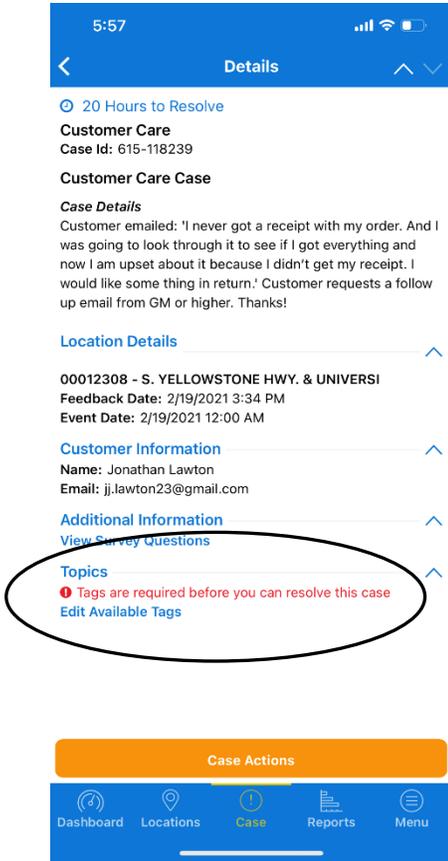
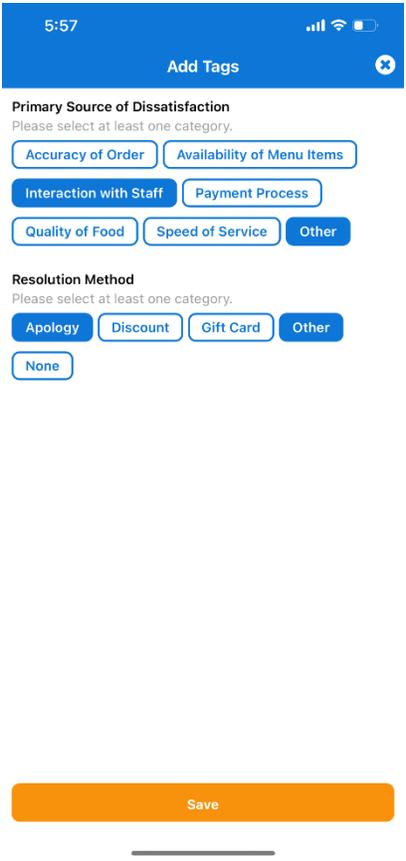


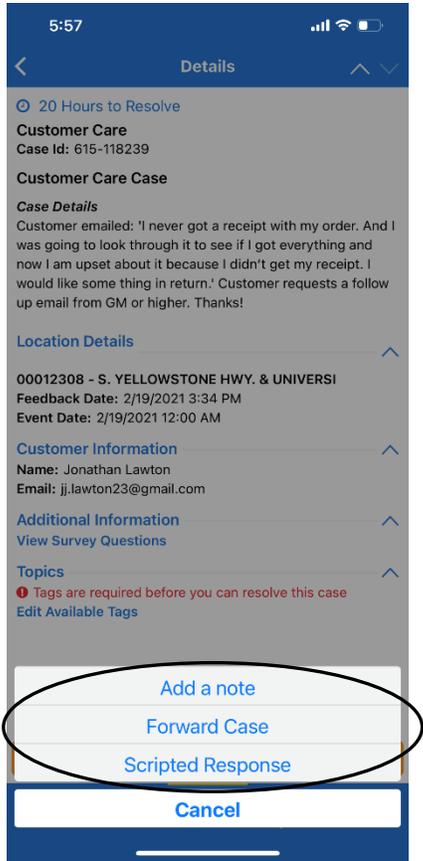
# SMG Resolution from App 2021



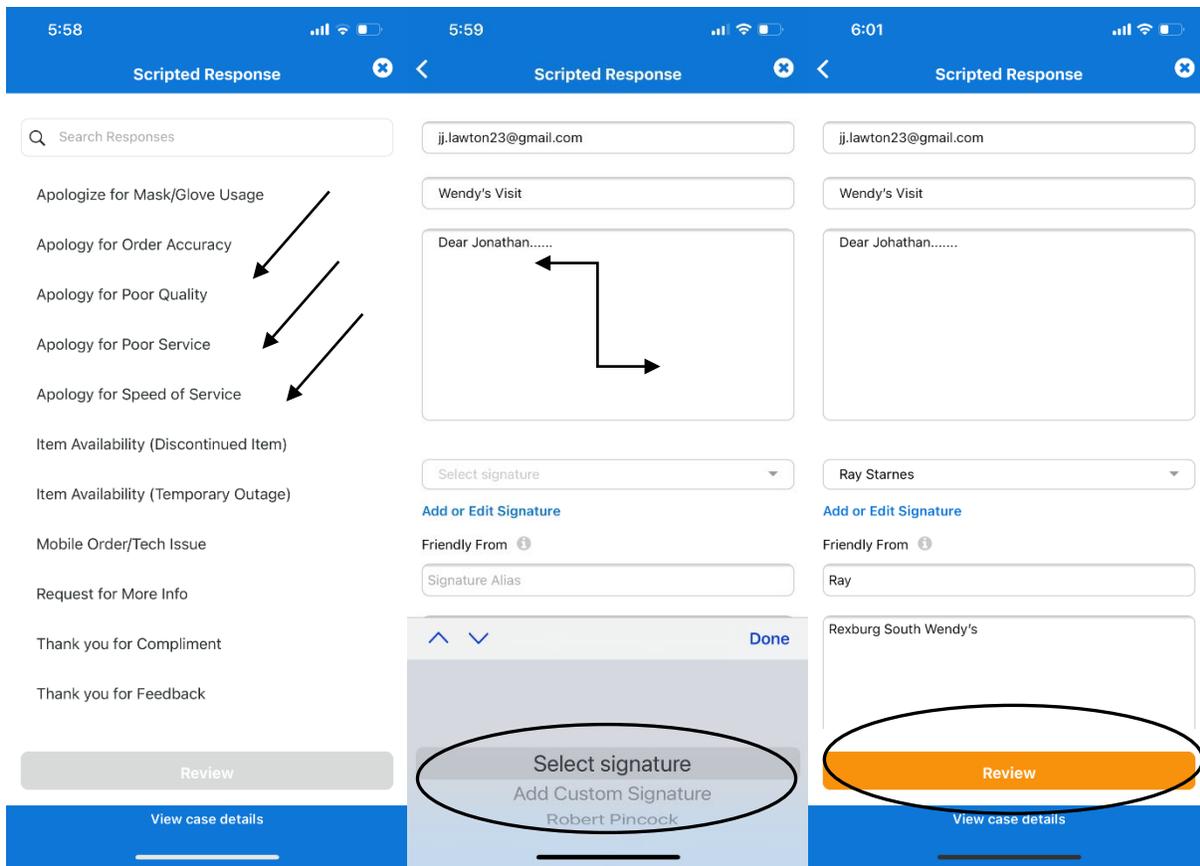
Click on the Alert to open.  
Click on the Topics to add  
"Tags"



Choose the tags (all that  
apply) and Save



If e-mail is provided in the  
customer Info section,  
click Case actions at the  
bottom and choose  
Scripted Response.  
  
If phone is listed, call  
customer and add the  
conversation notes under  
"Add a note"



If it's a Scripted Response, it allows you to choose a response. Fill in all BLUE areas in the response before adding your signature OR choose custom response and write your own e-mail before signing.

Next choose add Signature and choose from the list (the first time you will need to add new signature).

Click Review to see the response that will be sent.



**Custom**

To: jj.lawton23@gmail.com

Subject: Wendy's Visit

**Message:**

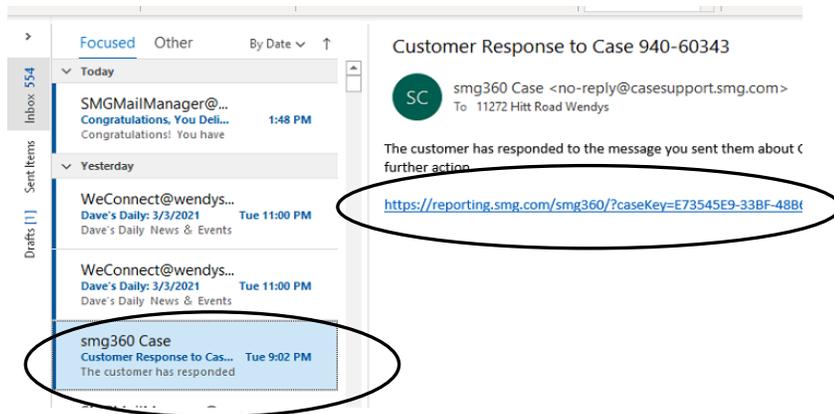
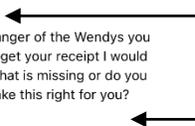
Hello Jonathan  
This is Ray Starnes the General Manger of the Wendys you visited. I am sorry that you did not get your receipt I would love to help you solve the issue. What is missing or do you think that we missed so we can make this right for you?  
Ray

**Friendly From:**

Ray

**Signature:**

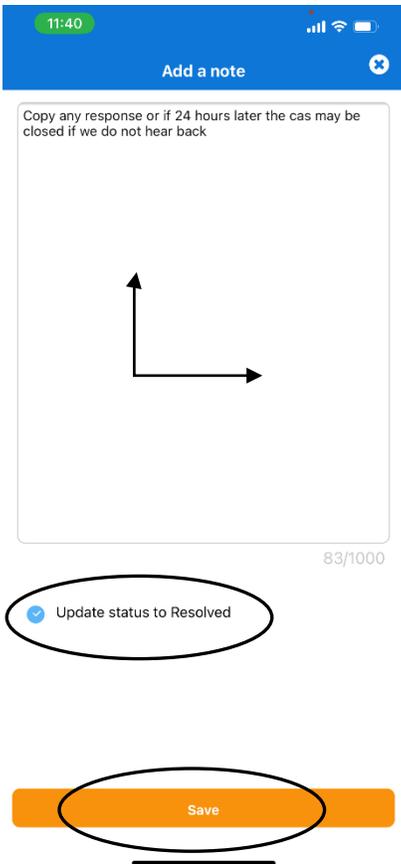
Rexburg South Wendy's



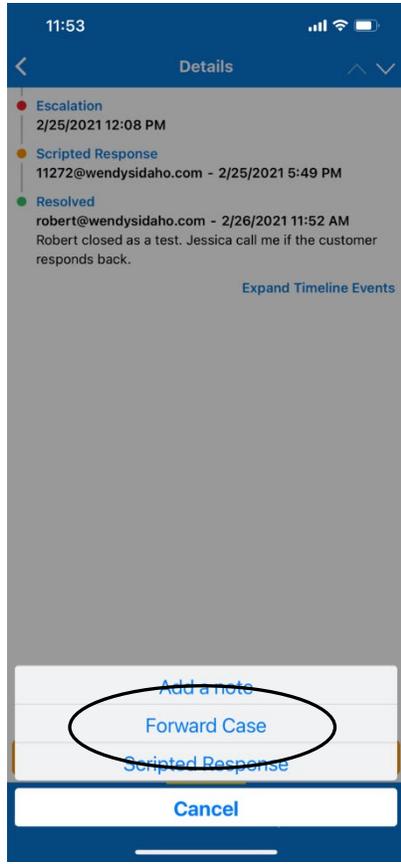
Verify the e-mail text is complete and what you want (spelling and grammar check) Click send

**CAUTION**

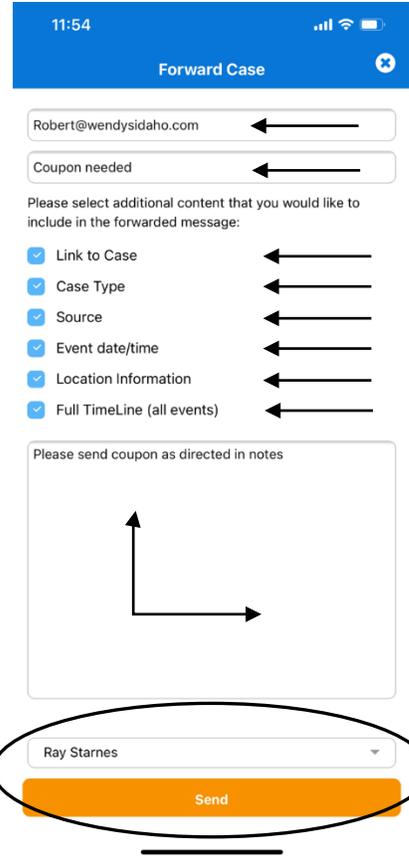
The e-mail gets sent from the store e-mail account. Customer responses will be sent to the store e-mail and you are responsible to follow up with them and forward the alert. A copy of the response goes automatically into the alert, but verify mailing address for any coupons or other info related to the case is complete. If the customer responds and you do not "see" the e-mail, you need to open the app and watch for responses, or no action will be taken.



If a phone conversation happened **OR** when the customer responds **OR** after 24 hours of NO response, add the resolution information in the note area, click Update status to Resolve and click Save



Lastly, forward the case to Robert. Click Case Actions and chose Forward Case.



Type in my e-mail. Type in subject. Choose ALL Content. Choose your signature and click Send. I will follow any instruction in the case. (ie. send coupons)