

New Client Intake Form

CONTACT INFORMATION

TODAY'S DATE: __/__/__

Name: _____ Date of Birth: __/__/__ Biological Sex: ☐ Male ☐ Female
Street Address: _____ City: _____ State: _____ Zip: _____
Primary Phone Number: _____ ☐ Check Here if this number can receive text messages
Email Address: _____ Occupation: _____
Emergency Contact: Name _____ Phone _____ Relationship _____

HEALTH BACKGROUND

Health & Wellness Providers seen in the last year (please check all that apply): ☐ Medical Doctor ☐ Chiropractor
☐ Acupuncturist ☐ Dentist ☐ Optometrist ☐ Naturopath/Natural Medicine ☐ Physical Therapist ☐ Psychotherapist
☐ Energy Practitioner ☐ Other _____

Number of medical office visits in the last year: _____ Number of hospitalizations: _____

Please select ALL implants that you may have ☐ Pace Maker ☐ Implantable cardioverter defibrillator (ICD)
☐ Insulin pump/ glucose monitor ☐ Pressure sensor in vascular system ☐ Cochlear Implant ☐ Neurostimulator
☐ Intraocular lens ☐ Artificial joints ☐ Breast or other cosmetic implants ☐ Hearing Aids ☐ Intrauterine contraceptive devices (IUD) ☐ Other bioelectronic device(s): _____

Major Surgeries (please list with approximate date): _____

Significant Traumas (please list with approximate date): _____

Known Allergies: _____

Weekly Exercise Habits (check all that apply): ☐ Low Activity (less than 60 minutes per week) ☐ Moderate Activity (Between 60 – 120 minutes per week) ☐ High Activity (>120 minutes per week) ☐ Weight Lifting/Resistance Training
☐ Walking/Running ☐ Biking ☐ Dance/ Movement ☐ Martial Arts/ Gymnastics ☐ Yoga/ Pilates ☐ Qi Gong ☐ Other

Please describe your typical diet/eating habits: _____

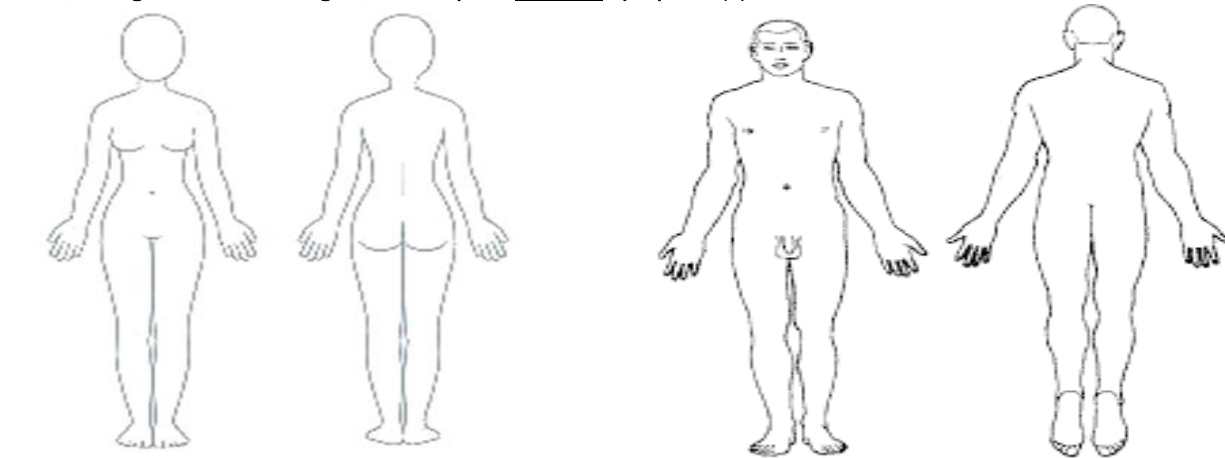
Are you currently dissatisfied with any of the following social aspects of your life: ☐ Work/Income ☐ Education ☐ Home
☐ Marital/Love Relationship ☐ Friendships/ Sense of Community & Belonging ☐ Other: _____

Females | Are you currently pregnant? ☐ Yes ☐ No ☐ Unsure ☐ Not Applicable (male)
Age of first period _____ Date of Last PAP __/__/__ Date of Last Mammogram __/__/__
1st day of last period __/__/__ Days between periods _____ Days of Bleeding _____ Date of Menopause Onset _____

Please check any conditions that you have had in the past or current. P=past C=current

P	C	Condition	P	C	Condition	P	C	Condition	P	C	Condition
<input type="checkbox"/>	<input type="checkbox"/>	Pain in extremities	<input type="checkbox"/>	<input type="checkbox"/>	Grinding teeth/jaw pain	<input type="checkbox"/>	<input type="checkbox"/>	Large weight gain/loss	<input type="checkbox"/>	<input type="checkbox"/>	Desiring drugs/alcohol
<input type="checkbox"/>	<input type="checkbox"/>	Cold hands or feet	<input type="checkbox"/>	<input type="checkbox"/>	Excessive thirst	<input type="checkbox"/>	<input type="checkbox"/>	Craving sweets/sugar	<input type="checkbox"/>	<input type="checkbox"/>	Overly emotional
<input type="checkbox"/>	<input type="checkbox"/>	Swollen ankles or feet	<input type="checkbox"/>	<input type="checkbox"/>	Excessive sweating/urination	<input type="checkbox"/>	<input type="checkbox"/>	Craving salty foods	<input type="checkbox"/>	<input type="checkbox"/>	Bored/Lonely
<input type="checkbox"/>	<input type="checkbox"/>	Restless legs	<input type="checkbox"/>	<input type="checkbox"/>	Racing heart/Breathing	<input type="checkbox"/>	<input type="checkbox"/>	Lethargy/fatigue	<input type="checkbox"/>	<input type="checkbox"/>	Thoughts of harm
<input type="checkbox"/>	<input type="checkbox"/>	Neck/shoulder tension	<input type="checkbox"/>	<input type="checkbox"/>	Dizziness/light headed	<input type="checkbox"/>	<input type="checkbox"/>	Sleep difficulties	<input type="checkbox"/>	<input type="checkbox"/>	Fever/Chills
<input type="checkbox"/>	<input type="checkbox"/>	Abdominal issues	<input type="checkbox"/>	<input type="checkbox"/>	Sinus/Allergy Issues	<input type="checkbox"/>	<input type="checkbox"/>	Low libido	<input type="checkbox"/>	<input type="checkbox"/>	Vision problems

Please indicate, using the below images, where your current symptom(s) are located.



MAJOR HEALTH COMPLAINTS

Please list up to six (6) major health concerns that you would like to discuss, in order of significance to you.

1. ☐ _____
2. ☐ _____
3. ☐ _____
4. ☐ _____
5. ☐ _____
6. ☐ _____

Health Concern #...	Date issue began	Frequency	Known Triggers	Describe Symptoms	Attempted Treatments	What Makes Issue Worse	What Makes Issue Better	Other family members that experience these issues?
<i>Example</i>	<i>Jan. 2014</i>	<i>Weekly</i>	<i>Too much Computer Work</i>	<i>Sharp pain/Achy</i>	<i>Natural salves/stretching</i>	<i>Sitting longer/laying on side</i>	<i>Stretching with knee to chest</i>	<i>Mom</i>
1								
2								
3								
4								
5								
6								

Have you ever been diagnosed with any of the following health problems? Check all that apply.

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Schizophrenia | <input type="checkbox"/> Bi-Polar | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Anxiety or Panic Attacks | <input type="checkbox"/> Attention Deficit Disorder | <input type="checkbox"/> Obsessive-Compulsive | <input type="checkbox"/> HIV/AIDS/STD |
| <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Lou Gehrig's Disease (ALS) | <input type="checkbox"/> Headaches (with aura) |
| <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Cancer or Tumors | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Polio or Mononucleosis | <input type="checkbox"/> Pneumonia or Bronchitis | <input type="checkbox"/> Stroke or ATI | <input type="checkbox"/> High/ Low Blood Pressure |
| <input type="checkbox"/> Raynaud's Disease | <input type="checkbox"/> Skin Disorder | <input type="checkbox"/> Thyroid Disorder | <input type="checkbox"/> Diabetes/ Hypoglycemia |
| <input type="checkbox"/> Gastrointestinal Disease | <input type="checkbox"/> Spleen or Lymphatic Disorder | <input type="checkbox"/> Gall Bladder Stones/Disorder | <input type="checkbox"/> Kidney Stones/Disorder |
| <input type="checkbox"/> Urinary/Bladder Infection | <input type="checkbox"/> Liver Disease/ Hepatitis | <input type="checkbox"/> Lung/ Respiratory Disorder | <input type="checkbox"/> Coronary /Heart Disease |
| <input type="checkbox"/> Shingles (Herpes Zoster) | <input type="checkbox"/> Peripheral Neuropathy | <input type="checkbox"/> Frozen Shoulder/Tennis Elbow | <input type="checkbox"/> Carpal Tunnel Syndrome |
| <input type="checkbox"/> Parkinsons | <input type="checkbox"/> Alzheimer's (early onset) | <input type="checkbox"/> Eye Disease | <input type="checkbox"/> PCOS/Endometriosis/PMS |
| <input type="checkbox"/> Infertility/Perimenopause | <input type="checkbox"/> Pre-menstrual Syndrome | <input type="checkbox"/> Concussion | <input type="checkbox"/> Bone Break/Fracture/Sprain |
| <input type="checkbox"/> Muscle Spasms/Tremors | <input type="checkbox"/> COVID-19 | <input type="checkbox"/> Chronic Fatigue Syndrome | <input type="checkbox"/> Other: _____ |

For any items checked above, please feel free to provide additional details below including date of diagnosis, current status, treatment plans, etc. _____

Please list current medications, including supplements and herbal remedies below: _____

Please indicate whether you practice any of the below activities by checking the box and include frequency.

Activity	Yes	Never	Once or Twice	Yearly	Monthly	Weekly	Daily
Breathwork	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Guided Meditation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mindfulness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Binaural Beats/ Sound Healing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other Frequency/Microcurrent Treatment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Autogenic Training	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Biofeedback	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Intermittent Fasting/Extended Fasts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Specific Diet Practices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cold Thermogenesis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

In addition to addressing the Major Health Concerns listed, do you have any other goals that you would like to focus on?

- ☐ Rediscover peacefulness/joy ☐ Establish physical well-being via ☐ Nutrition or ☐ Physical Movement
☐ Enhance wellness education ☐ Establish/deepen spiritual practices ☐ Achieve goals: _____
☐ Other: _____

Please acknowledge which services you are comfortable receiving by checking the respective box.

- | | | |
|---|--|--|
| <input type="checkbox"/> Wellness Evaluation | <input type="checkbox"/> Microcurrent Therapy – Ear | <input type="checkbox"/> Sound Healing/ Toning/ Mantras/Mudras |
| <input type="checkbox"/> Auricular Qi Gong/ Massage | <input type="checkbox"/> Microcurrent Therapy – Body | <input type="checkbox"/> Breathwork/Relaxation/ Autogenic Training |
| <input type="checkbox"/> Reiki (Hands-ON or OFF) | <input type="checkbox"/> Essential Oils – Topically | <input type="checkbox"/> Cupping |
| <input type="checkbox"/> Bodywork & Acupressure | <input type="checkbox"/> Herbs/Oils - Aroma & Energetics | <input type="checkbox"/> Gua Sha |

PLEASE CHECK IF YOU EXPERIENCE ANY OF THE FOLLOWING ON A REGULAR BASIS:

Head, Eyes, Ears, Nose, Throat

- | | | | | | |
|---|--|---|---|---|--|
| <input type="checkbox"/> Glasses | <input type="checkbox"/> Eye Strain/Pain | <input type="checkbox"/> Red Eyes | <input type="checkbox"/> Dry/Itchy Eyes | <input type="checkbox"/> Bumps on Eyes | <input type="checkbox"/> Night Blindness |
| <input type="checkbox"/> Spots In Vision | <input type="checkbox"/> Halos in Vision | <input type="checkbox"/> Blurred Vision | <input type="checkbox"/> Teeth Grinding | <input type="checkbox"/> Many Cavities | <input type="checkbox"/> Mouth/Lip Sores |
| <input type="checkbox"/> Bleeding Gums | <input type="checkbox"/> Dental Work | <input type="checkbox"/> TMJ | <input type="checkbox"/> Headaches | <input type="checkbox"/> Gum Problems | <input type="checkbox"/> Earaches |
| <input type="checkbox"/> Enlarged Thyroid | <input type="checkbox"/> Migraines | <input type="checkbox"/> Ringing In Ears | <input type="checkbox"/> Throat Tickle | <input type="checkbox"/> Concussions | <input type="checkbox"/> Nosebleeds |
| <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Throat Drainage | <input type="checkbox"/> Excessive Saliva | <input type="checkbox"/> Facial Pain | <input type="checkbox"/> Lump In Throat | <input type="checkbox"/> Heavy Head |
| <input type="checkbox"/> | <input type="checkbox"/> Sore Throat | <input type="checkbox"/> Swollen Glands | <input type="checkbox"/> Sinus Problem | <input type="checkbox"/> Sinus Drainage | <input type="checkbox"/> Facial Numbness |

Respiratory

- | | | | | | |
|---|--------------------------------------|--|--|---------------------------------|---|
| <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Tight Chest | <input type="checkbox"/> Pleurisy | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Asthma | <input type="checkbox"/> Phlegm/Congestion |
| <input type="checkbox"/> Rattling with Breath | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Chronic Cough | <input type="checkbox"/> Acute Cough | <input type="checkbox"/> Wheezy | <input type="checkbox"/> Can't Sleep Lying Down |

Cardiovascular

- | | | | | |
|---|-------------------------------------|---|---------------------------------------|---|
| <input type="checkbox"/> Hypertension (High Blood Pressure) | <input type="checkbox"/> Chest Pain | <input type="checkbox"/> Rapid Heart Rate | <input type="checkbox"/> Palpitations | <input type="checkbox"/> Irregular Heart Rate |
| <input type="checkbox"/> Hypotension (Low Blood Pressure) | <input type="checkbox"/> Fainting | <input type="checkbox"/> Slow Heart Rate | <input type="checkbox"/> Blood Clots | <input type="checkbox"/> Edema (Swelling) |

Gastrointestinal

- | | | | | | |
|--|--|--|--|--|--|
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Dark Colored Stool | <input type="checkbox"/> Vomiting | <input type="checkbox"/> Constipation | <input type="checkbox"/> Light Colored Stool |
| <input type="checkbox"/> Acid Regurgitation/Reflux | <input type="checkbox"/> Use Laxatives | <input type="checkbox"/> Mucus in Stools | <input type="checkbox"/> Gas/Flatulence | <input type="checkbox"/> Use Antacids | |
| <input type="checkbox"/> Blood in Stools | <input type="checkbox"/> Hemorrhoids | <input type="checkbox"/> Hiccups | <input type="checkbox"/> Use Fiber | <input type="checkbox"/> Rectal Pain/Itching | |
| <input type="checkbox"/> Bloating | <input type="checkbox"/> Use Digestive Enzymes | <input type="checkbox"/> Fissures | <input type="checkbox"/> Bad Breath | <input type="checkbox"/> Intestinal Pain | |
| <input type="checkbox"/> Vomiting Blood | <input type="checkbox"/> Poor Appetite | <input type="checkbox"/> Bowel Movement < 1X/Day | <input type="checkbox"/> Bowel Movement > 1X/Day | | |

Genito-Urinary

- | | | | | |
|---|--|---|---|--|
| <input type="checkbox"/> Pain with Urination | <input type="checkbox"/> Bed Wetting | <input type="checkbox"/> Impotence | <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Incomplete Urination |
| <input type="checkbox"/> Dribble with Urination | <input type="checkbox"/> Wake to Urinate | <input type="checkbox"/> Urgent Urination | <input type="checkbox"/> Frequent UTIs | <input type="checkbox"/> Nocturnal Emissions |
| <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Blood in Urine | <input type="checkbox"/> Increased Libido | <input type="checkbox"/> Decreased Libido | <input type="checkbox"/> Premature Ejaculation |

Musculo-Skeletal

- | | | | | | |
|--|--|--|---|------------------------------------|--|
| <input type="checkbox"/> Muscle Weakness | <input type="checkbox"/> Muscle Spasms | <input type="checkbox"/> Muscle Cramps | <input type="checkbox"/> Muscle Atrophy | <input type="checkbox"/> Falls | <input type="checkbox"/> Limited Range of Motion |
| <input type="checkbox"/> Chronic Pain | <input type="checkbox"/> Acute Pain | <input type="checkbox"/> General Aches | <input type="checkbox"/> Joint Pain | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Joint Instability |

Neurological

- | | | | | | |
|---|---|--------------------------------------|------------------------------------|---|--|
| <input type="checkbox"/> Seizures/ Epilepsy | <input type="checkbox"/> Fainting/Syncope | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Vertigo | <input type="checkbox"/> Drowsiness | <input type="checkbox"/> Loss of Balance |
| <input type="checkbox"/> Poor Memory | <input type="checkbox"/> Tremor | <input type="checkbox"/> Convulsions | <input type="checkbox"/> Paralysis | <input type="checkbox"/> Stroke/CVA/TIA | <input type="checkbox"/> Numbness |

Neurophysiological

- | | | | | | |
|--|---|--|--|---|---|
| <input type="checkbox"/> Depression | <input type="checkbox"/> Worry Easily – Anxious | <input type="checkbox"/> Abuse Survivor | <input type="checkbox"/> Irritable | <input type="checkbox"/> Unresolved Grief | <input type="checkbox"/> Receiving Counseling |
| <input type="checkbox"/> Easily Stressed | <input type="checkbox"/> Frightened Easily | <input type="checkbox"/> Received Counseling | <input type="checkbox"/> Easily Frustrated | <input type="checkbox"/> Numbness | <input type="checkbox"/> Poor Memory |

Skin and Hair

- | | | | | | | | | |
|---------------------------------|------------------------------------|--|---|---------------------------------------|--|--------------------------------------|----------------------------------|--|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Hair Loss | <input type="checkbox"/> Hives | <input type="checkbox"/> Acne | <input type="checkbox"/> Hair Changes | <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Itching | <input type="checkbox"/> Hair Breaking |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Thin/Slow Growing Nails | <input type="checkbox"/> Fungal Infection | <input type="checkbox"/> Skin Changes | <input type="checkbox"/> Premature Graying | | | |

Vitality and Immune System

- | | | | | |
|---|--|--|---------------------------------------|-------------------------------------|
| <input type="checkbox"/> Frequent Colds | <input type="checkbox"/> Chronic Mental Cloudiness | <input type="checkbox"/> Slow Wound Healing | <input type="checkbox"/> Frequent Flu | <input type="checkbox"/> Low Energy |
| <input type="checkbox"/> Lethargic | <input type="checkbox"/> Tender/Achy All Over | <input type="checkbox"/> Less Ability to Adapt | | |

Gynecology ☐N/A

- | | | | | | |
|---|--|--|---|--|---|
| <input type="checkbox"/> Currently Pregnant | <input type="checkbox"/> Past Pregnancies #____ | <input type="checkbox"/> Pre-Mature Births #____ | <input type="checkbox"/> Miscarries #____ | <input type="checkbox"/> Abortions #____ | |
| <input type="checkbox"/> Decreased Libido | <input type="checkbox"/> Increased Libido | <input type="checkbox"/> Hysterectomy | <input type="checkbox"/> Excess Vaginal Discharge | <input type="checkbox"/> PMS | <input type="checkbox"/> Pain Before Menstruation |
| <input type="checkbox"/> Pain During Menstruation | <input type="checkbox"/> Pain After Menstruation | <input type="checkbox"/> Vaginal Itching | <input type="checkbox"/> Heavy Bleeding | <input type="checkbox"/> Blood Clots | |
| <input type="checkbox"/> Spotting Between Cycles | <input type="checkbox"/> Vaginal Sores | <input type="checkbox"/> Vaginal Odor | <input type="checkbox"/> Vaginal Dryness | <input type="checkbox"/> Menopausal | <input type="checkbox"/> Peri-Menopausal |
| <input type="checkbox"/> Use HRT | <input type="checkbox"/> Bone Density Changes | <input type="checkbox"/> Breast Tenderness/Lumps | <input type="checkbox"/> Lumpectomy | <input type="checkbox"/> Mastectomy | <input type="checkbox"/> Fibrocystic Breasts |
| Contraceptive Use: <input type="checkbox"/> None <input type="checkbox"/> Pill <input type="checkbox"/> Patch <input type="checkbox"/> Ring <input type="checkbox"/> IUD <input type="checkbox"/> Shot <input type="checkbox"/> Diaphragm/Condoms <input type="checkbox"/> Withdrawal <input type="checkbox"/> Other_____ | | | | | |