**APKA** Ring Fenced Shovel Ready Project – Deal Summary – in $ U.S.D

|  |  |
| --- | --- |
| **Borrower Name, Country, Website** |  |
| **Borrower Company, Director Structure with % Ownership, Country of Origin, Website** |  |
| **Project Name, Location, Lat/Long** |  |
| **Loan, Investment, or Open to Both?** |  |
| **Amount Requested** |  |
| **Terms and Conditions Requested** |  |
| **Use of Funds ( Detailed Description)** |  |
| **Tenor of Funds** |  |
| **Investment by Borrower Already** |  |
| **Additional Funds You Can Invest** |  |
| **If Acquisition - Price and Structure** |  |
| **Company Sector** |  |
| **Project Description along with brief process information** |  |
| **Offtake Agreements, Contracts?** |  |
| **Investment Grade Corporate, Bank or Sovereign Guarantee available?** |  |
| **Details of Government Support, Incentives** |  |
| **Collateral Available and Value** |  |
| **Shovel Ready?** |  |
| **Project Timeline** |  |
| **Status of Land (Owned, Leased, Will Acquire, Under Contract, etc)** |  |
| **Status of All Approvals, Permits, Licenses** |  |
| **Borrower Experience in Industry** |  |
| **Borrower Existing Revenue** |  |
| **Borrower Existing Profit** |  |
| **Projected/Actual Average Gross Income** |  |
| **Projected Profit with Funds** |  |
| **Partners, Contractors, Developers Company Name and Experience** |  |
| **Projected Value at Completion** |  |

**Please Note:** **Any unfilled data field would render the APKA Project Summary Document Invalid, Null and Void**

# **Net Cash Accrual and Amortization Chart:**