

INTAKE FORM

Statement of facts

Your Name: _____ Today's Date: _____
Your Job Title: _____ How many years at current job: _____

Name of Business: _____
Business Address: _____

Is this a Business-application: _____ (Yes/No)

Personal Details

Your Residence: _____
Your Mailing Address: _____
Mobile Phone: _____ Email Address: _____
Business Phone: _____ Preferred Method of communication _____

DOB: _____ What is your monthly income: _____
Drivers License #: _____
Do you have Auto Insurance? Yes: ____ No: ____
Name of Insurance company: _____
State Insured: _____
Policy number: _____ Policy Expiration Date: _____

When do you want to purchase/Lease?

1. Immediately Yes ____ No ____
2. 1- 3 Months Yes ____ No ____
3. 3- 6 Months Yes ____ No ____
4. 1-3 Years Yes ____ No ____
5. Researching my next vehicle ____

Please Check the appropriate statement below:

☐ I am seeking a New/Used Vehicle.
☐ I am seeking to Lease a New Vehicle.
☐ I am seeking to Finance a Used Vehicle.
☐ I am seeking a used vehicle for Cash.
☐ I am seeking to acquire a vehicle via Auction.
☐ I am seeking to Finance a New, Used or Certified Previously Owned (CPO) vehicle.
☐ I want to sell a vehicle via Diana Group LLC on Consignment.
☐ Other: _____

Authorized Signature: _____ Date: _____
Print Name: _____
Title: _____

Please submit a valid California State ID or Valid Passport with this Intake Form. If you are purchasing a vehicle through Diana Group LLC; a valid California Drivers license & current Insurance is required upon delivery. Thank you in advance.