

PERSONAL FINANCIAL STATEMENT

As of the _____ day of _____ 20____

Name _____
 Address _____

To _____

For the purpose of securing credit from time to time with you, I furnish the following as a true and correct statement of my financial condition on date named above, and agree to notify you of any material changes affecting my financial condition. In the absence of such notice, this is to be considered a continuing statement and my ability to pay has not fallen below the condition herein set forth.

ASSETS		LIABILITIES	
Cash (Schedule A)	\$	Notes Payable Banks (Schedule A)	\$
Stocks and Bonds (Schedule B)		Notes Payable to Relatives (Schedule E)	
Accounts and Notes Receivable:		Notes Payable to Others (Schedule E)	
Due From Relatives and Friends		Accounts Payable	
Due From Others-Good		Federal & State Income Taxes Payable	
Doubtful		Other Accrued Taxes & Interest	
Real Estate Owned (Schedule C)		Mortgages Payable (Schedule C)	
Mortgages Owned (Schedule D)		Installment Contracts Payable	
Cash Surrender Value Life Ins. (Schedule F)		Loans Against Life Insurance (Schedule F)	
Other Assets (Itemize):		Other Liabilities (Itemize):	
TOTAL	\$	TOTAL	\$
Amount of Assets Pledged	\$	Amount of Liabilities Secured	\$

Annual Income Salary \$ _____ Fees or Commissions \$ _____ Other \$ _____

Business or Occupation _____ Name of Employer _____

Are you a partner or officer in any other business or venture? _____ Age _____; Marital Status _____; (single, married, widow(er) or divorced)

Number of Dependents _____; Spouse's Name _____

Are there any unsatisfied judgments or legal actions pending against you? _____

Have you ever gone through bankruptcy or made a general assignment? _____

As of the date of this financial statement, I had not pledged, assigned, hypothecated or transferred the title to any of my assets, except as noted on this form or on a supporting schedule, nor has any such action been taken since that date, except as follows (give details):

CONTINGENT LIABILITIES: As endorser or co-maker: _____

On receivables discounted or sold: _____ As guarantor: _____

On leases, mortgages or contracts: _____ Unsettled claims: _____

Other (ITEMIZE): _____

Schedule A

CASH BALANCES AND BANK LOANS

Name of Bank	Statement Dates			Method of Borrowing (Unsecured, Guaranty, Collateral)
	Cash Balance	Amount Owing		
Cash on Hand				
TOTALS AS PER STATEMENT				

Schedule B

STOCKS AND BONDS

Shares or Bonds	Name of Security	In Name of	Present Market Value	If Pledged State to Whom
	US Government Series-			

Schedule C

REAL ESTATE OWNED

% Ownership	Location, Type of Property and Date Acquired	Title in Name of	Cost	Recent Appraised Value	Mortgage
					Amount Due

Are there any other liens against the above property?

Are there any mortgage payments, interest or taxes in arrears?

Schedule D

REAL ESTATE MORTGAGES OWNED

Type of Lien (1st, 2nd, 3rd, etc.) Location and Type of Property	Mortgagee of Record	Original Amount	Present Amount	Maturity

Are there any principal payments, interest or taxes in arrears?

Are there any unrecorded assignments?

Schedule E

NOTES PAYABLE

Amount	Creditor	Due	Terms	Collateral

Schedule F

LIFE INSURANCE

Face Amount	Name of Company	Beneficiary	Type of Policy	Cash Value	Loans Against Policy

Are any of the above policies assigned except for loans as shown?

The foregoing statement is true and correct and may continue to be considered at least as favorable as shown until otherwise notified in writing by the undersigned.

Dated:

the _____ day of _____, 19_____
