



Investor Presentation

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WE ARE TRUE I/O

DIGITAL TRUST FOR HUMANS, ASSETS, & IOT DEVICES

True I/O is a tokenization company transforming trust between counterparties.

Our flagship solution, The Universal Communication Identifier, is the distributor of globally unique tokens across the Financial Services sector and the Internet of Things.

We are raising \$10,000,000 through the sale of up to 200 units at \$50,000 per unit, where each unit consists of 2,941 shares of common stock. Participation in this offering is facilitated through the purchase of security tokens at \$1 per token, with 17 tokens required to obtain one share of common stock.

COMPANY OVERVIEW

The truth-layer for secure, transparent exchange



Founded
2019

Headquarters
Carlsbad, CA

Funding
\$9M Series A

Strategic Relationships



Executive Team



Thomas Carter
Co-Founder & Chairman



Vincent Maher
CEO



Frank Corsi
CTO



Taylor Wallace
SVP Operations



Bradford Botes
Project Office



Karl Turner
Board of Directors



Joe Jasin
Advisor



Mike Semel
Advisor



Yaron Assabi
EMEA Resale Partner

True I/O Team



Thomas Carter
Chairman



Vincent Maher
CEO



Frank Corsi
CTO



Taylor Wallace
SVP Operations



Yaron Assabi
EMEA Resale Partner



Bradford Botes
Project Office



Karl Turner
Board of Directors



Joe Jasin
Advisor



Mike Semel
Advisor

CHAIRMAN

Thomas N. Carter

Thomas Carter is a renowned entrepreneur and innovator in financial technology and blockchain, with over 30 years of experience in capital markets. He began his career in the 1980s in the action sports industry, founding Thruster, a high-performance wakeboard manufacturer that went public. In the mid-1990s, he founded Netrom, a multimedia and marketing firm, further establishing his expertise in managing high-growth technology firms and public listings. Throughout the 1990s until 2016, Carter provided strategic capital advisory services to over 400 companies, helping them raise over \$250M.

In 2016, he founded Deal Box, specializing in financial technology and blockchain, revolutionizing venture capital. He acquired Total Network Services in 2017, now True I/O, and as CEO, integrated blockchain technology into telecommunications and digital asset management. In 2023, he launched a \$125 million investment fund focusing on digital assets and blockchain startups.



MARKET SENTIMENT

\$17 Trillion of Real World Assets are about to be Tokenized



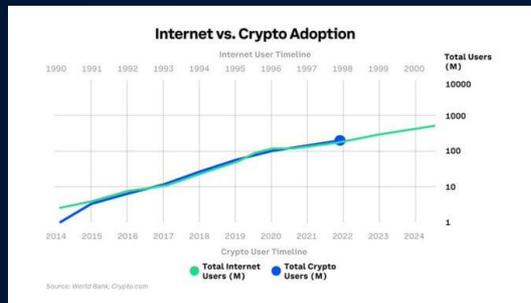
Regional banks face big hurdles a year after SVB collapse

FINANCIAL TIMES

UK asset managers given go-ahead to launch 'tokenised' funds

Forbes

BlackRock's \$10 Trillion Tokenization Vision: The Future Of Real World Assets



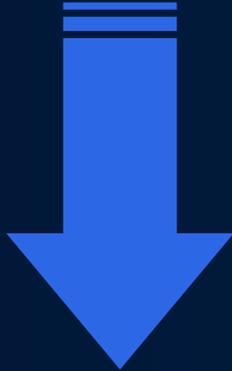
WHY IT MATTERS

Assets are better off without paper promises



ASSET DATA & IDENTITY
WITHOUT TOKENIZATION
IS EASILY BREAKABLE

Control is completely given away
Counterparty risk is high and opaque
Transparency is purposefully removed



ASSET DATA & IDENTITY
WITH TOKENIZATION
IS MATHEMATICALLY GUARANTEED

Assets are finally in control by owner(s)
Counterparty risk is low and transparent
Transparency is unavoidably built-in

The bottom line: the world's value is finally truly reliable

THE PROBLEM

People and things are facing an identity crisis

People

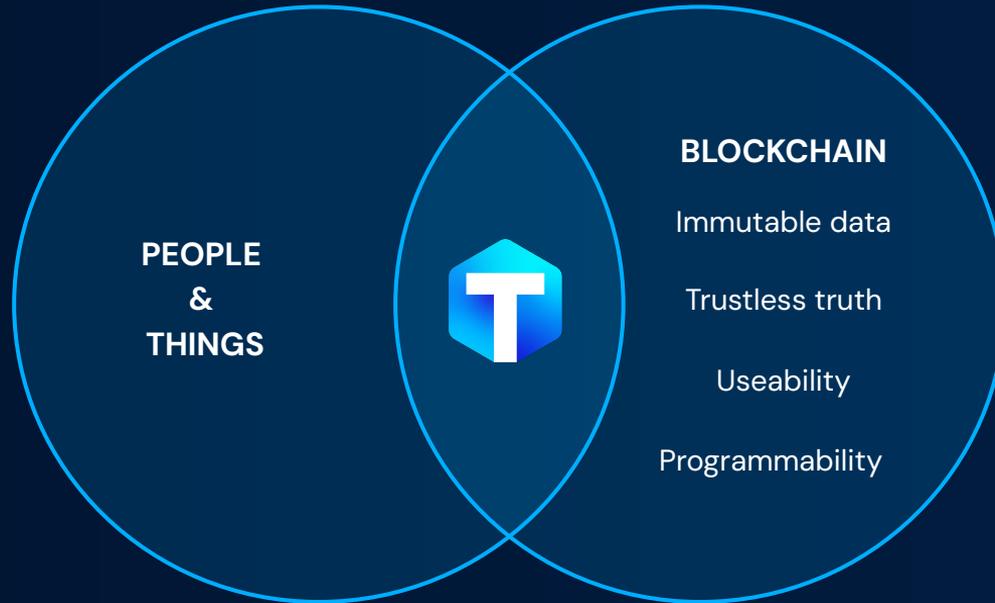
- Data privacy
- Corporations holding private data in walled gardens
- Security and identity theft
- Monetisation of unauthorised private information
- Lack of data sovereignty, control and permissions

Things

- Supply chain security risks
- Data fraud and counterfeiting
- Malicious actors
- Supply chain traceability
- Trustless systems are more trustworthy than institutions

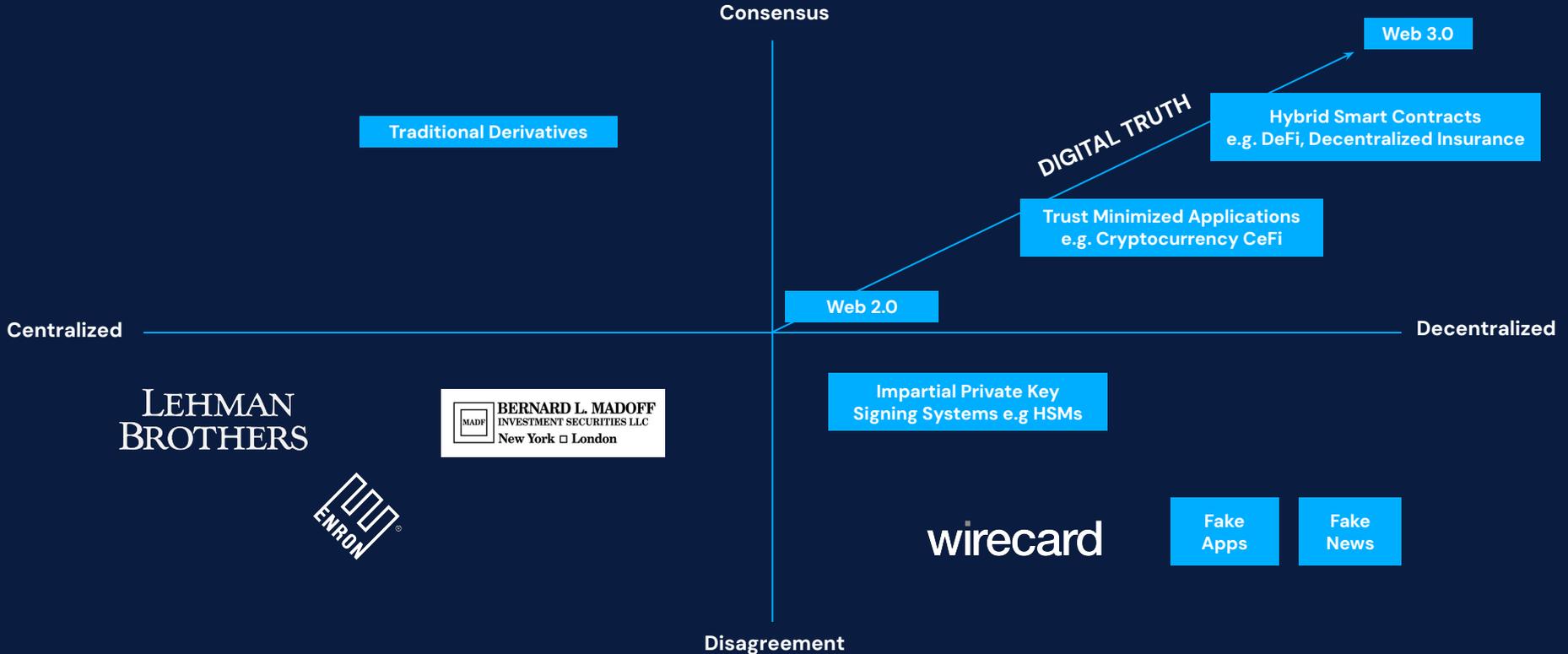
THE SOLUTION

Enabling high-trust custody of identity for people and things



IN TRUTH WE TRUST

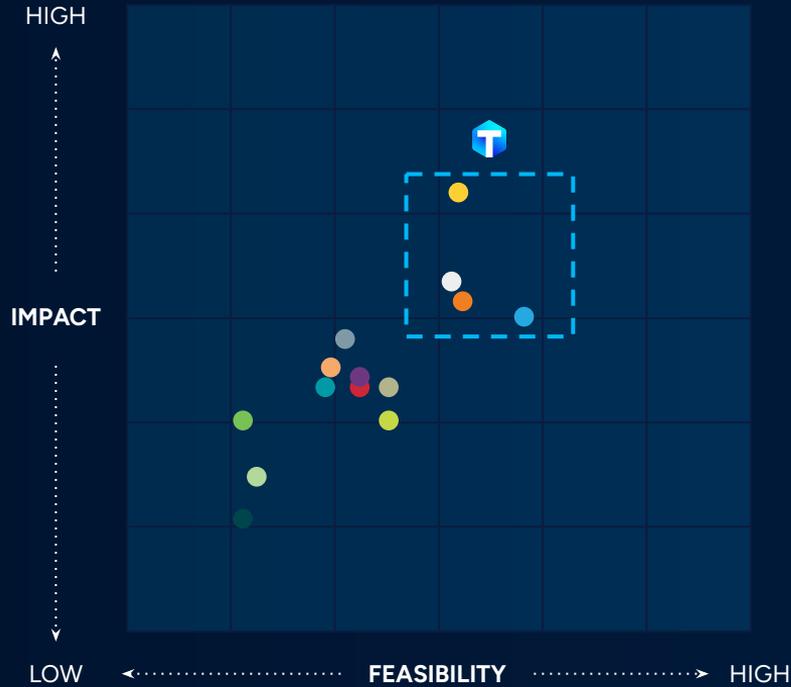
Digital truth is the future of all reliable agreement



OUR FOCUS

Driving new value within Financial Services and the IoT

Blockchain Opportunities by Industrial Sector



- OVERALL AVERAGE
- AGRICULTURE
- ARTS AND RECREATION
- AUTOMOTIVE
- FINANCIAL SERVICES
- HEALTHCARE
- INSURANCE
- MANUFACTURING
- MINING
- PROPERTY
- PUBLIC SECTOR
- RETAIL
- TECHNOLOGY, MEDIA, & TELECOM
- TRANSPORT AND LOGISTICS
- UTILITIES



MARKET OPPORTUNITY

Unlocking value across three key sectors

Financial Assets

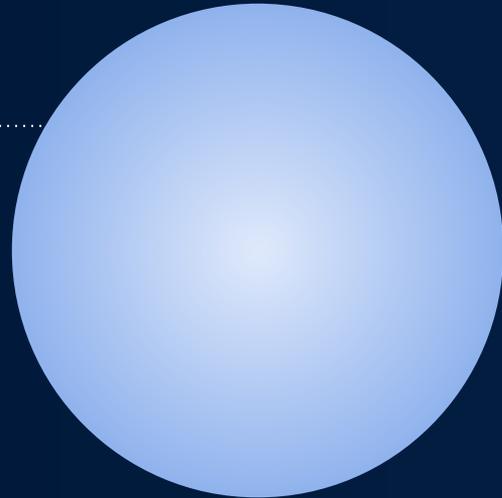
Global Value: \$256 Trillion

Internet of Things

Global Value: \$1.3 Trillion

Big Data

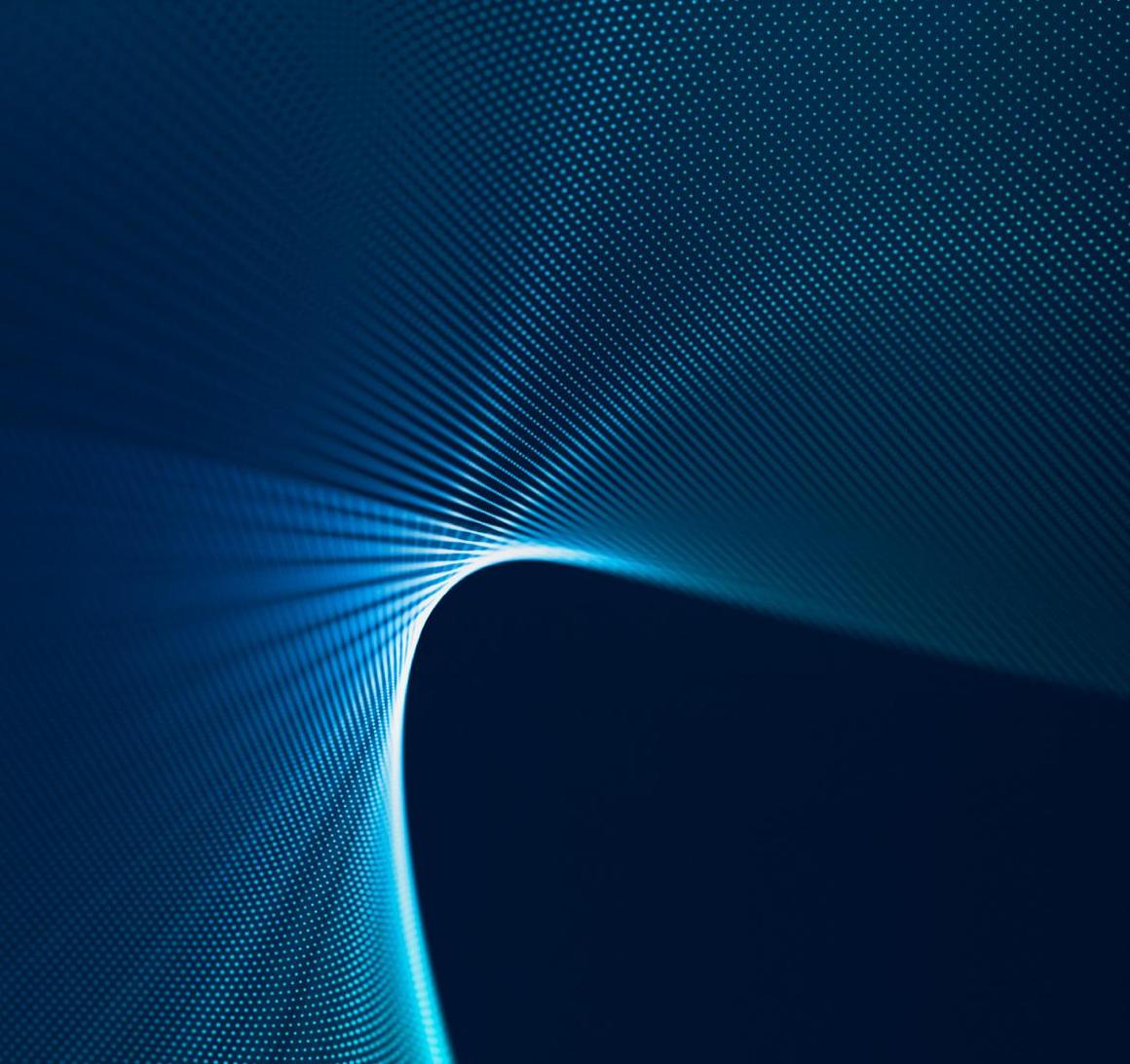
Global Value: \$274 Billion



Near-term

Long-term

Our Solutions

An abstract graphic on the right side of the slide. It features a dense field of small white dots that form a glowing, curved shape. The shape starts as a thin line on the left, curves upwards and then downwards to the right, creating a sense of depth and movement. The background is a dark blue gradient.

TRUE I/O

Go-to-Market Strategy

Marketplace

Mobile Wallet
Security

Supply Chain
Security

Crypto Domains

Digital Identity

Blockchain Names

UCID

Hyperledger + Public EVM compatible chains

AWS / True I/O Cloud Platform / Public Blockchains



THE UNIVERSAL COMMUNICATION IDENTIFIER (UCID™)

Transforming asset traceability and provenance



ASSET TRACEABILITY AND PROVENANCE

New enterprise value for Financial Services and the IoT

- UCID™ is a provenance and verification solution for the Internet of Things (IoT) and Financial Services Supply Chain.
- The Universal Communication Identifier (UCID™) is a blockchain-enabled, unique ID digitally stamped onto anything connected to a wireless network.
- IT teams can stamp and track assets across multiple networks within minutes, from digital assets to IoT devices, receiving alerts to changes or disruptions along the asset lifecycle.



ASSET TRACEABILITY AND PROVENANCE

Main use cases of the UCID™



Asset management

Immutable asset records for various industries, from digital assets to digital identity and connected devices, to prove asset provenance and prevent fraud and counterfeiting.



Claim management

Providing proof of goods provenance and a full history of all multi-party transactions for transparent resolution of claim disputes, e.g., on goods quality or authenticity.



Management of legal ownership documents

An immutable audit trail of all manipulations across legal documents that serve as proof of ownership, including document creation, editing, viewing and sharing.

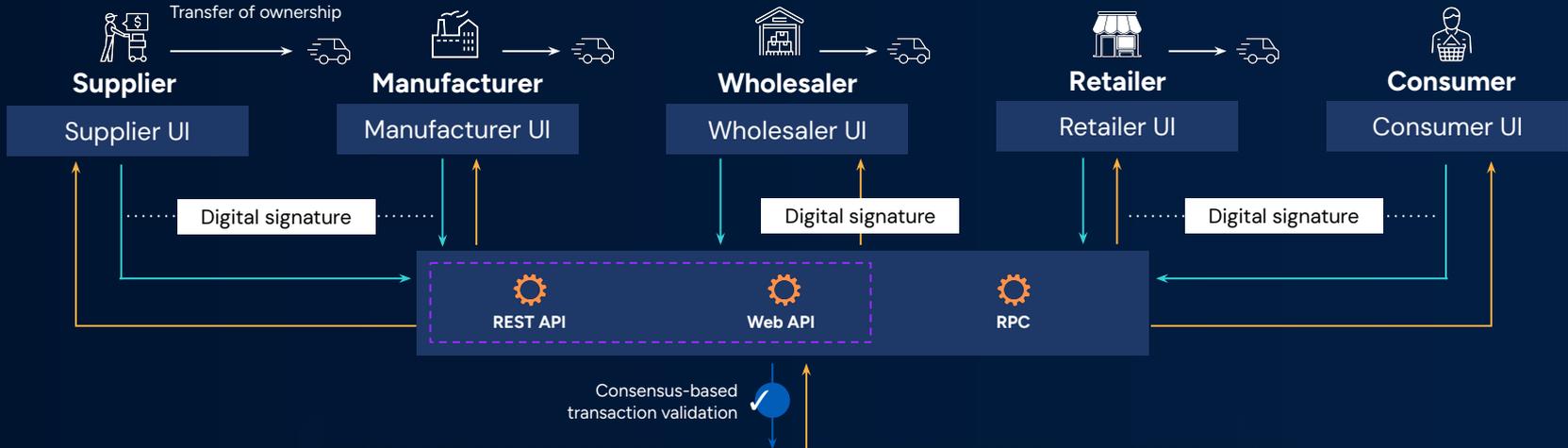


Supply chain and logistics management

End-to-end traceability of multi-party obligations, goods shipment and payments across multiple supply chain tiers. Assuring the supply authenticity and origin, which is critical for particular kinds of inventory (e.g., drugs, food products, electronic components).

SOLUTION ARCHITECTURE

An immutable shared ledger, from source to sale



 Transactions, including those initiated by smart contracts

-  - Data on multi-party Transactions
-  - Notifications to supply chain participants

 Enabled by UCID™



TARGET MARKETS

Enhancing efficiency and security in key markets

DIGITAL
ASSETS



Financial Institutions



Mobile Network Operators

PHYSICAL
ASSETS



IoT Network Operators



Supply Chain Operators



THE UNIVERSAL COMMUNICATION IDENTIFIER (UCID™)

Intellectual Property

HS Ref.	Title	Type	Country	Status	Filing Date
TNS.P0004US	ENHANCED ASSET MANAGEMENT USING AN ELECTRONIC LEDGER	Utility: Non-Prov	US	Published	4/4/2022
TNS.P0004PCT	ENHANCED ASSET MANAGEMENT USING AN ELECTRONIC LEDGER	Utility: PCT	PCT	Published	4/4/2022
TNS.P0006US	DIGITAL AND PHYSICAL ASSET TRACKING AND AUTHENTICATION VIA NON-FUNGIBLE TOKENS ON A DISTRIBUTED LEDGER	Utility: Non-Prov	US	Pending	8/30/2022
TNS.P0006PCT	DIGITAL AND PHYSICAL ASSET TRACKING AND AUTHENTICATION VIA NON-FUNGIBLE TOKENS ON A DISTRIBUTED LEDGER	Utility: PCT	PCT	Pending	8/31/2022
TNS.P0012US	DETECTING SPOOF COMMUNICATIONS USING NON-FUNGIBLE TOKENS ON A DISTRIBUTED LEDGER	Utility: Non-Prov	US	Published	8/30/2022
TNS.P0012PCT	DETECTING SPOOF COMMUNICATIONS USING NON-FUNGIBLE TOKENS ON A DISTRIBUTED LEDGER	Utility: PCT	PCT	Pending	8/31/2022

PRODUCT VALIDATION

Research and Development Collaborations



Supply Chain Asset Tracking for the
Telecommunications Industry Association

Tools to enhance supply chain security
IAW SCS 9001 standard



Data Management for the U.S. Dept.
of Commerce (2030 U.S. Census)

Verifiable, immutable, and auditable data collection for
use in legal and regulatory enforcement

CLAIMS MANAGEMENT

Improving the claims experience for hundreds of U.S Census field enumerators



Problem

While on the road, census field enumerators face serious injury and property damage risks. Legacy systems add complexity to the claims process, elongating resolution times for workers.



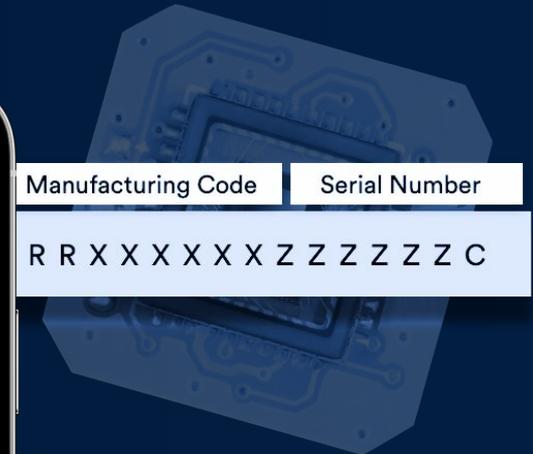
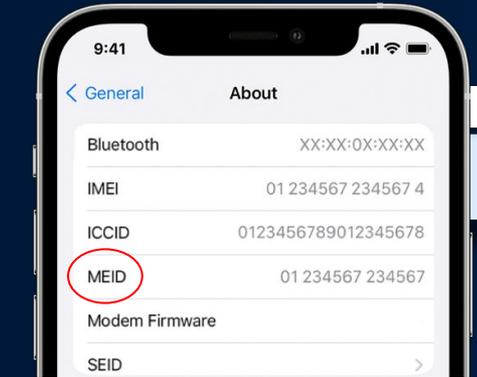
Solution

The Electronic Medical Mobile Application (EMMA) integrated UCID™ to reduce the claims filing process by 70%, provide real-time updates, and deliver expeditious care to workers.

SUPPLY CHAIN MANAGEMENT

Transforming mobile equipment identifiers

- The Telecommunications Industry Association (TIA) serves as the Global Hexadecimal Administrator to assign Mobile Equipment Identifiers (MEIDs).
- TIA is also a standards body that publishes voluntary consensus standards for the information and communications technology industry.
- The SCS 9001 is a cybersecurity and supply chain security management standard that verifies trusted ICT providers and suppliers.
- TIA allocated 33,554,432 numbers to True I/O to be tokenized on the blockchain to accelerating adoption of the SCS 9001 standard.



SUPPLY CHAIN MANAGEMENT

Enhancing Mobile Equipment Identifiers for the Telecommunications Industry Association



Problem

The TIA requested an application that could be used to achieve the goals and objectives of the SCS 9001 standard for ICT-specific global supply chain security.



Solution

UCID™ proved to be a foundational component for the practical operational implementation of a new, global, ICT security ecosystem.

DIGITAL NAMES

The Decentralized Future of Digital Identity



DIGITAL IDENTITY

Digital Names

- Complex public wallet keys and Web3 addresses are turned into a simple Digital Name.
- Digital Names are dynamic assets that can be securely transferred, sold, or negotiated, enabling a vibrant marketplace with ample economic opportunities.
- Leveraging blockchain and IPFS security features, Digital Names eliminates single points of failure and instills user confidence by ensuring names are as secure as the technology they represent.

A Public Digital Wallet Address

54baae9898g5573858f14
b8faedc3be647bf0d228e



\$YourName.btc



\$YourName.eth



\$YourName.xrp

Becomes a Digital Name

MARKET COMPETITION

Digital Names

	Digital Names	Unstoppable Domains (\$1B Valuation)	ENS
Human readable format	✓	✓	✓
Decentralized	✓	✓	✓
Doesn't collide with regulating entity ICANN	✓	✗	✗
Multiple Web3 addresses and attributes per name	✓	✗	✗
Compatible with every crypto	✓	✗	✗

PIPELINE

Potential Pilots in 2024 and 2025

PRIVATE SECTOR



PUBLIC SECTOR



U.S. Department of Defense



PARTNERING FOR PROGRESS

Unlocking the power of tokenization across Financial Services, the IoT, and Digital Assets

FORWARDEDGE



Eric Adolphe
CEO, Forward Edge-AI

Artificial intelligence, machine learning,
and custom solutions for Government

 RYPPPLZZ



Joshua Pendrick
CEO, Rypplzz

Patented geo-location and geo-fencing
technology for the Internet of Things

 dealbox



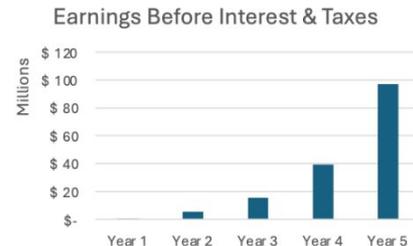
Thomas Carter
Founder and Chairman

Deal Box is tokenizing alternative assets and
improves PE investing through tokenization

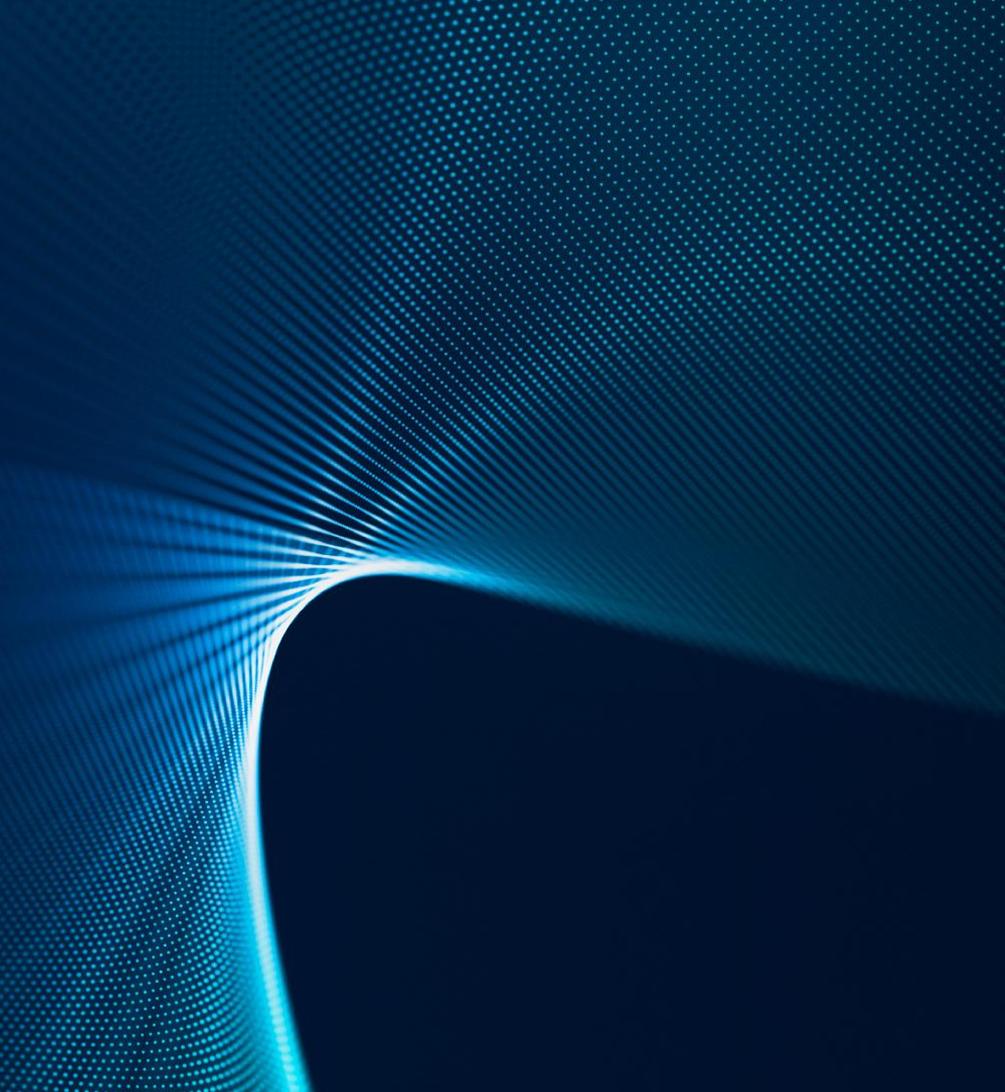
5-Year Financial Projections



Revenue Streams	Year 1	Year 2	Year 3	Year 4	Year 5
Securing Advertising transactions	\$ 90 000	\$ 401 842	\$ 1 819 895	\$ 3 568 145	\$ 4 370 793
Tokenizing RWA for Cybersecurity	\$ 111 963	\$ 2 242 579	\$ 4 572 474	\$ 9 198 442	\$ 18 514 573
Tokenizing RWA for Trading	\$ 181 000	\$ 5 394 900	\$ 11 873 460	\$ 23 784 647	\$ 43 584 120
Tokenizing Identity for Financial Services	\$ 1 787 500	\$ 3 690 000	\$ 11 430 000	\$ 34 290 000	\$ 102 870 000
Total Net Revenue	\$ 2 170 463	\$ 11 729 321	\$ 29 695 828	\$ 70 841 233	\$ 169 339 486
Cost of Goods Sold	\$ 651 139	\$ 3 518 796	\$ 8 908 749	\$ 21 252 370	\$ 50 801 846
Gross Profit	\$ 1 519 324	\$ 8 210 525	\$ 20 787 080	\$ 49 588 863	\$ 118 537 640
Expenses					
Advertising and Promotion	\$ 100 000	\$ 120 000	\$ 144 000	\$ 172 800	\$ 207 360
Insurance	\$ 40 000	\$ 42 000	\$ 44 100	\$ 46 305	\$ 48 620
Maintenance	\$ 40 000	\$ 44 000	\$ 48 400	\$ 53 240	\$ 58 564
Office Supplies	\$ 50 000	\$ 52 500	\$ 55 125	\$ 57 881	\$ 60 775
Rent	\$ 63 158	\$ 69 474	\$ 138 947	\$ 152 842	\$ 168 126
Salaries, Benefits and Wages	\$ 600 000	\$ 1 260 000	\$ 2 394 000	\$ 4 548 600	\$ 8 642 340
Equipment and Hosting	\$ 300 000	\$ 750 000	\$ 1 875 000	\$ 4 687 500	\$ 11 718 750
Telecommunication	\$ 60 000	\$ 78 000	\$ 101 400	\$ 131 820	\$ 171 366
Travel	\$ 100 000	\$ 140 000	\$ 196 000	\$ 274 400	\$ 384 160
Utilities	\$ 20 000	\$ 24 000	\$ 48 000	\$ 57 600	\$ 69 120
Other Expenses	\$ 50 000	\$ 65 000	\$ 84 500	\$ 109 850	\$ 142 805
Total Expenses	\$ 1 423 158	\$ 2 644 974	\$ 5 129 472	\$ 10 292 838	\$ 21 671 987
Earnings Before Interest & Taxes	\$ 96 166	\$ 5 565 551	\$ 15 657 608	\$ 39 296 025	\$ 96 865 653



**Our offering
to investors**



TRUE I/O SERIES B

Our offering to investors

The Company is raising up to \$10,000,000 through the sale of up to Four Hundred (200) Units at Fifty Thousand Dollars (\$50,000) per Unit (the "Offering"), where each Unit consists of Fifty Thousand (50,000) digital securities, or Two Thousand Nine Hundred and Forty-One (2941) shares of the Company's common stock on exchange (see "Digital Security Rights" below).

The Offering is being made pursuant to an exemption from registration under Rule 506(c) of Regulation D of Section 402(a)(2) of the Securities Act.

Key Offering Data	Max
Corporate Structure	
Shares Out	11,955,729
Warrants/Options Out	-
Convertible Debt	\$ -
Shares issued on Debt Conv.	-
Shares Out Fully Diluted	11,955,729
Offering	\$ 10,000,000
Offering Price / Unit	\$ 50,000
Units Offered	200
Offering Price / Digital Security	\$ 1.00
Digital Securities / Unit	50,000
Total Digital Securities Offered	10,000,000
Digital Security to Common Share Exchange Rate	17
Implied Common Share Exchange Price	\$ 17.00
Implied Common Shares per Unit	2,941
Implied Shares Offered on Full Exchange	588,235
Post Offering Shares Out (FD)	12,543,965
Post Offering Valuation	\$ 213,247,400

TRUE I/O SERIES B

Digital security rights to investors

Digital securities purchased provide the holder with the following rights:

Exchange

At the holder's discretion, he or she may exchange digital securities for voting shares of the Company's common stock at a rate of 17 digital securities for each 1 share of common stock;

Royalty

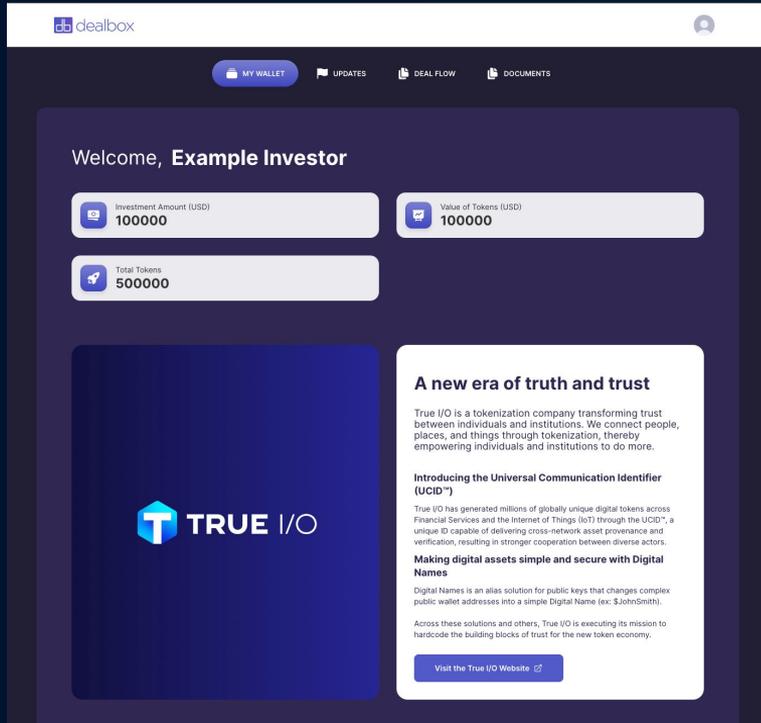
Digital security holders shall, on a pro rata basis, participate in the distribution of 50% of the Company's gross profits, which shall commence at the closing of the current round. Participating holders include all holders of digital securities, as a class.

Mandatory Exchange

Digital securities will be mandatorily exchanged for shares of the Company's common stock under any of the following conditions, whichever comes first as the case may be: (i) at the five-year anniversary of the close of the current offering, (ii) change of control (iii) an initial public offering on a national exchange (iv) a financing of no less than \$20M in gross proceeds at a post-money valuation of no less than \$300 million.

Distribution

Investor wallet experience



Investors can manage their True I/O investment, receive company updates, and receive stable coin distributions all in their Deal Box wallet.



Thank you



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