



Turn Key Implementation

Synergy's Turn Key Implementation package combines the Implementation and the installation of R365 for both the Accounting and Operational portions of R365. Our Certified R365 Experts handle all of the tasks involved with setting up R365 correctly. With input from your team, we'll design R365 to best fit your needs. Once the database has been set up we'll provide coaching and best practices to your team to ensure you are ready to start off with your best foot forward.

Implementation

Regular Weekly Meetings (With key POC's, to ensure project communication)

1 dedicated Accounting POC (4 pre-Go-Live Training Calls, 5 Post Go-Live)

1 dedicated Operations POC (4 Pre-Go-Live Training calls, 5 Post Go-Live)

Accounting Installation

Import COA (With Best Practice Recommendations)

Import Vendor List

POS Integration (Map Sales accounts, Pmt type Accounts, Job Titles, and Paid outs, review and validate for accuracy.)

Payroll (Create templates for JE posting)

Historical Data Import (Import GL Level Historical data, 2 years, more available upon request)

Franchising (Setup Franchisee records, Set up Sales items, create templates for Franchisee billing. Optional Module.)

Operations Installation

Purchased Item Build (using data provided from your vendors)

Vendor Item Mapping (connecting vendor items to purchased items)

Item Categorization and GL mapping

Inventory Template Setup (including oversight of one count to confirm accuracy)

Limited Recipe build (Creating 5 menu items of your choice and all associated prep/batch/yield recipes)

Unit of Measure import (to establish the most commonly used UofMs)

Inventory Reporting (best practices for inventory review for both store managers and above store managers)

AS NEEDED

User and Employee Record Review

Coaching and Concierge Services* (best practice recommendations and (P&P?) assistance)

Key Item Designation

Scheduling Module Buildout and best practice recommendations