**New Personal Tax Client Intake Form**

Accounting client intake form is a questionnaire that allows us to understand more about our client's business and needs in advance. This will help us better understand your needs, and how we can help you to meet them.

**Personal Information**

Name:

Spouse:

Email Address:

Spouse Email Address:

Phone Number:

Spouse Phone Number:

Preferred method of contact:

Additional information about you we should know: