

# *Top Shelf Tax Services Pricing Schedule*

## Filing Season 2025

Prices effective January 1, 2026.

### Basic singles' package

One 2025 Form 1040 (including Schedules 1-3, as needed)  
Schedule B (Interest and Ordinary Dividends)  
One State included

**Cost: \$400**

### Basic couples' package

One 2025 Form 1040 (including Schedules 1-3, as needed)  
Schedule B (Interest and Ordinary Dividends)  
One State included

**Cost: \$450**

### State returns

**Cost: Generally, \$100 — \$175 for each additional state**, depending on state and tax situation. (May be higher if state differs significantly from federal tax law.)

## Price List

For other forms and schedules, check the price list at the bottom of this page.

### Additional Options

See the Price List below for rates on additional forms. Note that some of these forms are obsolete as of the 2018 tax year, but could be needed for prior-year returns.

**Payment can be made by US check or online via credit card or bank transfer.**

---

## Price List

<b>Form/Schedule</b>	<b>Description</b>	<b>Price (each)</b>
Form 1040/Sch. 1-3	Individual income tax return	\$350
Schedule A	Itemized deductions	From \$75
Schedule B	Interest and ordinary dividends	From \$50
Schedule C	Profit/Loss from business	From \$125
Schedule C-EZ	Net profit from business	\$85
Schedule D/ Form 8949	Capital gains and losses	From \$50
Schedule E/Form 8582	Supplemental income and loss/Passive Activity Loss (Rental property)	From \$150
Schedule EIC	Earned income credit	\$50

Schedule SE	Self-employment tax	From \$20
Schedule ES	Quarterly estimated tax calculation	\$125
1116/1116 AMT	Foreign tax credit	From \$135
2441	Credit for child and dependent care expenses	\$55
4797	Sales of business property	From \$150
5329	Additional taxes on qualified plans (including IRAs) and other tax-favored accounts	\$80
5695	Residential Energy Credits	\$50
6251	Alternative minimum tax	From \$70
8283	Noncash charitable contributions	\$50
8582	Passive activity loss	\$70
8606	Nondeductible IRAs	\$85
8615	Tax for children under age 18 with investment income	\$100
8621	PFIC Reporting	From \$75
Schedule 8812	Additional child tax credit	\$25
8814	Parents' election to report child's interest/dividends	\$70

8829	Expenses for business use of your home	From \$100
8839	Qualified adoption expenses	From \$100
8863	Education credits	\$60
8889	Health Savings Accounts (HSAs)	\$65
8917	Tuition and fees deduction	\$60
8938	Statement of specified foreign financial assets	From \$150
8960	Net Investment Income Tax	From \$40
8962	Premium Tax Credit	\$75
8965	Health Coverage Exemptions	From \$30
8995	Qualified Business Income Deduction – Simplified Calculation	From \$50
8995-A	Qualified Business Income Deduction	From \$75
FBAR (FinCEN 114)	Report of foreign bank and financial accounts (acct's with aggregate value over \$10,000)	From \$75
1099-MISC/NEC	Miscellaneous income (issuance to contractors)	\$75
W-4	Employee's Withholding Allowance Certificate	From \$35
2350/4868	Applications for extensions to file	\$55 (\$75 if rush)

	Printing fee (if you wish paper copies of your returns, rather than PDF computer files)	\$55 plus courier charges
	Research fee (for unusual or specific issues requiring consultation with our professional research service)	\$100/hour
	Consulting time (Responses to IRS correspondence, “what if” scenarios, etc., beyond a straightforward, one-shot answer.)	\$400/hour
	Processing fee (for very disorganized documentation, excessive requests for information (either from you, or from me if I have to send you multiple requests for the same information), etc.)	\$100/hour

Top Shelf Tax Services reserves the right to adjust these prices in individual situations.