

APKA

Funding Projects globally from
\$100 Million or ₹ 780 Crores to
\$50 Billion or ₹ 3,90,000 Crores

APKA's Principal Group has funded many
Investment grade Projects in every continent.

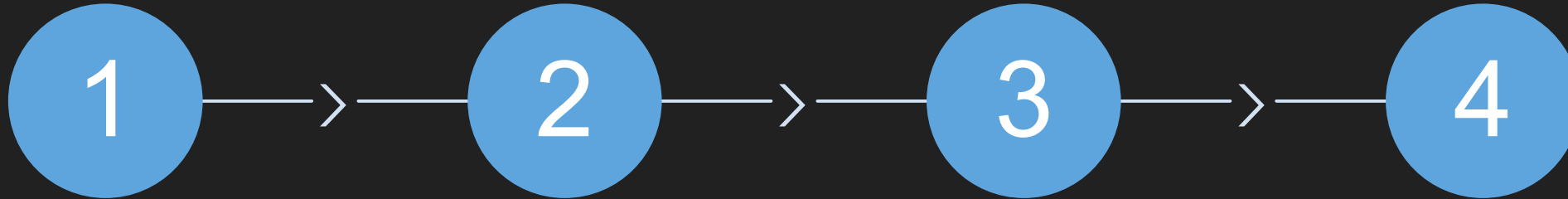


Arzya Principle Knowledge Advisory
APKA

BIOANGEL ESG PARADISE
GLOBAL PLATFORM
FOR
FINANCING PLATFORM



Why You Should Engage Us?



1
APKA has 300+ Man Years of Diverse, Extensive and Intensive Project Financing Experience.

2
Billions of Dollars profit increase, capital improvement, and costs reduced.

3
Phenomenal client list, stories, and case study outcomes.

4
Many best-in-class partners, and experts.

A Few of Our Global Clients



Strategic Difference!



BioAngel ESG Paradise is a boutique funding platform. The Project seek is an eternal cycle. We have a highly flexible approach towards our investors. While we act as the principal funding agencies for some of the projects on behalf of **Development** Funds, **Sovereign** Funds, **UHNI** Ultra High Net worth Individual and **Institutions** and **Family** Offices on and off shore bank, **private equity** firms, **public capital** corporations, top tier **hedge** funds, **endowment** funds, **insurance** companies and **pension** plans, the capital partners, participants, affiliates and assignees who provide us custody of their funds for project deployment. These agencies on their volition either choose to participate as Silent or back to back investors which ever suits their respective Business Model.

Sometimes for certain projects we do take up the responsibility of project evaluators and fund facilitators on behalf of the principal funding agency.

Currently we are backed by **5** U.S Funders **3** European Funders, **2** U.K Funding Agency and **3** Govt Funds and **1** Private fund from GCC. We also raise money by participating in **Small** and **Mid** Cap programs providing short/medium/long term merit quality administrative holds on some of our premium accounts.

Strategic Differentiation of Special Purpose Vehicle Mode - 1

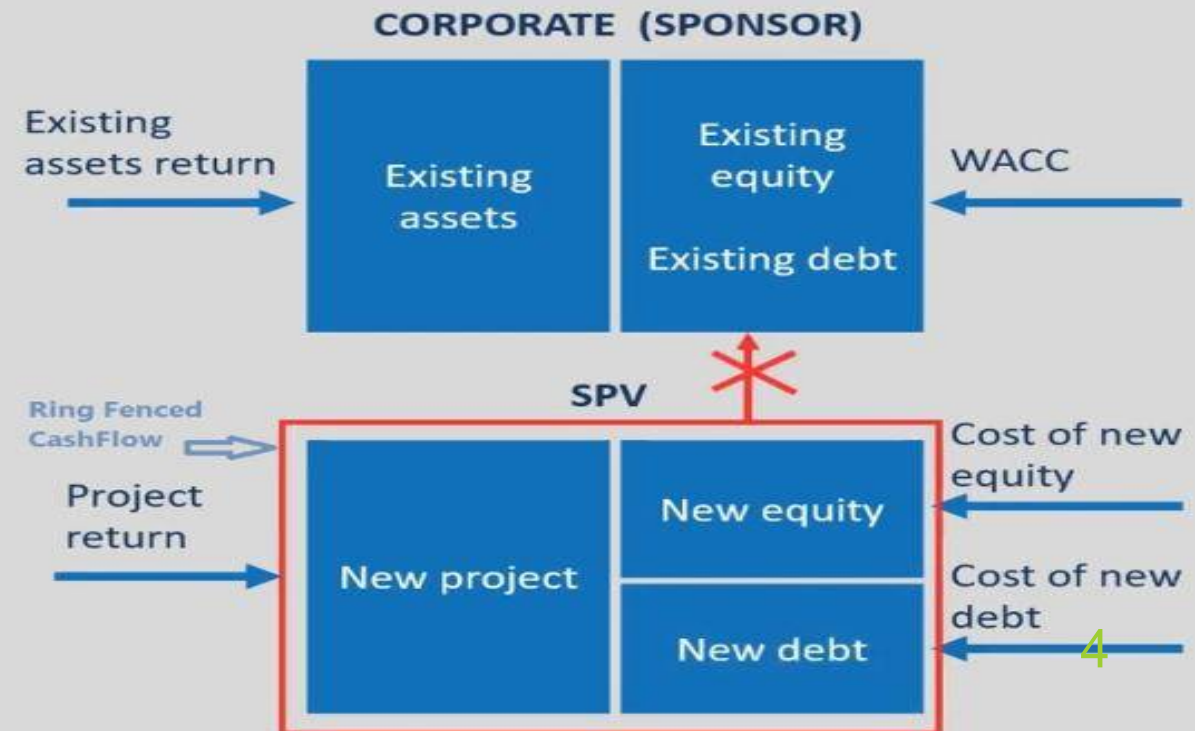


PROJECT vs CORPORATE FINANCE

CORPORATE FINANCE



PROJECT FINANCE



Strategic Differentiation Of Special Purpose Vehicle Mode - 2



PF CHARACTERISTICS

- 1 Projects financed “off-balance sheet” → **SPV**
- 2 **Non-recourse** financing
- 3 → Well developed risk sharing mechanism
- 4 → High transaction costs → large projects
- 5 High level of debt (70% - 90% geared)

Strategic Differentiation of Special Purpose Vehicle Mode - 3



PF TERMINOLOGY

SPV

PPP

CFADS

DSCR

EPC

Offtaker

PPA

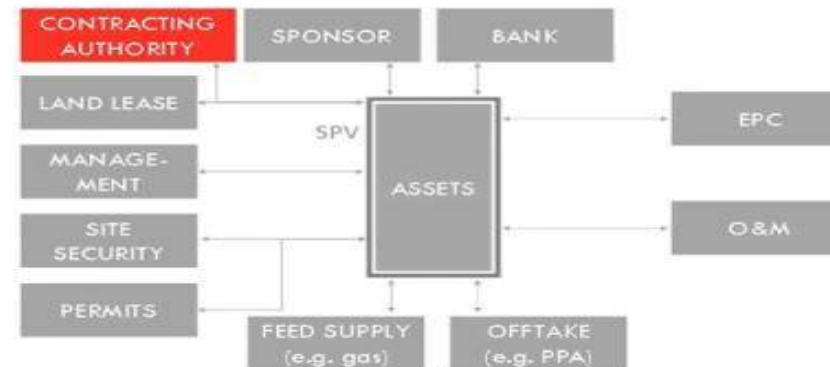
Contracting Authority

DSRA

P90/P50

Contracting Authority

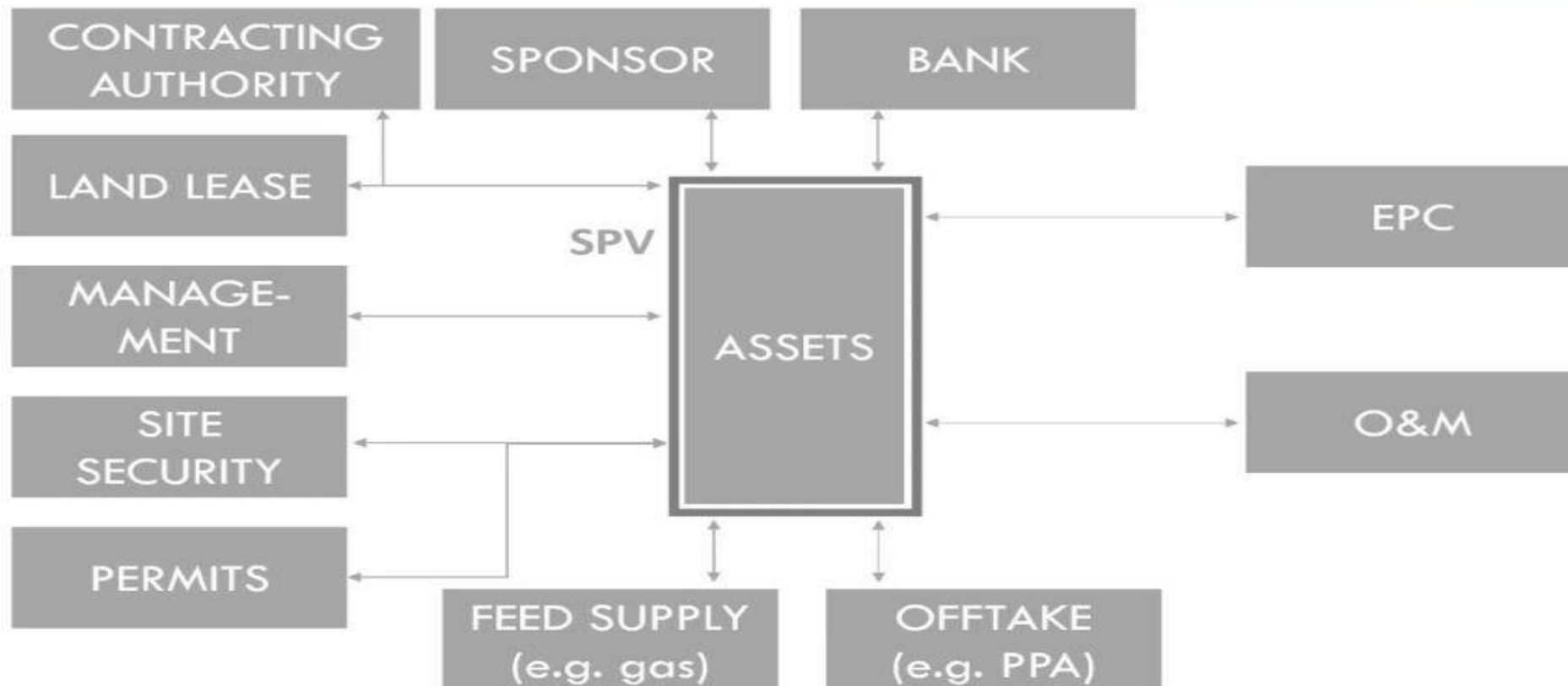
- In PPP deals, they give the SPV the right to construct the project & earn revenues



Strategic Differentiation of Special Purpose Vehicle Mode - 4



PF MECHANICS



Global Funding Project Criteria: We are Looking for Projects to Fund.



1. **Robotics, Drones, Chip Fabrication**
2. **Artificial Intelligence and Machine Learning**
3. **Asset backed Crypto Currency Exchange**
4. **Electric Mobility (Air, Land and Sea)**
5. **Biomass, Biofuel and Synthetic Gas**
6. **Geothermal, Hydro, Solar and Wind Energy Production**
7. **Energy Storage**
8. **Oil and Liquefied Natural Gas**
9. **Carbon Emission Control**
10. **Social and Hazardous Waste Management**
11. **Environmental Social Governance**
12. **All types of Industrial Manufacturing**
13. **Infrastructure Development**
14. **Mining and Captive Unit Set up**
15. **Sustainable Real Estate Development**
16. **Water Production and Conservation**
17. **Hospitality**
18. **Healthcare**
19. **Telecommunications**
20. **Strategic Defence Production**

Geography: Global

**Funding Project Dollar Size:
Greater than \$10 Million to \$50 Billion**

Next Steps



- **First**, we shall determine if your project is a good fit after we review your: Project Teaser, Business Plan, Project Funding Requirement, Executive Summary, Pro-forma/ Looking Forward Financial Statements (3-5 Yrs.), Historical Financial Statements (Only when applicable, recent years), Off-take Agreements (i.e., Power Purchase Agreements, etc.), and Contingency Adjustment Plans, where applicable (describe impact on Project).
- **Second**, once we determine the first step, it's important to note as fund manager we vet Project and project team.
- **Third**, if the first and second step fit our criteria, funding leadership engages.
- **Finally**, if determined a good fit by us, in mutual agreement, we start going forward going forward.

Understanding ...



- 🌀 Do these steps make sense?
- 🌀 Do you understand we shall thoroughly check the project (s) and principals involved?
- 🌀 We only work directly with real people and real projects?
- 🌀 Any questions on what has been shared?
- 🌀 ...



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