

BREAKING PIECE!!!!!!!!!!

The \$243 Million Vaporization: How the Par Funding Receiver Abandoned Other Estate Assets Owned by The LaForte's

By Freedom Fighters of America

We are currently evaluating a deeply disturbing reality in the Par Funding case. There is a vast list of assets that were never marshaled by the receiver. Instead of being preserved for the estate, these assets are missing. They are never spoken about. They have, essentially, been vaporized. To be clear to our readers. This was outside of Par Funding's merchant cash advance business which the receiver destroyed, and the SEC watched them do it. These were assets of the LaForte family trust. It was not enough to just destroy the company they also destroyed the family trust assets. This information was found in discovery, so the receiver knew this existed and let it vanish! This piece is lengthy, but it is a must read!

When the expanded receivership was initiated, a freeze order was slapped onto the defendants, casting a massive net around personal assets worth well over \$100 million. But rather than marshaling these assets—as the law dictates—the receiver chose to act as a de facto prosecutor. Time and resources were spent going after the defendants, feeding the AUSA, the FBI, and the SEC a completely fabricated, fake news narrative.

Why? Because it served a very specific, calculated purpose.

First, there was already enough cash sitting in the accounts to get the receiver's exorbitant bills paid. If the company were not already so liquid, he would have used his vast, unchecked power to marshal those external assets in a heartbeat.

Second, and far more sinister: if the receiver actually did his job and marshaled these assets, the estate would have been significantly richer. But a solvent estate ruins the narrative. If these items were added to the balance sheet, the estate would have received a massive refund, and they would not be able to hit Joseph LaForte with catastrophic, manufactured losses. This was done by design. They wanted to reverse-engineer the math, ensuring that they got paid and that the investors were made whole only after LaForte's sentencing. It perfectly illustrates just how sick the motives of these individuals truly are.

The Abandonment of Fiduciary Duty

Let us look at the actual rules and obligations of a federal equity receiver. By law, a receiver is an officer of the court with a strict fiduciary duty to the estate. The primary legal directive of any receiver is to "safeguard the assets in question and manage them effectively to maximize their value" and to "marshal and safeguard all of the assets" for the benefit of the estate and its creditors.

Instead of adhering to this legal mandate to do what is best for the estate, this deliberate abuse of fiduciary duty was rampant. Not only did he destroy Par Funding, but the estate of the LaForte family had massive holdings that he just left out there. God only knows what happened to them. If the receiver had not spent all his time prosecuting Joseph LaForte and his wife, Lisa McElhone just to fill his own

pockets, and actually marshaled the assets, the estate would have this money. The LaForte family would be entitled to a rightful refund. But instead, the assets have disappeared.

The Missing Assets and the Wall of Silence

To ensure this scheme worked, the defendants were strictly barred from contacting their own companies that they owned entirely outside of Par Funding. Tons of valuable property was simply "forgotten".

But we know they know about it. How? Because many of these assets were in Colorado, and the owner of DSI, Bradley Sharp personally flew out to Colorado to check them out. We are talking about a resort hotel, a 1,400-acre farm, 14 townhomes, and an ownership interest in a golf course, just to name a few. To this day, the defendants do not know who now owns these assets. It is a curious question. There is zero transparency. When defense counsel tries to investigate, they are immediately shut down and defendants are threatened with being found in contempt of a court order for "interfering" in the receivership—a legal weapon he has aggressively filed against defendants in the past.

Nothing was collected. Nothing was mentioned. No one is permitted to ask, but instead shut down and threatened.

EXHIBIT: EXAMPLE OF CONTENTIOUS EMAIL COMMUNICATION FROM DEFENSE COUNSEL TO THE RECEIVER'S COUNSEL ON OCTOBER 30, 2020 – 3 MONTHS AFTER THE RECEIVERSHIP BEGAN.

Saturday, October 24, 2020 at 15:48:39 Eastern Daylight Time

Subject: Re: CBSG Motions
Date: Tuesday, October 13, 2020 at 8:44:30 PM Eastern Daylight Time
From: Alan Futerfas
To: Gaetan J. Alfano, James R. Froccaro Jr., bschein@bettinascheinlaw.com, brian.miller@akerman.com, dan.small@hklaw.com, drashbaum@mnrlawfirm.com, dfridman@ffslawfirm.com, ferguson@kolawyers.com, Ellen Resnick, jmarcus@mnrlawfirm.com, jlc@sallahlaw.com, jhirschhorn@gray-robinson.com, haimovitch@kolawyers.com
CC: berlina@sec.gov, tkolaya@sflaw.com
Attachments: image001.png, image002.png, image003.png

Your email is not helpful. If you are not interested in our position on a course of action, why seek it? If you are interested in our position then we need enough basic information to make an informed decision on whether to object or not. You may recall that we have agreed to a number of such requests when provided enough information to understand the situation. Your response here suggests that you have made arrangements well short of the contractual obligations of the merchants and are asking us to consent to same without knowing those arrangements. Obviously, we cannot responsibly do that.

As to your wish to release an unredacted financial statement, we object and see no legitimate reason for you to do so.

Alan

Law Offices of Alan S. Futerfas
565 Fifth Avenue, 7th Floor
New York, New York 10017
Work: 212-684-8400
Fax: 212-856-9494
E-mail: asfuterfas@futerfaslaw.com
Website: www.futerfaslaw.com

Confidentiality Notice: This message and any attachments are confidential and may be privileged or otherwise exempt from disclosure under applicable law. If you are not the addressee or it appears that you have received this e-mail in error, do not read it. Please notify this office of the error then immediately delete the message and any attachments. Thank you.

From: "Gaetan J. Alfano" <GJA@Pietragallo.com>
Date: Tuesday, October 13, 2020 at 8:22 PM
To: Alan Futerfas <asfuterfas@futerfaslaw.com>, James Froccaro <jrfesq61@aol.com>, Bettina Schein <bschein@bettinascheinlaw.com>, Brian Miller <brian.miller@akerman.com>, "dan.small@hklaw.com" <dan.small@hklaw.com>, "drashbaum@mnrlawfirm.com" <drashbaum@mnrlawfirm.com>, Daniel Fridman <dfridman@ffslawfirm.com>, David Ferguson <ferguson@kolawyers.com>, Ellen Resnick <ebresnick@futerfaslaw.com>, "jmarcus@mnrlawfirm.com" <jmarcus@mnrlawfirm.com>, "jlc@sallahlaw.com" <jlc@sallahlaw.com>, Joel Hirschhorn <JHirschhorn@gray-robinson.com>, "haimovitch@kolawyers.com" <haimovitch@kolawyers.com>
Cc: Amie Berlin <BerlinA@sec.gov>, Timothy Kolaya <tkolaya@sflaw.com>
Subject: RE: CBSG Motions

We will note Ms. McElhone's objection, if that's her choice. Your client has been removed from the company and has no input or oversight with respect to the Receiver's business judgment. Again, I am not trying to be

But the truth leaves a paper trail. Below is the list of properties, deeds that prove the LaForte's own these assets, and collateral that proves they did absolutely nothing to preserve the estate's assets.

M. BURR KEIM COMPANY
Electronic Return
info@mburkeim.com

Entity# : 6729859
Date Filed : 06/13/2018
Pennsylvania Department of State

CERTIFICATE OF ORGANIZATION-DOMESTIC LIMITED LIABILITY COMPANY

DSCB: 15-8821(rev. 2/2017)

In compliance with the requirements of 15 Pa.C.S. § 8821 (relating to certificate of organization), the undersigned, desiring to organize a limited liability company, hereby certifies that:

1. The name of the limited liability company is:

PINK LION LLC

2. The address of this limited liability company's registered office in this Commonwealth is:

205 Arch Street
2nd Floor
Philadelphia, PA 19106

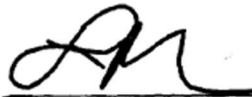
County of Philadelphia

3. The name of the organizer is:

Lisa McElhone

TC0180614JM0120

Date: June 12, 2018



Lisa McElhone

2018 JUN 13 PM 2: 22
PA. DEPT. OF STATE

**AMENDED AND RESTATED OPERATING AGREEMENT
OF
COLORADO WORLD RESORTS, LLC**

This AMENDED AND RESTATED OPERATING AGREEMENT (the "*Agreement*") is made and entered into and effective as of May __, 2020 ("*Restatement Date*"), by COLORADO WORLD RESORTS, LLC, a Colorado limited liability company (hereinafter referred to as the "*LLC*"), and the undersigned Members.

RECITALS

WHEREAS, the LLC was formed under the laws of the State of Colorado on August 21, 2017, by the filing of the ARTICLES OF ORGANIZATION (hereinafter referred to as "*Articles of Organization*") with the Colorado Secretary of State;

WHEREAS, the LLC, the sole Manager and the sole initial Member (*i.e.*, Ranko Mocevic) entered into a LIMITED LIABILITY COMPANY AGREEMENT for the LLC ("*Prior-Agreement*");

WHEREAS, the LLC has admitted PINK LION LLC, a Pennsylvania limited liability company (the "*New Member*"), as a new Member to the LLC effective as of the Restatement Date, pursuant to a contemporaneous MEMBERSHIP PURCHASE AGREEMENT;

WHEREAS, contemporaneously herewith, the LLC is assigning a 50% undivided tenant-in-common interest in the Project (as defined below) to an affiliate of the New Member, so the LLC thereafter will have only a 50% tenant-in-common interest in the Project;

WHEREAS, the LLC, Manager and Members hereby desire to amend and restate the Prior-Agreement in its entirety as set forth herein;

NOW, THEREFORE, in consideration of the covenants and the promises made herein, whose receipt and sufficiency are hereby acknowledged, the parties hereby agree to amend and restate the Prior-Agreement in its entirety as follows:

EXHIBIT A
TO AMENDED AND RESTATED OPERATING AGREEMENT OF
COLORADO WORLD RESORTS, LLC

<u>Member</u>	<u>Member Class</u>	<u>LLC-Ratio</u>
Ranko Mocevic..... 6460 S. Quebec Street Building 5, Centennial, Colorado 80111 Or 16950 E. Hinsdale Way, Foxfield, Colorado 80016[?]	A.....	50.0%
PINK LION LLC..... 205 Arch Street, 2 nd Floor, Philadelphia, Pennsylvania 19106	B.....	50.0%

IN WITNESS WHEREOF, the parties have read, understood, executed and acknowledged this Agreement effective as of the Restatement Date.

LLC:

COLORADO WORLD RESORTS, LLC,
a Colorado limited liability company

By: 
Ranko Mocevic, Manager

INITIAL MEMBER:


RANKO MOCEVIC

MARKETING PACKAGE OF RESORT:







SPECIAL WARRANTY DEED:

Eagle County, CO 202008473
Regina O'Brien 06/08/2020
Pgs: 4 11:53:22 AM
REC: \$28.00 DOC: \$0.00

AFTER RECORDING, RETURN TO:

Fox Rothschild, LLP
2000 Market Street, 20th Floor
Philadelphia, PA 19103
Attn.: Brent Berman

SPECIAL WARRANTY DEED

This Special Warranty Deed (this "**Deed**") is dated this 11th day of May, 2020, between **Colorado World Resorts, LLC**, a Colorado limited liability company ("**Grantor**"), and **Colorado World Resorts, LLC**, a Colorado limited liability company with an address of 38388 Highway 6 Avon CO 81620 as to a 50% tenant in common interest and Pink Lion LLC with an address of 205 Arch St Phila PA 19106 as to a 50% tenant in common interest (such tenant in common parties being collectively, the "**Grantee**").

WITNESSETH, that Grantor, for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby confessed and acknowledged by Grantor, has granted, bargained, sold and conveyed, and by these presents does grant, bargain, sell, convey and confirm unto Grantee, all of that certain real property, situated, lying and being in the County of Eagle, State of Colorado, with an address of 38388 Highway 6, Avon, CO 81620, more particularly described on **Exhibit A** attached hereto;

TOGETHER WITH all and singular the hereditaments and appurtenances thereunto belonging, or in any way appertaining, and the reversion and reversions, remainder and remainders, rents, issues and profits thereof; and all the estate, right, title, interest, claim and demand whatsoever, of Grantor, either in law or equity, of, in and to the Property; including, without limitation, any portion of the Property lying in the right-of-way of any alley, passageway, street, road, highway or avenue, proposed, open or closed, adjoining all or any part of the Property and in any and all strips, gores and rights-of-way, all riparian rights, hereditaments, easement and other rights, privileges and immunities appurtenant to the Property, including without limitation, all mineral interests and mineral rights of every kind and nature and all water and water rights of every kind and nature, including, without limitation, all stock in water or ditch companies and well permits, if any;

TO HAVE AND TO HOLD the Property above bargained and described unto Grantee forever;

TENANTS IN COMMON AGREEMENT:

Eagle County, CO 202008468
Regina O'Brien 06/08/2020
Pgs: 5 11:46:27 AM
REC: \$33.00 DOC: \$0.00

**Recording Requested by and
After Recording Return to:**
Fox Rothschild LLP
1225 17th Street, Suite 2200
Denver, Colorado 80202
Attn: Jay Mankamyer

MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT

By this MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT (the "*Memorandum*"), the tenants-in-common listed on Exhibit A attached hereto and made a part hereof (collectively, the "*Tenants-in-Common*") acknowledge the following:

1. **Tenant-In-Common Agreement.** Reference is hereby made to the unrecorded EAGLE COUNTY TENANTS-IN-COMMON AGREEMENT dated as of even date herewith (the "*TIC-Agreement*") among the Tenants-in-Common. The TIC-Agreement relates to the real property located at 38388 Highway 6, Avon, Eagle County, Colorado 81620, as more particularly described in Exhibit B attached hereto and made a part hereof (the "*Property*"). The provisions of the TIC-Agreement are hereby incorporated by reference.

2. **Defined Terms.** Capitalized terms used and not otherwise defined in this Memorandum are intended to have the meanings assigned to them in the Definitions in Section 1 of the TIC-Agreement. By this reference, such Definitions are incorporated into and made a part of this Memorandum for all purposes.

3. **Counterparts.** This Memorandum may be executed and recorded in one or more counterparts, each of which when so executed shall be deemed an original. Such counterparts shall collectively constitute but one and the same instrument.

This Memorandum is executed and recorded for the purpose of imparting notice of the Agreement and the respective rights and obligations thereunder.

Effective as of May 7, 2020

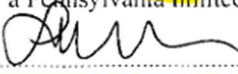
[SIGNATURE PAGE FOLLOWS]

**

**SIGNATURE OF TENANT IN COMMON
TO THE
MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT**

IN WITNESS WHEREOF, the undersigned Tenant-in-Common has set its signature effective as of the Effective Date set forth above.


PINK LION-TIC,
a Pennsylvania limited liability company

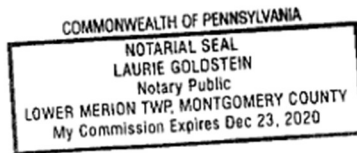
By: 
Name: **Lisa McElhone**
Title: **President**

STATE OF PA)
COUNTY OF Montgomery) ss.

The foregoing instrument was acknowledged before me this 5th day of June, 2020, by Lisa McElhone, as Manager of PL-TIC, a Pennsylvania limited liability company.

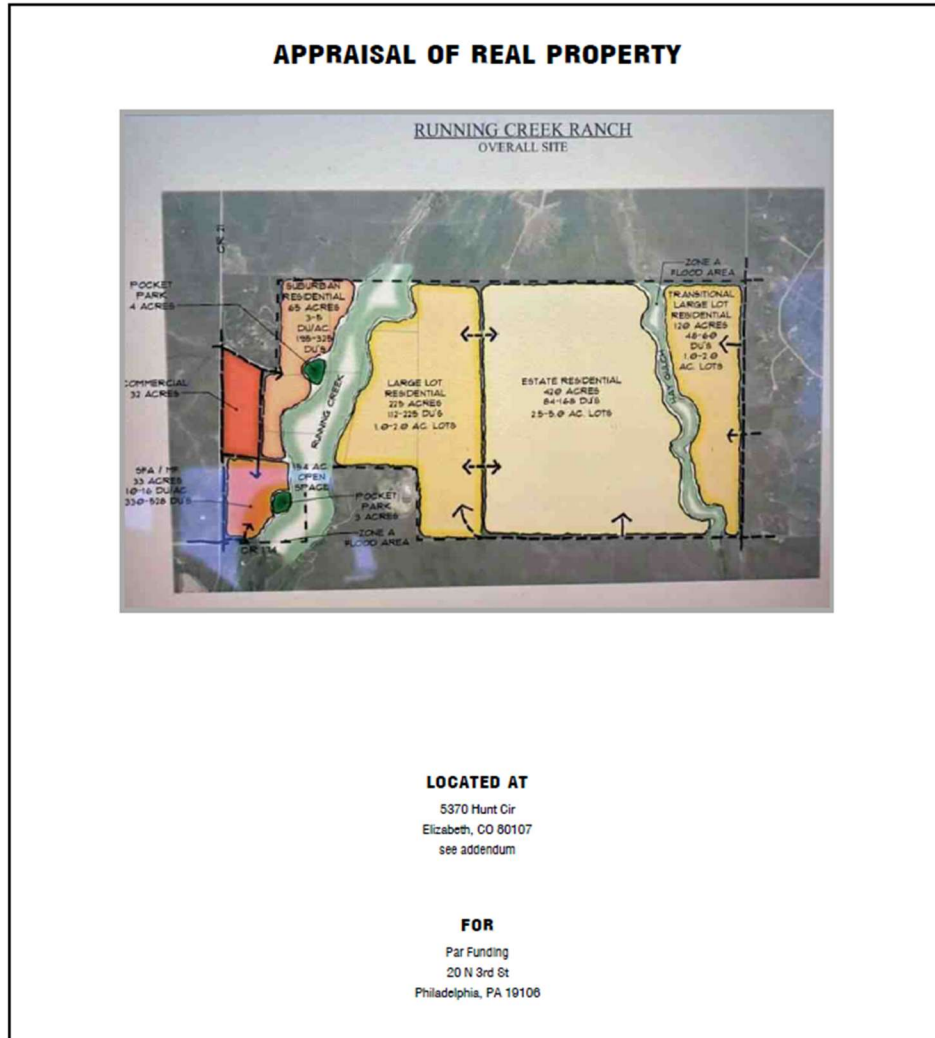
WITNESS my hand and official seal.


Notary Public
My commission expires: 12/23/2020



-EXHIBIT: The 1,400 Acre Farm –Hunt Circle Elizabeth Colorado appraised at \$40 Million – (Pink Lion LLC owned by Lisa McElhone owns 30%) **Also, filed a lien on all the water rights to the farm. The water rights supply water to the town of Elizabeth. The lien is worth tens of millions.

APPRAISAL:



Reconciliation

Reconciliation and Final Concluded Value

Reconciliation is defined as: "The last phase of any valuation assignment in which two or more value indications derived from market data are resolved into a final value opinion, which may be either a final range of value or a single point estimate." (The Appraisal of Real Estate Twelfth Edition, page 597)

The pertinent approaches to value have been summarized in this appraisal analysis. A summary of the value conclusions of each of these individual approaches indicates the following:

Cost Approach.....	\$9,300,000
Bulk Lot Sales Comparison.....	\$11,310,000
Income Capitalization (as-complete).....	\$12,008,500
*As-Complete Aggregate.....	\$18,220,000

*Not Considered Market Value

Reconciliation Breakdown:

Similar consideration would be given to the Cost Approach, the Bulk Sales Comparison Approach, and to the Income Capitalization Approach. Due to the investment nature of the subject the Income Capitalization Approach would be given the most weight. Based on the foregoing, the market value breakdown of the subject has been concluded as follows:

Phase	Contingency	# of Lots	Total	Per Lot
Phase IV	As-Is	30	\$ 3,163,000	\$ 105,433
Phase IV	As-Complete	30	\$ 3,163,000	\$ 105,433
*Phase IV	As-Complete Aggregate	30	\$ 4,500,000	\$ 150,000
Phase V	As-Is	47	\$ 3,815,000	\$ 81,170
Phase V	As-Complete	47	\$ 4,215,500	\$ 89,691
*Phase V	As-Complete Aggregate	47	\$ 6,580,000	\$ 140,000
Phase VI	As-Is	51	\$ 4,045,000	\$ 79,314
Phase VI	As-Complete	51	\$ 4,630,000	\$ 90,784
*Phase VI	As-Complete Aggregate	51	\$ 7,140,000	\$ 140,000
*Not Considered Market Value				

OPINION OF VALUE

35,000,000 - 40,000,000

AS OF

09/26/2018

BY

Travis M Rogers
Keystone Appraisals and Consulting, llc
8541 Umber Cir
Arvada, CO 80007
(720) 908-5528
travis@keystoneappraisalsandconsulting.com
www.keystoneappraisalsandconsulting.com

Keystone Appraisals and Consulting, llc
8541 Umber Cir
Arvada, CO 80007
(720) 908-5528
www.keystoneappraisalsandconsulting.com

10/04/2018

Par Funding
20 N 3rd St
Philadelphia, PA 19106

Re: Property: 5370 Hunt Cir
Elizabeth, CO 80107
Borrower: Ranko Mocevic
File No.: 181003552

Opinion of Value: \$ 35,000,000 - 40,000,000
Effective Date: 09/26/2018

In accordance with your request, we have prepared a RESTRICTED APPRAISAL REPORT on the above referenced property. The purpose of the appraisal is to develop an opinion of market value for the property described in this restricted appraisal report, in unencumbered fee simple title of ownership as of the effective date stated. This report is based on a physical analysis of the site and the exterior of the improvements, a locational analysis of the neighborhood and city, and an economic analysis of the market for properties such as the subject.

The appraisal was developed and the report was prepared in accordance with the Uniform Standards of Professional Appraisal Practice. The opinion of value reported is as of the stated effective date and is contingent upon the certification and limiting conditions attached as well as the defined and agreed upon Scope of Work.

This is a RESTRICTED APPRAISAL REPORT as defined by USPAP Standards Rule 2-2(C). This format provides for only basic property identification, appraisal statements, and value conclusion(s). It may not be understood by readers unfamiliar with the subject property or our engagement agreement, and must not be distributed to those other than the client for any reason as there is data and analysis that was considered but not conveyed within this report. Acceptance of this report constitutes an agreement with the conditions, assumptions, and scope of work. Further noted, the valuation does not include furniture, fixtures, or equipment.

Sincerely,  esign.alamode.com/verify Serial:288D5418



Travis M Rogers
License or Certification #: CG200001239
State: CO Expires: 12/31/2018
travis@keystoneappraisalsandconsulting.com


Serial# 288D5418
esign.alamode.com/verify

SPECIAL WARRANTY DEED:

595776 B: 804 P: 438 SWD
06/08/2020 03:11:42 PM Page 1 of 9 R: \$53.00 D: \$0.00
Dallas Schroeder Clerk/Recorder, Elbert County, CO

AFTER RECORDING, RETURN TO:

Fox Rothschild, LLP
2000 Market Street, 20th Floor
Philadelphia, PA 19103
Attn.: Brent Berman

SPECIAL WARRANTY DEED

This Special Warranty Deed (this "**Deed**") is dated this 11th day of May, 2020, between **Colorado Farms, LLC**, a Colorado limited liability company ("**Grantor**"), and **Colorado Farms, LLC**, a Colorado limited liability company with an address of Hunts Circle Elizabeth CO as to a 70% tenant in common interest and Pink Lion Ile with an address of 205 Arch St Phila PA 19106 as to a 30% tenant in common interest (such tenant in common parties being collectively, the "**Grantee**").

WITNESSETH, that Grantor, for and in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby confessed and acknowledged by Grantor, has granted, bargained, sold and conveyed, and by these presents does grant, bargain, sell, convey and confirm unto Grantee, all of that certain real property, situated, lying and being in the County of Elbert, State of Colorado, with addresses of:

- 5010 Hunt Circle, Elizabeth, Colorado
- 5370 Hunt Circle, Elizabeth, Colorado
- 43625 Country Road 29, Elizabeth, Colorado
- 43585 County Road 17/21, Elizabeth, Colorado
- 5390 Hunt Circle, Elizabeth, Colorado
- 43160 County Road 21, Elizabeth, Colorado
- 5381 Hunt Circle, Elizabeth, Colorado
- 43993 County Road 29, Elizabeth, Colorado
- Vacant Land, Elizabeth, Colorado

more particularly described on **Exhibit A** attached hereto;

TOGETHER WITH all and singular the hereditaments and appurtenances thereunto belonging, or in any way appertaining, and the reversion and reversions, remainder and remainders, rents, issues and profits thereof; and all the estate, right, title, interest, claim and demand whatsoever, of Grantor, either in law or equity, of, in and to the Property; including, without limitation, any portion of the Property lying in the right-of-way of any alley, passageway, street, road, highway or avenue, proposed, open or closed, adjoining all or any part of the Property and in any and all strips, gores and rights-of-way, all riparian rights, hereditaments, easement and other rights, privileges and immunities appurtenant to the Property, including without limitation,

all mineral interests and mineral rights of every kind and nature and all water and water rights of every kind and nature, including, without limitation, all stock in water or ditch companies and well permits, if any;

595776 B: 804 P: 438 SWD
06/08/2020 03:11:42 PM Page 2 of 9 R: \$53.00 D: \$0.00
Dallas Schroeder Clerk/Recorder, Elbert County, CO

TO HAVE AND TO HOLD the Property above bargained and described unto Grantee forever;

AND Grantor, covenants and agrees to and with Grantee, to warrant and defend the quiet and peaceable possession of the Property, by Grantee, against every person who lawfully claims the Property or any part thereof, by, through or under Grantor, subject to the Permitted Exceptions attached hereto as **Exhibit B**, and incorporated herein by this reference.

TENANTS IN COMMON AGREEMENT:

595775 B: 804 P: 437 MOA
06/08/2020 03:11:32 PM Page 1 of 9 R: \$53.00 D:
Dallas Schroeder Clerk/Recorder, Elbert County, CO

**Recording Requested by and
After Recording Return to:**
Fox Rothschild LLP
1225 17th Street, Suite 2200
Denver, Colorado 80202
Attn: Jay Mankamyer

MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT

By this MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT (the "*Memorandum*"), the tenants-in-common listed on Exhibit A attached hereto and made a part hereof (collectively, the "*Tenants-in-Common*") acknowledge the following:

1. *Tenant-In-Common Agreement.* Reference is hereby made to the unrecorded ELBERT COUNTY TENANTS-IN-COMMON AGREEMENT dated as of even date herewith (the "*TIC-Agreement*") among the Tenants-in-Common. The TIC-Agreement relates to the real property located in Elbert County, Colorado, as more particularly described in Exhibit B attached hereto and made a part hereof (the "*Property*"). The provisions of the TIC-Agreement are hereby incorporated by reference.

2. *Defined Terms.* Capitalized terms used and not otherwise defined in this Memorandum are intended to have the meanings assigned to them in the Definitions in Section 1 of the TIC-Agreement. By this reference, such Definitions are incorporated into and made a part of this Memorandum for all purposes.

3. *Counterparts.* This Memorandum may be executed and recorded in one or more counterparts, each of which when so executed shall be deemed an original. Such counterparts shall collectively constitute but one and the same instrument.

This Memorandum is executed and recorded for the purpose of imparting notice of the Agreement and the respective rights and obligations thereunder.

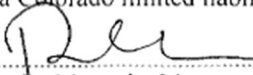
Effective as of May 7, 2020

[SIGNATURE PAGE FOLLOWS]

**SIGNATURE OF TENANT IN COMMON
TO THE
MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT**

IN WITNESS WHEREOF, the undersigned Tenant-in-Common has set its signature effective as of the Effective Date set forth above.

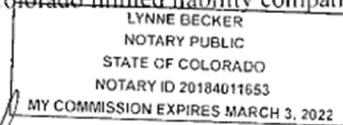
COLORADO FARMS LLC,
a Colorado limited liability company


By: 
Ranko Moevcic, Manager

STATE OF COLORADO)
) ss.
COUNTY OF Arapahoe)

The foregoing instrument was acknowledged before me this 11th day of May, 2020, by Ranko Moevcic, as manager of COLORADO FARMS L.L.C, a Colorado limited liability company.

WITNESS my hand and official seal.




Notary Public
My commission expires: 3/3/22

[Signature Page Follows]

**SIGNATURE OF TENANT IN COMMON
TO THE
MEMORANDUM OF TENANTS-IN-COMMON AGREEMENT**

IN WITNESS WHEREOF, the undersigned Tenant-in-Common has set its signature effective as of the Effective Date set forth above.

PINK LION-TIC,

a Pennsylvania Limited Liability Company

By: _____

Name: _____

Title: _____

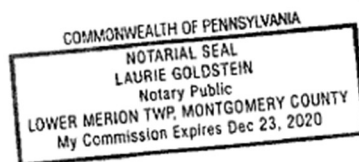
STATE OF Pa)
COUNTY OF Montgomery) ss.

The foregoing instrument was acknowledged before me this 5th day of June, 2020, by Lisa McElhone, as Manager of **PINK LION-TIC**, a Pennsylvania Limited Liability Company

WITNESS my hand and official seal.

Notary Public

My commission expires: 12/23/2020



-EXHIBIT: Spring Valley Golf Course -Elizabeth, Colorado - ER Golf valued at \$1.8M (Eagle Six Consultants -owned by LaForte Family Trust owns 20% of Golf Course)

EAGLE SIX CONSULTANTS- INCORPORATION DOCS:

CORPORATION OUTFITS

Corporation Service for Attorneys

STOCK AND BOND CERTIFICATES
MINUTE BOOKS, SEALS

M. BURR KEIM COMPANY

2021 ARCH STREET
PHILADELPHIA, PA 19103-1491
(215) 563-8113 1-800-533-8113
FAX (215) 977-9386
www.mburркеim.com

DATE: March 20, 2018

TO: Lisa McElhone

FROM: Donald Hart

RE: Eagle Six Consultants, Inc.

FEIN: 82-4852773

Following is the IRS confirmation of assignment of the Federal Employer Identification Number for the above. Please note that the IRS does not permit use of punctuation on their application form. The confirmation letter will be sent directly to your client; please allow up to 4 weeks for this letter to arrive by mail.

This EIN is your client's permanent number and can be used immediately for most of their business needs including:

- 1 Opening a bank account
- 2 Applying for business licenses
- 3 Filing a tax return by mail

However, it will take up to two weeks before your client's EIN becomes part of the IRS's permanent records. Your client must wait until this occurs before they can:

- 1 File an electronic return
- 2 Make an electronic payment
- 3 Pass an IRS Taxpayer Identification Number (TIN) matching program

If changes need to be made to the entity's information, your client must do so in writing and mail the information to the following address:

Internal Revenue Service Center
Attn: EIN Operation, Holtsville, NY 11742



March 19, 2018

FLORIDA DEPARTMENT OF STATE
Division of Corporations

EAGLE SIX CONSULTANTS, INC
17121 COLLINS AVE, UNIT 1806
SUNNY ISLES, FL 33160

The Articles of Incorporation for EAGLE SIX CONSULTANTS, INC were filed on March 16, 2018, and assigned document number P18000025172. Please refer to this number whenever corresponding with this office.

This document was electronically received and filed under FAX audit number H18000085743.

To maintain "active" status with the Division of Corporations, an annual report must be filed yearly between January 1st and May 1st beginning in the year following the file date or effective date indicated above. If the annual report is not filed by May 1st, a \$400 late fee will be added. It is your responsibility to remember to file your annual report in a timely manner.

A Federal Employer Identification Number (FEI/EIN) will be required when this report is filed. Apply today with the IRS online at:

<https://sa.www4.irs.gov/modiein/individual/index.jsp>

Please be aware if the corporate address changes, it is the responsibility of the corporation to notify this office.

Should you have any questions regarding corporations, please contact this office at (850) 245-6052.

Sincerely,
Keyna E Page
Regulatory Specialist II
New Filings Section
Division of Corporations

Letter Number: 618A00005476

P.O BOX 6327 - Tallahassee, Florida 32314

OPERATING AGREEMENT WITH PROOF OF EAGLE SIX CONSULTANTS, INC CONTRIBUTION:

ER Golf Real Estate LLC Operating Agreement

LIMITED LIABILITY COMPANY

OPERATING AGREEMENT

OF

ER Golf Real Estate LLC

A Colorado Limited Liability Company

Dated as of December 20, 2019

or to incur any liability on behalf of the LLC except as provided in this Agreement.

3.5 Withdrawal. No Member has the right to withdraw from the LLC as a Member except as provided in this Agreement. However, a Member has the power to withdraw but such withdrawal shall be deemed a breach of this Agreement. If a Member does exercise such power of withdrawal in breach of this Agreement, the Member shall be liable to the LLC and the other Members for all monetary damages as a result of the breach, including but not limited to direct, indirect, incidental, and consequential damages. The LLC and the other Members shall not have the right to prevent the withdrawing Member from withdrawing through the use of an injunction or otherwise.

3.6 Compensation. No Member shall receive compensation for services rendered to the LLC except as expressly permitted by this Agreement or any other written agreement. However, the LLC shall reimburse Members for any expense paid by them that is properly an expense of the LLC.

SECTION 4: CAPITAL ACCOUNTS

4.1 Initial Contributions. The initial Members shall contribute to the LLC the following Capital Contributions and shall receive the following LLC Interest:

<u>Name and Address</u>	<u>Contribution</u>	<u>LLC Interest</u>
Ranko Mocevic 6460 S. Quebec Street Building 5 Centennial, CO 80111	\$50,000.00	40.0%
Eric Keiter 9599 Blandford Road Orlando, FL 32827	\$50,000.00	40.0%
Eagle Six Consultants Inc. 17121 Collins Ave, Apt 1806 Sunny Isle Beach, FL 33160	\$100.00	20.0%

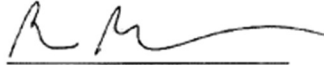
4.2 Additional Contributions. Except as specifically set forth in this Agreement, no Member shall be required to make any additional Capital Contributions.

4.3 Failure to Contribute. If a Member fails, is unable, or is unwilling to timely provide a required Capital Contribution, then those remaining members who are willing may, but shall not be required to, make a contribution in excess of their proportionate share up to the full amount

ER Golf Real Estate LLC Operating Agreement

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed as of this December 20, 2019


Ranko Moevic

By: 
Title: Member

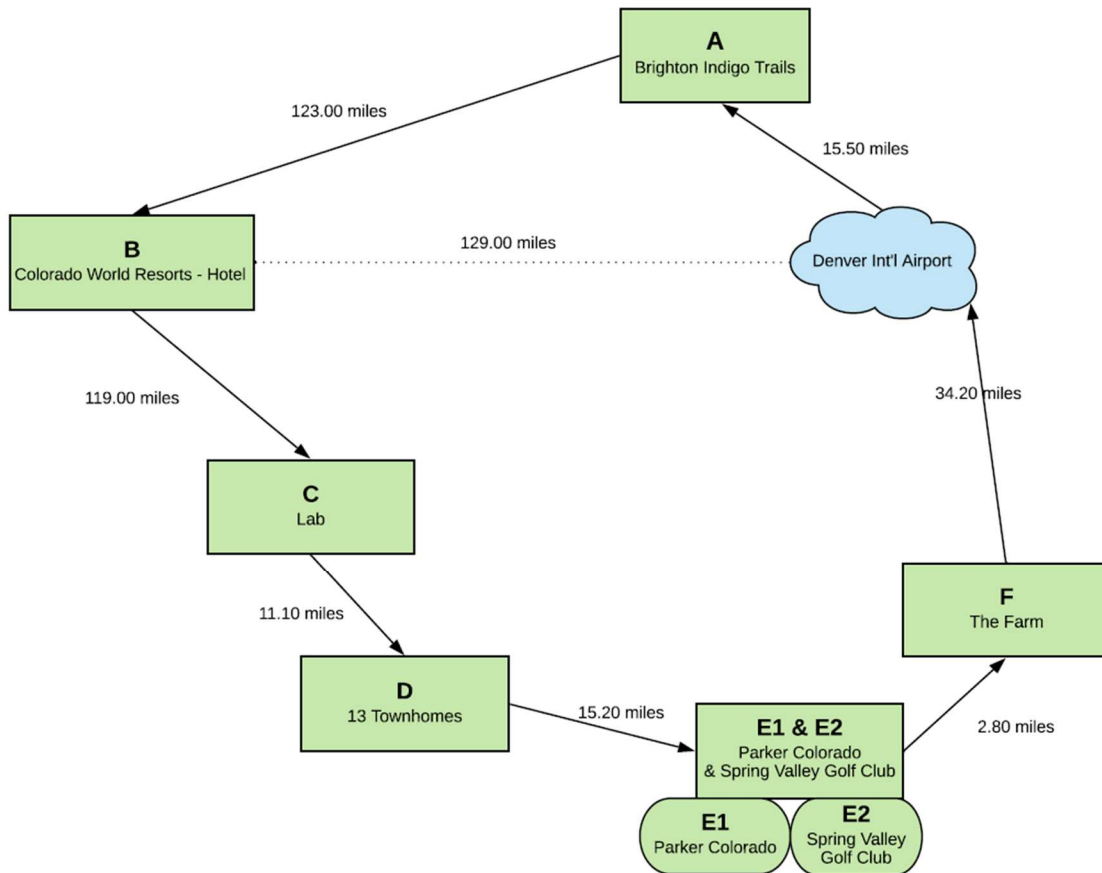
Eric Keiter

By: 
Title: Manager, Managing Member

Eagle Six Consultants Inc.

By: 
Name: Lisa McElhone
Title: Member

ITINERARY OF ALL COLORADO PROJECTS/INVESTMENTS:



The Receiver did extensive research on the Colorado assets and other LaForte trust assets starting just 9 days after the Receivership and billed a staggering \$148,104.50 for this research. But instead of protecting those assets they let \$242,696,000 in assets get foreclosed on, released deeds of trust and released mortgages. The recorded deeds are indisputable, and the estate's ownership was undeniable!

SEE THE FIRST 3 BILLING RECORDS WITH DESCRIPTIONS OF RESEARCH ON THE LAFORTE FAMILY ASSETS BELOW. (THERE ARE A TOTAL OF 23 BILLINGS SINCE THE RECEIVERSHIP BEGAN- BUT HERE IS A BREAKDOWN OF JUST THE FIRST 3) THEY KNEW PERFECTLY WELL THAT THESE ASSETS BELONGED TO THE ESTATE BECAUSE THEY BILLED FOR IT.

RECEIVER'S 1ST APPLICATION FOR BILLING DE -358:

Page 47/462

9/11/2020 Review of Client Documents, Correspondence or Other Materials re: JS 0.2 \$ 79.00
Colorado Homes and Ranko Mocevic.

Page 49/462

9/18/2020 Call with R. Stumphauzer re call from D. Kainen and **Colorado** Homes, TK 0.4 \$ 158.00
discussion of next steps, and emails with D. Kainen to schedule follow
up call re same.

Page 50/462

9/18/2020 Call with T. Kolaya re call from D. Kainen and **Colorado** Homes; RKS 0.3 \$ 118.50
discussion of next steps.

9/21/2020 Call with Dennis Kainen and G. Alfano to discuss **Colorado** Homes and TK 0.7 \$ 276.50
related entities and opportunities for potential resolution.

Page 51/462

9/24/2020 Phone call with Kolaya re: **Colorado** Homes and phone conference with RKS 0.5 \$ 197.50
Mocevic and Kainen.

9/24/2020 Call with Ranko Mocevic and Dennis Kainen, Brad Sharpe, and Gaetan TK 1.2 \$ 474.00
Alfano, re **Colorado** Homes and **Colorado** Farms.

9/24/2020 Call with R. Stumphauzer to debrief following call with Ranko Mocevic TK 0.5 \$ 197.50
and **Colorado** Homes, and to discuss other pending issues and motions
to be filed.

Page 52/462

9/24/2020 Review/send emails regarding new search terms to be run related to RKS 0.2 \$ 79.00
Colorado transactions / potential equity interests in merchant projects.

9/25/2020 Review of emails from Dennis Kainen with information about **Colorado** TK 0.2 \$ 79.00
Homes projects, next steps in efforts to resolve receivables balance, and

Page 77/462

8/7/2020 Review of email correspondence re: real estate closing and Pietragallo RKS 0.4 \$ 158.00
response to same advising attorney of receivership. Reviewed complaint
in CBSG v. **Colorado** Homes et al.

MENTIONS ALL NON-RECEIVERSHIP ASSETS & EXPANSION

Page 138/462

9/7/2020 Based on review of McElhane personal financial statement, conducted research on Pacer (district court and bankruptcy), state corporate databases, Par Funding internal records, Kapila Mukamal financial analyses and other sources re: Fast Advance Funding, Capital Source 2000, Contract Finance Solutions, Recruiting and Marketing Resource, Heritage Business Consulting, Eagle Six Corporation, Metro Physical Medicine Group Kingdom Logistic, Colorado Sky, Vision Solar, Alternative Materials, Colorado Natural Products, My CBD Lab, Rare Earth Elements of the World, and Pink Lion LLC, drafted detailed email analysis of same to Receivership team to solicit feedback re: expansion and clawback claims.

RKS 3.6 \$ 1,422.00

Page 179/462

TMH 8/6/2020 PERFORM REVIEW OF TITLE TO PA PROPERTIES; REVIEW REQUEST FOR CLOSING ON COLORADO PROPERTY SUBJECT TO \$3,000,000 MORTGAGE; REVIEW, REVISE AND UPDATE PROPERTIES LIST

AAR / T 2.50 395.00 987.50

Page 181/462

TMH 8/7/2020 REVIEW PROPERTY INFORMATION AND BEGIN TO COMPILE SUMMARIES OF PERTINENT INFORMATION; TELEPHONE CALL WITH TITLE AGENT TO INITIATE TITLE ABSTRACTS; REVIEW COLORADO FARMS MATERIALS AND REQUEST TO RELEASE \$3,000,000 DEED OF TRUST; TELEPHONE CALL WITH GJA TO DISCUSS ACTION REQUIRED

AAR / T 3.50 395.00 1,382.50

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GJA 8/7/2020 CORRESPONDENCE WITH FOX ROTHSCHILD RE: CLOSING ON COLORADO HOMES; TELEPHONE CALL WITH TMH TO DISCUSS ACTION REQUIRED

AAR / T 0.60 395.00 237.00

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DKR 8/9/2020 COLLECTING DOCUMENTS AT PAR FUNDING HEADQUARTERS RE: COLORADO FARMS, LLC DEAL

AAR / T 2.00 395.00 790.00

Page 186/462

TMH 8/11/2020 PREPARE PA PROPERTY SUMMARIES AND SPREADSHEETS; TELEPHONE CALL WITH I. ROSS REGARDING REVIEW OPEN ITEMS AND DISCUSS ACTION ITEMS AND FOLLOW UP REGARDING REAL ESTATE ASSETS; REVIEW NORTHERN STATE BANK'S REQUEST AND PREPARE FOLLOW-UP REPLY; REVIEW FIRST INTEGRITY TITLE COMPANY'S REQUEST REGARDING COLORADO CLOSING AND PREPARE RESPONSE; REVIEW, AND REVISE I. ROSS'S PROPOSED REAL ESTATE PROTECTION LETTERS; TELEPHONE CALL WITH TITLE INSURER TO DISCUSS TITLE COMMITMENT ASSIGNMENT

AAR / T 6.75 395.00 2,666.25

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TMH 8/12/2020 REVIEW SEC MATERIALS (DOCUMENTS OBTAINED BY SEC) TO DETERMINE APPLICABILITY TO REAL ESTATE ASSETS; COMPILE REAL ESTATE RECORDS DATA; TELEPHONE CALL WITH TITLE COMPANY; PREPARE INQUIRY TO COLORADO PROPERTY CLOSING AGENT

AAR / T 3.50 395.00 1,382.50

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TMH	8/27/2020	REVIEW RECEIVER'S TITLE COMMITMENTS AND LOG INTO SPREADSHEETS; CONTINUE REVIEW OF SEC MATERIALS PRODUCED IN RESPONSE TO SUBPOENAS; REVIEW COLORADO TITLE AGENCY'S REQUEST FOR RELEASE OF MORTGAGE; UPDATE PROPERTY SPREADSHEETS	AAR / T	4.25	395.00	1,678.75
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Page 223/462

EGS	9/1/2020	REVIEW EMAIL COMMUNICATION, FORECLOSURE NOTICE AND OTHER DOCUMENTS RELATED TO FORECLOSURE SALE ON PROPERTY OWNED BY COLORADO HOMES; TELEPHONE CONFERENCE WITH GJA AND TMH REGARDING SAME	AAR / T	1.20	395.00	474.00
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Page 225/462

TMH	9/1/2020	ADVISE GJA AS TO STATUS OF REAL ESTATE MATTERS (BOTH FEE AND LIEN INTERESTS) AND EXPLAIN FINDINGS RELATIVE TO LIEN SEARCHES INVOLVING COLORADO FARMS AND COLORADO HOMES IN RESPONSE TO NOTICE OF INTENT TO SELL PURSUANT TO DEED OF TRUST HELD BY SENIOR LIEN HOLDER; PROVIDE RECEIVER SUMMARY OF ONGOING REVIEW OF REAL ESTATE MATTERS (BOTH FEE OWNERSHIP AND LIEN INTERESTS); REVIEW COLORADO HOMES DOCKET; CONTINUE UPDATING SUMMARIES BASED UPON MATERIALS PROVIDED TO SEC IN RESPONSE TO SUBPOENAS; REVIEW SEC MATERIALS; TELEPHONE CALLS WITH TITLE AGENT GENERATING RECEIVER'S TITLE COMMITMENTS; REVIEW BANKRUPTCY MATERIALS AND PNC FORECLOSURE ON OHIO PROPERTY/JASON ROGERS CBS DEBTOR; TELEPHONE CALL WITH EGS AND GJA RE: FORECLOSURE SALE ON PROPERTY OWNED BY COLORADO HOMES	AAR / T	4.25	395.00	1,678.75
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Page 227/462

RJP	9/2/2020	RESEARCH ON COLORADO HOMES MORTGAGES/SECURITY DOCUMENTS	AAR / T	0.40	395.00	158.00
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Page 228/462

RJP	9/3/2020	CORRESPONDENCE TO EGS RE: COLORADO HOMES AND DEED OF TRUST PROCEEDINGS	AAR / T	0.30	395.00	118.50
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TMH	9/3/2020	REVIEW CBSG V. COLORADO FARMS MATERIALS AND DOCKET SEARCH AND LIEN SEARCH REGARDING COLORADO FARMS AND COLORADO HOMES; REVIEW SEC PROPERTY AND OWNERSHIP AND CASH FLOW MATERIALS; PREPARE AND UPDATE PROPERTY SPREADSHEETS; REVIEW RECEIVER'S TITLE COMMITMENTS	AAR / T	3.50	395.00	1,382.50
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Page 251/462

GJA	9/21/2020	CONFERENCE CALL WITH D. KAINER, COUNSEL FOR COLORADO HOMES, AND T. KOLAYA	AAR / T	0.70	395.00	276.50
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Page 252/462

GJA	9/21/2020	ZOOM MEETING WITH T. KOLAYA, DSI AND COLORADO HOMES PRINCIPALS AND COUNSEL	AAR / T	1.30	395.00	513.50
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GJA	9/21/2020	REVIEWING COLORADO HOMES UNDERLYING PROJECT DOCUMENTS; UNDERLYING DOCUMENTS AND PAYMENT HISTORY PROVIDED BY OPPOSING COUNSEL	AAR / T	2.30	395.00	908.50
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Page 254/462

RJP	9/22/2020	RESEARCH OF COLORADO HOMESTEAD EXEMPTION STATUTE AND AFFECT ON OUR DEED OF TRUST	AAR / T	0.80	395.00	316.00
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Page 260/462

RJP	9/24/2020	WORK ON POSSIBLE SETTLEMENT AUTHORIZATION ON COLORADO MATTER	AAR / T	0.40	395.00	158.00
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Page 341/462 – 09/01/20 - \$48.50, \$97.00, \$145.50

DJS	Review communication from Yale Bogen regarding Colorado Homes and prepare/send follow-up response and information.	0.10
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DJS	Additional review of documents/information relative to Colorado Homes-related issues and prepare/send additional information to Yale Bogen regarding same.	0.20
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DJS	Additional research of Colorado Homes and issues related to same and prepare/send further follow up to Yale Bogen.	0.30
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Page 341/462 – 09/01/20 - \$216.00

BDS	Review of foreclosure document regarding Colorado Homes, correspondence with Gaetan Alfano and Dan Stermer and research regarding same.	0.30
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Page 342/462 – 09/02/20 - \$339.50, \$533.50

DJS	Research the Colorado Homes foreclosure-related issue and prepare/send follow-up communication to Brad Sharp/Nick Troszak/Spencer Ferrero with documents for review.	0.70
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DJS	Prepare memo to Brad Sharp relative to Colorado Homes/United ECH and provide information and documentation relative to fundings and security-related issues.	1.10
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Page 343/462 – 09/02/20 - \$72.00

BDS	Correspondence with Dan Stermer regarding the Colorado Homes relationship.	0.10
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Page 375/462 – 09/21/20 - \$72.00, \$360.00

BDS	Correspondence with Tim Kolaya regarding contact with counsel for Colorado Homes.	0.10
BDS	Review of information provided by counsel to Colorado Homes, research and correspondence with Tim Kolaya regarding same.	0.50

Page 381/462 – 09/24/20 - \$48.50, 48.50

DJS	Additional communications to/from/with Nick Trozszak regarding Colorado Homes and research regarding same.	0.10
DJS	Teleconference with Nick Trozszak regarding Colorado Homes and issues relative to same.	0.10

Page 385/462 – 09/29/20 - \$97.00

DJS	Review Nick Trozszak's communication and attachments to Brad Sharp regarding Colorado Homes and follow up from Brad Sharp.	0.20
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Page 391/462 – 09/24/20 - \$1,080.00, \$216.00

BDS	Attend video interview with Ranko Mocevic and his counsel Dennis Kainen regarding Colorado Homes.	1.50
BDS	Review of information in preparation for call with respect to Colorado Homes.	0.30

Page 393/462 – 09/01/20 - \$107.00

YSB	Review the foreclosure notice of Colorado Homes; e-mail to Dan Stermer requesting information on the entity.	0.20
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Page 394/462 – 09/02/20 - \$825.00

SGF	Review and analyze documents related to Colorado Homes loans collateral and borrowing agreements to respond to counsel request.	2.20
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Page 432/462 – 09/02/20 - \$145.50

DJS	Review the Notice of Response Deadline related to foreclosure in Colorado and research issues relative to same.	0.30
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RECEIVER'S 2nd APPLICATION FOR BILLING DE -482:

Page 51/668

11/23/2020	Follow up call with G. Alfano and Kolaya to discuss proposed settlement opportunities to resolve claims with Colorado Homes entities.	RKS	0.4	\$	158.00
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Page 58/668

10/2/2020	Follow up emails with Brad Sharp regarding Colorado Homes and information received from Dennis Kainen.	TK	0.2	\$	79.00
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Page 88/668

11/13/2020 Review of Colorado Homes correspondence. RKS 0.1 \$ 39.50

Page 91/668

11/18/2020 Call with G. Alfano and R. Stumphauzer to discuss pending motions and action items reply to motion to expand Fox Rothschild retainer drafting of response to Colorado Farms motion and other pending issues. TK 1.1 \$ 434.50

Page 95/668

11/23/2020 Zoom call with Dennis Kainen and Jan Hammerman as counsel for Colorado Homes and Ranko Mocevic R. Stumphauzer G. Alfano and J. Kettering to discuss proposed settlement opportunities to resolve claims with Colorado Homes entities. TK 0.8 \$ 316.00

11/23/2020 Follow up call with G. Alfano and R. Stumphauzer to discuss proposed settlement opportunities to resolve claims with Colorado Homes entities. TK 0.4 \$ 158.00

11/23/2020 Zoom call with Dennis Kainen Jan Hammerman and Kolaya re: Colorado Homes Mocevic entities. RKS 0.7 \$ 276.50

Page 123/668

GJA 10/2/2020 REVIEWING JOINT TENANT AGREEMENT BETWEEN COLORADO HOMES AND MCELHONE ENTITIES (COMMON INTEREST AGREEMENTS) TO PREPARE STATUS REPORTS CA / T 1.10 395.00 434.50

Page 245/668

GJA 11/23/2020 CONFERENCE CALL WITH COUNSEL FOR COLORADO FARMS, T. KOLAYA, JK AND RECEIVER RE: SETTLEMENT PROPOSAL AAR / T 0.80 395.00 316.00

Page 257/668

DKR 11/30/2020 REVIEWING RECEIVER AND SEC'S OPPOSITIONS TO MOTION TO LIFT INJUNCTION RE: FORECLOSURE ACTION IN COLORADO CA / T 0.20 395.00 79.00

Page 386/668 – 10/01/20 - \$145.50

DJS Review various tenant in common agreements relative to Colorado Homes, research same, and prepare/forward responses to Brad Sharp. 0.30

Page 389/668 – 10/02/20 - \$216.00

BDS Review of information provided by counsel to Colorado Homes, correspondence with Tim Kolaya regarding same. 0.30

Page 391/668 – 10/05/20 - \$902.50, \$285.00

ZHU Research lien position of CBSG vs. Colorado Homes on certain properties. 1.90

ZHU Review new legal correspondence and identify new foreclosures on Colorado Homes. 0.60

Page 393/668 – 10/06/20 - \$321.00, \$522.50

YSB Review various e-mails from Yi Zhu and Jim Klenk regarding Colorado Homes. 0.60

ZHU Further research on Colorado Homes. 1.10

Page 395/668 – 10/07/20 - \$760.00, \$475.00, \$142.50

ZHU Review documents related to Colorado Homes. 1.60

ZHU Scan documents and notes related to Colorado Homes submitted by company staff, review and distribute. 1.00

ZHU Discussion with company staff over Colorado Homes, its real estate projects, and ownership by Par Funding owners in these projects. 0.30

Page 398/668 – 10/12/20 - \$194.00, \$997.50, \$475.00, \$1,377.50

DJS Communications from Tim Kolaya regarding held account related to Colorado Homes, review follow up from Gaetan Alfano, research same, and prepare/send follow up related to same. 0.40

ZHU Research registrations and history of entities associated with Colorado Homes and Ranko Mocevic. 2.10

ZHU Draft report on Colorado Homes and its relationships with entities controlled by Lisa McElhone. 1.00

ZHU Revise report on the history and corporate relationships of Colorado Homes and related entities. 2.90

Page 418/668 – 10/29/20 - \$617.50

ZHU Review Joe LaForte's e-mails for information regarding Vision Solar and Colorado Homes. 1.30

RECEIVER'S 3rd APPLICATION FOR BILLING DE -577:**Page 58/892**

Service	RKS	01/06/2021	Asset Analysis and Recovery: Phone call with Nadler regarding review of documents and correspondence re: Colorado	0.40	\$395.00	\$158.00
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Page 69/892

Service	MN	01/11/2021	Case Administration: Draft memo to file discussing Colorado hemp business.	1.60	\$395.00	\$632.00
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Service	MN	01/11/2021	Business Operations: Zoom call to discuss Kingdom Logistics and Colorado businesses.	1.00	\$395.00	\$395.00
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Service	TAK	01/11/2021	Business Operations: Zoom call to discuss review of documents related to Colorado Homes and Kingdom Logistics.	1.00	\$395.00	\$395.00
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Service	RKS	01/11/2021	Case Administration: Zoom call to discuss review of documents related to Colorado Homes and Kingdom Logistics.	1.00	\$395.00	\$395.00
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Service	MN	01/13/2021	Case Administration: Finalize memo to file discussing Colorado hemp business.	0.80	\$395.00	\$316.00
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Service	RKS	02/08/2021	Asset Analysis and Recovery: Review of trust asset list from HD Investigative based on email review; conduct additional research re: Decatur Road, Colorado properties. Emailed additional background documents to document review team re: Decatur Road.	0.60	\$395.00	\$237.00
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Service	RKS	02/09/2021	Asset Analysis and Recovery: Continuing review of LME Trust asset list, including search for documents re: history / valuation / ownership structure re: Decatur Road mine, review memoranda, photos and other materials re: Colorado properties; to review memos re: Ticket Guru, Natural Health Products, CNP other.	2.40	\$395.00	\$948.00
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Service	RKS	02/17/2021	Asset Analysis and Recovery: Review of Par Funding emails and other evidence pertaining to Colorado assets, including LaForte/McElhone property in Beaver Creek.	0.20	\$395.00	\$79.00
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2/8/21 DKR AAR / T 0.30 \$395.00 \$118.50

MULTIPLE CORRESPONDENCE RE: INDIGO TRAILS -
COLORADO FORECLOSURE

Page 355/892

2/8/21 EGS AAR / T 0.40 \$395.00 \$158.00

REVIEW EMAIL COMMUNICATION AND
ATTACHMENTS RELATING TO INDIGO TRAILS
PROPERTY IN COLORADO

Page 360/892

2/9/21 DKR CA / T 0.20 \$395.00 \$79.00

REVIEWING AND REPLYING TO CORRESPONDENCE
RE: INDIGO TRAILS - COLORADO FORECLOSURE

2/9/21 EGS AAR / T 0.60 \$395.00 \$237.00

REVIEW EMAIL COMMUNICATION RE: INDIGO
TRAILS - COLORADO FORECLOSURE

Page 361/892

2/9/21 GJA AAR / T 0.30 \$395.00 \$118.50

CONFERENCE CALL WITH RECEIVER RE: COLORADO
HOME ASSETS

Page 364/892

2/9/21 RJP AAR / T 0.30 \$395.00 \$118.50

TELEPHONE CALL TO DAVID HUTCHESON RE:
COLORADO HOMES VS INDIGO TRAILS REQUEST
BACK UP DOCUMENTS

Page 365/892

2/9/21 TMH AAR / T 1.00 \$395.00 \$395.00

REVIEW COLORADO HOMES/INDIGO TRAILS
REQUEST FOR AGREEMENT CONCERNING NON-
JUDICIAL SALE

Page 408/892

2/22/21 EGS AAR / T 0.50 \$395.00 \$197.50

REVIEW MEMORANDUM REGARDING ANALYSIS OF
INDIGO TRAILS PROPERTY AND POTENTIAL FOR
COLLECTION FOLLOWING REQUESTED
FORECLOSURE SALE ON THE PROPERTY SECURED BY
THE PROMISSORY NOTE MADE BY COLORADO
HOMES

Page 411/892

2/22/21 RJP AAR / T 0.60 \$395.00 \$237.00

COLORADO HOMES - PREPARE PACKAGE OF
DOCUMENTS FOR GAETAN RE: RELEASE INDIGO
TRAILS FROM STAY

Page 421/892

2/24/21 RJP AAR / T 0.40 \$395.00 \$158.00

CORRESPONDENCE TO COUNSEL FOR COLORADO
HOUSE/INDIGO MORTGAGE AND WE CANNOT
CONSENT TO INJUNCTION

Page 439/892

3/2/21 EGS AAR / T 2.80 \$395.00 \$1,106.00

PREPARATION OF COMBINED TENTH MOTION TO
LIFT LITIGATION INJUNCTION AS TO CERTAIN
GARNISHMENT PROCEEDINGS; MOTION TO LIFT
LITIGATION INJUNCTION TO AUTHORIZE RECEIVER
TO ENTER INTO STIPULATION WITH MEMBERS
COOPERATIVE CREDIT UNION; AND MOTION TO
LIFT LITIGATION INJUNCTION TO AUTHORIZE
RECEIVER TO CONSENT TO FORECLOSURE ON
VACANT LAND IN ADAMS COUNTY COLORADO

Page 449/892

3/3/21 RJP AAR / T 0.30 \$395.00 \$118.50

CORRESPONDENCE TO CREDIT OF COLORADO RE:
WE CANNOT LETTER THEM PROCEED WITHOUT
ORDER OF COURT

Page 609/892 – 02/18/21 - \$169.50

YSB Review e-mail from Ryan Stumphauzer regarding the
condominium in Colorado owned by Pink Lion; research
files for information relating to this and provide
input to Ryan Stumphauzer. 0.30

Page 634/892 – 02/08/21 - \$279.00, \$930.00

GES Correspondence with James Klenk on Vision Solar equity distributions to Solar Dogs and Colorado Sky and research-related banking activity of same. 0.60

Page 815/892 – 03/08/21 - \$232.50

GES Research status of the Colorado Homes hotel project. 0.50

Page 816/892 – 03/10/21 - \$742.50

ZHU Review the Colorado Homes report for potential revision based on expanded receivership. 1.50

Page 817/892 – 03/12/21 - \$604.50

GES Research the Colorado Homes properties and provide additional information requested by Fidelity Title Co. to perform searches. 1.30

Page 820/892 – 03/22/21 - \$837.00

GES Review title and lien search reports on five Colorado Homes projects. 1.80

Page 823/892 – 03/30/21 - \$604.50, \$148.50

GES Prepare notes from the Ranko Mocevic meeting and tour of Colorado Homes Collateral. 1.30

ZHU Search and review Pink Lion's contract to buy the Colorado World Resorts condominium and forward to George Shoup. 0.30

EXHIBIT: Heritage Business Consulting -Owned by LaForte Family Trust (Contained Investments, and Assets of Hard money loans given to different corps at hard money rates valued at \$26,500,000)

Statement of Trust assets from Premier Trust:

005007 MCELHONE, LISA

**Statement of Assets
As Of August 3, 2020**

Symbol	Asset Description	Maturity Date	Units/Shares or Face Value	Total Cost	Market Price	Market Value
010	Common Stock					
H10320017	HERITAGE BUS. CONSULT INC. COMMON STOCK		1,000.0000	\$1.00		\$1.00
Total				\$1.00		\$1.00

EXHIBIT: Eagle Six Consultants -Owned by LaForte Family Trust (Contained Investments, and Assets of Hard money loans given to different corps at hard money rates valued at \$47,400,000)

Statement of Trust assets from Premier Trust:

LLCESCHOL	EAGLE SIX CONSULTANTS HOLDING, LLC MEMBERSHIP INTEREST		1.0000	\$1.00		\$1.00
LLCLME137	135-137 N. 3RD. ST, LLC MEMBERSHIP INTEREST		1.0000	\$1.00		\$1.00
MELON1427	1427 MELON ST LLC MEMBERSHIP INTEREST		1.0000	\$1.00		\$1.00
Total				\$21.00		\$21.00

HBC AR LOG:

HBC AR Log - 07/30/20

Funded	Client	Funding	Balance	Payment
06/12/18	Avenew Funding	\$ 600,000.00	\$ 600,000.00	\$ 11,049.91
03/03/17	Broadway Advance	\$ 200,000.00	\$ 200,000.00	\$ 4,333.33
11/08/17	Broadway Advance	\$ 100,000.00	\$ 100,000.00	\$ 1,666.66
08/07/18	Cardinal Equity	\$ 220,000.00	\$ 185,000.00	\$ 3,116.67
12/17/16	CS2000	\$ 400,000.00	\$ 400,000.00	\$ 11,666.67
07/20/18	Dimensions (Wilson Firm)	\$ 40,000.00	\$ 24,333.31	\$ 23,999.98
10/12/17	Cascades of Colorado (Ermel)	\$ 200,000.00	\$ 100,000.00	\$ 1,000.00
12/27/17	Fundrite LLC (Standard)	\$ 1,000,000.00	\$ 1,000,000.00	\$ 16,666.66
09/25/18	John Mulvihill (Blue Gate)	\$ 230,000.00	\$ 161,457.67	\$ 3,888.00
08/21/17	Norm Valz Mortgage	\$ 279,632.43	\$ 259,460.10	\$ 2,167.99
12/30/16	Nuco Tech (Rainer)	\$ 195,000.00	\$ -	\$ -
06/22/18	Quantum Builders	\$ 30,000.00	\$ 30,000.00	\$ 600.00
06/01/18	Steven Fishman Loan	\$ 400,000.00	\$ 400,000.00	\$ 9,333.33
09/30/17	Ticket Guru Funding	\$ 1,915,907.21	\$ 1,849,907.21	\$ 7,000.00
10/31/17	Webtec	\$ 400,000.00	\$ 400,000.00	\$ 2,769.00
Total Current		\$ 6,210,539.64	\$ 5,710,158.29	\$ 99,258.20

HBC HIGHLIGHTED YELLOW TOTAL BELOW IS DIVIDEND INCOME COLLECTED MONTHLY BY THE LAFORTE ESTATE THAT IS NOW COMPLETELY GONE

HBC July Payment	Amount	Due Date
Metro Filing	\$ 400.00	03/09/20
Webtec	\$ 2,769.00	04/03/20
Ticket Guru Funding	\$ 7,000.00	04/10/20
Dimensions (Wilson Firm)	\$ 23,999.98	04/15/20
Norm Valz Mortgage	\$ 2,167.99	08/17/20
Quantum Builders	\$ 600.00	08/22/20
Avenew Funding	\$ 2,500.00	07/25/20
Vincent Carmada	\$ 20,000.00	07/28/20
John Mulvihill (Blue Gate)	\$ 3,833.33	07/30/20
Steven Fishman Loan	\$ 9,333.33	08/01/20
Cardinal Equity	\$ 3,116.67	08/07/20
Broadway Advance	\$ 1,666.66	08/08/20
Broadway Advance	\$ 4,333.33	08/08/20
Cascades of Colorado (Ermel)	\$ 1,000.00	08/09/20
Fundrite LLC (Standard)	\$ 16,666.66	08/14/20
CS2000	\$ 11,666.67	08/17/20
	\$111,053.62	

ESC AR LOG:

ESC AR Log - 07/31/20

CURRENT DEALS

Funded	Client	Funding	Balance
03/09/20	Alternative Materials	\$ 3,695,497.16	\$ 3,700,000.00
03/22/19	B and T Supply	\$ 1,000,000.00	\$ 825,000.00
01/30/20	Brick Street Farms LLC (DC)	\$ 1,000,000.00	\$ 1,000,000.00
02/13/20	Reis & Irvy - Generation Next (DC)	\$ 1,000,000.00	\$ 1,000,000.00
01/31/20	Bushwick Beer Garden	\$ 125,000.00	\$ 125,000.00
03/26/19	CFS	\$ 250,000.00	\$ 250,000.00
05/10/19	CFS	\$ 100,000.00	\$ 100,000.00
07/02/19	CFS	\$ 300,000.00	\$ 300,000.00
03/26/20	Circadian Funding LLC	\$ 150,000.00	\$ 150,000.00
04/23/19	CIS	\$ 360,000.00	\$ 360,000.00
01/07/19	CIS	\$ 500,000.00	\$ 500,000.00
10/11/19	CIS	\$ 450,000.00	\$ 450,000.00
12/23/19	Clean Sweep (Vaughn R. Arnold & Ruth E Arnold)	\$ 200,000.00	\$ 200,000.00
09/30/19	CNP Operating	\$ 550,000.00	\$ 550,000.00
06/16/20	CNP Operating	\$ 300,000.00	\$ 300,000.00
01/29/19	Colorado Homes	\$ 3,600,000.00	\$ 3,600,000.00
11/15/18	Colorado Naturals - Property	\$ 2,500,000.00	\$ 2,650,000.00

05/29/20	Colorado World Resorts LLC	\$ 150,000.00	\$ 150,000.00
01/03/19	Colorado Sky Industrial Supply	\$ 950,000.00	\$ 950,000.00
05/28/19	Daniel Scaramellino (V&S)	\$ 7,500,000.00	\$ 7,500,000.00
09/05/18	FAF	\$ 1,400,000.00	\$ 1,400,000.00
01/20/20	James Roberson and Matthew Roberson	\$ 1,465,000.00	\$ 1,060,000.00
10/18/19	Joseph Lanni Living Trust	\$ 1,600,000.00	\$ 1,635,000.00
04/29/20	Kingdom Logistic	\$ 4,500,000.00	\$ 4,500,000.00
11/12/19	Land Service (WF 7627 Germantown LLC)	\$ 500,000.00	\$ 500,000.00
08/28/19	Liquid Gold Technology Inc	\$ 250,000.00	\$ 187,500.00
06/25/19	National Real Estate	\$ 1,000,000.00	\$ 1,000,000.00
10/07/19	National Real Estate - Austin Landing	\$ 1,000,000.00	\$ 1,000,000.00
05/30/19	Nxgen Brands	\$ 105,000.00	\$ 129,062.50
09/23/19	Philly Pet Hotel (Jared Kerr)	\$ 350,000.00	\$ 350,000.00
10/16/18	Platinum Rapid	\$ 1,120,000.00	\$ 1,120,000.00
12/13/19	Rainer and Lloyd	\$ 295,000.00	\$ 249,734.00
10/02/19	Roc Funding	\$ 300,000.00	\$ 300,000.00
01/30/20	Roc Funding	\$ 750,000.00	\$ 1,035,000.00
12/30/19	Simon Xpress Pizza	\$ 500,000.00	\$ 500,000.00
03/12/20	Simon Xpress Pizza	\$ 500,000.00	\$ 500,000.00
05/10/19	Solar Exchange	\$ 200,000.00	\$ 80,000.00
03/06/19	Structured Finance Solutions	\$ 100,000.00	\$ 80,000.00
08/28/19	Ticket Guru	\$ 500,000.00	\$ 470,000.00
12/17/19	Ticket Guru	\$ 550,000.00	\$ 550,000.00
04/08/19	Vanguard (Danny)	\$ 500,000.00	\$ 500,000.00
01/15/20	Vision Solar	\$ 1,000,000.00	\$ 1,000,000.00
07/13/20	Wrist NY Group	\$ 154,500.00	\$ 154,500.00
		\$ 43,319,997.16	\$ 42,960,796.50

ESC HIGHLIGHTED YELLOW TOTAL BELOW IS DIVIDEND INCOME COLLECTED MONTHLY BY THE LAFORTE ESTATE THAT IS NOW COMPLETELY GONE

ESC July Payment	Amount	Due Date
Akers Nanotechnology	\$ 5,250.00	10/23/19
Colorado Homes	\$ 50,000.00	01/24/20
Colorado Naturals - Property	\$ 50,000.00	02/15/20
National Real Estate - Austin Landing	\$ 10,000.00	04/12/20
Joseph Lanni Living Trust	\$ 16,000.00	07/15/20
Ticket Guru	\$ 2,644.23	07/17/20
Ticket Guru	\$ 2,259.62	07/17/20
Rainer and Lloyd	\$ -	07/24/20
Contract Financing - Profit Sharing	\$ 215,975.00	07/24/20
Daniel Scaramellino (V&S)	\$ 56,250.00	07/28/20
Bushwick Beer Garden	\$ 2,083.33	07/28/20
Liquid Gold Technology Inc	\$ 5,625.00	08/28/20
Brick Street Farms LLC (DC)	\$ 10,333.33	07/30/20
Land Service (WF 7627 Germantown LLC)	\$ 5,000.00	07/30/20
Reis & Irvy - Generation Next (DC)	\$ 8,611.11	07/30/20
Clean Sweep (Vaughn R. Arnold & Ruth E Arnold)	\$ 3,000.00	07/30/20
James Roberson and Matthew Roberson	\$ 10,708.32	07/30/20
Simon Xpress Pizza	\$ 7,500.00	07/30/20

Vision Solar	\$ 6,666.67	07/30/20
Philly Pet Hotel (Jared Kerr)	\$ 4,666.67	08/30/20
Nxgen Brands	\$ 2,187.50	07/30/20
Platinum Rapid	\$ 15,000.00	08/01/20
Alternative Materials	\$ 37,000.00	08/01/20
Kingdom Logistic	\$ 56,250.00	08/01/20
Structured Finance Solutions	\$ 1,333.33	08/02/20
Roc Funding	\$ 15,000.00	08/02/20
CNP Operating	\$ 7,334.00	08/07/20
Vanguard (Danny)	\$ 10,416.67	08/08/20
Simon Xpress Pizza	\$ 7,500.00	08/08/20
CIS	\$ 6,000.00	08/08/20
CIS	\$ 7,500.00	08/08/20
CIS	\$ 3,375.00	08/08/20
FAF	\$ 25,666.67	08/10/20
Solar Exchange	\$ 1,860.00	08/10/20
Wrist NY Group	\$ 1,931.25	08/13/20
Roc Funding	\$ 3,750.00	08/15/20
National Real Estate	\$ 8,333.33	08/15/20
CNP Operating	\$ 4,500.00	08/16/20
B and T Supply	\$ 15,675.00	08/22/20
Circadian Funding LLC	\$ 2,500.00	08/23/20
CFS	\$ 4,166.67	08/26/20
CFS	\$ 1,666.67	08/26/20
CFS	\$ 5,000.00	08/26/20
Colorado World Resorts LLC	\$ 27,000.00	09/08/20
Colorado Sky Industrial Supply	\$ 57,000.00	01/06/21
	\$ 800,519.37	

THE ESTATE WAS COLLECTING OVER \$900,000 PER MONTH IN DIVIDEND INCOME THAT THE RECEIVER NOT ONLY DID NOT COLLECT BUT ALLOWED THE PRINCIPLE TO VANISH. THE PEOPLE WHO BORROWED THIS MONEY WERE COMPLETELY LET OFF THE HOOK OF THEIR LOAN OBLIGATIONS.

EXHIBIT: Zinc 5 Investment -425K shares of stock GONE!

Series B Stock Purchase Agreement:

Execution Version

SERIES B PREFERRED STOCK PURCHASE AGREEMENT

THIS SERIES B PREFERRED STOCK PURCHASE AGREEMENT (this "*Agreement*"), dated as of May 15, 2017, by and among ZincFive, Inc., a Delaware corporation (the "*Company*") and the investors listed on Exhibit A attached to this Agreement (each a "*Purchaser*" and together the "*Purchasers*").

WITNESSETH:

WHEREAS, the Board of Directors of the Company previously authorized the sale and issuance of up to 20,000,000 shares of Series B Preferred Stock of the Company, par value \$0.001 per share (the "*Series B Preferred Stock*") at a purchase and/or conversion price of \$1.00 per share;

WHEREAS, the Company previously issued an aggregate of 4,954,775 shares of Series B Preferred Stock either at a purchase price of \$1.00 per share or upon conversion of convertible promissory notes at a conversion price of \$1.00 per share, in each case pursuant to that certain Series B Preferred Stock Purchase Agreement, dated as of August 8, 2016, by and among the Company, Blue Earth, Inc., a Nevada corporation ("*Blue Earth*"), Jackson Investment Group, LLC, a Georgia limited liability company and the Purchasers listed on Exhibit A and Exhibit B thereto (the "*August 2016 Series B SPA*");

WHEREAS, 13,672,012 shares of the Company's Class A common stock, par value \$0.001 per share (the "*Class A Common Stock*"), previously held by Blue Earth, Inc. were exchanged for 13,672,012 shares of Series B Preferred Stock pursuant to Section 7.3 of the August 2016 Series B SPA; and

WHEREAS, the Company desires to issue and sell to the Purchasers the 1,373,213 designated but unsold shares of Series B Preferred Stock and the Purchasers desire to purchase from the Company such 1,373,213 designated but unsold shares of Series B Preferred Stock, subject to the terms and on the conditions and for the consideration set forth herein.

NOW, THEREFORE, in consideration of the foregoing and of the mutual agreements hereinafter set forth, the Company and each Purchaser hereby agree as follows:

SECTION 1. PURCHASE AND SALE OF THE SHARES.

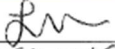
1.1 The Company has authorized (a) the sale and issuance to the Purchasers of the Series B Preferred Stock and (b) the issuance of such shares of Class A Common Stock to be issued upon conversion of the shares of Series B Preferred Stock (the "*Conversion Shares*").

1.2 Subject to the terms and conditions of this Agreement, each Purchaser agrees to purchase at the Closing (as defined below) and the Company agrees to sell and issue to each Purchaser at the Closing that number of shares of Series B Preferred Stock set forth opposite each Purchaser's name on Exhibit A at a purchase price of \$1.00 per share. The shares of Series B Preferred Stock issued to the Purchasers pursuant to this Agreement (including any shares issued at the Initial Closing and any Additional Shares, as defined below) shall be referred to in this Agreement as the "*Shares*."

IN WITNESS WHEREOF, the parties hereto have duly caused this Agreement to be executed by their duly authorized representatives as of the date first above written.

PURCHASER (IF AN ENTITY):

Print Name: Lisa McElhorne

Signature: 

Name: Lisa McElhorne

Title: President

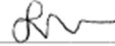
E-Mail Address of Purchaser:

Lisa.mcelhorne@gmail.com

Address for Notice to Purchaser:

PURCHASER (IF AN INDIVIDUAL):

Print Name: Lisa McElhorne

Signature: 

E-Mail Address of Purchaser:

Lisa.mcelhorne@gmail.com

Address for Notice to Purchaser:

Heritage Business Consulting Investment – (Titan Holdings \$1.5M)

\$1.5M lent to Titan Holdings from the LaForte Trust to Matthew Milstead who owned a government IT company vanished and no transparency by the receiver.

Note Purchase Agreement:

TITAN HOLDINGS, LLC

CONVERTIBLE NOTE PURCHASE AGREEMENT

THIS CONVERTIBLE NOTE PURCHASE AGREEMENT (the "*Agreement*") is made as of the 19th day of April, 2017 (the "*Effective Date*") by and among TITAN HOLDINGS, LLC, a Virginia limited liability company (the "*Company*"), and HERITAGE BUSINESS CONSULTING, INC., a Florida business corporation or its assigns (the "*Purchaser*").

RECITALS

In connection with the Company's (and its affiliate companies') equity investment in Intelligent Decisions, Inc. (the "*Target*"), the Purchaser is willing to advance certain amounts to the Company subject to the conditions specified in this Agreement.

AGREEMENT

The Company and the Purchaser, intending to be legally bound, hereby agree as follows:

1. AMOUNT AND TERMS OF THE LOAN. Subject to the terms of this Agreement, at the Closing (as defined below) the Purchaser to lend to the Company the amount of one million five hundred thousand dollars (\$1,500,000) (the "*Loan Amount*") against the issuance and delivery by the Company of a convertible promissory note for such amounts, in substantially the form attached to this Agreement as *Exhibit A* (the "*Note*").

2. THE CLOSING

2.1 Closing Date. The closing of the sale and purchase of the Note will be held on the Effective Date, or at such other time as the Company and the Purchasers will agree (the "*Closing Date*").

2.2 Delivery. At the Closing, (i) the Purchaser will deliver to the Company will wire transfer funds in the amount of such Purchaser's Loan Amount; and (ii) the Company will issue and deliver to Purchaser the Note in favor of such Purchaser payable in the principal amount of such Purchaser's applicable Loan Amount.**REPRESENTATIONS AND WARRANTIES OF THE COMPANY.** The Company represents and warrants to the Purchaser as of the Closing Date as follows:

2.3 Organization, Good Standing and Qualification. The Company is a corporation duly organized, validly existing and in good standing under the laws of the Commonwealth of Virginia. The Company has the requisite power to own and operate its assets and to carry on its business as now conducted and as proposed to be conducted. The Company is duly qualified and is authorized to do business and is in good standing as a foreign corporation in all jurisdictions in which the nature of its activities makes such qualification necessary, except for those jurisdictions in which failure to do so would not have a material adverse effect on the Company or its business.

2.4 Corporate Power. The Company has all corporate power to execute, deliver and issue this Agreement and the Notes (collectively, the "*Loan Documents*") and to carry out and perform its obligations under the terms of this Agreement and under the terms of each Note. The Company's members (the "*Members*") have approved the Loan Documents based upon a

The parties have executed this CONVERTIBLE NOTE PURCHASE AGREEMENT as of the date first written above.

COMPANY:

TITAN HOLDINGS, LLC


By: 
Gavin Long
Member

By: 
Matthew Milstead
Member

Address:
8330 Boone Blvd
Suite 200
Tysons Corner, VA 22182
E-mail: matt@acaciacapital.us

PURCHASER:

HERITAGE BUSINESS CONSULTING, INC.

By: 
Name: Lisa McElhone
President

Address:
141 N. 2nd Street
Philadelphia, PA 19106
E-mail: jocole@parfunding.com

Heritage Business Consulting Investment – Promissory Note (Titan Holdings \$1.5M):

THIS CONVERTIBLE PROMISSORY NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED. NO SALE OR DISPOSITION MAY BE EFFECTED EXCEPT IN COMPLIANCE WITH RULE 144 UNDER SAID ACT OR AN EFFECTIVE REGISTRATION STATEMENT RELATED THERETO OR AN OPINION OF COUNSEL FOR THE HOLDER SATISFACTORY TO THE COMPANY THAT SUCH REGISTRATION IS NOT REQUIRED UNDER THE ACT OR RECEIPT OF A NO-ACTION LETTER FROM THE SECURITIES AND EXCHANGE COMMISSION.

CONVERTIBLE PROMISSORY NOTE

\$1,500,000

April 21, 2017
McLean, Virginia

NOW THEREFORE, FOR VALUE RECEIVED, TITAN HOLDINGS, LLC, a Virginia limited liability company (the “Company”) promises to pay to Heritage Business Consulting, Inc., a Florida business corporation or its assigns (“Holder”) the principal sum of one million five hundred thousand dollars (\$1,500,000) with simple interest on the outstanding principal amount at the rate of eighteen percent (18%) per annum.

1. Purchase Agreement. This convertible promissory note (the “Note”) is issued pursuant to the terms of that certain Note Purchase Agreement (the “Agreement”) dated the same date hereof by and between the Holder and the Company. This Note is being issued by the Company in connection with the Company’s (and its affiliate companies’) equity investment in Intelligent Decisions, Inc. (the “Target”)

2. Interest and Maturity. Interest shall commence with the date hereof and shall be computed on the basis of a year of 365 days for the actual number of days elapsed. The Company agrees to pay the Holder all interest then due on the outstanding principal amount on the following dates: (i) November 1, 2017; (ii) May 1, 2018; (iii) November 1, 2018; and (iv) on the day immediately prior to the second anniversary of the date hereof. All payments of interest and principal shall be in lawful money of the United States of America and shall be applied first to accrued interest, and thereafter to principal. This Note shall mature, if not earlier converted in accordance with the terms of Section 3 below, on the day immediately prior to the second anniversary of the date hereof (the “Maturity Date”).

3. Conversion Option.

(a) Upon written notice to the Company, the Holder shall have the right, but not the obligation, to convert not less than all of the outstanding principal of this Note into that number of membership interest of the Company which shall then represent or equate to not less than a six percent (6%) equity ownership interest in the Target or the beneficial owner of the Target (the “Conversion Option”), provided, however, that the Conversion Option may only be exercised by the Holder during the last fifteen (15) days of the twelfth (12th) month period that this Note is outstanding and, in the event not converted then, only during the last fifteen (15) days of the twenty fourth (24th) month period that this Note is outstanding.

(b) Notwithstanding the foregoing Section 3(a) above, the Conversion Option may also be exercised pursuant to provisions of Section 7 below.

1.

been exhausted and/or the Note has remain in Default for a period of time exceeding 90 days without cure.

9. Company hereby waives demand, notice, presentment, protest and notice of dishonor.

10. This Note shall be governed by and construed under the laws of the Commonwealth of Virginia, as applied to agreements among its residents, made and to be performed entirely within the Commonwealth of Virginia, without giving effect to conflicts of laws principles.

11. The indebtedness evidenced by this Note may be subordinated in right of payment to the prior payment in full of any indebtedness of Company to banks or other lending institutions regularly engaged in the business of lending money (excluding venture capital, investment banking or similar institutions and their affiliates, which sometimes engage in lending activities but which are primarily engaged in investments in equity securities).

12. Any term of this Note may be amended or waived with the written consent of Company and the Holder.

13. This Note may be transferred only upon its surrender to the Company for registration of transfer, duly endorsed, or accompanied by a duly executed written instrument of transfer in form satisfactory to the Company. Thereupon, this Note shall be reissued to, and registered in the name of, the transferee, or a new Note for like principal amount and interest shall be issued to, and registered in the name of, the transferee. Interest and principal shall be paid solely to the registered holder of this Note. Such payment shall constitute full discharge of the Company's obligation to pay such interest and principal.

TITAN HOLDINGS, LLC

By: 

Gavin Long – Both Individually and as a Member

By: 

Matthew Milstead – Both Individually and as a Member

Eagle Six Consultants Investment – Acacia \$1.5M:

44,118 units to Acacia Investment II LLC is worth God knows what now GONE!

Name: Eagle Six Consultants Inc.
Booklet No. 4

THE SECURITIES OFFERED HEREBY HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), IN RELIANCE UPON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS THEREOF, INCLUDING REGULATION D PROMULGATED THEREUNDER, AND HAVE NOT BEEN REGISTERED UNDER ANY STATE SECURITIES LAWS IN RELIANCE UPON EXEMPTIONS FROM THE REGISTRATION REQUIREMENTS THEREOF. THE SECURITIES PURCHASED HEREUNDER ARE SUBJECT TO RESTRICTIONS ON TRANSFER AND RESALE AND MAY NOT BE TRANSFERRED OR RESOLD EXCEPT AS PERMITTED UNDER THE SECURITIES ACT AND OTHER APPLICABLE LAWS PURSUANT TO REGISTRATION UNDER OR EXEMPTION FROM THE REGISTRATION REQUIREMENTS THEREUNDER.

THE TRANSFER OF MEMBERSHIP INTERESTS IS FURTHER RESTRICTED BY ARTICLE VII OF THE COMPANY AGREEMENT (AS DEFINED BELOW).

THE PURCHASE OF THE SECURITIES INVOLVES A HIGH DEGREE OF RISK AND SHOULD BE CONSIDERED ONLY BY PERSONS WHO CAN BEAR THE RISK OF THE LOSS OF THEIR ENTIRE INVESTMENT.

CONFIDENTIAL

ACACIA INVESTMENT II LLC

IN WITNESS WHEREOF, the undersigned Subscriber does represent and certify under penalty of perjury that the foregoing statements are true and correct and that Subscriber has, by the following signature, executed this Subscription Agreement as of the date set forth below.

Subscription:

Number of Units: 44,118

Total Purchase Price: \$1,500,012.00 (No. of Units x \$34.00)

Complete only the applicable signature block.

ENTITY SUBSCRIBER:

INDIVIDUAL SUBSCRIBER:



Signature

Signature

Joseph Cole, Chief Financial Officer

Printed Name and Title

Printed Name

04/25/18

Date

Date

Eagle Six Consultants Inc.

Name of Entity

Corporation

Type of Entity

82-4852773

Employer Identification No.


EXHIBIT: Metro Physical Medicine Group in Philadelphia- Lisa McElhone is a 46% shareholder of the company.

A K1 is still distributed from Metro PM, but corporate officers are unable to communicate.

Lisa McElhone is the assistant secretary of a Physical Therapy company with 2 locations in Philadelphia where she was banned from their corporate offices by the receiver.

METRO PM GROUP, INC ORGANIZATIONAL INFORMATION:

**PENNSYLVANIA DEPARTMENT OF STATE
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS**

Docketing Statement – New Entity DSCB:15-134A (rev. 7/2015)	 134A
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1. Entity Name:

METRO PHYSICAL MEDICINE GROUP, INC.

In the case of a foreign association which must use an alternate name to register to do business in Pennsylvania, the alternate name should be given.

2. Tax Responsible Party

Name of individual responsible for initial tax reports: **Lisa McElhone**

Mailing address of individual responsible for initial tax reports:

141 North 2nd Street	Philadelphia	PA	19106	Philadelphia
Number and street	City	State	Zip	County

3. Description of Business Activity:

Physical Therapy

EMAIL FROM METRO PM GROUP, INC LEGAL CONFIRMING STATUS OF SHAREHOLDER OWNERSHIP:

Metro Physical Medicine Group, Inc. Inbox x

D David Smith <dsmith@skhlaw.com> Wed, Sep 16, 2020, 7:56 PM

to me, Sheila

Lisa, as you know, I'm giving Sheila a hand in updating the Company's corporate books and records. In this regard, I'm attaching a Joint Unanimous Written Consent of Directors and Shareholders that does the following:

1. Creates a Board of Directors consisting of you, Sheila and Adam.
2. Creating formal offices for everyone. In this regard, since Adam and Sheila are on site, they have the offices that require their day-to-day decision-making and signing authority.
3. Amended and Restated By-Laws, which are attached, to be adopted.
4. Change of registered address to the business address.

You are a 46% shareholder, which will not change, but you don't need to be a director or hold an official corporate office if you don't want to. That's your call and, again, either way, that will not affect your ownership interest. I took the liberty of including you, but if you don't want to hold an office and/or don't want to be a director, I can update the form and resend it to you.

If you have any questions concerning the attached or this matter, please feel free to call me.

Dave

David B. Smith, Esquire
Smith Kane Holman, LLC

METRO PM GROUP, INC JOINT UNANIMOUS WRITTEN CONSENT OF DIRECTORS AND SHAREHOLDERS:

METRO PHYSICAL MEDICINE GROUP, INC.

JOINT UNANIMOUS WRITTEN CONSENT OF DIRECTORS AND SHAREHOLDERS TO
CORPORATE ACTION PURSUANT TO THE PROVISIONS OF
SECTION 1727(b) AND SECTION 1766(a)
OF THE PENNSYLVANIA BUSINESS CORPORATION LAW

The undersigned, being all the Directors and Shareholders of METRO PHYSICAL MEDICINE GROUP, INC. (the "Corporation"), do hereby consent to the adoption of the following Resolutions to the same extent as though such action had been authorized at a Regular Meeting of the Board of Directors and at the Annual Meeting of Shareholders held pursuant to proper notice, which notice is hereby waived:

RESOLVED, that the following persons be and hereby are elected Directors of this Corporation to serve until the next Annual Meeting of Shareholders of the Corporation or until their successors are duly elected and qualified:

Sheila Cervone
Lisa McElhone
Adam Piron

RESOLVED, that the following persons be and hereby are elected to the offices set forth next to their names below for the ensuing year or until their successors are duly elected and qualified and shall perform their respective duties pursuant to the requirements of the Bylaws of the Corporation and further direction of the Directors:

Sheila Cervone – President and Treasurer
Adam Piron – Vice President and Secretary
Lisa McElhone – Assistant Secretary

* * * * *

WHEREAS, there has been presented to each of the undersigned a form of Amended and Restated By-Laws; and

WHEREAS, the undersigned deems it to be advisable and in the best interest of this Corporation to adopt the Amended and Restated By-Laws.

NOW, THEREFORE, BE IT RESOLVED, that the Board of Directors and Shareholders of this Corporation do hereby authorize, adopt and approve the Amended and Restated By-Laws.

CERTIFICATE OF FORMATION

OF

Solar Dogs LLC

This Certificate of Formation of Solar Dogs LLC dated this 6th day of August, 2018 is being executed and filed by Joseph LaForte, as authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del.C. § 18-101, et. seq.).

1. The name of the limited liability company is

Solar Dogs LLC

2. The address of the registered office in the State of Delaware is 203 NE Front Street, Suite 101, Milford, Kent County DE 19963 and the registered agent in charge thereof is Registered Office Service Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date first above written.


Joseph LaForte
organizer

Operating Agreement Of SOLAR DOGS LLC

This Operating Agreement (the "Agreement") has been adopted by Joseph Laforte, as the majority members (the "Member") of Solar Dogs LLC., a Pennsylvania limited liability company.

1. **Purpose.** The object and purpose of, and (be nature of the business to be conducted and promoted by), the Company is engaging in any lawful act or activity for which limited liability Companies may be formed under the Delaware Limited Liability Company Act, Title 6 Chapter 18, as amended from time to time (the "Act"), and engaging in any and all lawful activities necessary or incidental to the foregoing.

2. **Members**

Joseph Laforte

3. **Management.**

- (a) The business and affairs of the Company shall be managed by Joseph Laforte. The Members, on behalf of the Company, shall have the power to do any and all necessary or convenient to, or for the furtherance of the business and affairs of the Company.
- (b) The Members have appointed by written resolution the following officers and agents of the Company:

- i. CEO- Joseph Laforte (100% ownership)

VISION SOLAR, LLC MEMBERSHIP %:

EXHIBIT B: Members

<u>Name and Address of Member</u>	<u>Initial Capital Contribution</u>	<u>No. of Units</u>	<u>Membership Percentage</u>
Jonathan D Seibert 2 Appomattox Dr Clementon NJ 08021	\$60.00	60	60%
SOLAR DOGS LLC 205 ARCH ST PHILADELPHIA PA 19106	\$40.00	40	40%
<hr/>		100	100%

IN WITNESS WHEREOF, the Company and the Members have executed this Agreement on the dates indicated below, to be effective for all purposes as of the Effective Date.

THE COMPANY:

VISION SOLAR, LLC

By: SOLAR DOGS, LLC

Its: Manager

By:

Its: Manager

By: 

Its: Manager

THE MEMBERS:

Jonathan Seibert

By:  8/12.

Jonathan Seibert

Its: Manager

SOLAR DOGS

By:  8/12.

Its: Manager

EXHIBIT: Kentucky Coal Mines

-Roxana: Appraised value \$57,749,200.00 (United Communications LLC owned by Lisa McElhone owns the note on the land at \$17 million and holds a Deed in lieu and a Special Warranty Deed on the land.)

-Harlan: Appraised value \$34,636,200.00 (Purchased on June 30th, 2020, for \$6 million, owned by United Communications LLC owned by Lisa McElhone for a total of \$13 mil on the land and \$21 million on the timber.)

GONE WITH NO TRANSPARENCY!!!

UNITED COMMUNICATIONS LLC INCORPORATION DOCS:

CONSENT TO ACTION WITHOUT A MEETING OF THE MEMBERS
OF
UNITED COMMUNICATIONS, LLC

In accordance with the Provisions of the Wyoming Limited Liability Company Act, Graham H. Norris, Jr., the Manager of UNITED COMMUNICATIONS, LLC (the "Company"), hereby consents to the following action:

RESOLVED, that LISA MCELHONE is hereby appointed as the Manager of the Company, to serve until successors are duly elected and qualified.

RESOLVED, that Graham H. Norris, Jr. hereby resigns as Manager of the Company, effective as of the date of this action.

RESOLVED, that Graham H. Norris, Jr. shall hereby be re-appointed as a special Manager of the Company, every 59 calendar days for the next twelve (12) months, such appointment to last for no longer than 48 hours, with no authority or responsibilities as Manager except to serve as Manager for the purpose of acting as the contact person and Manager of record to the Company's registered agent in Wyoming, pursuant to the requirements of the Wyoming Registered Agent Act.

IN WITNESS WHEREOF, the undersigned has executed this Written Consent as of the date hereof.

DATED this Thursday, April 23, 2020.



Graham H. Norris, Jr.
Manager

**ARTICLES OF ORGANIZATION
OF**

United Communications, LLC

A LIMITED LIABILITY COMPANY

FILED: 07/24/2006
CID: 2006-00518764
WY Secretary of State

- I. The name of the limited liability company is United Communications, LLC, a Limited Liability Company.
- II. The period of its duration is thirty (30) years from the date of filing Articles of Organization with the Wyoming Secretary of State.
- III. The purpose for which the limited liability company is organized is: any lawful purpose except for the purposes of banking and insurance.
- IV. The name and address of its registered agent is:

Wyoming Corporate Services, Inc.
2710 Thomas Ave.
Cheyenne, WY 82001

(The registered agent may be an individual resident in this state or a domestic foreign corporation authorized to transact business in this state, having a business office identical with such registered office.)

- V. The total amount of cash and a description and agreed value of property other than cash contributed is: None at present.
- VI. The total additional contributions, if any, agreed to be made by all members and the times at which or events upon the happening of which they shall be made are: None at present. However, additional contributions may be made as agreed upon by the members in the future.
- VII. The right, if given, of the members to admit additional members, and the terms and conditions of the admission are:
The members of this limited liability company may admit additional members upon a unanimous vote approving such an admittance of additional members unless otherwise stated.
- VIII. The remaining members of the limited liability company shall have the right to continue the business on the death, retirement, resignation, expulsion, bankruptcy or dissolution of a member or occurrence of any other event which terminates the continued membership of a member of the limited liability company:

RECEIVED
SECRETARY OF STATE
WYOMING
2006 JUL 24 PM 4:25

STATE OF WYOMING
Office of the Secretary of State

I, EDWARD A. BUCHANAN, SECRETARY OF STATE of the STATE OF WYOMING, do hereby certify that according to the records of this office,

United Communications, LLC, A Limited Liability Company

is a

Limited Liability Company

formed or qualified under the laws of Wyoming did on **July 24, 2006**, comply with all applicable requirements of this office. This entity has been assigned entity identification number **2006-000518764**.

This entity is in existence and in good standing in this office and has filed all annual reports and paid all annual license taxes to date, or is not yet required to file such annual reports; and has not filed Articles of Dissolution.

I have affixed hereto the Great Seal of the State of Wyoming and duly generated, executed, authenticated, issued, delivered and communicated this official certificate at Cheyenne, Wyoming on this 22nd day of April, 2020 at 4:09 PM. This certificate is assigned ID Number 036232225.



Edward A. Buchanan
Secretary of State

HARLAN APPRAISAL REPORTS:

Ben H. Campbell

Realtor – Appraiser
333 West Vine Street, Suite 207
Lexington, KY 40507
Office (859) 255-2352

Thomas E. Collier, MAI Ret

Realtor Ret. – Appraiser
304 Persimmon Way
Harrodsburg, KY 40330
Office (859) 748-5959

June 7, 2016

Mr. Mark Wilson
Kingdom Energy Resources, LLC &
BAM Administrative Services, LLC
89 Daniel Boone Drive
Barbourville, KY 40906

Re: Summary Appraisal Report 19,650 acres
Left Fork, Bell County
Pathfork, Harlan County
Brookside, Harlan County

Dear Mr. Wilson:

At the request of Kingdom Energy Resources, LLC we have been engaged to write a Summary Appraisal Report to value three components below:

1. The underlying land value of the 19,650 acres of land located in Bell and Harlan County which consisted of reviewing an appraisal (dated: January 20, 2016) prepared by Kentucky Field Services Realty for reliability and reasonableness and compliancy with USPAP.
2. The surface assets of timber on the 19,650 acres which involved reviewing signed purchase contracts for the timber, two additional contracts with evaluations, KMZ files attached and notes as it relates to an independent valuation and back up data provided by Elk River Export.
3. The value of the loadout and miscellaneous structures, buildings, rail access, permitted impoundments (2) and recreation lease and facilities. This involved a review of current insurance policies less depreciation, less estimated costs to prepare the buildings as the buildings and rail access to be operated as surface assets for timber, but not included in the final evaluation of the Summary Appraisal Report

Land Valuation: The underlying land value of the 19,650 acres located in Bell and Harlan County which consisted of reviewing an appraisal prepared by Kentucky Field Services Realty for reliability and reasonableness and compliancy with USPAP was appraised \$13,650,000. We agree with this land only value appraisal provided by Kentucky Field Service Realty.

Timber Valuation: The timber valuation was based on the three different groups who evaluated the property over a 6 month period; Triple Crown Investments, Line Creek Capital and Elk River Export. Each of these entities valued the timber at similar volume and prices.

Prior to providing contracts, all three parties had performed on sight inspections of the three properties utilizing KMZ files (see attached) in valuing the timber. The Elk River contract was accepted and is attached. Based on the valuations, Frank Barker (see letter attached) provided a range of values with an estimated mean of \$20,986,200 (low side value of \$15,739,650 and high side value of \$26,232,750).

Structures & Building Valuation: Insurance valuation \$8,800,000 less any discount related to estimated remediation expense of \$400,000, \$8,400,000. The Kentucky Field Service Appraisal did not value the timber or provide value for the rail in terms of operations and building support, from a replacement value cost we would estimate a Fair Market Value to be similar to the insurance replacement cost of \$8,400,000, but we did not include it in our final valuation of the Timber and Surface assets until in operation.

Recap of Valuation:

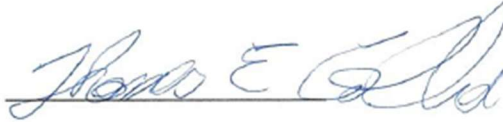
Land Only Appraisal	\$13,650,000
Timber Valuation	<u>\$20,986,200</u>
Total Fair Market Valuation	\$34,636,200
Valuation/acre	\$1,762.66

This is a Summary Report which provides a combined Fair Market Valuation of \$1,762.66 per acre which is comparable in nature to the timber and land comp of item number 4 in the Sales Analysis Grid of the Kentucky Field Services Reality appraisal. See attached the supporting details of this Summary. Members of our Team headed by Tom Collier visited the subject site/s observing all surface Structures and Buildings, Active Rails and Sidings, Permitted Impoundments and much of the vast forestry acreage, had discussions with Security and On-site Management Staff and other Consultants/Professionals, but Ben Campbell has relied completely on materials, pictures taken and discussion with team members including attachments including in this report.

Sincerely,

BEN H. CAMPBELL, APPRAISER

THOMAS E. COLLIER, MAI, Ret., APPRAISER



Attachments:

The Land Only Appraisal prepared by Kentucky Field Services Realty and Appraisal
The Legion Group - Frank B. Barker letter on Timber Valuation
Summary Appraisal Report
Full Timber Valuation
Pictures and backup data
Copy of buildings and insurance and rail
Copy of executed Timber contract
PDF of the KMZ Files attached using Google Earth
Resume of Robin T. Wilson, Elk River Export
Thomas E Collier, MAI Ret., Appraiser Credentials
Ben H. Campbell, Appraiser
Credentials

SUMMARY APPRAISAL EVALUATION REVIEW

of

Lands and Timber owned by Manalapan Land Co. LTD and Blackstar Land and Mining Co. LTD to include **Leftfork** 5,750 acres in Bell County, KY, **Path Fork** 8,700 acres in Harlan County, KY and **Brookside** 5,200 acres in Harlan County, KY together containing 19,650 acres, more or less.

PREPARED FOR

Kingdom Energy Resources, LLC
and
BAM Administrative Services LLC
89 Daniel Boone Drive
Barbourville Kentucky 40906

BY

Ben H. Campbell (KY Lic. No. 405)
333 West Vine Street
Suite 207
Lexington, Kentucky 40507
Phone 859 255 2352
and
Thomas E. Collier (KY Lic. No. 811)
304 Persimmon Way
Harrodsburg, Kentucky 40330
Office (859) 748-5959

In our opinion, the Estimated Market Value of the subject property above

as of June 6, 2016 is

\$1,762/acre X 19,650 acres = \$34,636,200

APPRAISAL REPORT

OF

The Lands Owned by Manalapan Land Co. LTD and
Blackstar Land and Mining Co. LTD to Include
Left Fork 5,600 acres Bell County, KY
Path Fork 8,700 acres Harlan County, KY
And Brookside 5,200 acres Harlan County, KY
Containing 19,500 acres, more or less
In fee simple

FOR

Kingdom Energy Resources, LLC
2029 North Main Street
Suite 200
Fort Worth, Texas 76164

APPRAISED

BY

Kentucky Field Service Realty, Inc.
Vance Mosley, KY Lic. No. 0832 CGA
Coby Mosley, KY Lic. No. 04807 CGA
PO Box 921
Hyden, KY 41749
Phone 606-672-3856
Fax 606-672-4093

In my opinion, the Estimated Market Value of the subject property as of January 20, 2016 is

\$700/acre x 19,500 acres = \$13,650,000.

Kentucky Field Service Realty, Inc.

PO Box 921, Hyden KY 41749 ~ Phone: (606) 672-3856 ~ Fax: (606) 672-4093 ~ Email: kfsr@tds.net

January 30, 2016

Kingdom Energy Resources, LLC
2029 North Main Street
Suite 200
Fort Worth, Texas 76164

Dear Mr. Haire,

In accordance with your request, I have made an appraisal report of the Left Fork, Path fork and Brookside properties located in Harlan and Bell Counties, Kentucky, which contains in aggregate 19,500 acres +/- of fee simple property.


The purpose of the appraisal is to estimate the as is market value of the subject property for planning purposes. The intended use of this assignment is to assist the client with decision making for acquisition purposes. I have used information obtained from my inspection and information provided by the client in my decision making process. Market data such as comparable sales and neighborhood data was derived from a variety of public and private sources. An extraordinary assumption was used that all information provided to the appraiser by the client was correct and all information obtained through public sources is correct. No hypothetical conditions were considered in this appraisal and their use may affect assignment results.

In my opinion, the Estimated Market Value of the subject property as of January 20, 2016 is

\$700/acre x 19,500 acres = \$13,650,000.

If you have any questions, please feel free to contact us.

Sincerely,



Vance Mosley
CA-G Lic. No. 0832
Appraiser



By
Coby Mosley
CA-G Lic. No. 04807
Appraiser

ROXANA APPRAISAL:



Mining & Construction Asset Appraisals



Darco Energy Management Corporation

Management Consultations

13 Cutter Circle
Bluffton, SC 29909
Telephone (843) 707-1936
Cell (606) 794-3234
E-mail: darco@bellsouth.net

Expert Witness

May 25, 2018

Thomas Duszynski
Chief Financial Officer
Kingdom Resources, LLC
8650 Freepoint Parkway
Suite 100
Irving, TX 75063

**Re: Kingdom Resources, LLC
Valuation of Certain Assets
Appraisal Report**

Dear Mr. Duszynski:

In accordance with the authorization and execution of an Engagement Letter by Mark A. Wilson, President, Kingdom Coal, LLC, dated April 20, 2018, we have prepared two (2) hard copies and one (1) electronic copy of the above referenced valuation for your review.

Roger A. Daugherty, President, Darco Energy Management Corporation (Darco) was commissioned and instructed to inspect and appraise certain assets in order to determine an estimated budget Replacement Cost (RC) and Fair Market Value in Continued Use (FMVICU).

Estimated Fair Market Value in Continued Use (FMVICU) assumes that all assets will be sold as a part of an operating entity. It is assumed by the appraiser that the preparation plant will remain intact and operated for the intended use.

Asset groups are categorized within this report as follows:

- Reserves, Permits and Leases
- EMC #9 Underground Mine
- Roxana Preparation Plant Complex
- Surface Equipment

Only personal property assets were valued.

Liabilities are excluded from this report.

The following table contains a summary of the estimated approximate values of the appraised assets:

**Kingdom Resources, LLC
Valuation of Certain Assets**

Asset Group	Replacement Cost (RC)	Fair Market Value in Continued Use (FMVICU)
Reserves, Permits & Leases	10,396,600	10,396,600
EMC #9 Underground Mine	33,177,800	24,340,800
Roxana Preparation Plant Complex	40,455,900	21,610,300
Surface Equipment	1,401,500	1,401,500
Total	85,431,800	57,749,200

Estimated Fair Market Value in Continued Use (FMVIC) assumes that adequate coal reserves are available in order to support the equipment and other assets valued herein.

Market Approach, also known as Comparable Sales Approach, was utilized for valuation of the following assets:

- Surface Equipment
- Underground Equipment

Cost Approach was utilized for valuation of the following assets:

- Preparation Plant
- Loadouts
- Material Handling Facilities
- Rail siding

Income Approach was utilized for valuation of the following assets:

- Coal Leases
- Refuse Disposal and Impoundment Areas

For certain assets, such as equipment, the estimated budget Replacement Cost (RC) is the same as the cost to replaced used "as is".

Definition of values are uniform with the definitions utilized by the American Society of Appraisers (ASA), Machinery and Technical Specialties.

ROXANA SPECIAL WARRANTY DEED:

THIS INSTRUMENT PREPARED BY,
AND AFTER RECORDING, RETURN TO:

Robert Stout
8650 Freeport Parkway, Suite 100
Irving, Texas 75063

SPECIAL WARRANTY DEED

KNOW ALL PERSONS BY THESE PRESENTS:

THAT KINGDON COAL, LLC, an Wyoming limited liability company ("Grantor"), for and in consideration of the sum of Ten and No/100 United States Dollars (\$10.00) and other good and valuable consideration, in hand paid by UNITED COMMUNICATIONS, LLC, a limited liability company ("Grantee"), the receipt of which is hereby acknowledged, does hereby grant, bargain, sell and convey unto Grantee, and unto its successors and assigns forever, that certain real property situated in Letcher County and Knott County, Kentucky, more fully described on the attached **Exhibit A and Exhibit A-1** which is made a part hereof and incorporated herein (the "Property"), subject to all matters or encumbrances as shown on **Exhibit B** and/or recorded in the deed records in Letcher County, Kentucky as record or fact, which is made a part hereof and incorporated herein (collectively, the "Permitted Encumbrances").

TO HAVE AND TO HOLD said Property unto Grantee and unto its successors and assigns forever, with all appurtenances thereunto belonging.

Notwithstanding anything contained herein to the contrary, Grantor makes no warranties or representations whatsoever regarding any mineral rights associated with the Property. To the extent Grantor owns any mineral rights associated with the Property, the same are conveyed to Grantee by quitclaim and without any warranty of title. The Property is expressly conveyed subject to any prior or existing mineral rights or reservations owned or enjoyed by third-parties.

Further, Grantor makes no warranties or representations regarding claims of adverse possession, boundary by acquiescence, boundary by agreement, rights of third-parties to assert easements of necessity or otherwise by third-parties that may exist as a result in any variation or deviation of any existing fences or other boundary markers not located on the boundary line of the Property.

7/20/13

And Grantor hereby covenants with Grantee that it will forever warrant and defend the title to said Property against all claims by, through or under Grantor, but none other.

EXECUTED this 28th day of April, 2020.

GRANTOR:

KINGDON COAL, LLC,
a Wyoming limited liability company

By: 
Michael A. Blubaugh, Manager

ROXANA DEED IN LIEU:

Record and return to:
Brett Berman, Esquire
Fox Rothschild LLP
2000 Market Street, 20th Floor
Philadelphia, PA 19103

DEED IN-LIEU OF FORECLOSURE

THIS DEED IN-LIEU OF FORECLOSURE is made the 28 day of April, 2020, by and between KINGDOM COAL, LLC, a Wyoming limited liability company (the "Grantor"), whose address is Roxana Prep Plant, 5436 Highway 160, Roxana, Letcher County, Kentucky 48148 and UNITED COMMUNICATIONS, LLC (the "Grantee") with an address at 8650 Freeport Parkway, Suite 100, Dallas County, Irving, Texas 75063. The designations "Grantor" and "Grantee", as used herein, shall include said parties, along with their respective successors and assigns.

WHEREAS, Grantor is seized in fee of those certain lots or pieces of ground, together with the buildings and improvements thereon erected, the following-described property located in Knott and Letcher Counties, Kentucky, as more particularly described in **Exhibit A** attached hereto and incorporated herein (collectively, the "Property").

WHEREAS, on January 12, 2017, Titan Funding, LLC ("Titan Funding"), a Florida limited liability company, whose address is 2701 NW Boca Raton Blvd., Ste. 105, Boca Raton, FL made a certain loan, as representative of Halfpay International, LLC, to Grantor, as borrower, in the original principal amount of \$2,300,000 (the "Loan"), as evidenced by that certain Balloon Promissory Note, of even date therewith, in the original principal amount of \$2,300,000 (as amended from time to time, the "Promissory Note"), and executed by Grantor, in favor of Titan Funding.

WHEREAS, the Promissory Note is secured by that certain Mortgage and Security Agreement executed by Grantor and recorded in Mortgage Book 328 Page 143 et seq., in the office of the Letcher County, Kentucky Clerk, as subsequently amended and restated by that certain First Amendment to Mortgage and Security Agreement dated February 3, 2017, which appears of record in Mortgage Book 329, Page 71 et seq., in the office of the Letcher County, Kentucky Clerk and encumbering the Property, as more particularly described therein (collectively, the "Mortgage").

WHEREAS, in addition to the Promissory Note and Mortgage, Grantor executed and delivered certain other documents or instruments in favor of the Grantee as security for or otherwise to evidence the Loan (collectively, the "Transaction Documents")

WHEREAS, on April ____, 2020, Titan Funding and Jonathan E. Perlman, Esq, in his capacity as Court Appointed Permanent Receiver for Halfpay International, LLC and other related entities by Order entered May 17, 2017, by the United States District Courtr, Southern District of Florida in *Case No. 17-60907-CIV-Moreno/Seltzer*, assigned all Titan Funding's right, title, and

MUB

IN WITNESS WHEREOF, the Grantor has hereunto set his/her hand and seal the day and year first above written.

WITNESS:

A handwritten signature in blue ink, consisting of stylized initials and a surname, written over a horizontal line.

KINGDOM COAL, LLC



Name: Michael A. Blubaugh
Title: Manager
Date: April 28, 2020

EXHIBIT: LIMESTONE QUARRY – ARKANSAS

Liberty Eighth Avenue LLC owned by Lisa McElhone holds the first lien position mortgage on the property of the Limestone Quarry appraised at: \$6,521,000 plus \$800,000.00 for a total of \$7,321,000.

GONE! NO TRANSPARENCY!

Liberty Eighth Avenue LLC, Incorporation Documents:

CORPORATION OUTFITS

Corporation Service for Attorneys

STOCK AND BOND CERTIFICATES
MINUTE BOOKS, SEALS

M. BURR KEIM COMPANY

2021 ARCH STREET
PHILADELPHIA, PA 19103-1491
(215) 563-8113 1-800-533-8113
FAX (215) 977-9386
www.mburркеim.com

DATE: January 31, 2019

TO: Lisa McElhone

FROM: James Worthington

RE: LIBERTY EIGHTH AVENUE LLC

FEIN: 83-3370488

Following is the IRS confirmation of assignment of the Federal Employer Identification Number for the above. Please note that the IRS does not permit use of punctuation on their application form. The confirmation letter will be sent directly to your client; please allow up to 4 weeks for this letter to arrive by mail.

This EIN is your client's permanent number and can be used immediately for most of their business needs including:

- 1 Opening a bank account
- 2 Applying for business licenses
- 3 Filing a tax return by mail

However, it will take up to two weeks before your client's EIN becomes part of the IRS's permanent records. Your client must wait until this occurs before they can:

- 1 File an electronic return
- 2 Make an electronic payment
- 3 Pass an IRS Taxpayer Identification Number (TIN) matching program

If changes need to be made to the entity's information, your client must do so in writing and mail the information to the following address:

Internal Revenue Service Center
Attn: EIN Operation, Holtsville, NY 11742

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:16 PM 01/28/2019
FILED 05:16 PM 01/28/2019
SR 20190544125 - FileNumber 7256965

STATE of DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE of FORMATION

FIRST: The name of the limited liability company is:

Liberty Eighth Avenue, LLC

SECOND: The address of its registered office in the State of Delaware is 203 NE Front Street, Suite 101, City of Milford, County of Kent, State of Delaware 19963.
The name of its registered agent at such address is Registered Office Service Company.

THE UNDERSIGNED is authorized to execute and file this Certificate of Formation for the purpose of forming the Company as a limited liability company pursuant to the laws of the State of Delaware, and accordingly has hereunto set his hand this 28th day of January, 2019.



Lisa McElhone, Authorized Person

Appraisal:**Projected Income for the Subject**

	2007	2008	2009	2010
Income From Sales				
Pellet Lime - Bag	\$517,440	\$840,000	\$1,050,000	\$1,365,000
Dried Limestone	<u>\$240,000</u>	<u>\$316,800</u>	<u>\$383,328</u>	<u>\$500,243</u>
	\$757,440	\$1,156,800	\$1,433,328	\$1,865,243
	100%	100%	100%	100%
	\$757,440	\$1,156,800	\$1,433,328	\$1,865,243
COGS				
Production Wages	\$164,800	\$238,560	\$249,820	\$261,080
Production Fringes	\$57,680	\$83,496	\$87,472	\$91,448
Fuel Oil	\$93,528	\$147,420	\$189,410	\$231,400
Explosives & Drilling	\$38,970	\$61,425	\$78,921	\$96,417
Maintenance/Major Repairs	\$51,960	\$81,900	\$105,228	\$128,556
Supplies	\$7,794	\$12,285	\$15,784	\$19,283
Lab Related Cost	\$2,598	\$3,900	\$4,740	\$5,580
Training	\$3,600	\$3,600	\$3,600	\$3,600
Misc	\$9,000	\$9,450	\$9,990	\$10,530
Cost of Raw Stone	<u>\$30,000</u>	<u>\$30,000</u>	<u>\$30,000</u>	<u>\$30,000</u>
	\$459,930	\$672,036	\$774,965	\$877,894
Effective Gross Income	\$297,510	\$484,764	\$658,363	\$987,349
Operating Expenses				
Real Estate Taxes	\$10,087	\$11,129	\$11,801	\$12,000
Insurance-gen	\$15,825	\$16,616	\$17,566	\$18,500
Lease/rental	\$2,400	\$2,400	\$2,400	\$2,400
Taxes (not payroll)	\$10,087	\$11,129	\$11,801	\$12,473
Wages/Fringes	\$67,500	\$70,875	\$74,250	\$77,625
Audit & Professional l	3,600	3,600	\$3,600	\$3,600
Advertising & Dues	2,400	2,400	2,400	\$2,400
Telephone & Postage	6,000	6,000	6,000	\$6,000
Offices Supplies	3,600	3,600	3,600	\$3,600
Miscellaneous Expense 0.50%	<u>1,488</u>	<u>2,424</u>	<u>3,292</u>	<u>\$4,937</u>
Subtotal Expenses	\$122,987	\$130,173	\$136,710	\$143,535
Reserves & Replacem 5.0%	<u>14,876</u>	<u>24,238</u>	<u>32,918</u>	<u>49,367</u>
Total Expenses	\$137,863	\$154,411	\$169,628	\$192,902
Net Operating Income	\$159,647	\$330,353	\$488,735	\$794,447

Discounted Cash Flow Analysis: The final step in the discounted cash flow analysis was to estimate the discount rate. A review of the market indicated that area investors' yield expectations range from 10% to 14% for this type of investment. The yield target has remained relatively stable over the past two years.

inflation rate. This would reflect an OAR of 10% plus a 2-4% annual inflation rate. Therefore, it is reasonable to discount the subject cash flow at an 11% rate.

Yr	NOI	PV of \$1 Factor (11%)	Value/Year
2007	\$154,650	0.900901	\$139,324
2008	\$330,353	0.811622	268,122
2009	\$488,735	0.731191	357,359
2010	\$794,447	0.658731	523,327
2010	\$7,944,000	0.658731	5,232,959
		Total	\$6,521,091

Indicated Value by the Income Approach \$6,521,000

The "as is" value represents the land in the present condition. It is my opinion that the indicated value of subject property, as of October 9, 2006 is:

Final Value "As Is" \$6,521,000

Special Conditions: The values are contingent upon the following:

1. The "as is" value represents the value of the land in it's present condition.
2. The cost approach is not applicable due to the subject being non man made; therefore, having no reproduction cost. The sales comparison approach is not applicable due to lack of sales and these types of properties are bought based on the income that property can generate.
3. No survey was furnished on the subject property; therefore, the assigned value is contingent on the site being at least the indicated size. If a survey is done and the site size is smaller or larger than what is stated in this report, the assigned value could be affected.
4. The values in this report are contingent upon subject and adjacent properties being in compliance with all applicable EPA regulations. If such a study is performed and adverse conditions are revealed, the assigned values could be affected.
5. The subject is an operating rock quarry with additional tract to the south being mined. The subject is governed by Surface Mining and Reclamation Division (SMRD), which is a division of the Arkansas Department of Environmental Quality (ADEQ) and Washington County approving the operations on these two sites.
6. It should be noted that the subject is located just off the Missouri and Northern Arkansas Railway, which is sometimes used for transporting hazardous materials. To date, this has not presented a problem, but the remote possibility for potential predicament does exist.
7. The assigned vale includes equipment used in the operation of the rock quarry. According to information from Larry Nelson the estimated value of the equipment is \$400,000-\$450,000. The assigned value includes no other personal property accompanying the subject. However, attached fixtures were once personal property and have been installed or attached to the land

CERTIFICATION

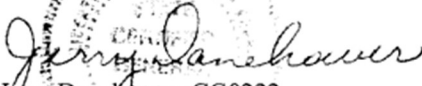
I certify that, to the best of my knowledge and belief:


- The statements of fact contained in this report are true and correct.
- The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions and are my personal, impartial, and unbiased professional analyses, opinions, and conclusions.
- I have no present or prospective interest in the property that is the subject of this report and no personal interest with respect to the parties involved.
- I have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment.
- My engagement in this assignment was not contingent upon developing or reporting predetermined results.
- My compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.
- My analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the *Uniform Standards of Professional Appraisal Practice*.
- I have made a personal inspection of the property that is the subject of this report.
- No one provided significant real property appraisal assistance to the person signing this certification.

As of the date of this report, I have completed the requirements of the continuing education program of the State of Arkansas.

Respectfully submitted,

Date: 10-23-06


Jerry Danehower, CG0222
State Certified General Appraiser



Recorded Mortgage

L202002452
INDEPENDENCE CO. AR FEE
PRESENTED & RECORDED
04/17/2020 09:01:40 AM
GREG WALLIS
CIRCUIT CLERK
BY: MELISSA SELLERS
DEPUTY CLERK
BK: DT 2020
PG: 5968 - 5989

THIS INSTRUMENT PREPARED BY,
AND AFTER RECORDING, RETURN TO:

Robert Stout,
Alternative Materials, LLC
8650 Freeport Parkway, Suite 100
Irving, Texas 75063
(469) 445-1250

**MORTGAGE WITH SECURITY AGREEMENT,
ABSOLUTE ASSIGNMENT OF RENTS AND LEASES,
FIXTURE FILING AND FINANCING STATEMENT**

KNOW ALL PERSONS BY THESE PRESENTS:

THIS MORTGAGE WITH SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND LEASES, FIXTURE FILING AND FINANCING STATEMENT (the "Mortgage") made and entered into as of this 9th day of March, 2020, by ALTERNATIVE MATERIALS, LLC, a Wyoming limited liability company, with an address for notice hereunder at 8650 Freeport Parkway, Suite 100, Irving, TX 75063 ("Mortgagor"), in favor of LIBERTY EIGHTH AVENUE, LLC, a Delaware limited liability company with an address of 250 Arch Street, 2nd Floor, Philadelphia, PA 19106, its successors and assigns ("Mortgagee").

WITNESSETH:

THAT FOR AND IN CONSIDERATION OF TEN DOLLARS (\$10.00) cash in hand paid by Mortgagee to Mortgagor, and the debt and undertakings hereinafter mentioned, Mortgagor does hereby unconditionally mortgage, bargain, grant, sell, convey, deliver, confirm and warrant unto Mortgagee and its successors and assigns, a first and paramount lien on the interest of Mortgagor in the real property (said real property together with the Improvements (if any), herein defined, collectively referred to as the "Mortgaged Property") located in Independence County, Arkansas, with a legal description as set forth on **Exhibit A** attached hereto and made a part hereof as fully and particularly as if set out herein verbatim, together with:

(1) All the improvements now on or which may be hereafter placed on said land during the existence of this lien;

(2) All the income, rents, issues and profits arising therefrom and for the use thereof, including, but not limited to, insurance proceeds and condemnation awards, and all ledgers, books of accounts and records relating thereto; and

6025\22183\Loan Documents\Mortgage

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(3) All property described in **Exhibit A and Exhibit B** attached hereto.

TO HAVE AND TO HOLD the Mortgaged Property, together with all the hereditaments and appurtenances thereunto belonging or in anywise appertaining unto Mortgagee, its successors and assigns forever to secure repayment of the Obligations (defined below); and Mortgagor does hereby warrant and covenant with Mortgagee, its successors and assigns, that Mortgagor is lawfully seized in fee of the estate described in **Exhibit A** and owns the rights and interests in **Exhibit B** attached hereto, that Mortgagor has a good right to sell and convey the same; that the same is unencumbered, except for those exceptions deemed permissible by Mortgagee, if any, and those set forth in an **Exhibit C** hereto (the "Permitted Exceptions"); and that the title and quiet possession thereto Mortgagor shall and Mortgagor's successors shall warrant and forever defend against the lawful or unlawful claims of all persons.

BUT THIS IS A MORTGAGE, and is made for the following uses and purposes set forth herein; that is to say, Mortgagor is justly indebted to Mortgagee hereinafter mentioned, in the aggregate principal sum of **Three Million Seven Hundred Fifty and No/100 United States Dollars (\$3,750,000.00)**, evidenced by that certain Loan Agreement and Promissory Note executed by Mortgagee in favor of Mortgagee in the amount of **Three Million Seven Hundred Fifty and No/100 United States Dollars (\$3,750,000.00)** (the "Note"), of even date herewith, delivered and payable to Mortgagee, bearing interest at the rate specified therein, and payable in accordance with the terms therein. All of the Note is incorporated herein by reference.

**SIGNATURE PAGE
FOR
MORTGAGE WITH SECURITY AGREEMENT, ASSIGNMENT OF RENTS AND
LEASES, FIXTURE FILING AND FINANCING STATEMENT
DATED MARCH 9, 2020**

IN WITNESS WHEREOF, Mortgagor has executed this Mortgage on this the day and year first above written.

MORTGAGOR:

ALTERNATIVE MATERIALS, LLC,
a Wyoming limited liability company

By: _____

Scott A. Haire, Manager

STATE OF TEXAS)
) ss:
COUNTY OF DALLAS)

ACKNOWLEDGMENT

On this day personally appeared before the undersigned, a Notary Public, duly commissioned, qualified, and acting, within and for said County and State, appeared in person the within named **Scott A. Haire** (being the person authorized by said limited liability company to execute such instrument, stating his respective capacity in that behalf), to me personally well known (or satisfactorily proven to be such person), who stated that he is Manager of **ALTERNATIVE MATERIALS, LLC**, a Wyoming limited liability company, and he stated that he was duly authorized in his respective capacity to execute the foregoing instrument for and in the name and behalf of said corporation, and further stated and acknowledged that he had so signed, executed and delivered the foregoing instrument for the consideration, uses and purposes therein mentioned and set forth.

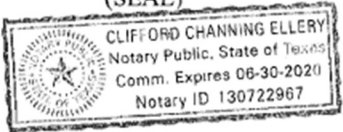
IN TESTIMONY WHEREOF, I have hereunto set my hand and official seal this 9th day of March, 2020.

Notary Public

My commission expires:

06-30-2020

(SEAL)



TOTAL OF ALL ASSETS THAT VANISHED:

Investment	Value	Ownership	%	Total
Colorado World Resorts -Beaver Creek Hotel & Ski Resort / 86 Room Hotel Resorts and Condominium Complex-Avon, CO	\$ 160,000,000.00	Pink Lion LLC (Lisa McElhone)	50%	\$ 80,000,000.00
1400 Acre Farm-Elizabeth, CO	\$ 40,000,000.00	Pink Lion LLC (Lisa McElhone)	30%	\$ 12,000,000.00
1400 Acre Farm water rights to supply water to the town of Elizabeth, CO	\$ 5,000,000.00	Pink Lion LLC (Lisa McElhone)	30%	\$ 1,500,000.00
Spring Valley Golf Course- Elizabeth, CO	\$ 1,800,000.00	Eagle Six Consultants (LME Family Trust)	20%	\$ 360,000.00
Kentucky Coal Mines (17M -Roxanna) (13M Land and 21M Timber- Harlan)	\$ 91,000,000.00	United Communications LLC (Lisa McElhone)		\$ 51,000,000.00
Arkansas Limestone Quarry	\$ 7,321,000.00	Liberty 8th Avenue LLC (Lisa McElhone)		\$ 7,321,000.00
Heritage Business Consulting, Inc	\$ 26,500,000.00	LME Family Trust	100%	\$ 26,500,000.00
Eagle Six Consultants	\$ 47,400,000.00	LME Family Trust	100%	\$ 47,400,000.00
Zinc 5	\$ 1,500,000.00	Heritage Business Consulting, Inc (LME Family Trust)		\$ 1,500,000.00
Titan Holdings	\$ 1,500,000.00	Heritage Business Consulting, Inc (LME Family Trust)		\$ 1,500,000.00
Acacia	\$ 1,500,000.00	Eagle Six Consultants (LME Family Trust)		\$ 1,500,000.00
Metro Physical Medicine Group	\$ 250,000.00	Metro Physical Medicine Group (Lisa McElhone)	46%	\$ 115,000.00
Vision Solar LLC	\$ 30,000,000.00	Solar Dogs (Joseph LaForte)	40%	\$ 12,000,000.00
				\$242,696,000.00

To be clear, the receiver expanded the receivership outside of the Par Funding assets through fraudulent, false and phony, non-GAAP financial reporting from Bradley Sharp, the owner of DSI (coincidentally who conveniently made \$15 million on this receivership) who is not even a CPA.

This casted a wide net around all the LaForte family assets freezing the LaForte’s lawyers out of any transparency. The LaForte’s were not fools and Joseph LaForte was not a “grifter” as reported by the AUSA. The LaForte’s were smart businesspeople who invested all their profits into the above assets only to watch the receiver let them vanish. But as we know the paper trail is indisputable. The receivership knew about these assets, but purposely and willfully destroyed them. The receiver should be held responsible for violating his fiduciary duty to the estate that he expanded into.

The Freedom Fighter’s ask this question- “Mr. Receiver and your corrupt lawyers, where are these assets? And don’t you have a responsibility to marshal them?”

We demand to know!