# **Company Admin Training Guide**

This document will take you through some of the functionality you have within the system as a Company Admin.

#### Users

- Company Admins can view users and can edit their permissions
- Users can have 1 of 3 user roles
  - Supervisor usually DMs and they can have access to more locations.
  - Hiring Manager usually GM's and they are normally assigned to one location and get auto scheduled for interviews with candidates.
  - Company Admin: Can access all locations and can pull reports.

#### How to Get There:

Menu>Settings>Users

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Menu Settings				+ 🜲 🤇
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Users	12 h	Conversation	Resume	Notes
My Preferences		IU	inderstand you're looking to cant	ter your interview, can you

- If you ever need to edit a user's information such as name, email, number etc. you can do so under the Users tab.
  - Simply click into the boxes and change the information.

AG Adelisa Graca Flagstaff (500), Glendale, +7	User role	Hiring Manager V
	Job and location viewing permission	S View Permissions
	Ac	dd recruiter phone number
· · · · · · · · · · · · · · · · · · ·		Add photo
	First and last name	Job title
	Adelisa Graca	GM
	Mobile phone number	Email
	== +1 •	adelisa@gmail.com
	Employee ID	Country
		United States 🗸

- The information that you change must be saved. Simply scroll down to the bottom of the page and click Save.
- You'll notice that you can also delete a user from this section as well. Doing this will remove them from the Paradox system and they will not be able to login in the future.



### **Location Management**

- Company Admins can view and edit all locations within the system.
- All locations are pulled from the spreadsheet provided by an administrator of your organization when you join Paradox.

### How to Get There:

Menu>Settings>Location Management

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Company Location Management	÷	Addy Test h Team Member (Morni Evening)	ing and	☑ Interview Complete ∨
Users	12 h	Conversation	Resume	🛃 Notes
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• If at any time one of your managers is being replaced or moving stores, you can delete them and add someone new, or add them to another location.

Settings - Location Management			
Q Search for a location	Carl's Jr Arizona - Region One - Carl's	Jr. (1100858)	
Carl's Jr.	Location name		Location ID
Unassigned	Carl's Jr. (1100858)		1100858
Arizona	Address		
Region One	United States $\lor$		
<ul> <li>Carl's Jr. (1100704)</li> <li>Carl's Jr. (1100858)</li> </ul>	555 Miller Valley Rd.		Apt, Suite, Room
💚 Carl's Jr. (1101874)	Prescott	Arizona	~ 86301
💚 Carl's Jr. (1101997)	Location Timezone		
💚 Carl's Jr. (1102049)	(UTC-07:00) US/Arizona - MST (AZ	.) ~	
💚 Carl's Jr. (1102172)	Location Email Address	Location Phone	e Number
Q Carl's Jr. (1102297)	Email Address	Phone Num	ber
Carl's Jr. (1102412)	These users can view and/or meet with	candidates within this lo	ration:
Region Three			
Carl's Jr. (1101090)	Enter a name to add		
Carl's Jr. (1101411)	M Arturo Morales		×
Carl's Jr. (1101453)	Daniel Cash		×
Carl's Jr. / GB (1101524)	Daniel Cash		~
<ul> <li>Carl's Jr. (1101536)</li> <li>Carl's Jr. (1101537)</li> </ul>	Johnny Courtemash		×
Carl's Jr. (1101584)			

Jobs

• Jobs will be added prior to login, and you do not need to make any changes.

# How to Get There:

Menu>Settings>Jobs

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Menu Settings ent			A.
Company Location Management	Carl's Jr Arizona - Region One - Carl's J	r. (1100858)	
	Location name		Location ID
Users	Carl's Jr. (1100858)		1100858
My Preferences	Address		
Alert Management	United States 🗸 🗸		
My Profile	555 Miller Valley Rd.		Apt, Suite, Room
Security	Prescott	Arizona	~ 86301
	Location Timezone		
Advanced	(UTC-07:00) US/Arizona - MST (AZ)	~	
Analytics & Reporting	Location Email Address	Location Phone	Number
Candidate Journeys	Email Address	Phone Num	ber
Conversation Builder	These users can view and/or meet with o	candidates within this loo	ation:
Job Templates	Enter a name to add		
Jobs	Arturo Morales		×

 Jobs can be added by duplicating an already existing job or you can edit current jobs.

Menu Settings - Jobs - Team Member
Team Member 🧪
Q Search by job name
Team Member         ● Published         Available at Carl's Jr. (11007, +51         Image: Duplicate Job         Image: Duplicate Job         Image: Delete Job         Last published 06/14/21 at 10:53 AM by Adelisa Graca

- Each job has three categories (Job Details, Candidate Journey, and Screening);
  - 1. **Job Details:** You can make changes to the Job Description, the name, and the shift and Hiring Team. Make sure to click Save after any change!

Menu Settings - Jobs - Team Me	ember	Publish 🌲 🔍
← Back to job	Team Member 💉	• Published 🕺 🌣
🦲 Job Details		
Candidate Journey	Job description	
Screening	Open Sans ∨ T ∨ B I U ⋮ ⊂⊃	
	Job Description	
	Come be a STAR with our amazing team at our Carl's Jr.! The Team Member is responsible and specific tasks and duties, as assigned, within the restaurant. The Crew Person provides each of service experience, prepares quality food products according to standards, and keeps the restars afe for all Guests and employees. <b>ESSENTIAL FUNCTIONS:</b> The essential functions of the Crew Person position are denoted below in the following key area.	Guest with a positive Guest
		Cancel
You can edit the shifts candidates can choose fr	Morning, Atternoon, Evening in use	>
You can edit the location the job is available at	Available Locations Available at Carl's Jr. (1100704), Carl's Jr. (1100858), Carl's Jr. (1101874), +49	>
You can edit who can man and have visibility to the j		>

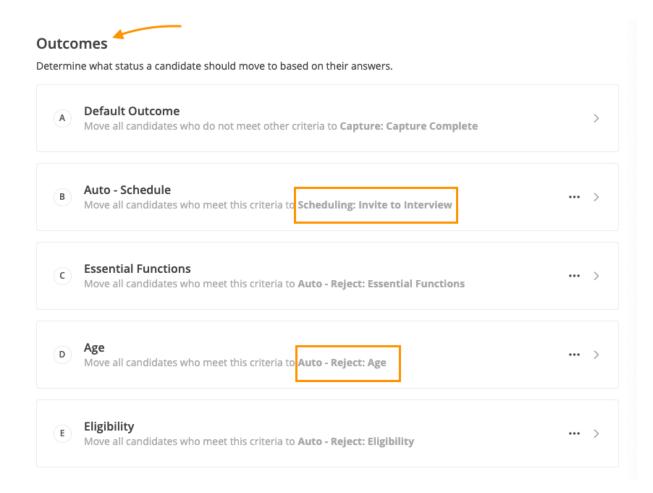
 2. Candidate Journey: This is the process the candidate goes through, and the default interview for the job. You can make changes to the interview type, location, duration, and attendee.

Menu Settings - Jobs -	am Member		Publish 🌲 🔍
Back to job     Job Details     Candidate Journey	<b>Candidate Journey</b> Select a journey Default Candidate Journe	y ~	• Published 🔅
Screening	1       Capture         2       Scheduling         Select Interview Type         Interview         Interview Details         INTERVIEW TYPE         Phone         INTERVIEW TYPE         Candidate's selected log         O hours         ATTENDEES         Hiring Manager         INSTRUCTIONS         + Add Instructions	where it take the attend instructions after the 30 minutes ✓	ble to edit the interview type, es place, the duration, change dee, and even add interview that are sent to the candidate eir interview is scheduled

• Screening: These are the questions that are asked of all candidates. If you would like to change any of them, you can click in and edit them.

Menu Settings - Jobs - Team M	lember		Publish 🌲 🔍
🔶 Back to job	Screening	g Questions	• Published 🛪 🏶
job Details	Create the qu	estions Olivia should ask candidates for this job.	
Candidate Journey		Essential Functions	
Screening	1	Are you physically or mentally able to perform the essential duties of the job for which you are applying, either with or without reasonable accommodations?	$\cdots$ > You can edit the
			questions by
	2	Age Are you at least 16 years of age?	clicking on the arrow to the right or clicking in the box
		Eligibility	
	3	Are you legally able to work in the United States?	>
	4	Previous Experience Briefly tell us about your previous work experience.	••• >

Outcomes: (bottom of the Screening Page) These are tied to Age, Essential Functions, and Eligibility. If candidates answer these questions affirmatively they will get auto scheduled. If they don't answer affirmatively they will go through the rest of the conversation, but will receive a rejection message 24 hrs later.



### My Jobs

• You are able to turn on/off the jobs and shifts from this page. \*Please note: If you turn off a job at a location then candidates will not be able to apply for that role. Please confirm your changes at the bottom of the page when you are done making any changes.

#### How to Get There:

Menu>Settings>My Jobs



#### My Jobs $\sim$ Assistant Manager : **District Manager** $\checkmark$ $\checkmark$ $\checkmark$ Morning Afternoon Evening : **Restaurant General Manager** $\checkmark$ $\checkmark$ $\checkmark$ Morning Afternoon Evening ] : Shift Leader/Shift Manager $\checkmark$ $\checkmark$ $\checkmark$ Morning Afternoon Evening Team Member $\checkmark$ $\checkmark$ $\checkmark$ Morning Afternoon Evening

You are able to turn on/off jobs from this page. Any changes will need to be confirmed below

#### Getting Logged In

 Once we create your User Profile, you will receive a welcome email from <u>olivia.alerts@paradox.ai</u> with instructions on how to log into the account and set up a password. Please keep an eye on your inbox for the email but also check your spam and junk folders if you do not see the email in your inbox. (Subject line: Welcome to Olivia)

#### Editing Your Availability

• Recurring Calendar: When you first get logged in, you should edit your availability. The default interview times will be 9-12 and 1-5. Keep in mind that these times will be given to candidates automatically, and it is important that we keep this updated so that candidates are scheduled when managers are available. This is a recurring calendar.

#### How to Get There:

Menu>Settings>My Profile

Menu Settings	
Company	
Location Management	
Users	
My Preferences	
Alert Management	
My Profile	

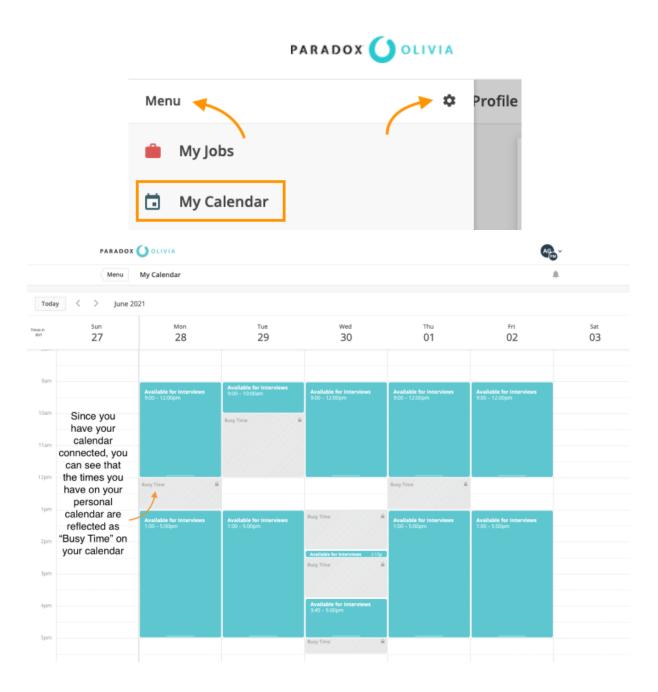
Settings - My Profile							
Use	r Permissions						
Use	r role		C	ompany Ad	dmin	~	
Job	and location viewin;	g permission	s		View Perr	nissions	
			Add photo				
				0			
First	t and last name		Job t	tle			
Pa	aula Miller		HR				
Mot	oile phone number		Emai	1			
	+1 - 417-529-1	847	pm	niller@starc	orpus.com		
Emp	oloyee ID		Cour	itry			
			Un	ited States		~	
Con	nected Calendar						Click on Edit
	d this URL to Paula	to link their c	alendar				Availability to edi
bt	tps://olivia.parad	ov ai/scher	uling/hasi	c/evi0eXAi(	DilKV10il Clh	Сору	your recurring interview times
		ox.an series	201116/0031	o eyjoennik	JIN TQLCJI	сору	
	ch calendar should when you're busy?	Olivia check	to	nillerpaula	24@gmail.co	m ×	These times will repopulate every week
Ope	n Interview Times						every week
Set	weekly recurring tin lable for interviews ia will not book ove	. If your caler	ndar is conn		Edit Ava	ilability	
	Sun Mon	Tue	Wed	Thu	Fri	Sat	
	9:00a -	9:00a -	9:00a -	9:00a -	9:00a -		

• My Calendar: This can be edited on a more day to day basis and your upcoming interviews can also be seen in this calendar. If there are any adjustments made here, the next week will reflect what is in My Profile. This is why it is so important to edit availability in the recurring calendar.

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# How to Get There:

Menu>My Calendar



#### All Candidates (aka your homepage)

- The minute an interview is complete, the status will be automatically changed from Interview Scheduled to Interview Complete. The Manager will receive an email stating to either Hire or Reject the candidate.
  - If the candidate is hired, they will receive a message that has a link to complete a formal application.

### **Reporting & Analytics**

• As a Company Admin, you have access to multiple reports within the system.

# How to Get There:

Menu>Settings>Analytics & Reporting

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Menu	Settings
Company	(
Location Management	
Users	ר 3
My Preferences	
Alert Management	
My Profile	te
Security	
Advanced	
Analytics & Reporting	

#### How to Pull a New Report

Menu Settings - Analytics & Reporting			
🖬 Dashboard 🗔 Scheduling 💼	I Hire		III Reports
Active (0) Paused (0) One-Time (1)		Q Search Reports	New Report
Report	Delivery	Last Delivered	History

• You can browse the different categories and reports available abd choose the best one for you

PARADOX 🚺 OLIVIA		AG ~
Menu Analytics & Reporti	ing - New Report	
<ul> <li>Back to Analytics</li> <li>&amp; Reporting</li> </ul>	<b>Configuration</b> Determine what metrics will be generated by this report.	Next
1 Configuration 2 Delivery	Report Type       Category     Report       Capture     Select	
3 Summary	Report category          Admin         Campaigns         Candidate Care         Candidate Care         Capture         Conversational Job Search         Conversations         Employee Care         Hire         Scheduling         Users         Workflow	

• We recommend pulling these reports as a CSV Direct File, because it will more efficiently open as an excel file for you.