

INVESTMENT OPPORTUNITY

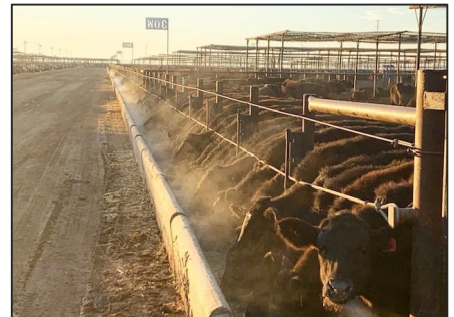
LEADING U.S. CATTLE FEEDING OPERATION



Business Description

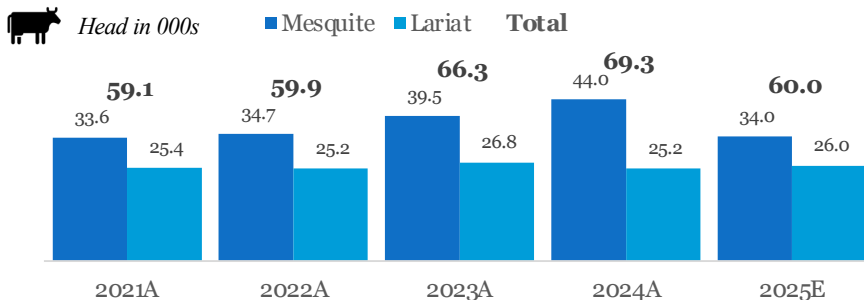
- Mesquite Cattle Feeders, Inc. and Mesquite Properties, LLC (“Mesquite”) is one of North America’s leading cattle feeding operations.
- Mesquite Cattle Feeders is located in the Imperial Valley of California with a **37,000** head permitted capacity. It’s sister feedyard, Lariat Feeders, is located in SW Kansas with a **30,000** head permitted capacity.
- Mesquite is widely recognized for superior cattle performance, excellent packer relationships (**7,800** US Premium Beef units owned), and favorable locations and layout of the yards.
- A shareholder is seeking a buyout for a 31.7% shareholder interest in these privately-owned entities.

**Strong Industry Reputation • Superior Cattle Performance •
Sophisticated Risk Management • Excellent Cash Flow**

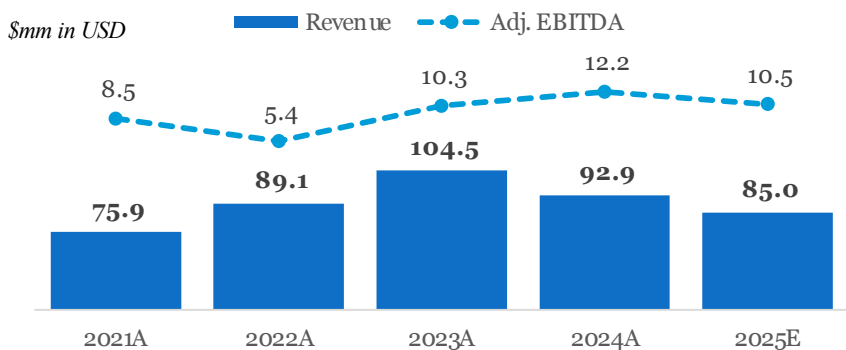


\$9.3mm 3-Yr Avg EBITDA	~\$95.5mm 3-Yr Avg Revenue	~65,200 3-Yr Avg Cattle on Feed
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Cattle on Feed



Consolidated Historical Financial Performance



Mesquite provides strong cashflow to its shareholders

Significant owner feed rebates distributed annually.

Significant shareholder distributions paid annually.

In addition to these disbursements, Mesquite is able to annually reinvest in yard improvements.

Contact Information

Interested parties are encouraged to contact Greg Braun to discuss the opportunity and arrange the receipt of an information memorandum.

Greg Braun

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