





PORT OF SAN DIEGO JURISDICTION

34

miles of waterfront

2,403

acres of land

3,535

acres of water

Port Tidelands

Submerged Tidelands



THE PORT ACT AND TIDELANDS TRUST DOCTRINE



Details responsibility on behalf of the people of the State of California



Manage San Diego Bay and the Waterfront 'Tidelands'



Promote commerce, navigation, recreation and fisheries



BOARD OF PORT COMMISSIONERS



Garry Bonelli, Chairman Coronado



Ann Moore, Vice Chair Chula Vista



Michael Zucchet, Secretary San Diego



Rafael Castellanos San Diego



Dan Malcolm Imperial Beach



Marshall Merrifield San Diego

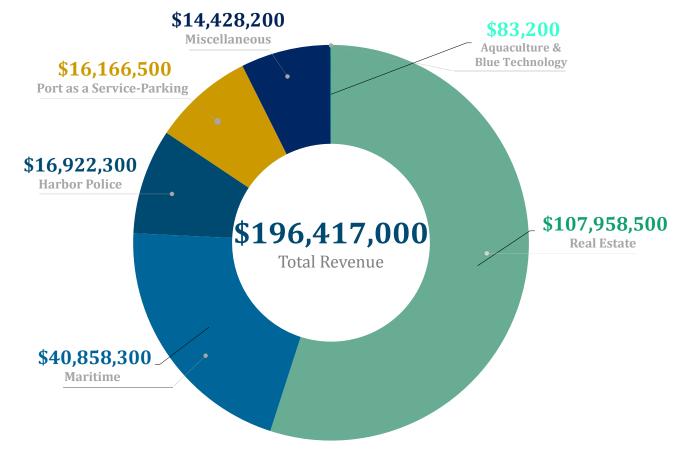


Robert Valderrama National City



PORT OF SAN DIEGO BUDGET







ECONOMIC ENGINE

More than \$1.7 Billion Invested Since 1963



- Two (2) Marine Cargo Terminals
- Two (2) Cruise Ship Terminal
 —Port Pavilion on Broadway Pier
- Expansion of National City Marine Terminal Wharf



- San Diego Convention Center & Expansion
- Airport Terminals and Expansions
- Shelter Island
- Harbor Island



- South Bay Wildlife Refuge
- Wildlife and Habitat Preservation



- Twenty-Two (22) Dedicated Public Parks
- National City Marina Basin
- North Embarcadero Visionary Plan Phase I



OVERALL ECONOMIC IMPACT

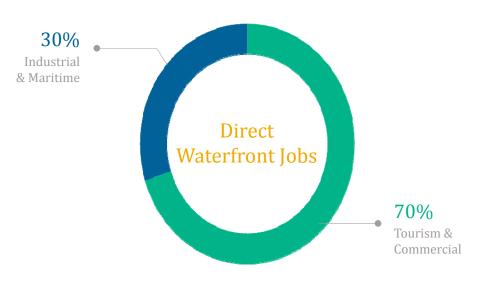


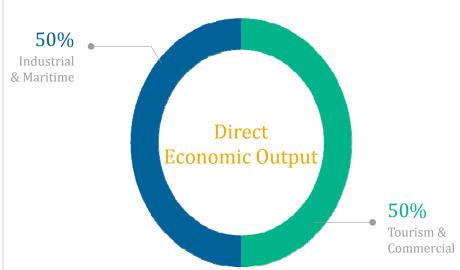




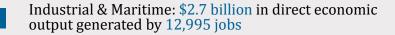
ECONOMIC IMPACT BY SECTOR

Based on 2015 Analysis





Tourism & Commercial: \$2.7 billion in direct economic output generated by 30,632 jobs





PORT OF SAN DIEGO—MARITIME

Marine Terminals for Specialty Cargo



National City Marine Terminal

- Specializes in Roll-On/Roll-Off and Lumber
- 135-Acre Complex with Six (6) Working Berths
- 10 Miles from U.S.-Mexico Border
- Direct Access to Rail and Minutes from Interstates 5, 8 and 15

Tenth Avenue Marine Terminal

- Specializes in Break-Bulk, Containerized & Non-Containerized, Dry Bulk and Liquid Bulk
- 96-Acre Complex with Eight (8) Working Berths
- Long-Term Modernization Project in Progress
- Received Highly Selective \$10 Million TIGER Grant



PORT OF SAN DIEGO MARITIME

Cargo

Specialize in Break-Bulk Cargo at Tenth Avenue Marine Terminal

Containerized, Non-Containerized, Aggregate, Pelletized, Project Cargo

Specialize in Roll-On | Roll-Off Cargo at National City Marine Terminal

Automobiles, Lumber



TENTH AVENUE MARINE TERMINAL MODERNIZATION PLAN

Long-Term Market-Driven Redevelopment



Balanced Land Use Plan



Terminal Optimization Plan



Commercial & Recreational Development



Increased Open Space





TENTH AVENUE MARINE TERMINAL



- → Approved a Redevelopment Plan in 2016
- \$10M Transportation Investment Generating Economic Recovery (TIGER) grant
- ☐ Quadruple cargo throughput
- □ Requires emissions reductions
- ☐ Enhancements of Shorepower system
- ☐ Electric Cargo Handling Equipment
- Microgrid Supports Modernization and Redevelopment Plan



NATIONAL CITY MARINA DISTRICT

Balanced Land Use Plan & Terminal Optimization



Balanced Land Use Plan



Terminal Optimization Plan



Commercial & Recreational Development



Increased Open Space











