

Yuma's Education Scholarship Fund for Kids, Inc.

340 W 32nd Street, P.M.B. 403 ~ Yuma, AZ 85364 • (928) 314-0033 www.yesfundforkids.org

Donation Form

Donor's Name _____ Social Security # XXX-XX-_____
Last Name First Name (MI) (Last 4 #s only)

Donor's Name _____ Email: _____
Last Name First Name (MI)

Street Address _____ City _____ State _____ Zip _____ Telephone _____

Filing Information:

The donation I am making now is for an individual income tax credit to be claimed in tax year _____.

The donation I am making to YES! Fund for Kids, Inc. today:

is the only donation I have made so far this tax year. (If my tax return is filed with a married filing joint filing status, this includes any donations that may have been made by my spouse.)

is **NOT** the only donation I have made this tax year.

I have already donated \$ _____ to another School Tuition Organization. Other STO? _____

I intend to select the filing status marked below on my Arizona individual income tax return (check one).

Single, Married Filing Separate or Unmarried Head of Household

Married Filing Joint

Overflow/Switcher Tax Credit Donations

After donating the maximum amount allowed under the Original Tax Credit, all donated amounts are applied to the Overflow/Switcher Tax Credit. The Original Tax Credit amount donated to any School Tuition Organization(STO) must be claimed as an Arizona tax credit on Arizona Tax Form 323 and including that form with the taxpayers Arizona Income Tax Return. Additional amounts donated to an STO should be claimed on Arizona Tax Form 348. No credit should be claimed on a Form 348 until the maximum credit amount is claimed on Form 323.

TAX CREDIT BREAKDOWN

2018 ARIZONA TAX CREDIT MAXIMUMS

Original Tax Credit Donation	\$ _____	Married Filing Jointly \$1,110	Single Taxpayer \$555
Overflow/Switcher Tax Credit Donation	\$ _____	plus Married Filing Jointly \$1,103	plus Single Taxpayer \$552
TOTAL DONATION (Original plus Overflow)	\$ _____	equals Married Filing Jointly \$2,213	equals Single Taxpayer \$1,107

Check # _____ (payable to YES Fund) Credit Card # _____ Expiration: _____

Signature _____ Zip Code _____ Date _____

These donations are pursuant to A.R.S. Section 43-1089 and 43-1183. Donations made by **April 15** may be applied to either the current or preceding taxable year and will be considered to have been made on the last day of that taxable year for Arizona tax purposes. The Federal tax deduction deadline is December 31.

Recommendations: Donors may recommend a student and/or school, but actual scholarships are subject to the absolute discretion of YES! Fund for Kids, Inc. Donations will be used for tuition scholarships for K-12 students attending private schools in Arizona. Tuition scholarships will be awarded without regard to the student's race, color, handicap, familial status or national origin. Admission decisions are the exclusive responsibility of the school. At least ninety-six percent of donated funds received will be used for scholarships.

Original Tax Credit

I/we would like to make a donation to the General Scholarship fund for any qualified student

I/we would like to recommend a specific school:

School: _____

I/we would like to recommend a specific student(s):

Student #1 _____

School _____

Student #2 _____

School _____

Overflow/Switcher Tax Credit

I/we would like to make a donation to the General Scholarship fund for any qualified student

I/we would like to recommend a specific school:

School: _____

I/we would like to recommend a specific student(s):

Student #1 _____

School _____

Student #2 _____

School _____

Notice: A School Tuition Organization cannot award, restrict, or reserve scholarships solely on the basis of a donor's recommendation. A taxpayer may not claim a credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.

Mail check and/or completed donation form to YES! Fund for Kids, Inc. or Email to contact@yesfundforkids.org