

Stock Donation Form

Tamalpais-Strawberry Preschools, Inc.



Thank you for supporting our work with a gift of publicly traded stock.

1. Ask your broker to transfer the shares using the instructions below.
2. Complete this form, save a copy, and email it to rosetsp1@yahoo.com.

This form notifies us of your gift; it does not initiate or authorize a stock transfer.

Receiving brokerage instructions

Account name: Tamalpais-Strawberry Preschools, Inc.

Brokerage firm: Charles Schwab & Co, Inc. DTC number: 0164

Account number: 8690-5579 Nonprofit EIN: 94-1375807

Optional transfer reference: school (TAM or Strawberry) and gift designation or purpose.

Questions: Rose Moran | (415) 246-4941 | rosetsp1@yahoo.com

Donor information

Donor name or organization

Email

Phone

Mailing address including city state and ZIP

Gift details

Stock name

Ticker symbol

Number of shares

Expected or actual transfer date

Sending brokerage firm

Broker contact name and phone optional

School optional - TAM or Strawberry

Gift designation or purpose optional

☐ Please keep my name anonymous in public donor recognition.

We will send an acknowledgment after we receive and identify your gift.

Please do not include your Social Security number or personal brokerage account number.