

SPV MODELED FUNDING BY INDUSTRY.

AVIATION

Requirements:

Concession and Feasibility Study

ENERGY / POWER

Requirements:

Concession, PPA, and Feasibility Study

PORTS / WATER INFRASTRUCTURE

Requirements:

Concession, WPA, and Fasibility Study

HOTELS / SHOPPING MALLS / RESORTS

Requirements:

Feasibility Study

METRO

Requirements:

Concession and Feasibility Study

OIL / GAS / MINING

Requirements:

Concession, Mineral rights, and Feasibility Study

SPV FUNDING MODEL.

A. PROJECT OWNER DOES NOT HAVE A GUARANTEE OR CAPITAL

- With this scenario, the Funder shall seek 70% equity stake in the SPV
- 70% only during the period of loan repayment term and then at the maturity of the loan payment the Funder to hold only 30%
- Project owner to keep 30% during the repayment period of the loan, then become majority with 70% after the maturity of the loan.
- Term of loan: 3% interest rate to the SPV, 4 Years Grace Period, up to 25 Years, if needed.

B. PROJECT OWNER HAS A GUARANTEE (SBLC/BG) OF AT LEAST 35% OF PROJECT VALUE

- With this scenario, the Funder shall seek 30% equity stake in the SPV, only during the loan repayment term and Zero equity after the maturity of the loan.
- Project Owner to hold 70% during the loan repayment term and then 100% equity stake after the maturity of the loan.
- Term of loan: 3% interest rate to the SPV, 4 Years Grace Period, up to 25 Years, if needed.

C. CONCESSION GRANTED TO THE FUNDER BY THE GOVERNMENT

- The Funder may hold 100% equity stake in the SPV
- Term of loan: 2% interest rate, 4 Years Grace Period, up to 25 Years on the loan term, if needed.

SPV FUNDING PROCEDURE.

STEP # 1

- Completion of MLM's Project Funding Application documents.
- Signing of MoU.
- Registration of SPV in the Country by the Project Owner.

STEP # 2

- Proof of SPV creation and bank account by project owner.
- Funder to appoint a Director to serve in SPV on their behalf (Funder's Board Resolution to be granted).
- Signing of Share-holders Agreement between Project Owners company and Funder.
- Signing of Loan Agreement. (Loan is extended to the SPV, not to the Project Owner).

STEP # 3

- Project Package is now turned over to the Funders Technical Team.
- Technical & Financial Operation Audit with the Project Owners Team. Experts can be deployed on the ground to Audit the project. This audit process is fully funded by the Funder and can take up to 4 Months to complete.

STEP # 4

- Funding starts immediately after the results of the Audit by the Funders Technical Team.
- The Funders Technical Team will work on the EPC contract with experts to start the project implementation phase.
- Project owner will be granted 1% oversight management fee at each payment schedule.