

## COACHING SUCCESS — PRIVATE CLIENT APPLICATION & AGREEMENT with David Black Jr

This application is designed to ensure that this program is the right fit for you. This is a high-level, results-driven mentorship experience for individuals who are serious about change, ownership, and execution. Only a limited number of clients are accepted.

### BASIC INFO

Full Name: \_\_\_\_\_

Email: \_\_\_\_\_

Phone Number: \_\_\_\_\_

### CURRENT SITUATION

#### 1. What's currently not working in your life right now?

*(Be specific—this helps me understand how to help you.)*

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#### 2. Where do you feel the most stuck?

- Career
- Business
- Relationships
- Mental/Emotional
- Direction/Purpose
- Other: \_\_\_\_\_

**3. How long has this been a problem?**

- Less than 3 months
- 3–6 months
- 6–12 months
- 1–3 years
- 3+ years

**4. How is this affecting your life right now?**

*(What is this costing you mentally, emotionally, financially?)*

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**5. What happens if nothing changes in the next 6–12 months?**

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**6. What do you actually want instead?**

*(Be clear—what would your ideal life look like?)*

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**7. If we worked together and this was wildly successful... what would be different?**

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**8. What have you already tried to fix this?**

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**9. Why hasn't that worked?**

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**10. How committed are you to changing this right now?**

- 1 (Not serious)
- 2
- 3
- 4
- 5 (I'm fully committed)

**11. Are you the sole decision maker when it comes to investing in yourself?**

- Yes
- No

**12. This is a premium coaching experience (\$10,000). Are you willing and able to invest at this level if it's a fit?**

- Yes
- No
- Unsure

**13. Why do you feel now is the time to solve this?**

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**14. Is there anything else I should know about you before we speak?**

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If your application is accepted, you will be invited to schedule a private consultation.

⚠ Due to high demand, not all applications are approved.



This Agreement is entered into between: Coaching Success, David Black Jr. ("Mentor") and \_\_\_\_\_ ("Client")

This mentorship is a collaborative partnership focused on clarity, decision-making, and execution. The Mentor provides guidance, perspective, and accountability. The Client is responsible for implementing insights and taking action. This is not therapy, counseling, or medical treatment

### **Program Structure**

Sessions: 6 / 8 / 12 / custom \_\_\_\_\_  
Session Length: 45–60 minutes  
Format: Phone / Zoom / In-person  
Frequency: Typically weekly

This agreement remains active until all purchased sessions are completed or the agreement is formally terminated.

### **Scheduling:**

Sessions are scheduled via the official booking link: <https://calendly.com/coachdavidblackjr>  
The Client is responsible for booking and managing their sessions.

### **Client Responsibility:**

Results are directly tied to the Client's level of honesty, commitment, and action. The Client agrees to: - Show up fully and on time - Be open and coachable - Take ownership of decisions and outcomes.

### **Confidentiality:**

All client information and conversations are kept strictly confidential unless disclosure is required by law.

Optional Testimonial Permission: [  ] I give permission for testimonials (optional)

### **Fees:**

All sessions are prepaid. Failure to complete payment prior to scheduled sessions may result in cancellation or rescheduling at the Mentor's discretion.

**Cancellations & Missed Sessions:**

- 24 hours’ notice is required to reschedule.
- Late cancellations or no-shows (15 min. late) result in forfeited sessions
- Sessions begin and end at the scheduled time
  - \* *Late cancellations or no-shows are billed to the client for the full amount.*

**Termination:**

Either party may terminate this agreement with written notice. Upon termination, any unused sessions will be handled according to the refund policy below.

**Refunds:**

All mentorship sessions are prepaid.

No refunds are provided for completed sessions or missed appointments.

Refunds may be issued for unused sessions under the following conditions:

- A written request for termination is submitted through the official contact channel
- The request is submitted at least 24 hours prior to any scheduled session
- *The request is made within 30 days of the original purchase date.*

Approved refunds will be processed for any remaining unused sessions within a reasonable timeframe.

**Limitation of Liability:**

The Client acknowledges that all decisions, actions, and results are their own responsibility. The Mentor makes no guarantees regarding specific outcomes.

**Entire Agreement:**

This document represents the full agreement between both parties

Client	Date
Mentor	Date (same as Clients)



After reading carefully,& asking all your pertinent questions, please print all six pages, sign, date, and scan.  
Then upload it as an attachment on our contact us page. Thank you ~