

**Louisa County Historical Society
Legacy Society Form**

By documenting your future gift intention, you enable us to thank you for your generosity now. While not binding you to these gift plans, by sharing the details of your plans you enable us to begin planning for the future. Please call Karleen Kovalcik at (540) 967-5975 if you have questions.

Name(s): _____
(As you wish to be recognized.)

Address: _____

City/State/Zip Code: _____

Preferred Phone: _____ Email: _____

Signature: _____ Date: _____

Please check one:

- Louisa County Historical Society may include my name in donor listings. (Amount will remain confidential.)
- While honored to support the society, I/we prefer to remain anonymous. Please do not include my/our name in donor listings.

Please tell us more about your gift for the Louisa County Historical Society (optional):

I have named Louisa County Historical Society as a beneficiary of my:

- Will
- Trust
- Life Insurance
- IRA

Estimated current value: _____

Thank you for leaving a legacy gift to the Louisa County Historical Society

We strongly suggest that you consult your lawyers or investment advisors for legal, tax and/or financial advice. However, the following is standard language for bequests written into wills: "I give and devise to the Louisa County Historical Society (Tax ID #23-7058587), located in Louisa, VA, the sum of \$_____ to be used for its general support."

Return your completed form to:
Louisa County Historical Society
Karleen Kovalcik, Executive Director
P.O. Box 1172
Louisa, Virginia 23093