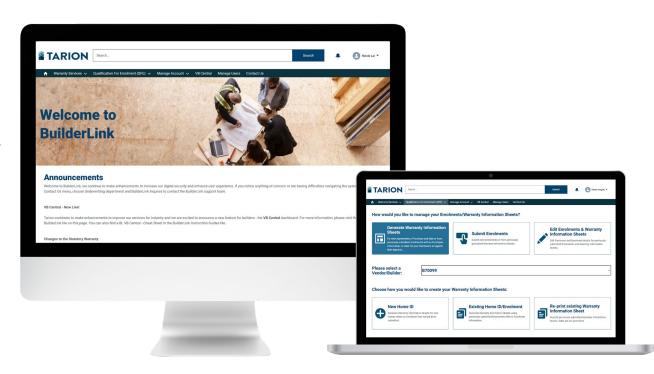


Manage Enrolments/Warranty Information Sheets

2025





Summary

Following consultations in 2024, Tarion is taking action to strengthen protections for new home buyers in the purchase process and fight illegal activity.

In combination with the new requirement for freehold home purchasers to provide notice of their purchase to Tarion within 45 days of entering into an agreement of purchase and sale with a vendor/builder, Tarion is introducing a new Warranty Information Sheet with a unique HomeID and registration code.

Tarion has updated BuilderLink to accommodate these changes, including creating a landing page in BuilderLink with options to create the new Warranty Information Sheets, submit enrolments, and edit purchaser and enrolment information.

To generate a Warranty Information Sheet, a builder must have prior approval from Tarion through the Qualification for Enrolment (QFE) process. The generation of the Warranty Information Sheet through BuilderLink will provide a unique Home ID and registration code which will become the enrolment number once you are ready to begin construction and have Enrolment Confirmation.

By making this change, Tarion will be better able to identify illegal vendor/builder activity and act to stop it in partnership with the Home Construction Regulatory Authority (HCRA), preventing cases of large scale illegal new home sales like we have seen in the last two years.



Contents

Page 5: Accessing Manage Enrolments/Warranty Information

<u>Sheets</u>

Page 6: Manage Enrolments/Warranty Information Sheets

Landing Page

Generating Warranty Information Sheets – New Home Sales

Page 7: Generate Warranty Information Sheets I Select

Vendor/Builder

Page 8-9: New Home ID Freehold

Pages 10-11: New Home ID Condo

Page 12: New Home ID with Purchaser Information – through

BuilderLink

Page 13: New Home ID with Purchaser Information – uploading

template file

Generating Warranty Information Sheets – Existing Home ID/Enrolment

Page 14: Generate Warranty Information Sheets I Existing Home

ID/Enrolment

Page 15: Search & Filter

Page 16-17: Existing Home ID with purchaser Information –

through BuilderLink

Page 18: Existing Home ID with Purchaser Information –

uploading template file

Re-print Warranty Information Sheets

Page 19: Re-print Warranty Information Sheet(s)

Page 20: Enrolment Selection & Download



Contents cont.

Submit Enrolments

Page 21: Select Vendor/Builder

Page 22 - 24: New Enrolment Submission – Freehold

Page 25: Payment by Cheque

Page 26-28: Payment by Electronic Funds Transfer (EFT)

Page 29-31: New Enrolment Submission – Condo

Page 32: New Enrolment Submission – upload template file

Page 33: New Enrolment – Submission Confirmation

Page 34-36: Existing Home ID Freehold - through BuilderLink

Page 37-39: Existing Home ID Condo – through BuilderLink

Page 40: Existing Home ID – uploading template file

Edit Enrolments & Warranty Information Sheets

Page 41: Select Vendor/Builder

Page 42: Update/Remove Purchaser – Freehold

Page 43: Update/Remove Purchaser – Condo

Page 44- 47: Update Purchaser Information

Page 48: Remove Purchaser Information

Page 49: Update Enrolment Details – Freehold

Page 50: Update Enrolment Details - Condo

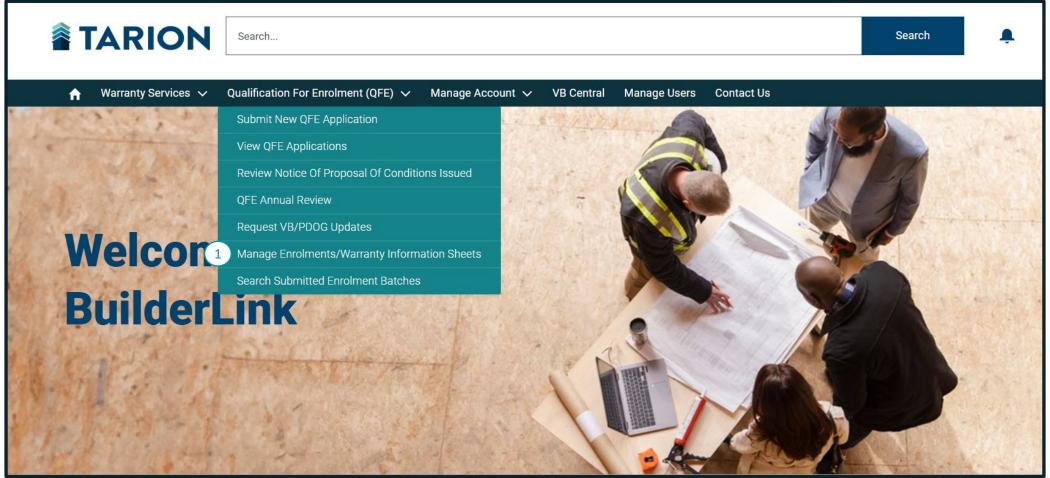
Page 51-53: Edit Details Page

Page 54-56: Edit Mass Enrolments Details – through template



Accessing Manage Enrolments/Warranty Information Sheets

1. Access the new Manage Enrolments/Warranty Information Sheets from the Qualification For Enrolment (QFE) drop down menu in BuilderLink (Qualification for Enrolment (QFE) permissions are required)



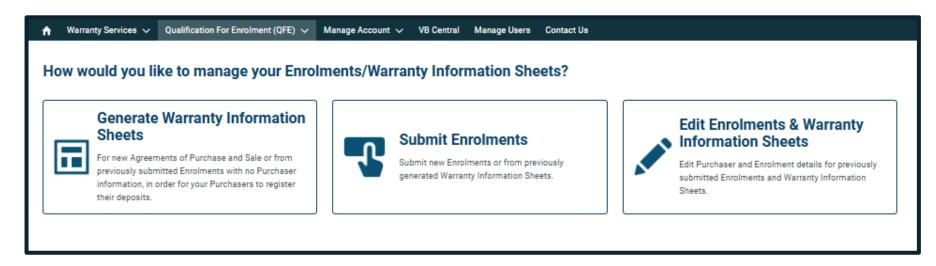
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Manage Enrolments/Warranty Information Sheets Landing Page

On the Manage Enrolments/Warranty Information Sheets landing page you will find three options:

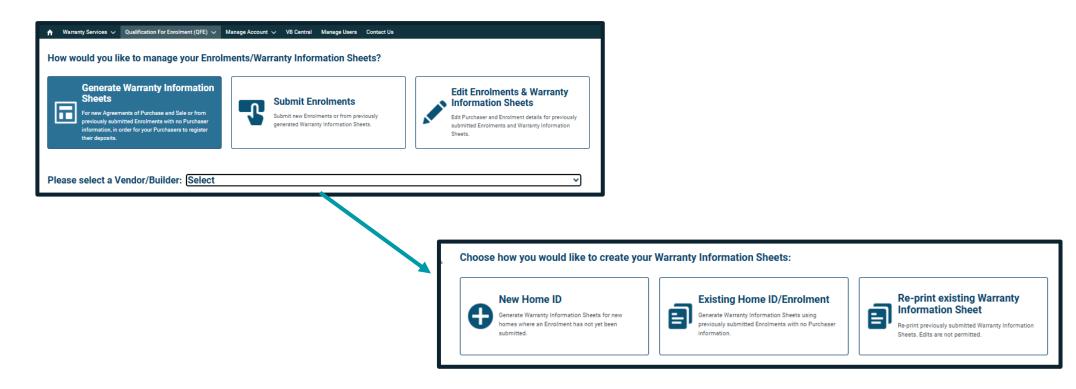
- Generate Warranty Information Sheets, here you can generate new Warranty Information Sheets from new sales or for a previous enrolment that has no purchaser information
- Submit Enrolments, here you can submit enrolments from previously generated Warranty Information Sheets or net new enrolments
- Edit Enrolments & Warranty Information Sheets, here you can edit enrolment details previously submitted or edit purchaser information that has changed





Generate Warranty Information Sheets | Select Vendor/Builder

- 1. To generate Warranty Information Sheets, you will first need to select the Vendor/Builder
- 2. Once you select your Vendor/Builder, you will have 3 options, New Home ID; Existing HomeID/Enrolments or Re-print existing Warranty Information Sheets





Generate Warranty Information Sheets | New Home ID Freehold

Select the New Home ID button to generate a Warranty Information Sheet for a new home sale where an Enrolment has not yet been submitted

- Select Freehold from the drop down Please select a Home Category. Note: only Terms & Condition IDs where you have remaining limits will be displayed
- You will be presented with your Terms and Condition, select the Terms and Conditions ID by clicking the checkbox to the left of the ID number
- 3. If you are a Vendor only, or a vendor with a separate builder for the project, you will be asked for the Builder information. You can only select a Builder that is associated to your registration. Note: if you have no builder associated, you will need to contact Underwriting to provide this information



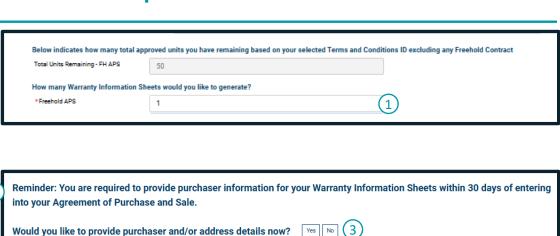






Generate Warranty Information Sheets | New Home ID Freehold

- 1. Enter the number of Warranty Information Sheets you wish to generate
- You will see a message displayed: Reminder: You are required to provide purchaser information for your Warranty Information Sheets within 30 days of entering into your Agreement of Purchase and Sale
- You will be asked Would you like to provide purchaser and/or address details now? With Yes and No options
- 4. If you are providing Purchaser information, select Yes and choose if you would like to Submit within BuilderLink or Submit through template. Note: if generating more than 20 Warranty Information Sheets you will only be able to do so using the template option
- 5. If you are not providing Purchaser information, click the Submit button



Would you like to provide this now?	Yes No
Choose how you would like to provide If you select more than 20 units, you will need to upload your Warra	
Submit within BuilderLink Submit through template	←

Would you like to provide this now?	Yes No
Submit 5	

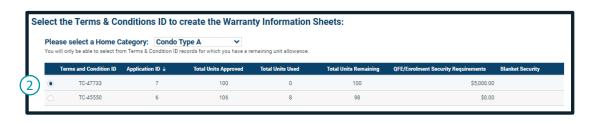


Generate Warranty Information Sheets | New Home ID Condo

Select New Home ID button to generate a Warranty Information Sheet for a new home sale where an Enrolment has not yet been submitted

- 1. Select the Condo Type from the drop down Please select a Home Category. Note: only Terms & Condition IDs where you have remaining limits will be displayed
- You will be presented with your Terms and Condition, select the Terms and Conditions ID by clicking the checkbox to the left of the ID number
- 3. Select the associated common element enrolment number from the Please select the corresponding Common Element Enrolment Number drop down for the Warranty Information Sheets you wish to generate



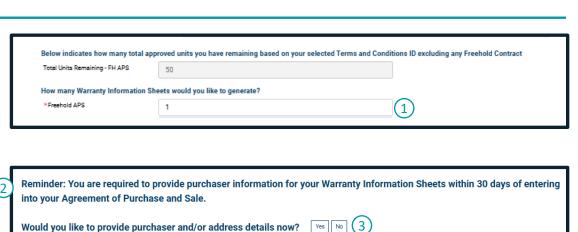






Generate Warranty Information Sheets | New Home ID Condo

- 1. Enter the number of Warranty Information Sheets you wish to generate
- 2. You will see a message displayed: Reminder: You are required to provide purchaser information for your Warranty Information Sheets within 30 days of entering into your Agreement of Purchase and Sale
- 3. You will be asked Would you like to provide purchaser and/or address details now? With Yes and No options
- 4. If you are providing Purchaser information, select Yes and choose if you would like to Submit within BuilderLink or Submit through template. Note: if generating more than 20 Warranty Information Sheets you will only be able to do so using the template option
- 5. If you are not providing Purchaser information, click the Submit button



Would you like to provide this now?	Yes No 4
Choose how you would like to provide If you select more than 20 units, you will need to upload your Warn	
Submit within BuilderLink Submit through template	l

Would you like to provide this now?	Yes No
5 Submit	



Generate Warranty Information Sheets | New Home ID with Purchaser Information

- If you are providing Purchaser information, after selecting Yes and have chosen to Submit within BuilderLink you will enter the purchaser information as well as the details of the home
- The page will populate with the number of rows you indicated you wished to submit. You will not be able to add additional lines; you can select Back to Homepage button if you need to add additional rows
- After entering all mandatory information, select the Submit button. You will be directed to a confirmation page which will display the information entered and the Home ID created
- 1. Select the Download Warranty Information Sheet(s) button to download and print. Note: if you have submitted multiple, you will receive one zip file containing all Warranty Information Sheets



\$			
Warranty Information Sheet	generation successful	l	
Your request has been processed			
Please click the 'Download Warranty Informa	tion Sheet(s)' button to download your l	New Warranty Information Sheet(s).	
Download Warranty Information Sheet(s)			
Date & Time of Submission: 2025-03-06, 0	9:35 a.m.		
Vendor: B38566 - Minto Communities Inc.			
Summary			
Summary			
→ H3664347			
Batch #: BP324326			
Street Number: 1	Postal Code:	Concession:	Purchaser Name: Purchaser One
Street Name: Testing Road	Lot:	Home Type: Detached	Purchaser Email: testhomeowner@test.com
City: TORONTO	Block:	Ownership Type: Freehold APS	
Municipality: TORONTO, CITY	Plan:	Estimated Selling Price:	

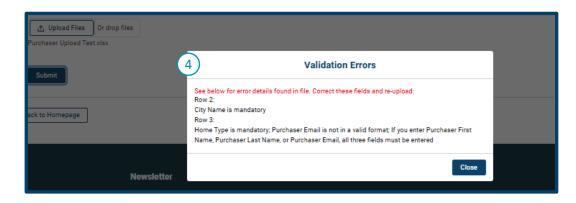


Generate Warranty Information Sheets | New Home ID with Purchaser Information

- If you are providing Purchaser information, after selecting Yes and have chosen to Submit through template you will be directed to a page where you can download the template
 - The template will pre-populate the Vendor Number and Ownership Type columns for the number of rows you indicated you wish to submit. You will not be able to add additional lines; you can select Back to Homepage button if you need to add additional rows
 - After entering all mandatory information in the template, save it in .xlsx format on your computer
- 2. Select the Upload Files button or drag and drop your file onto the buttons to upload. You will see the file name appear below the buttons
- click the Submit button to upload
- 4. Should the file contain missing information or errors, you will receive a pop up advising which rows need to be resolved. If there are no errors, you will be directed to the confirmation page to download the Warranty Information Sheets





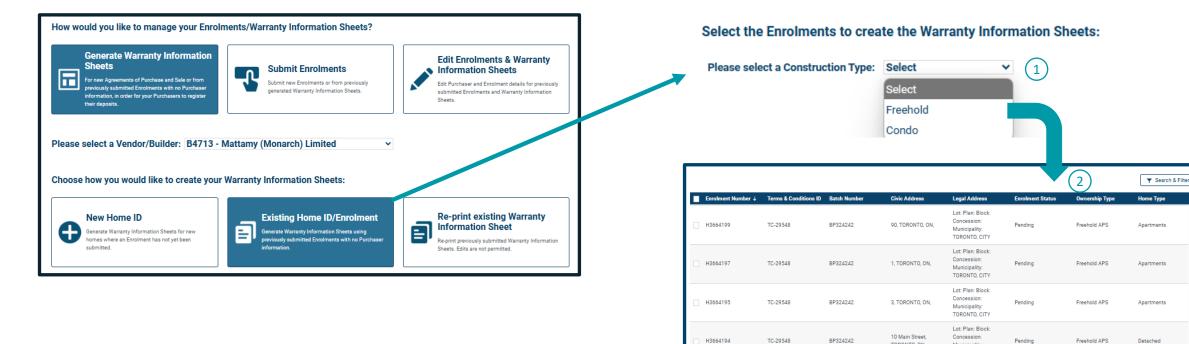




TORONTO ON

Municipality: TORONTO, CITY

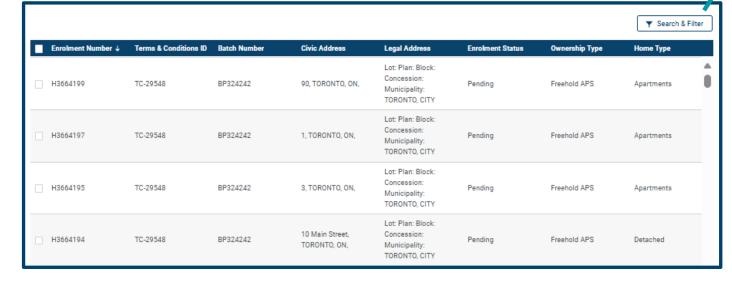
- Select Existing Home ID/Enrolment button to generate a Warranty Information Sheet from an existing Home ID/Enrolment previously submitted
- Select the construction type from the drop down Please select a Construction Type. Note: only construction types where you have existing Home ID/Enrolments will be displayed
- A table displaying all Home ID/Enrolments will be presented

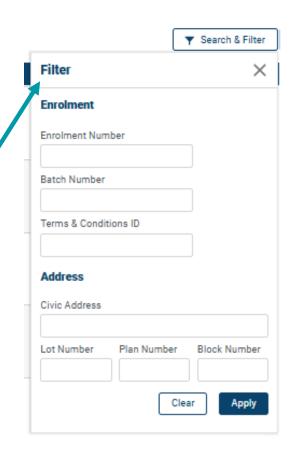




Generate Warranty Information Sheets | Search & Filter

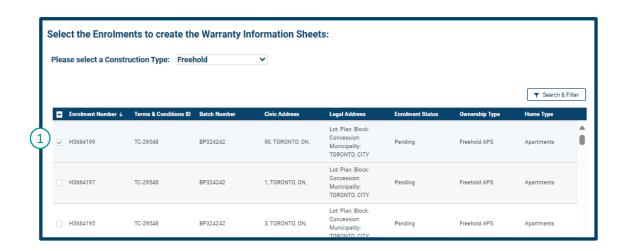
- The Search & Filter button will allow you to limit the amount of data in the table.
 Add criteria to narrow down your search results
- When search and filters are applied a green checkmark will appear, the table will change to display the results as filtered
- You can apply more than one filter at a time
- To remove search and filter select the Clear button







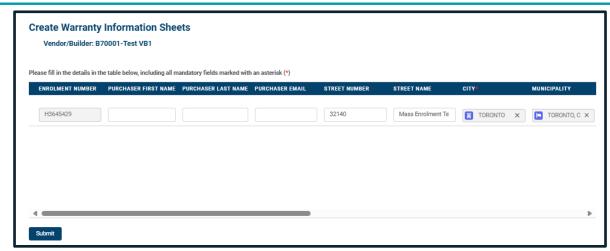
- 1. From the table, select the Home ID you wish to generate the Warranty Information Sheet for by selecting the checkbox to the left of the Home ID/Enrolment
- 2. You will see a message displayed: Reminder: You are required to provide purchaser information for your Warranty Information Sheets within 30 days of entering into your Agreement of Purchase and Sale
- 3. You will be asked Would you like to provide purchaser and/or address details now? With Yes and No options
- 4. If you are providing Purchaser information, select Yes and choose if you would like to Submit within BuilderLink or Submit through template. Note: if generating more than 20 Warranty Information Sheets you will only be able to do so using the template option



2	You are required to provide purchaser information for your Warranty Information Sheets within 30 days of entering into your Agreement of Purchase and Sale.
	Would you like to provide this now? Yes No 3
	Choose how you would like to provide Warranty Information Sheet data: If you select more than 20 units, you will need to upload your Warranty Information Sheet data via template.
4	Submit within BuilderLink Submit through template



- If you are providing Purchaser information, after selecting Yes and have chosen to Submit within BuilderLink you will directed to a page to enter the information
- The page will populate with the number of enrolments you indicated you wished to provide purchaser information for
- After entering all mandatory purchaser information and home details (if applicable), select the Submit button. You will be directed to a confirmation page that will display the information entered and the Home ID.
- 1. Select the Download Warranty Information Sheet(s) button to download and print. Note: if you have submitted multiple, you will receive one zip file containing all Warranty Information Sheets.



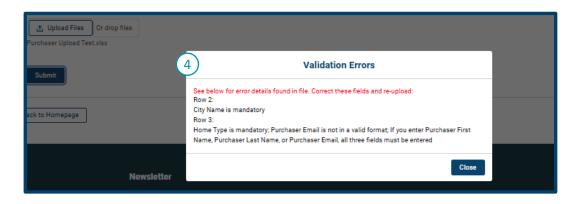
rranty information Sneet	generation successful		
our request has been processed			
Please click the 'Download Warranty Information Sheet(s)' button to download your New Warranty Information Sheet(s).			
Print Download Warranty Information Sheet(s)			
ate & Time of Submission: 2025-04-14, 09	9:45 a.m.		
atch #: BP322240			
endor: B70001 - Test VB1			
mmary			
mmary 13645429	Postal Code:	Concession:	Purchaser Name: Tom Jones
mmary H3645429 Batch #: BP322240	Postal Code: Lot:	Concession: Home Type: Detached	Purchaser Name: Torn Jones Purchaser Email: tjone@email.com
### ##################################			



- If you are providing Purchaser information, after selecting Yes and have chosen to Submit through template you will be directed to a page where you can download the template
 - The template will pre-populate the information previously provided for the number of Home IDs selected
 - After entering all the mandatory purchaser information in the template, save it in .xlsx format on your computer
- 2. Select the Upload Files button or drag and drop your file onto the button to upload. You will see the file name appear below the buttons
- click the Submit button to upload
- 4. Should the file contain missing information or errors you will receive a pop up advising which rows need to be resolved. If there are no errors, you will be directed to the confirmation page to download the Warranty Information Sheets



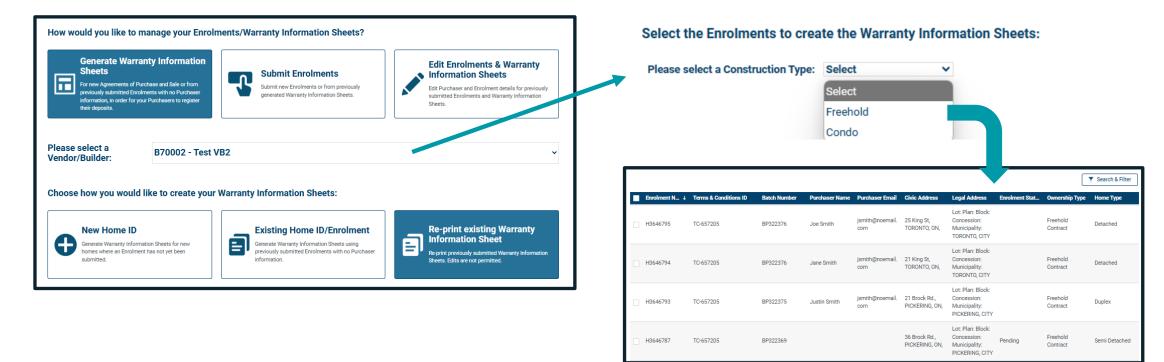






Re-print Warranty Information Sheets

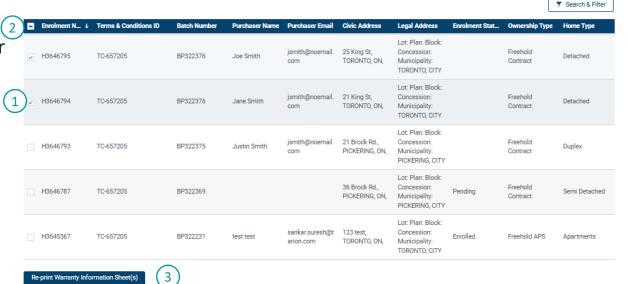
- 1. Select Re-print existing Warranty Information Sheet button to re-print a previously generated Warranty Information Sheet
- 2. Select the construction type from the drop down Please select a Construction Type
- 3. A table displaying all Home ID/Enrolments will be presented





Re-print Warranty Information Sheet | Selection

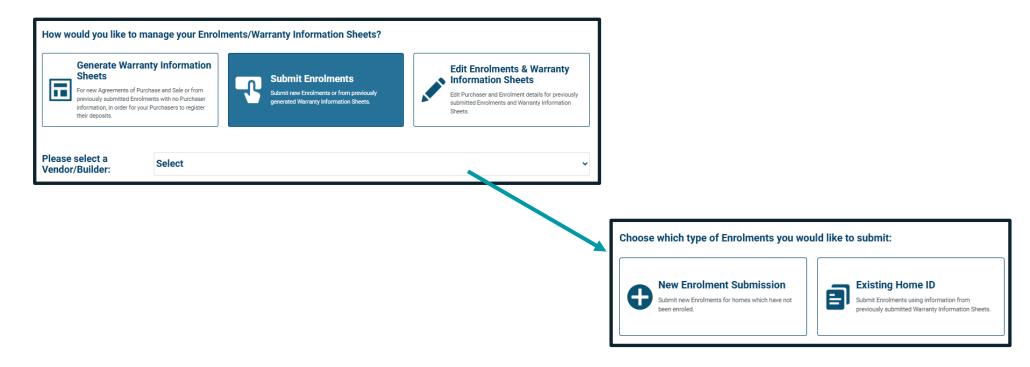
- Select one or multiple Home ID/Enrolments by clicking the checkbox
 - for a single Home ID/Enrolment, click the checkbox to the left of the enrolment number
 - 2. for multiple Home ID/Enrolments, click the checkbox for each Home ID/Enrolment or if selecting all, click the checkbox in the header column
 - Select the Re-print Warranty Information Sheet(s) button below the table to download one PDF document containing the Warranty Information Sheets for the selected Home ID/Enrolment(s)





Submit Enrolments | Select Vendor/Builder

- 1. To submit enrolments where you have not already submitted purchaser information, you will first need to select the Vendor/Builder from the Please select a Vendor/Builder drop down
- 2. Once you select your Vendor/Builder, you will have 2 options, New Enrolment Submission or Existing Home ID

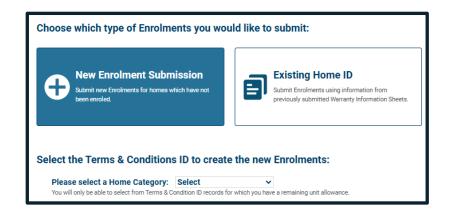


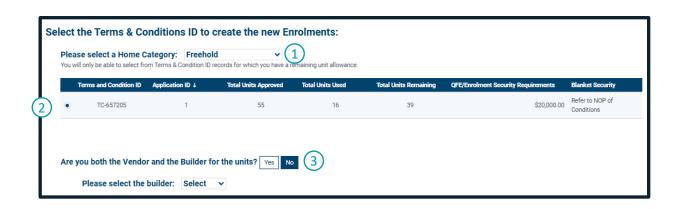


Submit Enrolments | New Enrolment Submission - Freehold

Select the New Enrolment Submission button to submit new enrolments and generate a Warranty Information Sheet

- Select Freehold from the drop down Please select a Home Category. Note: only Terms & Condition IDs where you have remaining limits will be displayed
- You will be presented with your Terms and Condition, select the Terms and Conditions ID by clicking the checkbox to the left of the ID number
- 3. You will be asked if you are both the Vendor and the Builder for the units. If you have a separate builder for the enrolments, select No, you will then be asked to select your associated builder. Note: if you do not have an associated builder, please contact Underwriting to provide them with your builder

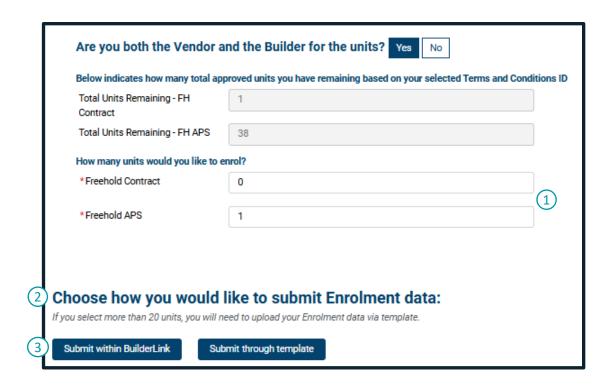






Submit Enrolments | New Enrolment Submission - Freehold

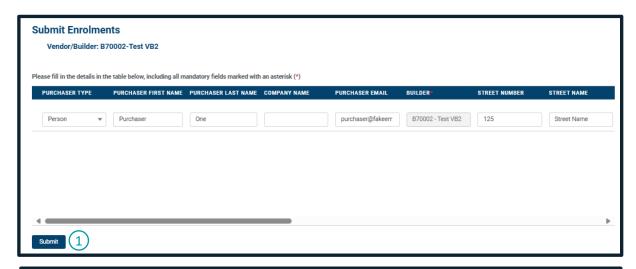
- 1. Enter the number of Enrolments you would like to enroll
- Choose how you would like to submit your enrolments, Submit within BuilderLink or Submit through template Note: for more than 20 enrolments you will only be able to submit through template (refer to page 32)
- 3. Select the Submit within BuilderLink button

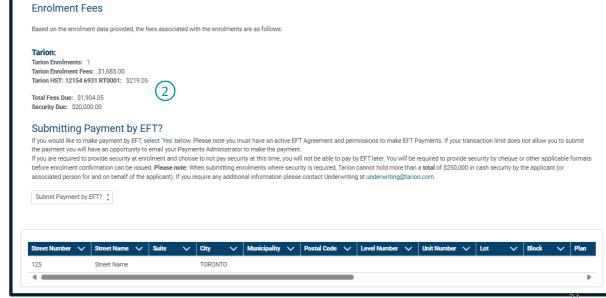




Submit Enrolments | New Enrolment Submission - Freehold

- After choosing to Submit within BuilderLink, the page will populate with the number of lines you indicated you wished to enroll
- You will enter the Purchaser Information (if providing) and all enrolment details, use the tab key to move to the next field or the scroll bar to move across.
 - Note: when entering the City ensure you select the pop up, municipality is not required to be entered unless the city falls within multiple municipalities
- Once all enrolment details have been entered, select the Submit button.
- 2. You will be directed to the Enrolment Fees page which will outline the associated fees including any security requirements as well as the enrolment details entered.

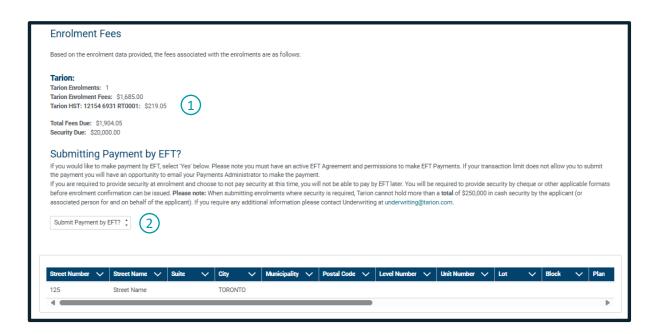


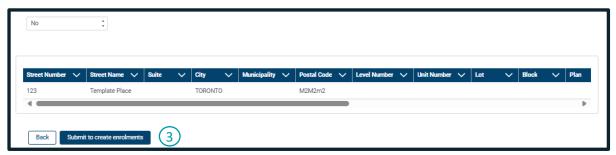




Submit Enrolments | Payment - Cheque

- 1. After entering enrolment details (through BuilderLink or by template upload), you will be directed to the Enrolment Fees page which will outline the total associated fees including any security requirements as well as the enrolment details entered
- To submit your payment by cheque, select No in the drop down Submit Payment by EFT? (Electronic Funds Transfer)
- 3. Select the Submit to create enrolments button
- You will receive confirmation of your submission, which you can print and submit with your cheque payment





^{*}If you do not have permissions to make Electronic Funds Transfer payments through BuilderLink and wish to, please contact builderlink@tarion.com



Submit Enrolments | Submission & Payment – Electronic Funds Transfer (EFT)

1. If you have permissions to make Electronic Funds **Enrolment Fees** Transfer (EFT) payments and you have set up Based on the enrolment data provided, the fees associated with the enrolments are as follows: your EFT Agreement, you can select Yes from the Tarion Enrolments: 1 Tarion Enrolment Fees: \$1,885.00 drop down Submit Payment by EFT? Tarion HST: 12154 6931 RT0001: \$245.05 Total Fees Due: \$2,130.05 Security Due: \$20,000.00 Submitting Payment by EFT? 2. Click the Select EFT & Review Payment Details If you would like to make payment by EFT, select 'Yes' below. Please note you must have an active EFT Agreement and permissions to make EFT Payments. If your transaction limit does not allow you to submit If you are required to provide security at enrolment and choose to not pay security at this time, you will not be able to pay by EFT later. You will be required to provide security by cheque or other applicable formats button before enrolment confirmation can be issued. Please note: When submitting enrolments where security is required, Tarion cannot hold more than a total of \$250,000 in cash security by the applicant (or associated person for and on behalf of the applicant). If you require any additional information please contact Underwriting at underwriting@tarion.com. Submit Payment by EFT? 3. A pop up will appear regarding Cash Security Interest, review and click the OK button to close ∨ Municipality ∨ Postal Code ∨ Level Number ∨ Unit Number ∨ Lot TORONTO the pop up **Changes To Interest On Cash Security** You have selected to pay EFT, please note effective January 1, 2023, Tarion will no longer be ment by EFT? paying interest on cash security (if required). As a reminder, vendors and builders who are required to post security have multiple options for posting security, including letters of credit, surety bonds, or cash. Please note: When submitting enrolments where security is required. Tarion cannot hold more than a total of \$250,000 in cash security by the applicant (or associated person for and on behalf of the applicant). If you require any additional information please contact Underwriting ∨ Municipality ∨ Postal Code ∨ Level Number ∨ Unit Number ∨ Lot at underwriting@tarion.com If you do not wish to pay cash security by EFT and provide an alternative option for your security requirements, please ensure you deselect the security portion prior to selecting your EFT Agreement and the Submit Enrolment and EFT Payment button.



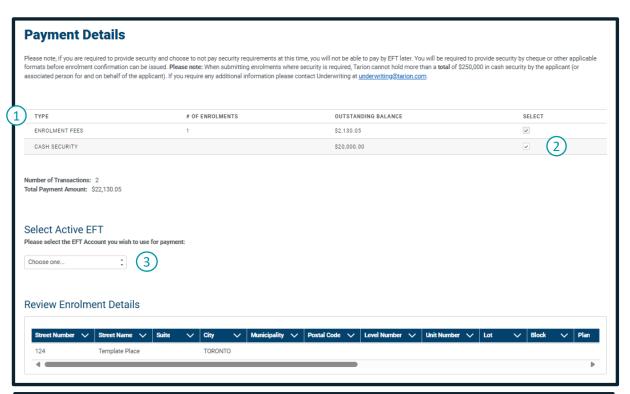
Submit Enrolments | Payment – Electronic Funds Transfer (EFT)

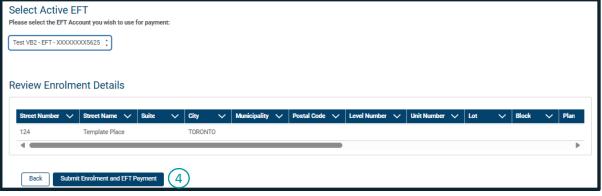
1. If you have permissions to make Electronic Funds **Enrolment Fees** Transfer (EFT) payments and you have set up Based on the enrolment data provided, the fees associated with the enrolments are as follows: your EFT Agreement, you can select Yes from the Tarion Enrolments: 1 Tarion Enrolment Fees: \$1,885.00 drop down Submit Payment by EFT? Tarion HST: 12154 6931 RT0001: \$245.05 Total Fees Due: \$2,130.05 Security Due: \$20,000.00 Submitting Payment by EFT? 2. Click the Select EFT & Review Payment Details If you would like to make payment by EFT, select 'Yes' below. Please note you must have an active EFT Agreement and permissions to make EFT Payments. If your transaction limit does not allow you to submit If you are required to provide security at enrolment and choose to not pay security at this time, you will not be able to pay by EFT later. You will be required to provide security by cheque or other applicable formats button before enrolment confirmation can be issued. Please note: When submitting enrolments where security is required, Tarion cannot hold more than a total of \$250,000 in cash security by the applicant (or associated person for and on behalf of the applicant). If you require any additional information please contact Underwriting at underwriting@tarion.com. Submit Payment by EFT? 3. A pop up will appear regarding Cash Security Interest, review and click the OK button ∨ Municipality ∨ Postal Code ∨ Level Number ∨ Unit Number ∨ Lot TORONTO **Changes To Interest On Cash Security** You have selected to pay EFT, please note effective January 1, 2023, Tarion will no longer be ment by EFT? paying interest on cash security (if required). As a reminder, vendors and builders who are required to post security have multiple options for posting security, including letters of credit, surety bonds, or cash. Please note: When submitting enrolments where security is required. Tarion cannot hold more than a total of \$250,000 in cash security by the applicant (or associated person for and on behalf of the applicant). If you require any additional information please contact Underwriting ✓ Municipality ✓ Postal Code ✓ Level Number ✓ Unit Number ✓ Lot at underwriting@tarion.com If you do not wish to pay cash security by EFT and provide an alternative option for your security requirements, please ensure you deselect the security portion prior to selecting your EFT Agreement and the Submit Enrolment and EFT Payment button.



Submit Enrolments | Payment – Electronic Funds Transfer (EFT)

- 1. You will be directed to the Payment Details page, which will display all related fees including security (if applicable)
- 2. If you do not wish to submit security by EFT, you can deselect the checkbox for the security portion
- 3. Select the EFT agreement to be used for payment from the Select Active EFT drop down
- 4. Click the Submit enrolment and EFT Payment button
- You will receive confirmation of your submission, which you can print for your records

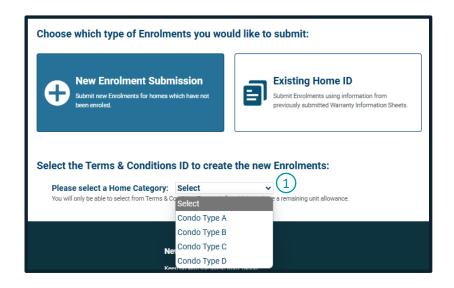


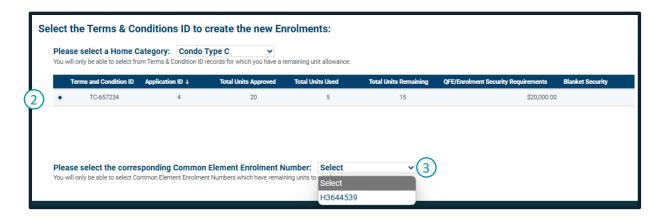




Submit Enrolments | New Enrolment Submission - Condo

- Select the Condo Type from the drop down Please select a Home Category. Note: only Terms & Condition IDs where you have remaining limits will be displayed
- You will be presented with your Terms and Condition, select the Terms and Conditions ID by clicking the checkbox to the left of the ID number
- You will be required to select the Common Element (CE) enrolment number the enrolments should be linked to from the Please select the corresponding Common Element Enrolment Number drop down

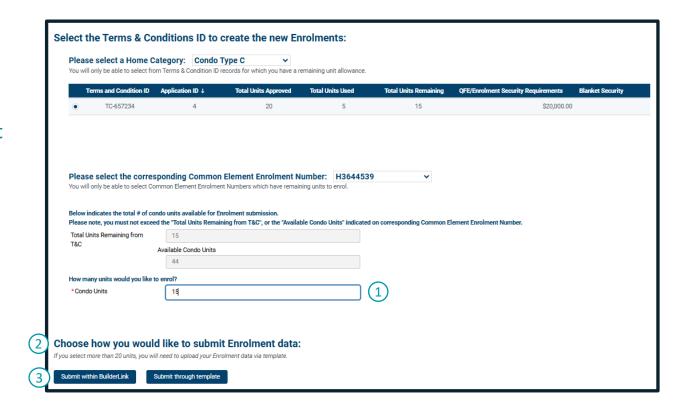






Submit Enrolments | New Enrolment Submission - Condo

- 1. Enter the number of Enrolments you would like to enroll
- 2. Choose how you would like to submit your enrolments, Submit within BuilderLink or Submit through template Note: for more than 20 enrolments you will only be able to submit through template (refer to page 32)
- Select the Submit within Builderlink button

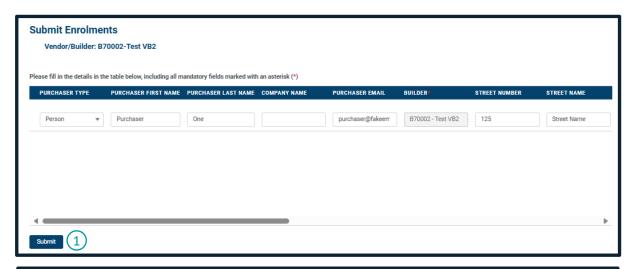


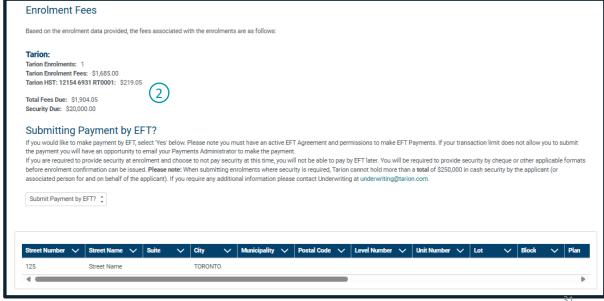


Submit Enrolments | New Enrolment Submission - Condo

- After selecting Yes and you have chosen to Submit within BuilderLink, the page will populate with the number of lines you indicated you wished to enroll
- You will enter the Purchaser Information (if providing) and all enrolment details, use the tab key to move to the next field or the scroll bar to move across.
 - **Note**: when entering the City ensure you select the pop up, municipality is not required to be entered unless the city falls within multiple municipalities.
- 1. Once all enrolment details have been entered. select the Submit button.
- 2. You will be directed to the Enrolment Fees page which will outline the associated fees including any security requirements as well as the enrolment details entered.

Note: refer to payment options on pages 25-28



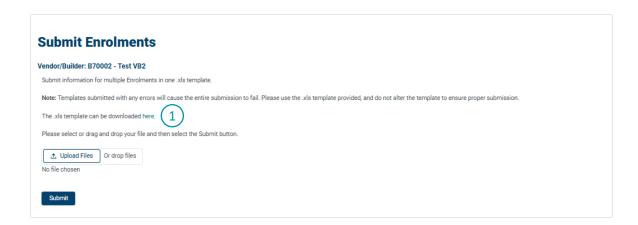




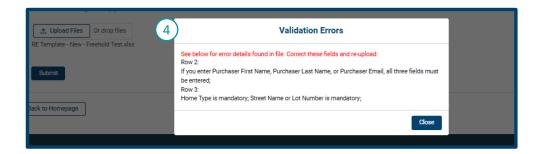
Submit Enrolments | New Enrolment Submission – Upload template

- 1. If you have chosen to Submit through template (either Freehold or Condo), you will be directed to a page where you can download the template
 - The template will have some fields pre-populated based on the vendor/builder and construction type selected
 - After entering all the remaining mandatory fields, save the template in .xlsx format on your computer.
 Note: some fields are drop down selections.
- Select the Upload Files button or drag and drop your file onto the button to upload. You will see the file name appear below the buttons
- 3. Click the Submit button to upload
- 4. Should the file contain missing information or errors you will receive a pop up advising which rows need to be resolved. If there are no errors, you will be directed to the Enrolment Fees page.

Note: refer to payment options on pages 25-28



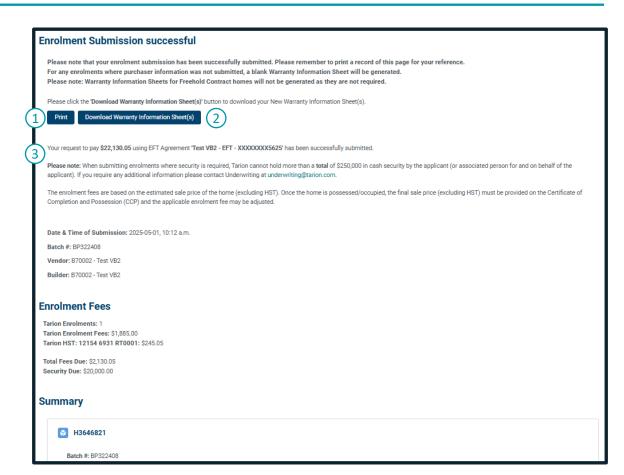






Submit Enrolments | New Enrolment - Submission Confirmation

- After choosing your payment method, you will be directed to the Enrolment Submission confirmation page
- 1. Select the Print button to print a PDF summary of your submission. Note: if paying by cheque you will be required to submit a copy of the summary with your payment
- 2. Select the Download Warranty Information Sheet(s) button to download a PDF containing all Warranty Information Sheets for each enrolment in your submission
- 3. Note: if payment was made by Electronic Funds Transfer (EFT) the confirmation page will display this information.

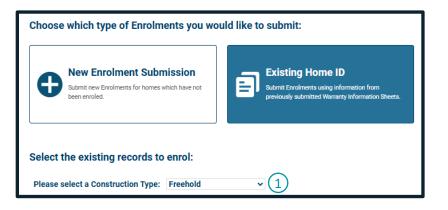


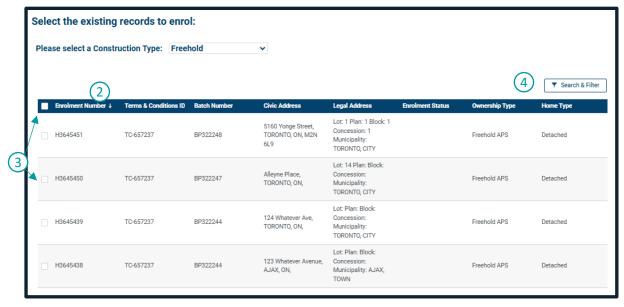


Submit Enrolments | Existing Home ID - Freehold

Select the Existing Home ID button to submit enrolments from previously generated Warranty Information Sheets with a Home ID

- Select Freehold from the Please select a Construction Type drop down
- You will be presented with a table containing all previously submitted Home IDs
- 3. Select the Home IDs you wish to now enroll by clicking the checkbox to the left of the Home ID number(s) or if selecting all enrolments, click the checkbox in the header
- 4. Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)

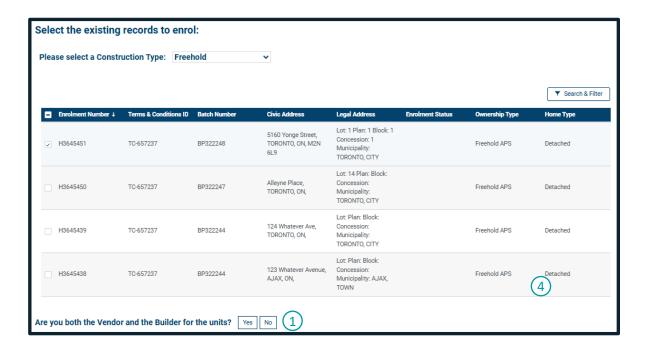






Submit Enrolments | Existing Home ID - Freehold

- Once you have chosen the Home IDs you wish to convert to enrolments, you will be asked if you Are both the Vendor and the Builder for the units?. If you have a separate builder for the enrolments, select No, and select your associated builder. Note: if you do not have an associated builder, please contact Underwriting to provide them with your builder
- 2. Choose how you would like to submit your enrolments, Submit within BuilderLink or Submit through template Note: for more than 20 enrolments you will only be able to submit through template (refer to page 40)
- Select the Submit within BuilderLink button



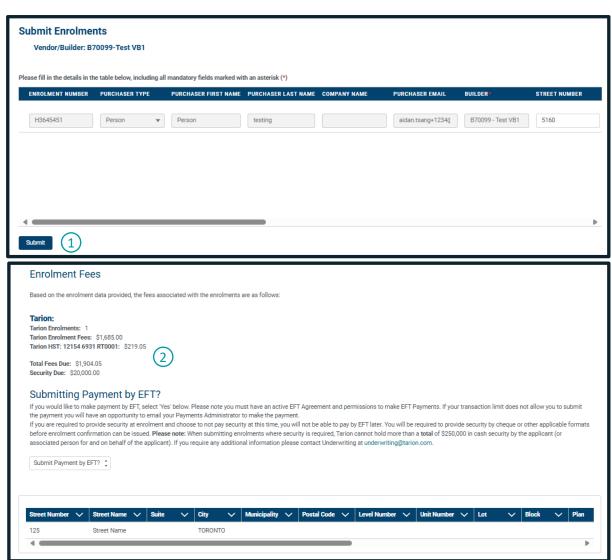
2	Choose how you would like to submit Enrolment data: If you select more than 20 units, you will need to upload your Enrolment data via template.
3	Submit within BuilderLink Submit through template



Submit Enrolments | Existing Home ID - Freehold

- After choosing to Submit within BuilderLink, the page will populate with the number of Home IDs you selected to convert to enrolments
- All information previously provided will be prepopulated. Enter any remaining enrolment details, use the tab key to move to the next field or the scroll bar to move across.
 - Note: when entering the City ensure you select the pop up, municipality is not required to be entered unless the city falls within multiple municipalities.
- 1. Once all enrolment details have been entered, select the Submit button.
- 2. You will be directed to the Enrolment Fees page which will outline the associated fees including any security requirements as well as the enrolment details entered.

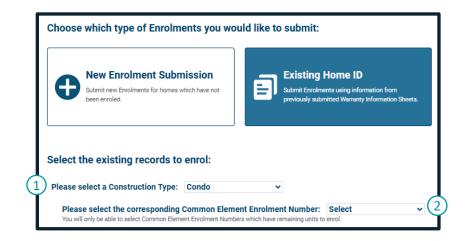
Note: refer to payment options on pages 25-28





Submit Enrolments | Existing Home ID - Condo

- Select Condo from the Please select a Construction Type drop down
- 2. Select the Common Element (CE) enrolment number the enrolment(s) will be linked to from the Please select the corresponding common Element Enrolment Number drop down
- You will be presented with a table containing all previously submitted Home IDs
- 4. Select the Home IDs by clicking the checkbox to the left of the Home ID number(s) or if selecting all enrolments, click the checkbox in the header
- 5. Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)

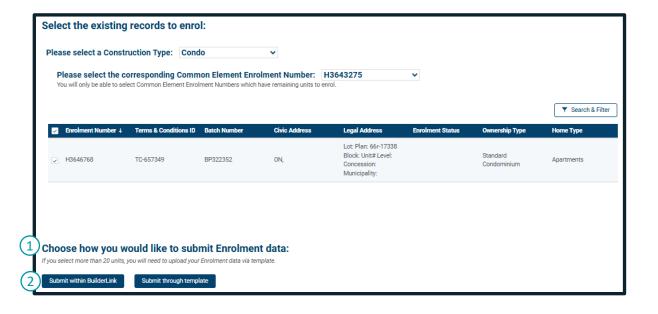






Submit Enrolments | Existing Home ID - Condo

- Once you have chosen the Home IDs you wish to convert to enrolments, you will be asked to choose how you would like to submit your enrolments, Submit within BuilderLink or Submit through template Note: for more than 20 enrolments you will only be able to submit through template (refer to page 40)
- 2. Select the Submit within BuilderLink button, the page will populate with the number of Home IDs you select to convert to enrolments.
- All information previously provided will be prepopulated. Enter any remaining enrolment details, use the tab key to move to the next field or the scroll bar to move across.
 - **Note**: when entering the City ensure you select the pop up, municipality is <u>not</u> required to be entered unless the city falls within multiple municipalities.



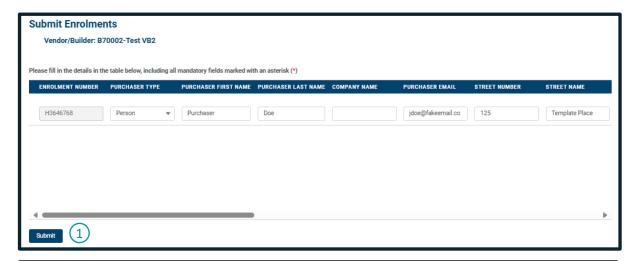


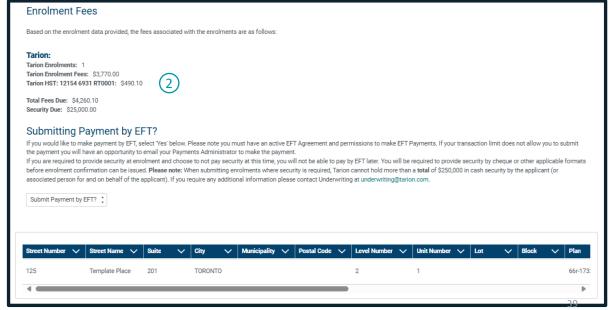


Submit Enrolments | Existing Home ID - Condo

- Once all enrolment details have been entered, select the Submit button
- 2. You will be directed to the Enrolment Fees page which will outline the associated fees including any security requirements as well as the enrolment details entered

Note: refer to payment options on pages 25-28





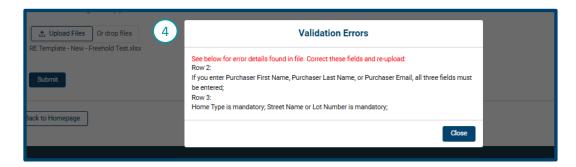


Submit Enrolments | Existing Home ID - Upload template

- 1. If you have chosen to Submit through template (either Freehold or Condo), you will be directed to a page where you can download the template.
 - The template will download with fields prepopulated based on the information previously submitted for the Home ID
 - After entering all additional mandatory fields, save the template in .xlsx format on your computer. Note: some fields are drop down selections.
- 2. Select the Upload Files button or drag and drop your file onto the button to upload. You will see the file name appear below the buttons
- click the Submit button to upload
- 4. Should the file contain missing information or errors you will receive a pop up advising which rows need to be resolved. If there are no errors, you will be directed to the Enrolment Fees page.







Note: refer to payment options on pages 25-28



Edit Enrolments & Warranty Information Sheets | Select Vendor/Builder

- To edit purchaser and/or enrolment details for previously submitted enrolments or Home IDs, you will first need to select the Vendor/Builder from the Please select a Vendor/Builder drop down
- Once you select your Vendor/Builder, you will have 2 options, Update/Remove Purchaser or Update Enrolment/Home ID Details



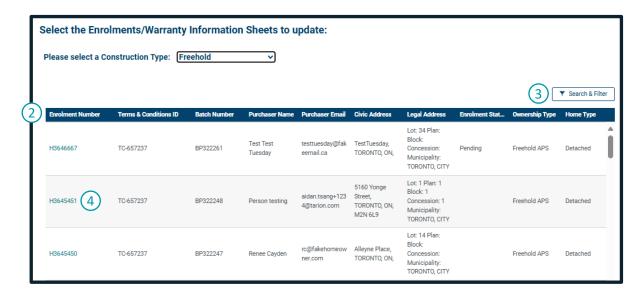


Edit Enrolments & Warranty Information Sheets | Update/Remove Purchaser - Freehold

Select the Update/Remove Purchaser button to update or remove purchaser information from previously submitted Home ID or enrolments

- Select Freehold from the Please select a Construction Type drop down
- You will be presented with a table containing all previously submitted Home IDs/Enrolments
- Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)
- 4. Click on the Home ID/Enrolment number link to open the edit page



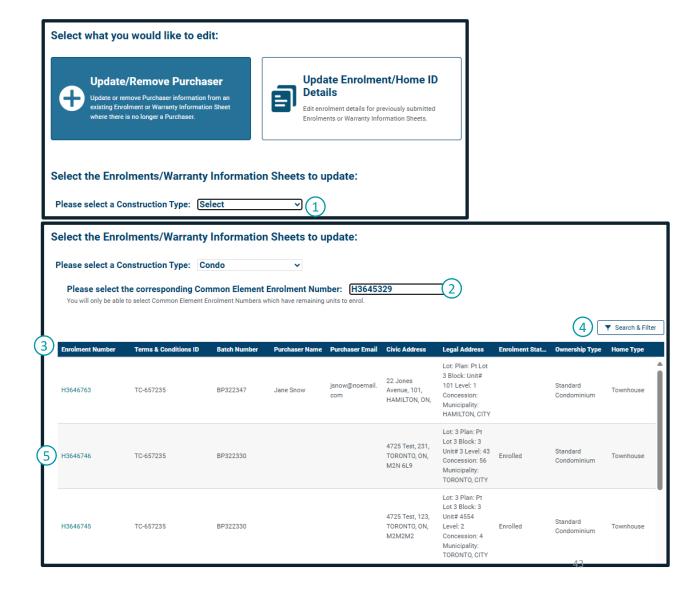




Edit Enrolments & Warranty Information Sheets | Update/Remove Purchaser - Condo

Select the Update/Remove Purchaser button to update or remove purchaser information from previously submitted Home ID or enrolments

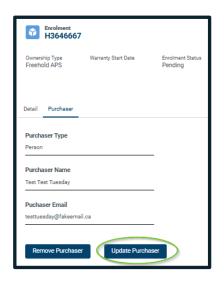
- Select Condo from the Please select a Construction Type drop down
- Select the Common Element enrolment from the Please select the corresponding Common Element Enrolment Number drop down
- 3. You will be presented with a table containing all previously submitted Home IDs/Enrolments
- 4. Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)
- 5. Click on the Home ID/Enrolment number link to open the edit page





Select the Update Purchaser button to correct any spelling errors or to change the purchaser information previously submitted

- Choose the reason for the change Spelling mistake on purchaser info or Purchaser for this home has changed from the Reason for Change drop down
- 2. Click the Submit button

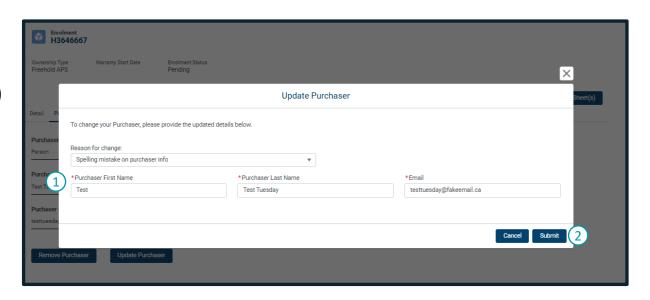


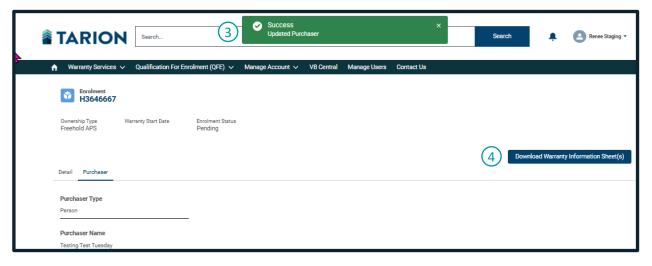
		X Sheri
Pi	Update F	Purchaser
n	To change your Purchaser, please provide the updated details below. Reason for change:	
(1)	Select an Option ▼	
est T	Spelling mistake on purchaser info	
aser	Purchaser for this home has changed	
esday		Cancel Submit 2



When selecting to update purchaser due to spelling mistake, you will be directed to the pop up where you can edit the fields. Note: you cannot remove purchaser information on this page (refer to page 48)

- Update the appropriate field(s)
- Click the Submit button
- 3. You will receive a green pop message to confirm the changes have been made
- 4. Select the Download Warranty Information Sheet(s) button to print a new form for your purchaser

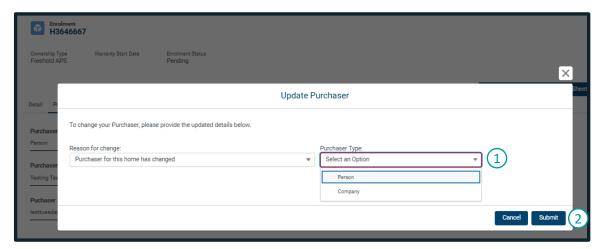


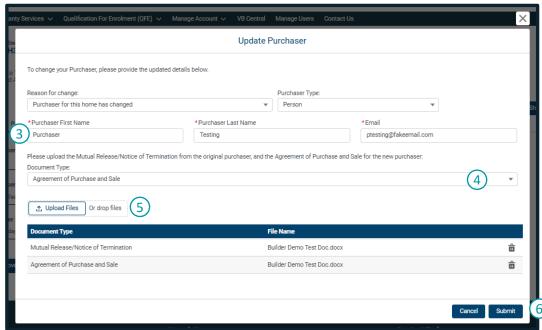




When selecting to update purchaser due to change of purchaser you will be directed to the pop up to select the Purchaser Type

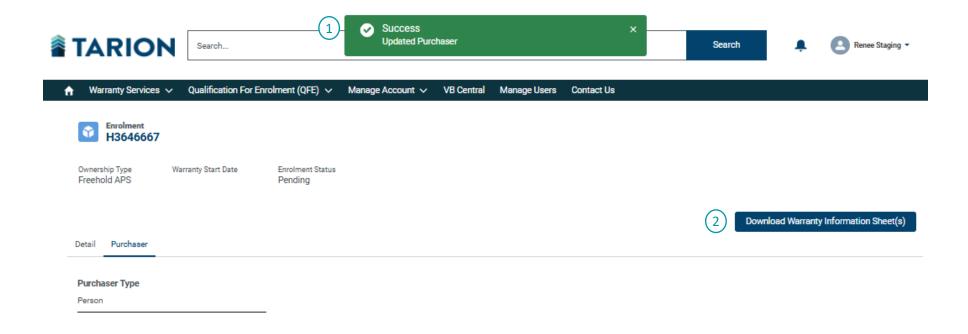
- 1. Select Person or Company from the Purchaser Type drop down.
- 2. Click the Submit button
- Enter the details of the new purchaser the purchaser type selected
- 4. You will be required to upload supporting documentation for the change of purchaser. Select the document you will be uploading from the Document Type dropdown. **Note**: you must upload both documents listed in the drop down
- After selecting the document type, use the Upload Files button to select the document from your computer or drag and drop your document onto the buttons
- Once all documents have been uploaded, click Submit







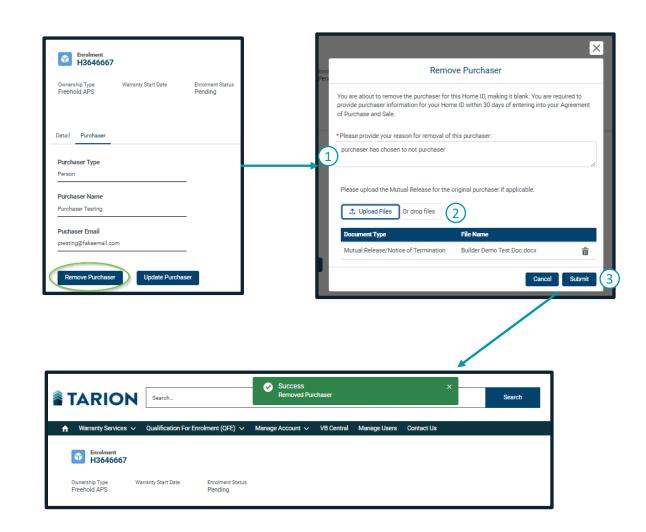
- 1. Upon submitting your changes, you will receive a green pop message to confirm the changes have been made
- 2. Select the Download Warranty Information Sheet(s) button to print a new form for your purchaser





Select the Remove Purchaser button to remove the purchaser information from a Home ID/enrolment previously submitted

- 1. Enter the reason you are removing the purchaser information in the Please provide your reason for removal of this purchaser box
- 2. Upload the Mutual Release document (if applicable) using the Upload Files button to or by drag and drop the file onto the buttons
- Click the Submit button
- 4. You will receive a green popup message confirming your submission. Note: You will be required to provide Tarion with the new purchaser information within 30 days (refer to pages 44-47)

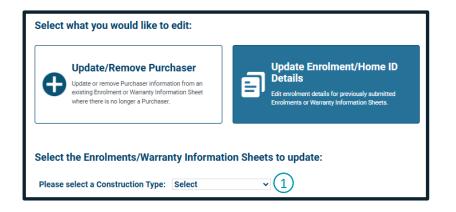


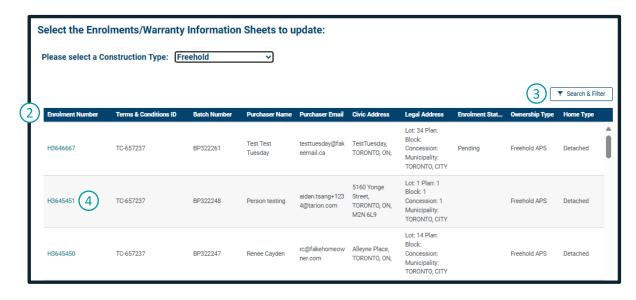


Edit Enrolments & Warranty Information Sheets | Update Enrolment/Home ID Details - Freehold

Select the Update Enrolment/Home ID Details button to edit enrolment details for previously submitted Home IDs or enrolments

- Select Freehold from the Please select a Construction Type drop down
- You will be presented with a table containing all previously submitted Home IDs/Enrolments
- 3. Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)
- Click on the Home ID/Enrolment number link to open the edit page



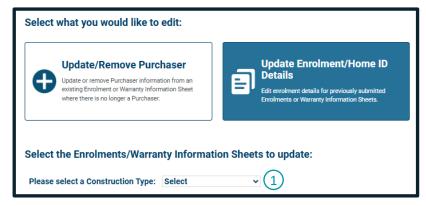


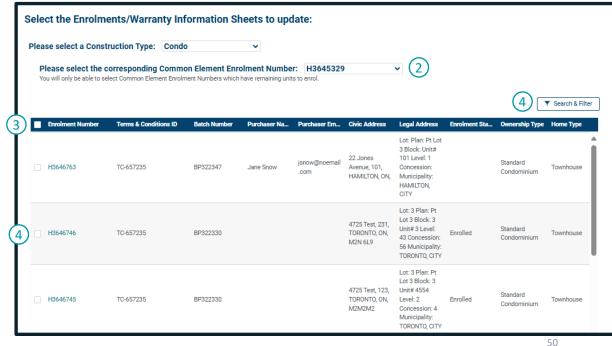


Edit Enrolments & Warranty Information Sheets | Update Enrolment/Home ID Details - Condo

Select the Update Enrolment/Home ID Details button to edit enrolment details for previously submitted Home IDs or enrolments

- Select Condo from the Please select a Construction Type drop down
- Select the Common Flement enrolment from the Please select the corresponding Common Element Enrolment Number drop down
- You will be presented with a table containing all previously submitted Home IDs/Enrolments
- Use the Search & Filter to narrow down the results displayed on the table (refer to page 15)
- Click on the Home ID/Enrolment number link to open the edit page (edits through template refer to pages 54-56)

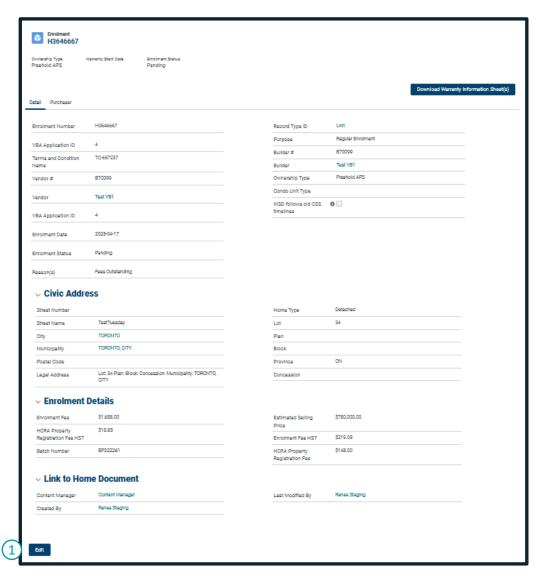






Edit Enrolments & Warranty Information Sheets | Edit Page

- After selecting the Home ID/Enrolment link for either freehold or condo, you will be directed to the enrolment details page.
- Edits can be made to the Civic/legal address and Estimated Selling Price
- Select the Edit button to open the eligible field that can be edited

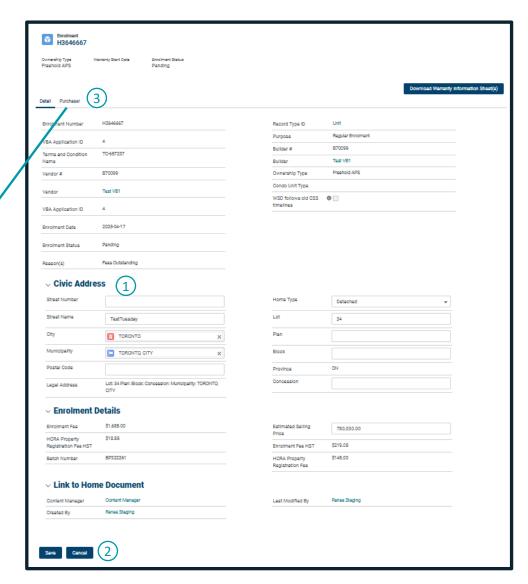




Edit Enrolments & Warranty Information Sheets | Edit Page

- 1. Make edits to the civic/legal address and/or estimated selling price.
- 2. Once you have made the edits in the appropriate fields, click the Save button
- 3. If you have not previously provided the purchaser information, you can add this by selecting the Purchaser tab and click the Add Purchaser button

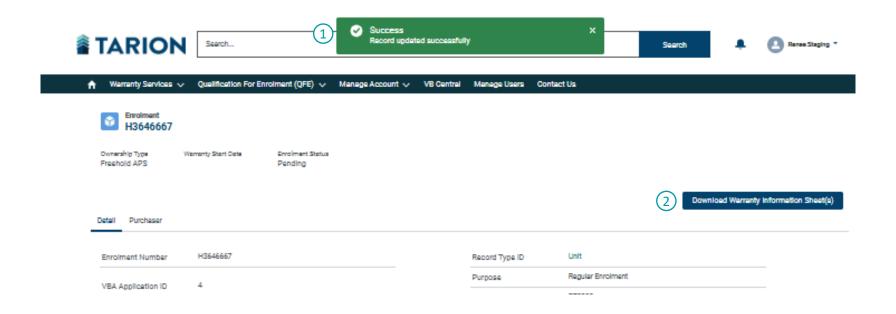






Edit Enrolments & Warranty Information Sheets | Edit Page

- 1. Upon submitting your edits, you will receive a green pop message to confirm the changes have been made
- 2. Select the Download Warranty Information Sheet(s) button to print a new form for your purchaser





Edit Enrolments & Warranty Information Sheets | Update mass Home ID/Enrolments through template

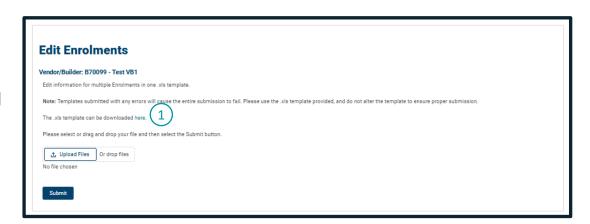
- To edit enrolment details for multiple enrolments at the same time, select the checkbox to the left of the enrolment number(s) or the checkbox in the header of the table to select all Home IDs or enrolments
- 2. Select the Submit through template button, you will be redirected to download the template file



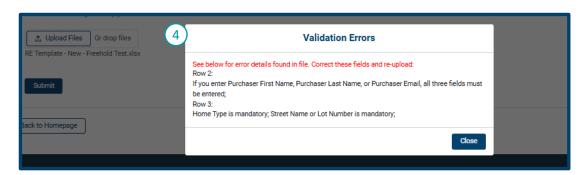


Edit Enrolments & Warranty Information Sheets | Update mass Home ID/Enrolments through template

- Select to download the template
 - The template will download with the Home ID/Enrolments selected and the fields will be prepopulated with the information previously submitted
 - Updates can be made to the Civic/Legal Address and Estimated Selling Price
 - After editing the information on the template, save the template in .xlsx format on your computer.
- Select the Upload Files button or drag and drop your file onto the button to upload. You will see the file name appear below the buttons
- click the Submit button to upload
- Should the file contain missing information or errors you will receive a pop up advising which rows need to be resolved



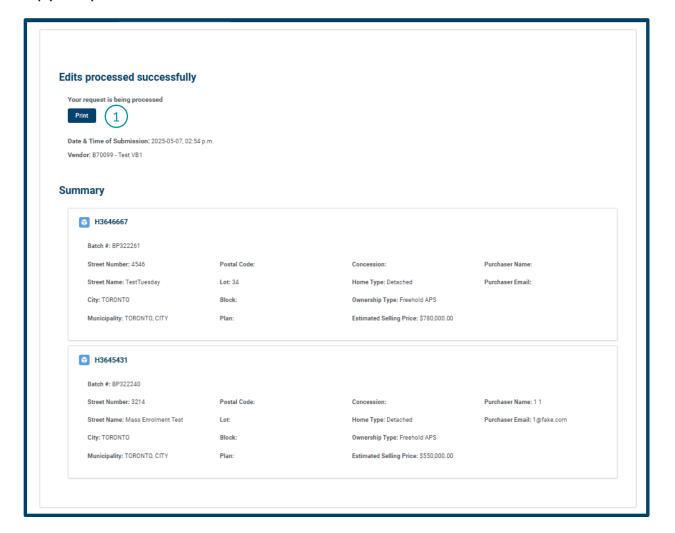






Edit Enrolments & Warranty Information Sheets | Update mass Home ID/Enrolments through template

1. Once you have successfully submitted your edits, you will be directed to the Edits processed successfully page. Use the Print button to print a copy for your records





Thank you

