

# Diana Group LLC

## Client Intake Form



Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Preferred contact method: \_\_\_\_\_

### **About You:**

Are you over 21 years of age? YES \_\_\_ / NO \_\_\_

Date of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Gross Monthly Income \_\_\_\_\_

Are you Insured? \_\_\_\_\_ Name of Insurance Agency: \_\_\_\_\_

Policy Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

### **What are you requesting? (Check all that may apply):**

Lease/Finance ( ) Purchase/Cash/1-Pay ( ) Preowned ( ) Consignment ( ) Auction ( )

### **What is your time frame?**

Immediately ( ) 1-3 Months ( ) 4-12 Months ( ) Researching Next Vehicle ( )

Authorized Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print name: \_\_\_\_\_

Disclaimer: If you are leasing or buying a vehicle through Diana Group LLC, a valid driver's license and current insurance is required upon delivery. Thank you in advance.