

# BUYERS POST-CLOSING CHECKLIST

## FIRST DAY AFTER CLOSING:

- Confirm final documents are received
- Change locks
- Take Deed to Post Office for Mailbox Key, if needed
- Ensure utilities are transferred and working properly

## FIRST WEEK AFTER CLOSING:

- Make sure water heater is at the appropriate temperature
- Review home inspection report & prioritize issues/fixes
- Set up HOA account/autopay & amenity access (gym, pool, clubhouse)
- Replace batteries for smoke and CO2 detector, if needed
- Download closing documents for safekeeping
- Replace air filter

## FIRST MONTH AFTER CLOSING:

- Create quarterly home maintenance schedule (filters, sprinklers, outdoor faucets, etc.)
- Set budget for improvements/renovations/furniture/decor needed
- Connect with neighbors
- Join local/neighborhood FB groups, Rec centers, Social clubs, etc
- Review HOA documents, rules & restrictions to avoid fines

## FIRST YEAR AFTER CLOSING: (YEARLY)

- Create landscaping maintenance plan
- Review/renew home warranty
- Review tax bill, assessment, local appeals process (your agent can help)
- Ask your agent for a yearly equity assessment
- Keep credit on point & take advantage of interest rate decreases by refinancing



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