A&N)	A&N Islands and Kardip	03192-248333/248294 Fax 03192-232829 crso.an@gmail.com	The Naval Component Commander {for CRSO (A&N)} Naval Regimental System c/o Navy Office, Port Blair - 744102