

Compos Mentis Assessment

Process and Requirements



Purpose of the Assessment

The Compos Mentis Assessment is designed to determine if an individual understands the potential long-term legal effects of their decisions. This evaluation is particularly important when decisions involve significant legal documents, such as living wills or property ownership changes.

The Compos Mentis Assessment is scheduled to take place at the individual's home. During the process, the family and loved ones receive a thorough explanation, including personal feedback and a formal medical statement upon completion.

Who Needs the Assessment?

Notary officers or lawyers may request a medical statement for customers over the age of 65. If an individual is unable to care for themselves adequately, a test is required to determine if they can still comprehend the consequences of their actions and decisions.

Objective of the Assessment

The primary objective is to evaluate the current mental state of an elderly person, checking for signs of memory loss or decreased awareness of their present situation.

When is it required?

A medical certification by an independent doctor is necessary for notarial procedures involving living wills, sale or transfer of property, or in cases where a person is not compos mentis. In such situations, the family may require an independent medical declaration for court proceedings to apply for guardianship.

Location and Duration

Assessments are typically conducted at the customer's home, where possible, with each appointment lasting approximately one hour.

Assessment Procedure

1. Observation & Orientation
2. Test and Assessment
3. Advice & Medical Statement

After the visit, a medical evaluation is prepared and finalized. The resulting document remains valid for six months.

Payment is required in advance (PIA) and preferred payment is via bank transfer, as specified on the invoice.