

CAPITAL STRUCTURE OPTIONS 12 JUNE 2026

Option 1 -- 70%-20%-10%

Time taken after acceptance of proposal

8 weeks

Source of Funds

Amount in \$ USD

Investor Equity

Borrower Equity

Investor Debt

Total Capital

100%

20%

10%

70%

90%

Borrower can issue NCD redeemable in 2 years at 19.8% per annum or 1.62% per month to raise 10% Equity

BORROWER OWNERSHIP STRUCTURE

Investor Equity 20%

Borrower Equity 10%

Investor Debt 70%

Option 2 -- 100%

Time taken after acceptance of proposal 12 weeks

Source of Funds

Set up

Jurisdiction

Amount in € Euro

Borrower Ownership Structure

ARR for investor

Alternative Investment Funds

Switzerland, Malta, Luxembourg, Liechtenstein

€ 200,000,000

100%

10%

Tenor

15 to 20 years

BORROWER OWNERSHIP STRUCTURE

Borrower Ownership Structure, 100%

Option 3- 70% -30%

Time taken after acceptance of proposal 8 weeks

Rate of Interest

Tenor

Amount in \$ U.S.D

Borrower Equity

Investor Equity

1%

25 years

100%

30%

70%

Post-Conversion Capital Structure

Borrower Equity

Borrower CCPS Equity

Investor Permanent Equity

30%

40%

30%

BORROWER OWNERSHIP STRUCTURE

Investor Permanent Equity, 30%

Borrower Equity, 30%

Borrower CCPS Equity, 40%

Option 4 - 100%

Time taken after acceptance of proposal 3 weeks

SBLC

Rate of Interest

Tenor

35%

1%

25 years

Amount in \$ U.S.D

100%

Borrower Equity

70%

Investor Temporary Equity

30%

BORROWER OWNERSHIP STRUCTURE

Investor Temporary Equity, 30%

Borrower Equity, 70%