

INVEST INSURE BORROW RETIRE

**EVERYTHING WE DO IS FOCUSED ON:
“PROTECTION, SAFE MONEY
INVESTMENTS & RETIREMENT
PLANNING”.**

**PROTECTION
AREAS**

- Life Insurance
- Health Insurance
- Legal Insurance
- Identity Theft Protection
- Disability Insurance
- Property & Casualty
- Specialty Risk
- Medicare Solutions
- Wealth Insurance
- Final Expense Insurance
- Estate Planning

**SAFE MONEY &
RETIREMENT**

- Insurance Company CD
- Fixed Index Annuities
- Physical Gold and Silver (10% of total retirement funds as a hedge against the dollar)
- Safer Pension Fund Transfers
- 401(k) Rollovers
- Life Settlements
- “Income for Life” Annuities

MISSION STATEMENT

Our commitment to our clients is to make available any product or service in the marketplace as an “Independent Financial Services Provider”.

However, based on our many years of experience we suggest recommendations of certain companies based on the specific need and desire that is the goal and objective of those we serve.

Please contact us for a free financial consultation.

* We also provide **“Real Estate Lending & Business Funding”**.

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QUESTIONS & NOTES: