
ELEMENTARY SCHOOL (Grades K-5)

Purpose

To measure growth in basic money understanding, decision-making, and confidence.

PRE-ASSESSMENT

Student-Friendly

1. What is money used for?
☐ Buying things ☐ Playing ☐ Sleeping
 2. What does saving mean?
☐ Spending all your money
☐ Keeping money for later
☐ Giving money away
 3. Which is a *need*?
☐ Candy ☐ Shoes ☐ Toy
 4. When you get money, what should you do first?
☐ Spend it all ☐ Make a plan ☐ Lose it
 5. How do you feel about money?
☐ 😊 Happy ☐ 😐 Unsure ☐ 😞 Confused
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POST-ASSESSMENT

1. Money can be used to:
☐ Buy needs and wants ☐ Only toys ☐ Nothing
2. Saving money helps you:
☐ Buy things later ☐ Lose money ☐ Forget about it
3. A budget helps you:
☐ Plan how to use money ☐ Spend faster ☐ Get confused
4. One smart money choice is:
☐ Spending everything ☐ Saving some ☐ Not planning
5. How do you feel about money now?
☐ 😊 Confident ☐ 😐 Learning ☐ 😞 Still confused

Measurement Focus

- Awareness of money concepts
- Confidence growth
- Basic decision-making