



Form
WH-4P
State Form 37365
(R3 / 10-23)

State of Indiana
Annuitant's Request for State and County Income Tax Withholding

(Please type or print clearly.)

Full Name _____

Social Security Number

Home Address (number and street) _____

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City, State, and ZIP code _____

- A. Annuity contract claim or identification number..... A. _____
- B. Enter the amount of Indiana state tax to be withheld from each annuity or pension payment..... B. \$ _____
- C. Enter your 2-digit county code and the amount of county tax to be withheld from each annuity or pension payment C. \$ _____
- D. Total amount withheld: add line B plus line C (must be \$10 or more) D. \$ _____

I request voluntary income tax withholding from my annuity or pension payments.

Signature of Annuitant

Date

Instructions for Completing Form WH-4P

You may select any amount over \$10.00 to be withheld from your annuity or pension payment. This withholding will be reported to you on a W-2P at the end of each year as Indiana State and County Tax Withheld. An annuitant can request the payor of an annuity or pension to withhold a portion of their pension or annuity to offset their county tax liability under IC 6-3.6.

- A. Enter the Contract, Policy, or Account Number to which the request applies.
- B. Enter an amount of state tax that you wish to have withheld from each check.
- C. Enter your 2-digit county code and the amount of county tax to be withheld from each annuity or pension payment
- D. Total amount withheld: add line B plus line C (must be \$10 or more).

Send this form to the person or company paying your pension. **Do not** send this to the Department of Revenue.