

Diana Group LLC

Client Intake Form



Date: ____/____/____

Name: _____

Address: _____

Phone: _____ Email: _____

Preferred contact method: _____

About You:

Are you over 21 years of age? YES__ / NO__

Date of Birth: _____

Occupation: _____

Gross Monthly Income _____

Are you Insured? _____ Name of Insurance Agency: _____

Policy Expiration Date: ____/____/____

What are you requesting? (Check all that may apply):

Lease/Finance () Purchase/Cash/1-Pay () Preowned () Consignment () Auction ()

What is your time frame?

Immediately () 1-3 Months () 4-12 Months () Researching Next Vehicle ()

Authorized Signature: _____ Date: _____

Print name: _____

Disclaimer: If you are leasing or buying a vehicle through Diana Group LLC, a valid driver's license and current insurance is required upon delivery. Thank you in advance.