

CLOSED 2023

Early stage debt capital provided by:



**\$ 50,000,000**

**Digital Entertainment Company - US Live Events + Virtual Engagement**

\$50 million, 12-year leveraged term financing for investments in growing the platform and hosting events.



Rate 3% plus 6% in origination fees & closing costs.

EAG Investment Group is an innovative project financing arm of Resource Financial Partners, Inc. providing leveraged capital financing to clients worldwide. The company has a special focus on early stage growing companies lead by strong management teams.



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Growth capital provided by:



**\$ 50,000,000**

**Luxury real estate developer Los Angeles, CA**

\$50 million, 12-year term financing for acquisition, rehab, and marketing of luxury homes throughout the Western United States. Corporate guarantee only, no lien on real estate.

Rate locked in at the time of application allowing the borrower to close a loan with an APR below 3%.



EAG Investment Group is an innovative project financing provider providing expansion and growth capital to clients worldwide. The company has a special focus on early stage growing companies lead by strong management teams.

PORTFOLIO COMPANY OF:



CLOSED 2023

Expansion capital provided by:



**\$ 50,000,000**

**Investment Fund Seoul, South Korea**

\$50 million, 12-year term financing for investments in growing companies traded on the Korea Exchange.



This would include the Korea Stock Exchange and KOSDAQ.



Rate locked in at the time of application allowing the borrower to close a loan with an APR below 3%.

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PORTFOLIO COMPANY OF:



CLOSED 2022

Cash out refinancing provided by:



**\$ 11,000,000**

**138 Unit Apartment Project Las Vegas, NV**



\$ 11 million, 20-year fixed rate loan, lowering long-term interest rate and providing cash for updating infrastructure for this 40-year-old apartment project.

PORTFOLIO COMPANY OF:



CLOSED - 2022

Expansion capital provided by:



**\$ 4,000,000**

**Electric Delivery Vehicle Manufacture San Francisco, CA**

\$4 million, 12-year term financing. Phase 1 of \$100+ million financing plan to build class 2 EV vans to meet the 2030 US Demand of 1.1M units annually.



Providing sustainable commercial transportation.



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PORTFOLIO COMPANY OF:



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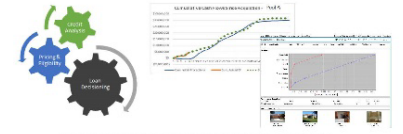
Expansion capital provided by:



**\$ 8,000,000**

**Distressed Mortgage Investment Fund Los Angeles, CA**

\$8 million, 12-year term financing for investments in portfolios of distressed mortgage and real estate assets.



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PORTFOLIO COMPANY OF:



CLOSED - 2022

Expansion capital provided by:



**\$ 4,000,000**

**Private Mortgage Investment Fund Los Angeles, CA**

\$4 million, 12-year term financing. The company makes loans to individuals and entities secured by fully marketable 1<sup>st</sup> and 2<sup>nd</sup> lien mortgage loans.



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