

**ACT 44 DISCLOSURE FORM FOR ENTITIES PROVIDING
PROFESSIONAL SERVICES TO THE
BOROUGH OF PHILIPSBURG'S PENSION SYSTEM**

CHAPTER 7-A OF ACT 44 OF 2009 MANDATES the annual disclosure of certain information by every entity (hereinafter "Contractor") which is a party to a professional services contract with one of the pension funds of Borough of Philipsburg (hereinafter the "Requesting Municipality"). Act 44 disclosure requirements apply to *Contractors* who provide professional pension services and receive payment of any kind from the Requesting Municipality's pension fund. The Requesting Municipality has determined that your company falls under the requirements of Act 44 and must complete this disclosure form. You are expected to submit this completed form, to the Requesting Municipality below, by December 1, 2024. If, for any reason you believe that Act 44 does not require you to complete this disclosure form, please provide a written explanation of your reason(s) by November 15, 2024.

RETURN COMPLETED

DISCLOSURE TO:

Borough of Philipsburg
Attn: Joel Watson, Borough Manager
4 North Centre Street
Philipsburg, PA 16866
814-342-3440
e-mail address: manager@philipsburgborough.com

REQUIRED UPDATES:

Where noted, information in this form must be updated in writing as changes occur.

List of Municipal Officials for the Requesting Municipality

Certain requests for information in this form will refer to a “**List of Municipal Officials.**”

To assist you in preparing your answers, you should consider the following names to be a complete list of pension system and municipal officials and employees. Throughout this Disclosure Form, the below names will be referred to as the “*List of Municipal Officials.*”

Elected Officials

John Streno – Mayor
Jerry Lese – Council President

Council Members

Faith Maguire
Jerry Lese
Harry Wood
Luther Gette
Michael Foreman
Jim Stiver

Appointed Official or Employee

Joel Watson – Borough Manager
Patrick Fanelli, Esq. – Solicitor
Shelley Walstrom – Secretary/Treasurer

Pension Committee Members

Joel Watson – Borough Manager