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BIOPSYCHOSOCIAL INTAKE FORM

Client's Name _____ Age _____

Date of Birth _____ Gender M F Other _____ Pronoun _____

Allergies _____ Date First Seen _____

Home Phone _____ Work Phone _____ Message: Y N

Address _____ City _____ Zip _____

Emergency Contact: Name _____ Phone _____

(Please use the back side of this form if you need more space to respond to any of the questions)

PRESENTING PROBLEM AND PREVIOUS THERAPY

What is the primary concern or problem for which you are seeking help? Referred by?

What makes it better? What makes it worse?

Are there any *immediate* challenges or issues that need our attention? Yes No

If yes, please describe:

Have you had previous counseling or psychotherapy? Yes No

From when to when? _____ With whom? _____

What was your experience of therapy? (What was your previous therapy like?)

What was most helpful about your therapy?

What was least helpful about your therapy?

Client Name: _____ DOB: _____

What did you learn about yourself through your previous therapy?

What do you expect from me and our work together?

EXPERIENCE: INDIVIDUAL-INTRINSIC

What are your strengths?

What are your weaknesses?

How would you describe your general mood/feelings for the past two weeks?

What emotions do you most often feel most strongly?

What are the ways in which you care for and comfort your self when you feel distressed?

How do you deal with strong emotions in yourself?

How do you respond to stressful situations and other problems?

How do you make decisions (for example, do you use logic and reason, or do you trust your gut and heart)?

Are you aware of recurring images or thoughts (either while awake or in dreams)? Yes
 No. If yes, please describe.

Have you *ever* attempted to seriously harm or kill yourself or anyone else? Yes No.
If yes, please describe.

Are you *presently* experiencing suicidal or homicidal thoughts? Yes No. If yes, please describe.

Has anyone in your family ever attempted or died by suicide? Yes No. If yes, please describe.

Have there been any serious illnesses, births, deaths, or other losses or changes in your family that have affected you? Yes No. If yes, please describe.

Have you ever been hospitalized for mental or emotional problems? (For example: nervous breakdown, depression, suicide ideation, mania, schizophrenia, anxiety, drug or alcohol problems, etc). Yes No. If yes, please describe.

What is your earliest memory?

What is your happiest memory?

What is your most painful memory?

Where in your body do you feel stress (shoulders, back, jaw. etc.)?

Do you have ways in which you express yourself creatively and/or artistically? Yes No. If yes, please describe.

Describe your leisure time (hobbies/enjoyment).

Have you ever been a victim of, or witnessed, verbal, emotional, physical, and/or sexual abuse? Yes No. If yes, please describe.

In general, how satisfied are you with your life?

Not at all 1 2 3 4 5 6 7 Very good

In general, how do you feel about yourself (self-esteem)?

Very bad 1 2 3 4 5 6 7 Very good

In general, how much control do you feel you have over your life and how you feel?

None at all 1 2 3 4 5 6 7 A lot

Please mark any of the following feelings or expressions you're having, or have had sometime in the past two to four weeks:

_____ angry

_____ difficulty concentrating

_____ sad

_____ little interest or pleasure in doing things

Client Name: _____ DOB: _____

- | | |
|--------------------------------------|---|
| _____ lonely | _____ poor or excessive appetite |
| _____ afraid | _____ excessive tiredness |
| _____ anxious/worried | _____ feeling <input type="checkbox"/> helpless <input type="checkbox"/> hopeless or <input type="checkbox"/> worthless |
| _____ shameful/guilty | _____ having much more energy than normal |
| _____ jealous | _____ thoughts racing through your head |
| _____ happy | _____ desire to harm yourself |
| _____ grateful/thankful | _____ desire to harm someone else |
| _____ sexual/erotic | _____ hearing or seeing things not actually there |
| _____ excited | _____ thoughts that seem strange but that you can't seem to stop |
| _____ high energy | _____ fear that someone is trying to harm you |
| _____ hopeful | |
| _____ relaxed/peaceful | |
| _____ other emotions you often feel: | |

BEHAVIOR: INDIVIDUAL-EXTRINSIC

Please list any medications you are presently taking (dosage/amount and what the medication is for). Do you take over-the-counter medications, vitamins and other nutritional or herbal supplements? Yes No. If yes please list them here also.

Do you have a primary care physician? Yes No.

If yes, name: _____ Telephone number: _____

Height _____ Weight _____ lbs. When was your last physical exam? _____

Were there any noteworthy results (diseases, blood pressure, cholesterol, etc.)?

Client Name: _____ DOB: _____

Have you ever suffered a head injury or other serious injury? Yes No. If yes, please describe.

What other significant medical problems have you experienced or are you experiencing now?

Please mark any of the following behaviors that are true of you:

- | | |
|---|---|
| <input type="checkbox"/> drink too much | <input type="checkbox"/> sleep too much |
| <input type="checkbox"/> use illegal and/or mind-altering drugs | <input type="checkbox"/> sleep too little |
| <input type="checkbox"/> eat too much | <input type="checkbox"/> get arrested for DUI |
| <input type="checkbox"/> eat too little | <input type="checkbox"/> spend time in jail |
| <input type="checkbox"/> neglect friends and family | <input type="checkbox"/> on probation |
| <input type="checkbox"/> neglect self and your own needs | <input type="checkbox"/> think that someone wants to harm you |
| <input type="checkbox"/> difficulty being kind and loving to yourself | |
| <input type="checkbox"/> act in ways that end up hurting yourself or others | |
| <input type="checkbox"/> lose your temper | <input type="checkbox"/> have no interest in life |
| <input type="checkbox"/> seem to not have control over certain behaviors | |
| <input type="checkbox"/> think about suicide | <input type="checkbox"/> think about homicide |
| <input type="checkbox"/> have difficulty concentrating/focusing | <input type="checkbox"/> purge after eating |
| <input type="checkbox"/> spend more money than you can afford to | <input type="checkbox"/> make impulsive choices |
| <input type="checkbox"/> crying spells | <input type="checkbox"/> unprovoked anger/rage |

_____ any other behaviors you would like me to know about?

Please mark any of the following bodily feelings that are true of you:

_____ headaches

_____ fatigue/fainting

_____ menstrual problems

_____ nausea

_____ dizziness

_____ choking sensations

_____ heart tremors

_____ vision changes

_____ jitters

_____ shortness of breath

_____ sexual preoccupations

_____ tics/twitches

_____ tingling/numbness

_____ skin problems

_____ chills/hot flashes

_____ chest pains

_____ hear or see things not actually there

_____ muscle/joint pain

_____ blackouts

_____ stomach aches

_____ Do you have any other bodily pains or difficulties? Yes No. If yes, what are they? _____

In general, how would you rate your physical health?

Very unhealthy 1 2 3 4 5 6 7 Very healthy

Describe your current sleeping patterns. (When do you sleep? How many hours per 24 hours? Do you sleep straight through or do you wake up during sleep time? Do you have trouble falling asleep or staying asleep?). _____

Do you feel rested upon waking? Yes No. _____

Describe your usual eating habits (types of food, and how much). _____

Describe your drug and alcohol use (both past and present).

Do you engage in some form of exercise (aerobic and/or strength building)? Yes No.

If yes, please describe. _____

Do you have any communication impairments (sight, hearing, speech)? Yes No If yes, please describe.

CULTURE: COLLECTIVE - INTRINSIC

Describe your relationships, including friends, family, and coworkers.

What is important and meaningful to you (what matters the most to you)?

In general, how satisfied are you with the support you receive from your family/friends?

Not at all 1 2 3 4 5 6 7 Very Satisfied

How satisfied are you with your friendships and other relationships?

Not at all 1 2 3 4 5 6 7 Very Satisfied

In general, how comfortable are you in social situations?

Not at all 1 2 3 4 5 6 7 Very Comfortable

In general, how satisfied are you with your religion/spirituality?

Not at all 1 2 3 4 5 6 7 Very Satisfied

How satisfied are you with your quality of life?

Not at all 1 2 3 4 5 6 7 Very Satisfied

Which emotions were encouraged or commonly expressed in your *family of origin*
(family you grew up with)?

Which emotions were discouraged or not allowed in your *family of origin*?

What emotions are most comfortable for you now?

What emotions are most uncomfortable for you now?

How do you identify yourself ethnically? How important is your ethnic culture to you?

How did your *family of origin* express love and care?

How does your *current family* express love and care?

How did your *family of origin* express disapproval?

How does your *current family* express disapproval?

How satisfied are you with your current family life?

Not at all 1 2 3 4 5 6 7 Very Satisfied

Describe your romantic/love relationships, if any.

Describe your sex life. How satisfied are you with your sex life?

What beliefs do you have about sex? How important to you are those beliefs?

Do you have a religious/spiritual affiliation and/or practice? Yes No. If yes, please describe. _____

Client Name: _____ DOB: _____

What beliefs do you have about religion/spirituality? How important to you are those beliefs? What role do they play in your life? Do they inform your decision-making?

What are some of your most important morals and values? How important to you are those morals and values to you?

Describe any community, political or civic involvement in which you participate.

Describe any environmental activities in which you participate (recycling, conserving, carpooling, etc.).

Are you involved with any cultural activities or institutions? Yes No. If yes, please describe.

Have you ever been a victim of any form of prejudice or discrimination (racial, gender, LGBTQIA+, socioeconomic status, etc.) or felt that you were disadvantaged in terms of power and privilege in society? Yes No. If yes, please describe.

SOCIAL SYSTEMS: COLLECTIVE - EXTRINSIC

Describe your current *physical* home environment. For example, describe the layout of your home, and other general conditions, such as, privacy, is it well-lit, do you have water, A/C, heating, etc.?
