

NAME:	
EMPLOYEE#:	
DIV:/	
DATE APP GIVEN:	

# Forest Lakes Fire District Employment Packet

Applicant: some of the forms are <a href="two-sided">two-sided</a> – please fill out both sides. All forms must be completed.

Thank you!

\*\*Two Pieces of Identification are required with this employment application. List of acceptable id is listed on the back cover of Form I-9 Employment Eligibility Verification.

\*\* Attach <u>legible</u> copies of all CERT cards AND valid Identification cards as stated above.

# **EMPLOYMENT APPLICATION** PLEASE PRINT



			APPL	ICANT I	NFORM	IATION					
Full Name:	1			rst					Date:		
Address:			M.I.								
	Street Address						Ap	artment	t/Unit #		
	City						Sta	ate	ZIP (	Code	
Phone: (	)			E-m	ail Addr	ess:					
Date Availab	ole:	Social	Security No			(	Cell Phone#	( )		\/F0	NO
Are you a cit	izen of the Un	nited States?	YES	NO NO	If no, a	e you a	uthorized to v	vork in	the U.S.?	YES	NO
Have you ev	er worked for	this company?	YES	NO D	If yes, v	vhen?					
Have you eve If yes,explain		cted of a felony?	YES	NO							
Link Cabaal					ATION						
High School:				Address:	YES	NO	_				
From:	I	O:	Did you gi				Degree:				
College:				Address:	YES	NO					
From:	Т	o:	Did you g	raduate?			Degree:				
Other:			,	Address:	YES	NO					
From:	Т	o:	Did you gi	raduate?			Degree:				
		ES – NOT RELA	TED TO Y	OU, WH	OM YO	U HAVI	E KNOWN A	T LE	AST ONE Y	'EAR	
Please list thi Full Name:	ree references.				Relation	nship:					
Company:							Phone:	(	)		
Address:											
Full Name:					Relatio	nship:					
Company:							Phone:	(	)		
Address:											
Full Name:					Relatio	nship:					
Company:							Phone:	(	)		
Address:											
Company:			PRE\	/IOUS E	MPLO	MENT	Phone:	(	)		
Address:							Supervisor:	`	,		
Job Title:				Starting S	Salary	¢	25,0111001.	[도소식:	ina Salam <i>i</i>	¢	
Responsibilit	ties:	To:		son for Le	•	Ψ		Endi	ing Salary:	Φ	
	act vour previ	ous supervisor fo			YES	NO 					

	EVIOUS EMPLOYMENT		MINOLD		
Company:			Phone:	( )	
Address:			Supervisor:		
Job Title:	Starting Salary:	\$		Ending Salary:	\$
Responsibilities: From: To: May we contact your previous supervisor for	Reason for Leaving: YES		NO		
Company:			Phone:	( )	
Address:			Supervisor:	,	
Job Title:	Starting Salary:	\$	Cupervisor.	Ending Salary:	¢
Responsibilities:	Starting Salary.	Ψ		Litaing Galary.	Ψ
From: To:	Reason for Leaving:				
May we contact your previous supervisor for	YES		NO		
	CASE OF AN EMERGE	NCY	– NOTIFY		
NAME:	Phor				
NAME:	Phon	0#			
NAIVIE.	DISCLAIMER AND SIG		TURE		
I certify that my answers are true and complete to the	best of my knowledge.				
If this application leads to employment, I understand t	hat false or misleading informa	tion in	n my application or in	terview may result ir	n my release.
Signature:				Date:	
-					
"APPLIC	ANT - DO NOT WRITE	355			
		BEL	OW THIS LINE"		
Interviewed By:					
Interviewed By:				Date:	
•				Date:	
•				Date:	
•				Date:	
Remarks:				Date:	
Remarks:				Date:	
Remarks:	Start Date:			Date:	
Remarks:				Date:	
Remarks:	Start Date:	yer: _		Position:	

### FOREST LAKES FIRE DISTRICT

# Criminal Justice Information, Criminal History Record Information, Pre-Employment Drug Testing & Probation Period of Employment.

### **Applicant Review and Challenge Notice**

You are receiving the Applicant Review and Challenge Notice to inform you that your fingerprints will be used to check the criminal history records of the FBI through the results of your Arizona Department of Public Safety Fingerprint Background Check. You may obtain a copy of your criminal history record and challenge the record by following the steps below.

- 1) To obtain a copy of your Arizona criminal history in order to review/update/correct the record, you can contact the Arizona Department of Public Safety Criminal History Records Unit at (602) 223-2222 to obtain a fingerprint card and Review and Challenge packet. Information on the review and challenge process can be found on the DPS website (www.azdps.gov). This will check the Arizona criminal history ONLY.
- 2) For a copy of an FBI criminal history record: U.S. Department of Justice Order rules and federal law allow the subject of an FBI record to request a copy of his/her own criminal history record. The individual may submit fingerprints, an Applicant Information Form, and payment directly to the FBI. The procedures for obtaining a change, correction, or updating of your FBI criminal history record are set forth in Title 28, Code of Federal Regulations (CFR), Section 16.30 through 16.34. Information on how to review and challenge, submittal forms, checklists, and more information on your FBI criminal history record can be found at www.fbi.gov under "Services" and then "Identity History Summary Checks" or by calling (304) 625-5590.

Please initial and acknowledge that you have been advised of how to review/challenge your criminal history record.

Please initial and acknowledge that you understand that you have the right to agree to either obtain or decline to provide our agency upon request, authentic documentation to a criminal history record in the event of a "No Dispo Recorded," (no disposition on file for that arrest) or if you deem the information has been inaccurately reported within your criminal history record within 2 WEEKS of notification upon determination of your suitability for employment, license, or volunteering.

### Written Notification of Non-Criminal Justice Candidates Privacy Rights

As a candidate who has accepted a contingent job offer from the Forest Lakes Fire District you are now subject to a national fingerprint-based criminal history record check, as part of the pre-employment process, for a noncriminal justice purpose (such as an application for a job or license, an immigration or naturalization matter, security clearance, or adoption) you have certain rights which are listed below.

\*You must be provided written notification that your fingerprints will be used to check criminal history records of the FBI.

\*If you have a criminal history record, the officials making a determination of your sutability for the job, will provide you the opportunity to complete or challenge the accuracy of the information in the record.

\*The officals must advise you that the procedures for obtaining a change, correction, or updating of your criminal history record are set forth at Title 28, Code of Federal Regulations (CFR) Section 16.34.

\*If you have a criminal history record, you should be afforded a resonable amount of time to correct or complete the record (or decline to do so) before the officals deny you the job based on information in the criminal history record. Forest Lakes Fire District will allow you two (2) weeks from the date of discovery to correct state and federal criminal history.

You have the right to expect that officals receiving the results of the criminal history record check will use it only for authorized purposes and will not retain or disseminate it in violation of federal statute, regulation or executive order, or rule, procedure or standard established by the Nation Crime Prevention and Privacy Compact Councel.

Federal Laws, State Laws and the Forest Lakes Fire District policy does not permit us to provide you a copy of the record; however you may obtain a copy of the record by visiting <a href="https://www.fbi.gov/services/cjis">https://www.fbi.gov/services/cjis</a>

### Written Notification of Pre-Employment Drug Testing

As a candidate who has accepted a contingent job offer from the Forest Lakes Fire District you are also subject to a pre-employment drug and alcohol test. Applicants who test positively for the presence of drugs and/or alcohol will be discontinued from the application process.

### Written Notification of Probation Period of Employment

A candidate's first six (6) months of employment are on a trial basis and are considered a contiuation of the employment selection process. The six (6) month probationary period provides the district an opportunity to observe and evaluate the capacity of the employee, which includes the employee's ability to satisfactorily perform the essential funtions of his/her job; and to observe and evaluate the employee's work habits and conduct, including attendance and the employee's relationship with coworkers, superiors and the community in which we serve. During this probationary period the District may terminate employment immediately, with or without cause and with or without notice. Likewise, the employee may also terminate his/her employment at any time, with or without cause and/or notice. The six (6) month probationary period is not a term of employment and is not intended, nor does it, impact the at will nature of the relationship between the District and the employee.

By signing below, the candidate/potential employee understands & agrees to the content of the Review & Challenge Notice, the Criminal Justice Information, Criminal History Record Information, Pre-Employment Drug Testing and Probation Period of Employment.

Candidate Name (Print)	Date	Candidate Signature	
By FLFD (Name Print)	Date	FLFD Personnel Signature	Rev:04-12-18

# Arizona New Hire Reporting Form



Mail completed form to: Arizona New Hire Reporting Center

P.O Box 402 Holbrook, MA 02343

Or fax completed form to: 1-888-282-0502 toll-free fax

EMPLOYER INFORMATION					
Federal Employer Identification Number (FEIN):	52	<u>-155-006</u>	9		
	one use the sums PEIN for which list				
Employer Name: Forest Lakes Fire Dist	trictDBA:				
Contact Name: Administration Telep	ohone: 928-535-46	44 Email:	info@flfdaz.com		
Address: P.O. Box 1808					
	thers the Income Withholding Order v	dil be sent)			
City: Forest Lakes State:	AZ Zip Code	85931	+4: <u>1808</u>		
Complete one er	ntry for each new em	ployee			
EMPLOYEE INFORMATION					
Social Security Number:	<del>-</del>				
Employee First Name:	Middle:				
Employee Last Name:					
Employee Address:					
City:	State:	_Zip Code:	+4:		
*Date of Birth:	*Date of Hire:				
*Is medical insurance an employee benefit?	Yes	No			
*Is this employee eligible for an insurance benefit?	Yes	No			
			* OPTIONAL		
EMPLOYEE INFORMATION					
Social Security Number:					
Employee First Name:	Middle: _				
Employee Last Name:					
Employee Address:					
City:	State:	_Zip Code:	+4:		
*Date of Birth:	*Date of Hire:				
*Is medical insurance an employee benefit?	Yes	No			
*Is this employee eligible for an insurance benefit?	Yes	No			
			* OPTIONAL		

For information please visit our web-site at www.az-newhire.com or call us toll-free at 1-888-282-2064



# **Employment Eligibility Verification Department of Homeland Security**

USCIS Form I-9

OMB No. 1615-0047 Expires 08/31/2019

U.S. Citizenship and Immigration Services

► START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

Section 1. Employee Information			st complete and	d sign Sed	ction 1 of	Form I-9 no later	
than the first day of employment, but not Last Name (Family Name)	First Name (Given Nam		Middle Initial	Other La	st Names	Used (if any)	
Last Hame (Farmy Hame)		-,					
Address (Street Number and Name)		State	ZIP Code				
Date of Birth (mm/dd/yyyy)  U.S. Social Security Number Employee's E-mail Address Employee's Telephone Number							
I am aware that federal law provides for connection with the completion of this f	-	r fines for false	e statements o	or use of f	alse dod	cuments in	
I attest, under penalty of perjury, that I a	am (check one of the	following boxe	es):				
1. A citizen of the United States							
2. A noncitizen national of the United States	s (See instructions)						
3. A lawful permanent resident (Alien Re	gistration Number/USCIS	S Number):					
4. An alien authorized to work until (expir Some aliens may write "N/A" in the expir				_			
Aliens authorized to work must provide only of An Alien Registration Number/USCIS Number						QR Code - Section 1 Not Write In This Space	
Alien Registration Number/USCIS Number     OR	:			- ,			
2. Form I-94 Admission Number: OR		3					
3. Foreign Passport Number:							
Country of Issuance:							
Signature of Employee			Today's Dat	te (mm/dd/)	vyyy)		
(Fields below must be completed and sign	A preparer(s) and/or transfer when preparers are	anslator(s) assistend/or translators	assist an empl	loyee in co	ompleting	g Section 1.)	
I attest, under penalty of perjury, that I knowledge the information is true and		completion of	Section 1 of th	is form a	nd that	to the best of my	
Signature of Preparer or Translator	Join Cot.			Today's D	ate (mm/	dd/yyyy)	
Last Name (Family Name)		First Nan	ne (Given Name)	I			
Address (Street Number and Name)	1	City or Town			State	ZIP Code	
					L	1	



Employer Completes Next Page



# **Employment Eligibility Verification Department of Homeland Security** U.S. Citizenship and Immigration Services

**USCIS** Form I-9

OMB No. 1615-0047 Expires 08/31/2019

# Section 2. Employer or Authorized Representative Review and Verification

List A Identity and Employment Aut Document Title Souing Authority Document Number Expiration Date (if any)(mm/dd/yyy		R		List B			ANIE			
ssuing Authority		Docume		Identity			ANI	)	Emple	List C oyment Authorization
Occument Number		Docume	ent Title					Document '	Γitle	
		Issuing	Authority					Issuing Aut	hority	
xpiration Date (if any)(mm/dd/yy)		Docume	ent Number	r				Document	Number	
	vy)	Expirati	on Date (if	any)(mn	n/dd/yyyy)			Expiration I	Date (if an	y)(mm/dd/yyyy)
Occument Title										
ssuing Authority		Additi	ional Infor	mation						Code - Sections 2 & 3 Not Write In This Space
Occument Number								1		
expiration Date (if any)(mm/dd/yy)	уу)									
Occument Title										
ssuing Authority										
Occument Number										
Expiration Date (if any)(mm/dd/yy	yy)		0		-					
Certification: I attest, under p 2) the above-listed document mployee is authorized to wor	(s) appear to I	be genuir	ne and to I							
The employee's first day of	employment	(mm/dd/	<i>'yyyy</i> ): _			(S	ee ins	tructions	for exer	nptions)
Signature of Employer or Authoriz	ed Representat	tive	Today	y's Date	(mm/dd/y)	yy)				zed Representative
							L	ministrat		
ast Name of Employer or Authorized	I Representative	-	me of Emplo	yer or Au	thorized Re	present	ative			or Organization Name
Allen			anna					Forest		Fire District
Employer's Business or Organizat 1522 Merzville Rd - PO		treet Numb	ber and Nar		City or Tow Forest I		3		State	ZIP Code 85931
Section 3. Reverification		s (To be	complete					authorized		
. New Name (if applicable)					.g.,,,,,		-	. Date of R		
_ast Name (Family Name)	First	Name (Gi	iven Name)		Mide	dle Initia		Date (mm/d		
. If the employee's previous gran				xpired, p	rovide the	informa	ation for	r the docum	ent or rec	eipt that establishes
Oocument Title		p. 371404		ocument	t Number			E	xpiration [	Date (if any) (mm/dd/yyyy)
		boot of r		l Al-	•	!-	4b	inad ta w	ule in the	United Ctates and if
attest, under penalty of perjuhe employee presented docu										

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

	LIST A  Documents that Establish  Both Identity and  Employment Authorization	OR	LIST B  Documents that Establish  Identity  AN	ID	LIST C Documents that Establish Employment Authorization
3.	U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa  Employment Authorization Document that contains a photograph (Form		<ol> <li>Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> <li>ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color, and address</li> </ol>	2.	by the Department of State (Forms
5.	I-766)  For a nonimmigrant alien authorized to work for a specific employer because of his or her status:  a. Foreign passport; and b. Form I-94 or Form I-94A that has the following:  (1) The same name as the passport; and  (2) An endorsement of the alien's nonimmigrant status as long as		<ol> <li>School ID card with a photograph</li> <li>Voter's registration card</li> <li>U.S. Military card or draft record</li> <li>Military dependent's ID card</li> <li>U.S. Coast Guard Merchant Mariner Card</li> <li>Native American tribal document</li> <li>Driver's license issued by a Canadian</li> </ol>	<del> </del>	certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal
6.	that period of endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or limitations identified on the form.  Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between		government authority  For persons under age 18 who are unable to present a document listed above:  10. School record or report card  11. Clinic, doctor, or hospital record  12. Day-care or nursery school record	7.	States (Form I-179)  Employment authorization document issued by the Department of Homeland Security

Examples of many of these documents appear in Part 13 of the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

# Form W-4 (2018)

Future developments. For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. You may claim exemption from withholding for 2018 if both of the following apply.

- For 2017 you had a right to a refund of all federal income tax withheld because you had no tax liability, and
- For 2018 you expect a refund of all federal income tax withheld because you expect to have no tax liability.

If you're exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

# **General Instructions**

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Other Income Worksheet on page 3 or the calculator at www.irs.gov/ W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

# **Specific Instructions**

### **Personal Allowances Worksheet**

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you can claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

### Line F. Credit for other dependents.

When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet, On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

------ Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records. **Employee's Withholding Allowance Certificate** OMB No. 1545-0074 ▶ Whether you're entitled to claim a certain number of allowances or exemption from withholding is Department of the Treasury subject to review by the IRS. Your employer may be required to send a copy of this form to the IRS. Internal Revenue Service Your social security number Your first name and middle initial Last name Home address (number and street or rural route) Married Married, but withhold at higher Single rate. Note: If married filing separately, check "Married, but withhold at higher Single rate." City or town, state, and ZIP code 4 If your last name differs from that shown on your social security card, check here. You must call 800-772-1213 for a replacement card. Total number of allowances you're claiming (from the applicable worksheet on the following pages) Additional amount, if any, you want withheld from each paycheck 6 \$ 6 I claim exemption from withholding for 2018, and I certify that I meet both of the following conditions for exemption. • Last year I had a right to a refund of all federal income tax withheld because I had no tax liability, and • This year I expect a refund of all federal income tax withheld because I expect to have no tax liability. Under penalties of perjury, I declare that I have examined this certificate and, to the best of my knowledge and belief, it is true, correct, and complete. Employee's signature (This form is not valid unless you sign it.) ▶ Date ▶ Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Directory of New Hires.) 10 Employer identification 9 First date of

number (EIN)

employment

Choose either box 1 or box 2:						
Choose either box 1 or box 2:						
□ 1 Withhold from gross taxable wages at the percentage checked (check only one percentage): □ 0.8% □ 1.3% □ 1.8% □ 2.7% □ 3.6% □ 4.2% □ 5.1%						
☐ Check this box and enter an extra amount to be withheld from each paycheck\$						
□ 2 I elect an Arizona withholding percentage of zero, and I certify that I expect to have no Arizona tax liability for the current taxable year.						
I certify that I have made the election marked above.						
SIGNATURE DATE						

# **Employee's Instructions**

Arizona law requires your employer to withhold Arizona income tax from your wages for work done in Arizona. The amount withheld is applied to your Arizona income tax due when you file your tax return. The amount withheld is a percentage of your gross taxable wages from every paycheck. You may also have your employer withhold an extra amount from each paycheck. Complete this form to select a percentage and any extra amount to be withheld from each paycheck.

# What are my "Gross Taxable Wages"?

For withholding purposes, your "gross taxable wages" are the wages that will generally be in box 1 of your federal Form W-2. It is your gross wages less any pretax deductions, such as your share of health insurance premiums.

# **New Employees**

Complete this form within the first five days of your employment to select an Arizona withholding percentage. You may also have your employer withhold an extra amount from each paycheck. If you do not file this form, the department requires your employer to withhold 2.7% of your gross taxable wages.

# **Current Employees**

If you want to change your current amount withheld, you must file this form to change the Arizona withholding percentage to change the extra amount withheld.

### What Should I do With Form A-4?

Give your completed Form A-4 to your employer.

# **Electing a Withholding Percentage of Zero**

You may elect an Arizona withholding percentage of zero if you expect to have no Arizona income tax liability for the current year. Arizona tax liability is gross tax liability less any tax credits, such as the family tax credit, school tax credits, or credits for taxes paid to other states. If you make this election, your employer will not withhold Arizona income tax from your wages for payroll periods beginning after the date you file the form. Zero withholding does not relieve you from paying Arizona income taxes that might be due at the time you file your Arizona income tax return. If you have an Arizona tax liability when you file your return or if at any time during the current year conditions change so that you expect to have a tax liability, you should promptly file a new Form A-4 and choose a withholding percentage that applies to you.

# Voluntary Withholding Election by Certain Nonresident Employees

Compensation earned by nonresidents while physically working in Arizona for temporary periods is subject to Arizona income tax. However, under Arizona law, compensation paid to certain nonresident employees is not subject to Arizona income tax withholding. These nonresident employees need to review their situations and determine if they should elect to have Arizona income taxes withheld from their Arizona source compensation. Nonresident employees may request that their employer withhold Arizona income taxes by completing this form to elect Arizona income tax withholding.

# REQUEST TO PARTICIPATE IN FOREST LAKES FIRE DISTRICT ALTERNATE PENSION AND BENEFIT PLAN

I,	, elect to participate in the Alternate
(print full name) Pension and Benefit Plan allowed by Ariz	zona Revised Statues #9-981. I am not a
participant in the Public Safety Personnel	Retirement System. I understand that by
signing this election, I give up my right to	participate in the Fire Fighters' Relief and
Pension Fund authorized by Title 9, Chap	oter 8, Article 3, of the Arizona Revised Statutes
(Arizona Revised Statutes ## 9-951 throu	igh 9-973,)
I recognize that my benefits under	r the Alternate Pension and Benefit Plan will
vary depending on the monies contributed	d to the Plan, the return on the Plan investments,
and the obligations of the Plan.	
Dated:	
Name:	
Address:	<u></u>
Phone:	
SIGNATURE:	

# 457 Plan Salary Reduction Agreement<sup>1</sup>

To the Plan Administrator of the Forest Lakes Fire District	_ 457 Plan ("Plan").
In accordance with provisions of the Plan permitting Participants to mak Contributions, I enter into this Salary Reduction Agreement ("Agreement") with District (the "Employer").	e Salary Reduction Forest Lakes Fire
<b>Plan Compensation.</b> The Plan defines compensation from which I may mak Contributions as my total Compensation from the Employer. This amount is my purposes of this Agreement.	e Salary Reduction "Compensation" for
<b>Compensation to which Agreement applies.</b> I elect <sup>2</sup> to make Salary Reduction Cofollowing portion of my Compensation:	ontributions from the
[x] Total Compensation. My total Compensation (including bonus and other irregulation)	ar amounts).
[ ] Total Compensation excluding bonus. My total Compensation (but excluding b	onus).
[ ] Bonus only. My Compensation consisting only of the following bonus amount(s) [identify by amount(s), payroll date(s), etc.]. In making not intend to change my existing Salary Reduction Agreement (if any) as to Comthe bonus described in this Agreement.	ng this election, I do
[ ] Accumulated sick pay. <sup>3</sup>	
[ ] Accumulation vacation pay. <sup>4</sup>	
[ ] Back pay. <sup>4</sup>	
[ ] Other: <sup>4</sup>	
Salary reduction amount. The Employer will withhold from my Compensation the f *Minimum deduction amount is 6% - if you want more than 6% elect p  [X]% of my Compensation. [, but not less than 1% and I must specify a whole p  [X] [, but not less than \$ and I must specify a whole dollar ar	Collowing amount: percentage below. ercentage number. 5]
[ ] \$ as a Normal Retirement Age catch-up for (specify Tate	•
[ ] Zero. I hereby terminate my prior Salary Reduction Agreement. [Note: If y Reduction Agreement presently in effect and wish not to defer, do not complete to "zero" only if you wish to terminate Salary Reduction Contributions under a prinagreement now in effect.]	his Agreement. Elect
Frequency. This Agreement applies to Compensation (i.e., to each paycheck) paidate of the Agreement, except that a "bonus only" or "other" election shall Compensation described in these elections.	d after the effective apply only to the
A plan administrator may use this form for an eligible governmental or tax-exempt organizat administrator also could modify the form for use with an ineligible 457 plan.  Any participant election (including the "other" election) must be consistent with the plan's compose 2 above.  Include only if the employer permits salary reduction contributions from these amounts.  A participant may elect to apply the agreement to specified "other" compensation (i.e., to compensation elections). A participant also may use this blank to specify an unusual deferral commencen compensation payable commencing in July 2004."	pensation definition. See
5 m	

2/05

These are optional limitations the plan administrator may wish to impose for administrative convenience.

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**Vesting/distribution.** I am 100% vested immediately in my Salary Reduction Contribution Account.<sup>15</sup> I may receive distribution of my Account only in accordance with the Plan terms.

Investment.<sup>16</sup> My Account will be subject to [Trust] investment gain or loss.

Dated this	day of, 20			
PARTICIPANT	:[signature]			
	[print/type name]			
Accepted for the Plan Administrator on this	day of, 20			
By:	[signature]			
David V. Rodriquez, Fire Chief [print/type name, title]				

PLEASE RETURN THIS FORM TO THE PLAN ADMINISTRATOR

Modify if salary reduction contributions are not immediately vested.

Select appropriate language or modify as necessary.

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# CONSENT OF SPOUSE FOR COMMUNITY PROPERTY STATE\*

If a married Participant's sole primary Designated Beneficiary is a person other than the Participant's spouse, the spouse must indicate consent by signing below.

I, the undersigned spouse of the Participant named in the foregoing Plan Beneficiary Designation,

hereby certify that I have read the Designation might include property in which I possess a co satisfied with its provisions, I hereby consent without regard to whether I survive or predec changes the Designation. If my spouse change	mmunity prop to and accep cease my spou	perty interest or other property interest the Participant's election(s) in thouse. This consent is irrevocable unl	est. Being fully e Designation,
(a) I understand I must file a similar conse	ent to the new	Designation, or my consent is no lo	nger effective.
(b) I waive my right to withhold my conselimit my consent to the specific benefit	nt to that char ciary designat	nge in designation. I understand I hated in the attached Designation by ch	ave the right to ecking box (a).
I have executed this Consent this	day of _	, 20	
		Signature of Participant's Spouse	
		[Print or type name]	
Signature of spouse witnessed this da	y of	, 20, in the pre	sence of:
Signature of Witness			
[Print or type name]	residing at		
Signature of Witness			
[Print or type name]	residing at		·····

\* CAUTION: A Participant executing this form should review the form with a qualified advisor regarding community property law.

THIS FORM IS ONLY USED IF YOU DO NOT LIST YOUR SPOUSE AS A PRIMARY BENEFICIARY ON THE BENEFICIARY DESIGNATION FORM.

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# **BENEFICIARY DESIGNATION**

To the Plan Administrator/Trustee of Forest Lakes Fire Distsrict Alternate Pension a	nd Benefit Plan
P.O. BOX 1808 - 1522 MERZVILLE RD - FOREST LAKES, AZ 85931	Plan ("Plan"):
Re:	, Participant
(print full name of participant)  Pursuant to the provisions of the Plan permitting the designation of a Beneficiary Participant, I hereby designate the following person or persons as primary and second Account under the Plan payable by reason of my death:	or Beneficiaries by a
Primary Beneficiary(ies) [include address and relationship]	<b> :</b>
Contingent Beneficiary(ies) [include address and relationship	p]:
Trust beneficiary. If you name a trust as a Beneficiary, you also must satisfy addrequirements no later than your "required beginning date." The Plan Administrator will additional forms you must complete.	ditional documentation ill provide you with the
Effect of divorce. A divorce decree or a decree of legal separation automatically revoke spouse as a Beneficiary, unless the decree or a qualified domestic relations order pro-	
Community property. If your 457 Account is community property, see the attached Community Property State.	consent of Spouse for
I RESERVE THE RIGHT TO REVOKE OR CHANGE ANY BENEFICIAR HEREBY REVOKE ALL PRIOR DESIGNATIONS (IF ANY) OF PRIMARY BE CONTINGENT BENEFICIARIES.	
The Plan Administrator/Trustee will pay all sums payable under the Plan by reason of Beneficiary, if he or she survives me, and if no primary Beneficiary survives me, Beneficiary, and if no named Beneficiary survives me, then the Plan Administrate amounts in accordance with the Plan. I understand that, unless I have provided othe Administrator/Trustee will pay all sums payable to more than one Beneficiary Beneficiaries.	then to the contingent or/Trustee will pay all erwise above, the Plan
Date of this Designation Signature of Participant	

This notice is consistent with Section 6.01 of the 457 prototype plan unless the employer modifies the plan. The practitioner should modify or delete this sentence if necessary to conform to the employer's plan document.

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# **FOREST LAKES FIRE DISTRICT**

# Reserve/Volunteer Plan Specifications 2011

# **Employer**

**Contribution:** For purposes of distribution of the Employer Discretionary Nonelective Contributions, a firefighter shall receive points in accordance with the following schedule:

1 point For each two hour training session.

2 points For each medical response call.

3 points For each special duty response.

4 points For each fire response call.

5 points For each wildlife assignment.

5 points For the successful completion of each subject of classroom education.

5 points For attendance at fire department related meetings as assigned by the fire chief.

5 points For attendance at fire department related conferences as assigned by the fire chief.

All firefighters must accumulate a minimum of 24 points per Plan year to qualify in the distribution of the Employer Discretionary Nonelective Contributions and to receive a year of service under Section 5.11 (b) for purposes of vesting.

Participant Disability: Upon the determination of a participant's disability in accordance to the plan

document a participants account balance shall be 100% vested.

Participant Death: Upon the death of a participant their account balance shall be 100% vested.

**Plan Vesting:** Employer contributions to the plan shall vest to participants as follows:

Year of Service	Vested interest in
With the Sponsor	Account Balance
Less than 5 years service	0%
At Least 5 years of Service	50 %
At Least 6 years of Service	60%
At Least 6 years of Service	70%
At Least 8 years of Service	80%
At Least 9 years of Service	90%
At Least 10 years of Service	100%

The District's records, plan document specifications and District bylaws established by the District shall be used in establishing a participants account balances

# FOREST LAKES FIRE DISTRICT VOLUNTEER/RESERVE FIREFIGHTER ALTERNATIVE FICA PENSION & BENEFIT PLAN

# Introduction:

The volunteer /reserve retirement program provides funding flexibility for both the plan participant and sponsor. Attached is a summary sheet of the current funding and vesting policy of your plan. An individual may be eligible to opt out of payroll FICA by meeting the requirements of the Alternative FICA Program. Participants may also defer wages, up to \$16,500, received from the Fire District. These contributions are done on a pre-tax bases and are fully vested. Participants will receive an annual statement of benefits summarizing their accounts.

# Plan Summary:

Alternative FICA Program: Provided the participants account is funded correctly (i.e7 ½ % of a participants W-2 wages) the participant and Department/District may not be required to make FICA payments. The 7 ½ % contribution may come from either the participant and or District. The District and participant are still responsible for the Medicare tax on wages received. This is similar to how the participants in the Public Safety Retirement System are treated.

Volunteer Firefighter Alternate Pension and Benefit Program: The Arizona Revised Statutes Ann. 9-951& 9-981 provide for a retirement program for the Fire Departments/Districts of Arizona. The State program provides that those Districts that sign up for the program are entitled to receive a prorated share of the annual tax imposed on all premiums received on the policies and contracts of fire insurance covering property within the State of Arizona. These funds are prorated to each department/district annually. Our program operates under Article 4 of the State Statute. Article 4 allows the District's governing body to establish the terms and conditions of the Alternate Plan. Contributions made by the Fire District follow an allocation formula based on your service to the District. Monies contributed on behalf of the participants by the District may follow a vesting schedule determined by the Fire Department. This insures that all participants are treated fairly for their service given to the Department.

<u>Participant Pre-Tax Deferral:</u> The program allows participants to make a pre-tax deferral of wages earn from the department up to (\$16,500). These monies are always 100% vested to the participant.

# **Plan Benefits:**

Separate accounts are maintained for the plan participants. Upon retirement or separation from the District, those vested account balances may be maintained in the plan or for qualified 457 Plan monies, rolled over to a qualified IRA. Eligible monies from the program may also be used to fund past eligible service in the Public Safety Retirement Program. Upon qualified disability a participant becomes fully vested and may receive their account balances. Upon a participant's death their account balances may be paid to their designated beneficiary.

# **Participate Forms:**

Attached are the forms that should be completed by all participants. These forms are kept on file with the Fire District and should be updated as needed.

457 Salary Reduction Agreement: This form needs to be completed and signed by all participants. The Fire District may make contributions on your behalf which will be viewed as deferred income. The form allows participants to elect to make additional deferrals to the program up to the allowable limit (currently \$16,500 for 2011). This deferral amount may be changed at the election of the participant.

Request to Participate Alt Pension: State Statute requires that all participants sign a request to participate in the Article 4 Plan. The Fire District has elected to participate in the Article 4 plan and to use provided State funds to help fund it. In order for participants to receive State funds (account) this forms needs to be signed.

<u>Beneficiary Designation Form:</u> This form should be completed by all participants to insure the transfer of a participant accounts/funds upon the death of a participant.

Maximum Salary Reduction Contributions/age 50 catch-up.<sup>7</sup> My Salary Reduction Contributions [and any Employer contributions to my Account<sup>8</sup>] for any calendar year may not exceed the "457(b) limit" riod[other period] Compensation<sup>9</sup>], unless I am age 50 or older (or will attain age 50) during the calendar year in which I defer. If I am or will attain age 50 during the calendar year, I may make additional deferrals, called "catch-up" contributions, in an amount not exceeding the applicable annual catch-up limit. The 402(g) limit and catch-up limit are indexed for inflation after 2006. The limits through 2006 are as follows:

Calendar year	402(g) limit	Catch-up limit	
2010	\$16,500	\$5,500	
2011	\$16,500	\$5,500	

Normal Retirement Age Catch-up. If I am within three Taxable Years of the Plan's Normal Retirement Age, I may be eligible to make additional catch-up contributions to the Plan. I may make a catch-up contribution in an amount equal to the greater of the age 50 or Normal Retirement Age catch-up amount. The Plan Administrator has additional information regarding the Plan's Normal Retirement Age catch-up contributions.

Salary Reduction Contribution Account[/Contribution to Trust.<sup>10</sup>] The Plan Administrator will credit my Salary Reduction Contributions to a Salary Reduction Contribution Account under the Plan for my benefit. [The Employer will transmit my deferrals to the Trust maintained under the Plan.<sup>11</sup>]

**Taxation.** My Salary Reduction Contributions are not subject to federal or state income taxes until distributed from the Plan [or otherwise made available to me<sup>11</sup>], [but are subject to FICA, FUTA and medicare taxes. The Employer will deduct from my remaining Compensation these taxes I owe with respect to my Salary Reduction Contributions.<sup>12</sup>]

Effective date/term/changes. This Agreement is effective as of the first day of the next month following the date the Plan Administrator accepts it. If I am a new Employee entering the Plan on my hire date, I may execute this Agreement on or before my hire date, effective as of my hire date. [If I am severing employment and this Agreement applies to accumulated sick or vacation pay or to back pay, <sup>13</sup> I may enter into the Agreement during the month in which, but before, such amounts will be paid or made available to me, provided I remain employed on the date the amounts would be paid or made available.] This Agreement remains in effect until I change (revoke or modify) it. I may change my Agreement only by providing to the Plan Administrator a new Salary Reduction Agreement and any change may take effect no earlier than the next calendar month. [I must deliver to the Plan Administrator my completed Agreement at least five business days before the month for which my change is effective. If I change my Agreement, I may not file a new Agreement which is effective earlier than the beginning of the next calendar quarter following the change. <sup>14</sup> If I enter into a new Agreement subsequent to the date of this Agreement, the subsequent Agreement acts a revocation of the prior Agreement, except as I specify otherwise in this Agreement.

Modify this language as necessary if the plan does not permit age 50 catch-up contributions.

Include this language if the employer will or may contribute to the Plan.

Include bracketed language for a governmental plan.

Modify or delete bracketed language as appropriate.

The plan administrator, consistent with the plan terms, may impose reasonable effective date rules related to the timing of the participant's execution and delivery of the agreement. See "Effective date/term/changes" below.

Include this language as appropriate to specify a plan-imposed deferral limitation. Specify the time interval (e.g., per pay period, plan year) as applicable.

Include bracketed language for a tax-exempt organization plan.

Include if the plan permits salary reduction contributions from these amounts.

Revise the bracketed language as necessary consistent with the plan terms.

# Forest Lakes Fire District Personnel Disclosure Statement

Name (Print)
The Arizona Revised Statutes place some restrictions on potential conflicts of interest, including disclosure of confidential information, business interests, and employment of relatives <sup>(1)</sup> . To determine that you are in compliance with these provisions, you are required to complete the following information when you are first elected to the Forest Lakes Fire District Board of Directors, and any time there is a change in this information. This document will be retained with District records.
Outside Employment
☐ I am not engaged in any outside employment
☐ I am employed at:
Name of Employer
Summary of Duties, Work Schedule
Business Interests
Are you involved in any ownership, employment, public or private affiliations, or special arrangements which may have a substantial interest in any contract, sale, purchase, or service involving the Forest Lakes Fire District?
□ No
☐ Yes. Please describe:
Are any of your relatives <sup>(1)</sup> involved in such activity?
□ No

	Yes. Please describe:	
Relatives at For	rest Lakes Fire District	
Are any	y of your relatives <sup>(1)</sup> currently employed by the Forest Lakes Fire District?	
	No	
	Yes. Please list names, relationships, and their positions with the District:	
I understand the new disclosure	nat if there are any changes to the above information, I am responsible for submitting form.	а
 Signature		

# Notes:

- (1) RELATIVE means: spouse, child, grandchild, parent, grandparent, brother or sister of the whole or half blood and their spouses, and parent, brother, sister, or child of a spouse, pursuant to Arizona Revised Statute ~38-502.
- (2) Specific information on Conflict of Interest for fire district board members can be found in Chapter 8 of the AFDA Handbook.

# Payson Regional Medical Center ALS Base Hospital

# Initial Application For Base Hospital Privileges

Name		Ce	rt Level	State Cert. #
Address_	-	(	City	, Az Zip
Home #_		_Cell #	E-mail	
	Application is	for Administrative	e and On-Line P	rivileges
X	Application for	or On-Line Privil	eges only	
Expiration	n Dates: CPR_	ACLS	PALS	PHTLS/BTLS
Employer Ph# 928-5	· · · · · · · · · · · · · · · · · · ·	t Lakes Fire Dist	rict PO Box 180	98, Forest Lakes, AZ 85931
	current EMS	-		
Previous/G BaseHosp				
	tional Registry	Certification #	BLS:	Last Combitube
RN Licen	se #	Expira	tion	
1. 2. 3. 4.	I am in good state I will review and I will maintain of understand that of this base hose I understand that employed by an Payson Regional Administrative I agree that I will Revised Statute Base Hospital. I understand that responsibility.	anding as a certified produced agree to abide by the current status in CPR, if one of these certificatial.  It I am only covered by EMS provider agency and Medical Center. I use Base Hospital at a timular function within mys and Administrative C	ovider in the State of Policy and Proceed and if applicable, A ation lapses, I may by the Medical Directly that has an active inderstand that I may be.  Scope of practice at Code, and the administration requirements	tures of this Base Hospital. ACLS, PALS, PHTLS/BTLS and not function as a certified provider stion of this Base Hospital when Base Hospital Agreement with youly be assigned to one all times, as defined by the Arizona histrative medical direction of this sof my certification level is my sole
Signature				Date
Accepted	on	by		Prehospital Manager

# PayTech, Inc.

# **Direct Deposit Authorization Form**

Company Name:	Forest Lakes	Fire District
Telephone No.	928-535-464	4
<b>Employee Name:</b>		
Employee No.:		
Department:	n/a	
Division:	n/a	
voided check for my c can be verified.  Upon notification, I	hecking account and/or de	pay directly into the bank account (s) listed below. I have attached a eposit slip for my savings account so bank transit and account numbers orrect any erroneous payment or overpayment to my account(s) by bayment.
This authorization rem	ains in effect unit Pay-Te	ch; Inc. has received written authorization from me of its termination of
Note: You can put		Date:
Financial Institution/	Account Number(s):	
XXAccount 1: Checkin	g□ Savings□ Amoun	nt Deposited:100%
Account Nu	mber:	Routing Number:
Account 2: Checking	g Savings Amount	t Deposited:
Account Nu	mber:	Routing Number:
Account 3: Checkin	g□ Savings□ Amoun	at Deposited:
Account Nu	mber:	Routing Number:
		s that both account holders to sign checks or authorize payments, other with the above term and the employee's direct deposit authorization by
Name of Joint Accoun	nt Holder:	
Signature of Joint Ac	count Holder:	
Date:		

ATTACH VOIDED CHECK (s) HERE:

\*If you have more than three accounts please use an additional forms

**VOIDED CHECK(s)** 

# FOREST LAKES FIRE DEPT.



# **PLEASE PRINT INFORMATION!!**

LAST NAME:						
FIRST NAME:			DAYTIME PHONE:			
PATCH? YES or NO (CIRCLE ONE)						
TYPE OF PATCH: CFR / EMT / MEDIC (CIR	CLE ONE)					
			•			
HOME ADDRESS:						
CITY/STATE/ZIP:			EMAIL:			
SCREENED ITEMS	QTY	SIZE	COLOR	COST	PRICE	
SHORT SLEEVE T-SHIRT with pocket S-XL 7100				\$16.75	\$0.00	
SHORT SLEEVE T-SHIRT with pocket XXL+				\$19.75	\$0.00	
LONG SLEEVE with pocket T-SHIRT 8100				\$21.75	\$0.00	
LONG SLEEVE with pocket T-SHIRT XXL+				\$24.75	\$0.00	
SHORT SLEEVE T-SHIRT NO pocket S-XL 5100				\$13.75	\$0.00	
SHORT SLEEVE T-SHIRT NO pocket XXL+				\$16.75	\$0.00	
LONG SLEEVE NO pocket T-SHIRT 6100				\$17.75	\$0.00	
LONG SLEEVE NO pocket T-SHIRT XXL+				\$20.75	\$0.00	
SHORT SLEEVE POLO SHIRT				\$0.00	\$0.00	
SHORT SLEEVE POLO SHIRT XXL+				\$0.00	\$0.00	
LONG SLEEVE POLO SHIRT				\$0.00	\$0.00	
LONG SLEEVE POLO XXL+				\$0.00	\$0.00	
SWEATPANT				\$0.00	\$0.00	
SWEATPANT XXL+				\$0.00	\$0.00	
HOOD/ZIP SWEATSHIRT F282				\$49.00	\$0.00	
HOOD/ZIP SWEATSHIRT XXL+				\$52.00	\$0.00	
CREWNECK SWEATSHIRT F280				\$39.00	\$0.00	
CREWNECK SWEATSHIRT XXL+				\$42.00	\$0.00	
ADDITIONAL ITEMS WE WILL CHECK FOR AVAILABILITY	QTY	SIZE	COLOR	COST	PRICE	
1/4 Zip Sweatshirt ST283 S-XL \$3.00 more for 2X				\$47.00		
Shorts ST310 S-XL \$3.00 more for 2X				\$18.00		
ADDITIONAL ITEMS OR NOTES:						
				<u> </u>		
EMAIL TO: info@flagt.com Phone# 928	3-226-9800			SUBTOTAL	\$0.00	

FLFD PERSONNEL - BELOW IS YOUR ANNUAL ALOTMENT
IF YOU GO OVER ALOTMENT FlagT WILL CONTACT YOU FOR PAYMENT

YOU GO OVER ALOTMENT FlagT WILL CONTACT YOU FOR PAYMENT Personnel: POC: \$72 OnDuty Staff: \$96 (including tax)

SUBTOTAL	\$0.00
TAX 8.3%	\$0.00
TOTAL	\$0.00