












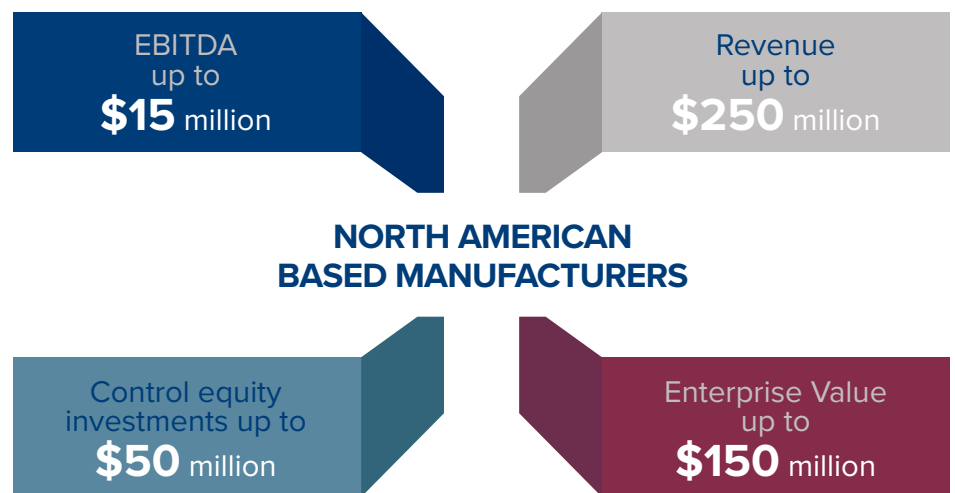


Cloud9 Capital Consulting is working with an operationally-focused private equity firm making control investments in lower middle market North American manufacturing companies exhibiting transformational upside.

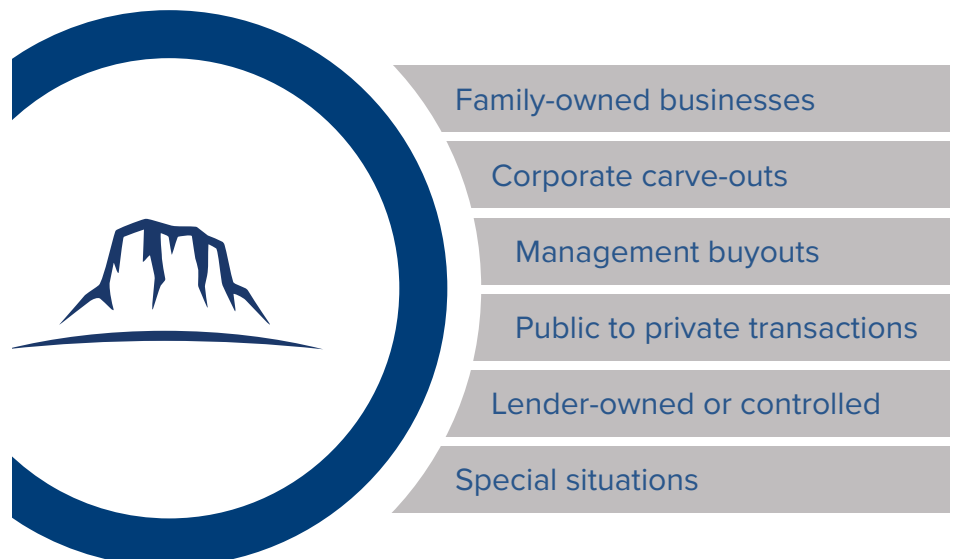
REPRESENTATIVE MANUFACTURING END MARKETS

-  Advanced Materials
-  Aerospace & Defense
-  Auto & Transportation
-  Building Products
-  Consumer Products
-  Food & Beverage
-  Healthcare Products
-  Industrial Products
-  Metals
-  Packaging
-  Specialty Chemicals

INVESTMENT CRITERIA

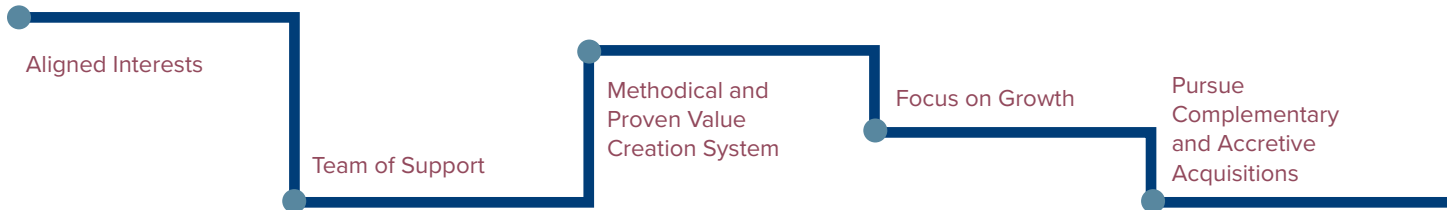


TRANSACTION TYPES



PRIVATE EQUITY FIRM APPROACH

The PE Fund focuses on investing in opportunities where they can support the management teams in driving transformational change through rigorous operational initiatives and complementary and accretive add-on acquisitions. They also thrive in complex situations and see opportunity where others see problems.



PORTFOLIO

Material Sciences Corporation produces advanced materials and specialty coated metals that are engineered to address lightweighting, noise, vibration, and harshness (“NVH”), corrosion, architectural, and aesthetic needs for a wide variety of end markets including transportation, building products, packaging, and consumer goods.

www.materialsciencescorp.com

