



Swarthmore Senior Citizens Association



Senior Wellness Fair

Enhancing Senior Well-Being



Swarthmore Senior Citizens Association

## Annual Meeting

February 24, 2018

Coffee

Welcome

Invocation

Memorial Moment

*America*

O beautiful for spacious skies,  
For amber waves of grain,  
For purple mountain majesties  
Above the fruited plain!  
America! America!  
God, shed Thy grace on thee  
And crown thy good with neighborhood  
From sea to shining sea!

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### Business Meeting Agenda

Call to order.

Approve the minutes of the previous meeting. See page 2.

Receive Treasurer's Report. See pages 2 and 3.

Receive Committee Reports. See pages 4 through 18.

Elect Directors. See page 17.

Discussion: How can we get more people involved in the Association?

Public Comment (Members and Non-members)

Adjourn.

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Luncheon

# Swarthmore Senior Citizens Association

## Minutes

Annual Meeting, February 25, 2017  
Swarthmore United Methodist Church, Swarthmore, PA

President Linton Stables made welcoming comments at 10:05 at this 31<sup>st</sup> annual meeting. He introduced board members including Alice "Putty" Willetts, founder of the Association.

The Rev. Sukja Bang, pastor at Swarthmore United Methodist Church, gave the opening prayer.

Linton led a memorial silent moment to honor Nancy Kersten, Lew Rinko, and Bruno Kersten who had died since the last annual meeting. Bob Turner led the group in singing "America the Beautiful."

The business meeting commenced at 10:15 after the quorum of at least 24 members was established. The minutes from February 2016 were approved.

Treasurer's report: Gudmund Iverson gave what he described as a pared-down report as there were "too many numbers" in the past. The final balance is essentially unchanged from last year. Finance committee member Peter Bloom offered to explain details if anyone wished.

Committees: Linton suggested that the attendees read the individual committee reports included in the annual report. He asked for volunteers to join these committees. Sue Lawson described an art display currently at the Dew Drop Inn. Bob Small asked if there would be art classes at Dew Drop Inn, and Sue agreed that this would be a good idea.

The Nominating committee was co-chaired by Peter Bloom and Christine Polito. Henry Brubaker and Gudmund Iverson have agreed to remain on the board and were unanimously re-elected. Maria Mooney was introduced and also voted unanimously as the newest member.

The revised mission statement was presented and explained, then passed by the whole group.

The official business meeting adjourned at 10:40. The president then called for members to think of what could be improvements for the future. Many ideas were presented and recorded.

Lunch was served, and Ann Torregrossa spoke during the meeting about the next steps for Aging-in-Place.

Respectfully submitted,

Sheila Bell, Secretary

## Treasurer's Report

Treasurer: Gudmund Iverson

The Budget to Actual Expenses and Revenue report shows that we were close in our projections, and that we actually received more than we spent, despite some of our budget line items being exceeded. Overall, we have good control of our expenses and the generosity of past and present members keeps us on solid financial ground.

# Mission Statement

To promote the well-being of seniors, as well as others in the community, by providing a welcoming environment for social interaction, learning opportunities, and exploring resources through a variety of activities and programs.

## Note from the Founding President

From all reports, my dream is still alive! Thanks to the leadership of the excellent and dedicated Board, and all the others responsible for keeping the engine running. In particular, Bill Davis should be recognized for his hard work in getting the Aging in Place work moving. Many others are behind the scenes—perhaps you don't hear their names very often—but I know we could not survive without them. It doesn't seem like a good idea to list names since I will unintentionally miss some of the most important, so I will not try. You will see many of their names in this Annual Report. I wish to extend my continuing gratitude to them, and fervently hope that all those who give and share in our organization will accept my personal and deepest thanks for their love and service. God Bless You All.

Affectionately, *Putty*

## In Memoriam

Henry Brubaker  
September 21, 2017

Mary Louise Brown  
November 13, 2017

## Henry P. Brubaker, Friend and Leader

Henry Brubaker, a leader in the Association and a friend to all of us, died following a stroke earlier in the year. As chair of our Program Committee and general master of ceremonies at the Gathering Place, Henry kept us laughing while he also kept the programming interesting and informative.



local residents interested in participating. The TimeBank is still in its formative stages, but looks like it could be quite successful.

In addition to the progress described above, AIP is researching additional funding sources to maintain successfully its ongoing projects and initiate others.

### Aging-in-Place Projects

The Borough Council awarded the Association a grant of \$19,500 toward implementing projects designed to respond to the recommendations of the Borough's Aging-in-Place Task Force, made in 2015. We budgeted a total of \$24,613 to those projects, meaning that the Association plans to spend some of our own money to make these projects successful. The projects include:

A comprehensive Directory of Swarthmore Organizations with an index/filter for senior resource organizations. This directory is complete and is already on the Borough website.

An SSCA Website and companion E-Newsletter providing up-to-date information on existing senior resources, announcements about new senior resources, and other announcements and events pertinent to seniors. These two items are already in place.

A Swarthmore TimeBank: Building on the work already started by the Borough Manager, Swarthmore TimeBank will enable neighbors to "trade" skills and services for requested wants and needs. The TimeBank has been started and already has about 35 members.

Swarthmore Trails: Establishing walking trails within the Borough for individuals and groups, that are of varying lengths and difficulty; eventually establish a permanent exercise trail.

Senior Wellness Fair: A one day event is scheduled for March 24 to provide up-to-date information about health and medical care, senior living and home care options, and legal and social options.

Senior Town and Gown: This program will encourage interaction between Swarthmore seniors and Swarthmore College.

SSCA Travels: Day trips to selected cultural or entertainment venues. Trips will be by bus or train. Admission costs to the events will be negotiated as possible and lunch will be available. We have already taken one trip under this program.

### Personnel

Chair: Linton Stables

This is a newly-established permanent committee whose purpose is to make decisions regarding contracted personnel. Currently there is a single contract for cleaning the Dew Drop Inn. A second contract is expected to be negotiated and signed for an Administrator starting April 1, 2018.

The Administrator is expected to help the Board with communications (newsletters, website, e-newsletter), administration of the TimeBank, and administration of other Aging-in-Place projects, as well as bookkeeping and recordkeeping. We are hoping that the Administrator will spend at least some hours each week in one of the SSCA locations, either at the Dew Drop Inn or at the Methodist Church.

## SWARTHMORE SENIOR CITIZENS ASSOCIATION BUDGET and ACTUAL

2017

Expenses		Budget	Actual
<b>DEW DROP INN</b>			
RENT		\$ 4,500.00	\$ 5,630.00
PECO		\$ 1,200.00	\$ 1,088.43
COMCAST		\$ 600.00	\$ 541.76
INSURANCE			\$ 1,377.00
	DIRECTORS INSURANCE	\$ 842.00	
	PREMISES INS.	\$ 484.00	
WATER		\$ 420.00	
CLEANING		\$ 420.00	\$ 718.52
MISCELLANEOUS EXPENSES		\$ 100.00	
<b>TOTAL DEW DROP INN EXPENSES</b>		<b>\$ 8,566.00</b>	<b>\$ 9,355.71</b>
<b>GATHERING PLACE</b>			
CATERING		\$ 3,200.00	\$ 3,903.75
PROGRAMS		\$ 1,450.00	\$ 550.00
RENT		\$ 1,250.00	\$ 1,000.00
MISCELLANEOUS		\$ 100.00	
<b>TOTAL GATHERING PLACE EXPENSES</b>		<b>\$ 6,000.00</b>	<b>\$ 5,453.75</b>
<b>GENERAL SSCA</b>			
NEWSLETTER PRINTING AND POSTAGE		\$ 2,500.00	\$ 4,071.67
POSTAGE AND SUPPLIES		\$ 200.00	\$ 166.66
TAX PREPARATION		\$ 700.00	\$ 700.00
SWARTHMORE POST OFFICE BOX		\$ 82.00	\$ 90.00
FUN FAIR FEE		\$ 25.00	\$ -
SUNSHINE COMMITTEE		\$ 300.00	\$ 289.38
FIRE AND PROTECTIVE ASSOCIATION		\$ 30.00	
BOARD OF DIRECTORS EXPENSES		\$ 300.00	\$ 48.93
ANNUAL MEETING EXPENSES		\$ 300.00	
SPECIAL FUND		\$ 100.00	\$ 100.00
<b>TOTAL GENERAL SSCA EXPENSES</b>		<b>\$ 4,537.00</b>	<b>\$ 5,466.64</b>
<b>TOTAL EXPENSES</b>		<b>\$ 19,103.00</b>	<b>\$ 20,276.10</b>
<b>Revenue</b>			
<b>Contributions</b>		\$ 4,600.00	\$ 10,204.27
<b>Interest</b>			\$ 1.92
<b>Investments</b>		\$ 14,550.00	\$ 11,500.00
<b>TOTAL REVENUES</b>		<b>\$ 19,150.00</b>	<b>\$ 21,706.19</b>

## Board Report

President: Linton Stables

Your Association continues to work for the good of not only seniors, but our whole community. Much is happening that will have a lasting effect in Swarthmore and the surrounding communities. The Board continues to seek areas of collaboration with other local organizations. This year we have worked with the Swarthmore Recreation Association, the Swarthmore Community Center, the Community Arts Center, the Swarthmore Public Library, the Chester Children's Chorus, Swarthmore Town Center, Swarthmore College, Swarthmore Presbyterian Church, Swarthmore United Methodist Church, and our School District to develop programs that appeal to all ages.

Meantime, we have improved our governance with several active committees, and many dedicated volunteers taking on tasks that the Board used to do. The Board itself has worked hard to ensure a long and fruitful future for the Association. Our communications are starting to move into the 21st century with a new website and an e-newsletter. We have taken some great steps this year—not without some trepidation—to expand our programming and our impact in the community. As you see in the adopted 2018 budget, we will more than double what we have spent in the last several years, thanks in great part to the confidence shown in us by the Borough Council, who gave us a grant to implement some of the Aging in Place recommendations.

One of the things that the increased budget will allow us to do is to obtain contracted services for the administration of the Association. For the time being the Swarthmore TimeBank, our own creation, will stay under our wings and will need support from a part-time administrator. This person will also help us with our communications and our relations with the other organizations in town.

Now is an exciting time to be a part of the Swarthmore Senior Citizens Association!

### Directors and Officers of the Association

Sheila Bell, Secretary	term ends 2018
Peter Bloom, Director, Finance Chair, Nominating Co-chair	term ends 2018
Bill Davis, Vice President	term ends 2017
Sue Dawes, Director, Intergenerational Chair	term ends 2017
Gudmund Iversen, Treasurer, Membership Chair	term ends 2019
Maria Mooney, Director	term ends 2019
Judie Neale, Director, Newsletter Chair	term ends 2018
Linton Stables, President	term ends 2018
Gudrun Weinberg, Director, Sunshine Chair	term ends 2017
Alice "Putty" Willetts, President Emeritus	

### Advisory Council

Doug Bender
Eck Gerner
Christine Polito, Nominating Co-chair
G. Guy Smith
Ann Torregrossa



Louise Coffin moved to Swarthmore with her family when she was 10, —a long time ago! She attended Rutgers Avenue Elementary School, Swarthmore High School, and Swarthmore College. She then left town for 50 years, living in Atlanta, Georgia and Wallingford, Connecticut—teaching and publishing. With her husband, David, and their dog, Amy, Louise returned to Swarthmore in the summer of 2015. She has been active in several local organizations: Swarthmore Friends Meeting, the public library, Pendle Hill chorus, and summer tutoring for the Chester Children's Chorus. She especially enjoys her association with the Swarthmore Senior Citizens Association—an invaluable resource for the entire community!

## Aging-in-Place

Chair: Bill Davis

The Aging-in-Place Committee (AIP) of the Swarthmore Senior Citizens Association (SSCA) was created to implement, or assist in implementing, a number of the official recommendations put forth by the Borough Task Force on Aging-in-Place. After six productive months of effort, what follows is the first follow-up report on the progress AIP has made.

Regarding Borough recommendation #1, "Encourage Borough Residents to make concrete plans for their future" and Borough recommendation #11, "Promote the health and safety of older residents.": AIP is planning its first annual Wellness Fair, to be held at the Inn at Swarthmore, this March 24. Entitled "Enhancing Senior Well-Being," this one-day event will feature thought-provoking presentations regarding everyone's future, and showcase vendors whose businesses are dedicated to concrete solutions for the wants and needs of seniors.

Regarding Borough recommendation #4, "Use Swarthmore's Vision Statement to establish Swarthmore as an Age-Friendly Community": AIP successfully applied to AARP to join its national Age-Friendly Community Network, adding to the similar designation from the World Health Organization.

Regarding Borough recommendation #5, "Explore cooperative measures and organizational means to provide a full range of educational information and support services to older adults": AIP has created a comprehensive directory of local organizations and nonprofit associations, which is linked to the Borough website. The directory includes contact information and a brief description for each listing, with a link to identify organizations and services especially relevant for seniors. In addition to the online version, there are plans to publish and distribute a print edition of the directory.

Regarding Borough recommendation #6, "Establish an Aging-in-Place Implementation Committee to work with Borough Council...": SSCA created an Aging-in-Place committee specifically to implement some of the Borough Council Task Force recommendations on Aging-in-Place. At the Council's request, AIP created a funding proposal that SSCA submitted to Council for financial support for aging-in-place projects. The SSCA proposal was received positively by the Council.

Regarding Borough recommendation #8, "Spearhead the creation of a resource network for older adults, and possibly the larger community, using the TimeBank or Village Movement models": AIP has researched the feasibility of establishing a Swarthmore TimeBank and is sponsoring meetings for

June **Angel bakers:** Six thank you notes

July **Bobby Davis** (mini stroke): Get-well card (signed by all)

August **Bobbie Davis** (at Harley Manor): Get-well card signed by four people  
**Henry Brubaker:** (at Wesley Enhanced Living): Get-well card signed by four people  
**Bobbie Davis & Bill Gove:** (Home from Rehab and move to Greylock): Flower basket

September **Gudmund Iverson:** (Fall after mowing): Get-well card  
**Beth Murray** (Sw. Centennial Foundation): Thank you note for TGP presentation  
**Henry Brubaker:** Thank you note for past services as TGP chair  
**Leslie Brubaker:** Condolence card after Henry's death

October **Henry Brubaker's Memorial:** Contribution to ABC House (sent by Gudmund)  
**Donna Francher:**(Home for Aging-in-place): Thank you note for TGP presentation  
**Kay Rinko and Barbara Addison** (Piano concert): Thank you note (sent by Maria)  
**Brian Duke** (Main Line Health): Thank you note for TGP presentation  
**Paula Diehl** (accident) Get-well card signed by all and basket of flowers

November **Randy Poe** (Piano recital): Thank you note for TGP presentation  
**Gudmund Iverson** (see September): Get well card  
**Gudmund Iverson** (see September): Get well card signed by all  
**Putty Willetts:** Thanksgiving card signed by all  
**Mike Litka** (Co-op General Manager): Thank you note for TGP presentation

December **Jack Baldwin** (at Sterling Rehab Center): Get-well card signed by all  
**Chris Reynolds** (Swarthmorean): Thank you note for TGP presentation  
**Diane Madison** (Swarthmorean): Thank you note for TGP presentation  
**John Shankweiler** (Silvertones): Thank you note for TGP performance

### Summary for 2017

11 Get-well cards, 1 Condolence card, 1 Thank you note for service on the Board, 23 Thank you notes for TGP presentations, 7 Special thank you notes, 1 Special thank you note and gift, 3 Baskets of flowers, 1 Memorial service contribution to a cause.

## Nominating

Co-Chairs: Peter Bloom and Christine Polito

In the course of 2017 one vacancy occurred on the Board, resulting from the resignation of Henry Brubaker. The Board acted during the year to correct an imbalance of terms. The Nominating Committee proposes the following for election to the Board of Directors:

Bill Davis, re-election for an a term ending in 2020.

Sue Dawes, re-election for a term ending in 2020.

Gudrun Weinberg, re-election for a term ending in 2020.

Louise Coffin, election for a term ending in 2020. Please see candidate statement, next page.

## Membership

Chair: Gudmund Iverson

The current membership stands at 130 people, those who have made a financial contribution to the organization one or more years in the last 3 years. This number represents an increase of 10 from last year. Membership renewals are still coming in.

## Intergenerational

Chair: Sue Dawes

The Swarthmore Senior Citizens Association is always interested in interacting with people of other ages. In the past we have hosted small groups of college students for a light lunch and discussion. Once a year we invite a class from the Swarthmore/Rutledge Elementary School to participate in a program with us. In recent years we have learned about "concrete poetry", the gifted program, and weather; last year we made Valentines with Mrs. Kane's first grade class. That was so successful and fun that we invited Mr. Hanes' second grade class to do another Valentine's party. On February 8 they walked over from SRS, sang several songs for us, and then we paired up and made cards which we sent to Putty Willetts and Henry Brubaker. This is a very successful intergenerational activity. The kids are very open, interested, full of energy and enthusiasm love to talk, and always impress us with how smart and nice they are. The Senior Association reciprocated with a Singing Valentine sent to the class during their school day. The kids and Mr. Hanes loved having someone singing to them!

One of our most popular programs is when The Silvertones, the high school select choral group, performs a holiday concert in December. Everyone loves the music and the teenagers especially enjoy the holiday goodies while the seniors love to talk to these talented and interesting young people. Again, the seniors got our act together (the Goldentones?) and sang a song for the Silvertones!

## Communications

Chair: Judith Neale

There were five newsletters sent out in the past year to a mailing list that includes all members and a number of interested parties such as the *Swarthmorean*, local congregations, and other community groups. Copies are also distributed to the Library and in Borough Hall.

The newsletter was expanded last year to include more news about events and opportunities for seniors. This expansion has proved to be popular and we expect to continue it this year. In addition to the mailed newsletter Secretary Sheila Bell has ensured that all our programs are listed in the *Swarthmorean* each week and they have been listed on Nextdoor Swarthmore and the Swarthmore Burbio Calendar, both of which are on-line.

We launched SwarthmoreSeniors.com, our main on-line venue (we also have a group on Nextdoor Swarthmore and a Facebook page). In addition, we instituted a weekly e-newsletter with short reminders of upcoming programs and other opportunities for seniors.



## Finance

Chair: Peter Bloom



## Swarthmore Senior Citizens Association

### 2017 Officers

**Linton Stables**  
President

**Bill Davis**  
Vice President  
Aging in Place Chair

**Sheila Bell**  
Secretary

**Gudmund Iversen**  
Treasurer  
Membership Chair

### Board of Directors

**Peter Bloom**  
Director  
Finance Chair

**Sue Dawes**  
Director  
Intergenerational Chair

**Maria Mooney**  
Director  
Caring Chair

**Judith Neale**  
Director  
Mailing Chair

**Gudrun Weinberg**  
Director  
Sunshine Chair

**Alice "Putty" Willetts**  
Director  
Founding President

### Advisors

**Doug Bender**  
**Eck Gerner**  
**Christine Polito**  
**G. Guy Smith**  
**Ann Torregrossa**

February 24, 2018

**TO: Swarthmore Senior Citizens Association (SSCA) Annual Membership Meeting**

**RE: Finance Committee Report for 2017**

**From: Peter Bloom Chair, Finance Committee**

### Please find attached:

1. **Independent Accountant's Compilations Report – George Kaffes: derived from our documentation of each account.**

### Brief overview:

**The Swarthmore Senior Citizens Association has an endowment created by the late Irma Zimmer of \$300,000. The amount at the close of 2017 is \$336,754.81. Represents 12% increase in total funds from 2016 to 2017.**

**Income for the year 2017 was in part derived from interest and dividends from investments the Vanguard Group. Additional income was derived from tax deductible contributions from our valued members of SSCA.**

**After consulting Susan Welsh formerly of Swarthmore College in an ongoing manner, we have maintained our Vanguard accounts. We have also set aside some cash for the inevitable downturn in the markets. The volunteer contributions from our membership remains a very important part of our support during the year.**

### Summary:

**Our financial status is stable. Our net worth has increased last year reflecting the overall market. We are confident going forward into the future. We welcome any questions and comments at any time.**

**Respectfully submitted,**

**Peter Bloom, Chairman, Finance Committee**  
**CC: Gudmund Iversen, Treasurer; and Board of Director**

Post Office Box 306, Swarthmore, Pennsylvania 19081

## Dew Drop Inn

Liaison: Sue Lawson

The Dew Drop Inn continues to provide a place to gather for games (bridge, mahjong, Scrabble, and others) and social activities. This past year we re-started a crafts day when people can bring their own crafts materials and work on them in the company of others. A book club was tried and so far has not attracted enough participants to make it worthwhile.

This year we are presenting programs to make better use of the space we are renting. In February we started ARTful Mornings in collaboration with the Community Arts Center. "Sampler" classes on various art forms have been presented so that people can see whether or not they would like to pursue them further.

On New Year's Eve the Association held an open house at the Dew Drop Inn, and it was very well attended.

The Board thanks Sue Lawson for her service as the liaison person for the Dew Drop Inn. Sue has devoted much time and her great inter-personal skills toward making the Dew Drop Inn a successful part of the Association's overall mission.

## Sunshine

Chair: Gudrun Weinberg

January     **Henry Brubaker** (stroke): Get-well card (signed by all)  
              **Louise Coffin** (hip replacement): Get-well card (signed by all)  
              **Natalia Volz** (grieving process): Thank you note for TGP presentation  
              **Ray Hopkins** (Election Wrap-up): Thank you note for TGP presentation

February    **Joyce Tompkins** (SW College Chaplain): Thank you note for TGP presentation  
              **Putty Willetts**: (91<sup>st</sup> B-day): Basket of flowers  
              **Ingrid Rosenback & Jack Scot** (Last Chance Duo): Thank you note for TGP presentation  
              **Fran Stier** (Chester gun violence): Thank you note for TGP presentation  
              **Christine Polito**: Thank you note for thoughtfulness

March        **Tim Kearney** (Swarthmore Mayor): Thank you note for TGP presentation  
              **Mike Litka** (Co-op General Manager): Thank you note for TGP presentation  
              **Amber Osborne & Lucy Saxon** (Swarthmore Library): Thank you for TGP presentation  
              **Greg Brown** (VP Finance & Administration): Thank you note for TGP presentation

April         **Henry Brubaker** (at White Horse Village): Get-well card (signed by all)  
              **Robert Schmidt** (Sexton at Methodist Church): Thank you note and gift  
              **Donna Kay Jones** (piano recital): Thank you note for TGP presentation

May          **Rev. Joyce Shinn** (Presbyterian Church): Thank you note for TGP presentation  
              **Ann Seidman** and group (Concert): Thank you note for TGP presentation  
              **Brandon Lausch** ((SRA): Thank you note for TGP presentation  
              **James Mooney** (Life on a nuclear submarine): Thank you note for TGP presentation

- May 10 Triple Treat: Sopranos Heidi Starr, Christa Basilevsky, and Ann Seidman with Bill Gatens on piano. Musical selections for every soul!
- May 17 Brandon Lausch of the Swarthmore Recreation Association discussed programs offered for seniors and ways for us to get involved in staying active.
- May 24 James Mooney explained what it's like to be on a nuclear submarine.
- June 14 Annual Picnic at the Swarthmore Swim Club.  
  
Summer Gatherings happened every Wednesday afternoon at Hobbs Cafe. These were informal, unprogrammed get-togethers to chat and have a good time.
- Sept 14 Welcome Back! And favorite summer memories were shared.
- Sept 20 Envisioning Swarthmore 2030: Swarthmore Centennial Foundation gathered our opinions as part of a study of the Borough, led by Beth Murray.
- Sept 27 Aging-in-Place; Where Do We Stand? Dr. Bill Davis presented a report on our Aging in Place efforts, followed by discussion.
- Oct 4 Making Your Home Age-Friendly: Donna Francher told—and showed—us about building her age-friendly home.
- Oct 11 Musical Recital: Kay Rinko and Barbara Addison played an amazing selection of Piano Four Hands, with enlightening explanations in between.
- Oct 18 Your Health: Brian Duke of Mainline Health presented the latest update on health issues for seniors.
- Oct 25 Spooky!: Louise Coffin kept us riveted with provocative and scary stories just ahead of Halloween.
- Nov 1 Pianist Randy Poe played the "fall" pieces from two cycles of seasonal piano music. Fanny Hensel's "Das Jahr" (The Year) and Tchaikovsky's "Die Jahreszeiten" (The Seasons).
- Nov 8 Veterans Day discussion about the state of Veterans benefits and veterans themselves.
- Nov 15 Swarthmore Jeopardy! We enjoyed a local and age-relevant trivia game!
- Nov 29 Chris Reynolds, editor of the *Swarthmorean*, spoke to us about the state of the newspaper.
- Dec 6 Mike Litka, General Manager of the Co-op returned to speak about the local and locally-owned grocery store.
- Dec 13 Holiday Memories: We shared objects, photographs, and even favorite smells that reminded us of our childhood holidays.
- Dec 20 The Silvertones of Strath Haven High School presented a holiday program of a *capella* music. And the Goldentones of SSCA sang a song, too!

**GEORGE P. KAFFES**  
ACCOUNTANT  
4201 EDMONT AVENUE  
BROOKHAVEN, PENNSYLVANIA 19015-2315  
TEL: 610-874-0705  
FAX: 610-874-8717

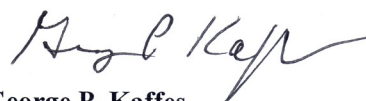
**ACCOUNTANT'S COMPILATION REPORT- CASH BASIS**

**To the Board of the  
Swarthmore Senior Citizen Association  
P.O. Box 306  
Swarthmore, PA 19081**

**I have compiled the accompanying statement of revenues and expenses-cash basis of The Swarthmore Senior Citizen Association for the period ended December 31, 2017, and related statement of revenues and expenses-cash basis for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the cash basis of accounting.**

**Members of the finance committee are responsible for the preparation and fair presentation of the financial statements in accordance with the cash basis of accounting and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.**

**My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist the finance committee in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.**

  
**George P. Kaffes**  
**February 5, 2018**



**GEORGE P. KAFFES**  
**ACCOUNTANT**

SWARTHMORE SENIOR CITIZEN ASSOCIATION  
 CONSOLIDATED STATEMENT OF REVENUES AND EXPENSES  
 FOR PERIOD ENDED DECEMBER 31, 2017

CASH:		
BMT - CHECKING @ .05%		\$3,297.23
BMT - IZBF STATEMENT SAVINGS @ .05%		1,698.60
VANGUARD - FEDERALMONEY MARKET @ .45%		2,344.66
VANGUARD - LIFE STRATEGY MGF 6,029.133 SH		145,603.56
VANGUARD - STAR FUND 6,184.755 SH		146,455.00
		<hr/>
TOTAL CASH - JANUARY 1, 2017		\$299,399.05
REVENUE:		
BMT - CHECKING	\$21,706.19	
BMT - IZBF STATEMENT SAVINGS	10,000.86	
VANGUARD - FEDERAL MONEY MARKET	22,071.72	
VANGUARD - LIFE STRATEGY MGF	21,229.92	
VANGUARD - STAR FUND	26,088.17	
	<hr/>	
TOTAL REVENUE		101,096.86
		<hr/>
		\$400,495.91
EXPENSES:		
BMT - CHECKING	\$20,276.10	
BMT - IZBF STATEMENT SAVINGS	11,500.00	
VANGUARD - LIFE STRATEGY MGF	16,000.00	
VANGUARD - STAR FUND	16,000.00	
	<hr/>	
TOTAL EXPENSES		63,776.10
CASH:		
BMT - CHECKING @ .05%	\$4,727.32	
BMT - IZBF STATEMENT SAVINGS @ .05%	199.46	
VANGUARD - FEDERAL MONEY MARKET@ 1.20%	24,416.38	
VANGUARD - LIFE STRATEGY MGF 5,557.608 SH	150,833.48	
VANGUARD - STAR FUND 5,841.163 SH	156,543.17	
	<hr/>	
TOTAL CASH - DECEMBER 31, 2017		\$336,719.81
		=====

**Gathering Place**

The Board acted as a committee-of-the-whole.

The Gathering Place continues to be the signature event of the Association, with lunch programs every Wednesday during the academic year. There has always been a lunch provided on the first Wednesday of each month, and this year we added a hot soup on the other Wednesdays, asking those who partake to make a small contribution to offset the cost. So far it has been quite successful, and very well received.

A group of generous volunteers continues to provide a welcoming atmosphere at the Gathering Place, including Katy Christodouleas, Mary Gondas, Bob Tucker, and Maria Mooney. These are in addition to our "Angel Bakers" who make dessert for us each week: Carol Shane O'Dea (Chair), Mandy Dicker, Kim Scott, Maria Mooney, Samantha Mancini, and Carolyn Hayden.

This past year's programs were:

- Jan 4 Zu de Gain taught us Creative Cooking and Eating so that we can enjoy healthy food!
- Jan 11 Natalia Volz spoke on Passing Through Grief, Dealing with the loss of a Loved One
- Jan 18 Martin Luther King Day, remembering the legacy of Bayard Rustin, honored son of West Chester
- Jan 25 Presidential Election Wrap-Up with Ray Hopkins, Professor Emeritus of Political Science, Swarthmore College
- Feb 1 Joyce Tompkins, Swarthmore College Chaplain, spoke on the issues faced by today's students.
- Feb 8 Valentine's Party with the 2nd Grade Class from SRS Elementary.
- Feb 15 Last Chance Duo (Ingrid Rosenbach and Jack Scot) performed their original songs
- Feb 22 Fran Stier discussed Drugs and Violence in Chester
- March 1 Mayor Tim Kearney gave us the "State of the Borough" address, with questions and answers.
- March 8 Mike Litka, General Manager, gave us the scoop on the Co-op.
- March 22 Swarthmore Public Library Programs for Seniors, with Amber Osborne.
- March 29 What's Going on at the College These Days? Greg Brown, VP for Finance and Administration, filled us in on construction and other changes at Swarthmore College.
- April 12 Double Business. Louise Coffin led us in examining Claudius' attempt at prayer in his chapel and Hamlet's rationale for not killing him on the spot.
- April 19 In honor of Earth Day, we had a free-form discussion about what we could be doing to help preserve the earth.
- April 26 Jones Studio Piano Recital, by the students of Donna Kay Jones.
- May 3 Rev. Joyce Shinn, Pastor of Swarthmore Presbyterian Church, spoke about interfaith efforts in the world today.



SWARTHMORE SENIOR CITIZENS ASSOCIATION  
ADOPTED 2018 BUDGET

		Expenses
<b>Dew Drop Inn</b>		
RENT		\$ 4,500.00
UTILITIES, ELECTRICITY		\$ 1,200.00
UTILITIES, COMMUNICATIONS		\$ 600.00
UTILITIES, WATER		\$ 420.00
CLEANING		\$ 420.00
INSURANCE, PREMISES		\$ 500.00
MISCELLANEOUS		\$ 100.00
	<b>TOTAL Dew Drop Inn Expenses</b>	<b>\$ 7,740.00</b>
<b>Gathering Place</b>		
RENT		\$ 1,250.00
CATERING		\$ 3,600.00
PROGRAMS		\$ 1,450.00
MISCELLANEOUS		\$ 100.00
	<b>TOTAL Gathering Place Expenses</b>	<b>\$ 6,400.00</b>
<b>General Organization</b>		
PRINTING		
	NEWSLETTER	\$ 3,500.00
	PROMOTIONAL MATERIALS	\$ 1,300.00
	FUNDRAISING	\$ 250.00
	COMMUNITY DIRECTORY	\$ 800.00
	SIGNAGE & MAPS	\$ 1,200.00
POSTAGE		
	NEWSLETTER	\$ 350.00
	PROMOTION	\$ 140.00
	FUNDRAISING	\$ 70.00
	COMMUNITY DIRECTORY	\$ 1,070.00
	INSURANCE, DIRECTORS & OFFICERS	\$ 850.00
TRANSPORTATION		
	BUS RENTAL	\$ 1,450.00
COMMUNICATIONS		
	WEB HOSTING & EMAIL SUBSCRIPTION	\$ 250.00
	CATERING	\$ 4,700.00
	TAX PREPARATION	\$ 800.00
	POST OFFICE BOX	\$ 90.00
	SUNSHINE COMMITTEE	\$ 300.00
	CONTRACT FOR ADMINISTRATION	\$ 12,500.00
	BOARD OF DIRECTORS EXPENSES	\$ 300.00
	ANNUAL MEETING EXPENSES	\$ 300.00
	MISCELLANEOUS	\$ 790.00
	<b>TOTAL General Expenses</b>	<b>\$ 31,210.00</b>
	<b>TOTAL ESTIMATED 2018 EXPENSES</b>	<b>\$ 45,350.00</b>
<b>Revenue</b>		
	<b>Contributions</b>	\$ 4,500.00
	<b>Investment Income</b>	\$ 17,900.00
	<b>Program Income</b>	\$ 3,450.00
	<b>Borough Contribution</b>	\$ 19,500.00
	<b>TOTAL ESTIMATED 2018 REVENUE</b>	<b>\$ 45,350.00</b>

**GEORGE P. KAFFES**  
**ACCOUNTANT**

SWARTHMORE SENIOR CITIZEN ASSOCIATION  
STATEMENT OF REVENUES  
FOR PERIOD ENDED DECEMBER 31, 2017

REVENUE - BMT CHECKING:			
	CONTRIBUTIONS	\$10,204.27	
	POETS AND PROFITS		
	DEW DROP INN		
	GATHERING PLACE		
	INTEREST	1.92	
	TRANSFER FROM BMT IZBF STATEMENT SAVIN	11,500.00	
	<b>TOTAL REVENUE - BMT CHECKING</b>		<b>\$21,706.19</b>
			=====
REVENUE - BMT STATEMENT SAVINGS IRMA ZIMMER BEQUEST FUND:			
	TRANSFER FROM VANGUARD FUNDS	\$10,000.00	
	INTEREST FROM STATEMENT SAVINGS	0.86	
	<b>TOTAL REVENUE - BMT IZBF STATEMENT SAVINGS</b>		<b>\$10,000.86</b>
			=====
REVENUE - VANGUARD FEDERAL MONEY MARKET:			
	TRANSFER FROM VANGUARD PRIME M.M.	\$22,000.00	
	DIVIDENDS	71.72	
	<b>TOTAL REVENUE - VANGUARD PRIME M.M.</b>		<b>\$22,071.72</b>
			=====
REVENUE - VANGUARD LIFE STRATEGY MGF:			
	DIVIDENDS	\$3,307.13	
	SHORT-TERM GAINS	107.45	
	LONG-TERM CAPITAL GAINS	130.48	
	UNREALIZED GAIN	17,684.86	
	<b>TOTAL REVENUE LIFE STRATEGY 6,029.133 SH</b>		<b>\$21,229.92</b>
			=====
REVENUE - VANGUARD STAR FUND:			
	DIVIDENDS	\$2,866.12	
	SHORT-TERM GAINS	910.68	
	LONG-TERM CAPITAL GAINS	3,104.98	
	UNREALIZED GAIN	19,206.39	
	<b>TOTAL REVENUE - STAR FUND 6,184.755 SH</b>		<b>\$26,088.17</b>
			=====

**GEORGE P. KAFFES  
ACCOUNTANT**

SWARTHMORE SENIOR CITIZEN ASSOCIATION  
STATEMENT OF EXPENSES  
FOR PERIOD ENDED DECEMBER 31, 2017

EXPENSES - BMT CHECKING:		
ADMINISTRATIVE EXPENSES:		
BOARD OF DIRECTOR EXPENSES	\$48.93	
PROFESSIONAL FEES	700.00	
NEWSLETTER POSTAGE & PRINTING	4,071.67	
P.O. BOX RENTAL	90.00	
ANNUAL MEETING EXPENSES		
SUPPLIES & POSTAGE	166.66	
DONATIONS	100.00	
SUNSHINE COMMITTEE	289.38	
MISCELLANEOUS		
TOTAL ADMINISTRATIVE EXPENSES		\$5,466.64
DEW DROP INN:		
RENT	\$5,630.00	
INSURANCE	1,377.00	
UTILITIES	1,088.43	
COMCAST	541.76	
CLEANING	718.52	
TOTAL DEW DROP PLACE		\$9,355.71
GATHERING PLACE:		
RENT	\$1,000.00	
REFRESHMENTS	3,903.75	
GUEST SPEAKERS & ENTERTAINMENT	550.00	
TOTAL GATHERING PLACE EXPENSES		\$5,453.75
TOTAL EXPENSES - BMT CHECKING		\$20,276.10
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EXPENSES- BMT STATEMENT SAVINGS IRMA ZIMMER BEQUEST FUND:		
TRANSFER TO BMT CHECKING	\$11,500.00	
TOTAL EXPENSES - BMT STATEMENT SAVINGS IZBF		\$11,500.00
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**GEORGE P. KAFFES  
ACCOUNTANT**

SWARTHMORE SENIOR CITIZEN ASSOCIATION  
STATEMENT OF EXPENSES  
FOR PERIOD ENDED DECEMBER 31, 2017

EXPENSES- VANGUARD FUNDS - LIFESTRATEGY		
TRANSFER TO VANGUARD FED MONEY MKT	\$11,000.00	
TRANSFER TO BMT STATEMENT SAVINGS IZBF	\$5,000.00	
UNREALIZED LOSS LIFESTRATEGY		
TOTAL EXPENSES -LIFESTRATEGY FUND		\$16,000.00
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EXPENSES- VANGUARD FUNDS - STAR FUND		
TRANSFER TO VANGUARD FED MONEY MKT	\$11,000.00	
TRANSFER TO BMT STATEMENT SAVINGS IZBF	\$5,000.00	
UNREALIZED LOSS STAR FUND		
TOTAL EXPENSES - STAR FUND		\$16,000.00
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