

INDIANA LABORERS WELFARE FUND

P.O. BOX 1587 TERRE HAUTE, INDIANA 47808-1587 Telephone (812) 238-2551 Toll Free (800) 962-3158 Fax (812) 238-2553 www.lndianaLaborers.org

LEGAL REPRESENTATIVE REQUEST

This form is used to designate a personal representative for the individual identified in Section I, below. This form may be used by either:

• The individual, who may designate a person to act on their behalf for services provided by Indiana Laborers Welfare Fund, [Complete Sections I, II, and III]. By designating a personal representative, the individual authorizes Indiana Laborers Welfare Fund to disclose any and all personal health information, unless limited by the authority to act, to the personal representative identified in Section II, below¹. The individual may revoke a personal representative designation at any time by contacting Indiana Laborers Welfare Fund in writing.

-OR-

• A person who, under applicable law, has the authority to act on behalf of the individual in making decisions related to health care (e.g., health care power of attorney, health care proxy, court-appointed legal guardian, appointment as executor or administrator of deceased participant's estate) [Complete Sections I, II, and IV]. Appropriate legal documentation establishing a personal representative relationship with the individual, either by the individual or court-appointed, must accompany this completed form².

Indiana Laborers Welfare Fund will use the information provided on this form to process your request. Unless informed otherwise, or if a legal exception applies, parents are the personal representatives of minor dependent(s)³.

A separate form is required for each Personal Representative designation.

SECTION I: Participant/Dependent Identification (please print):							
Name:							
First				Middle		Last	
Date of birth:		DD	YYYY				
Member ID or	Social So	ecurity I	Number:				
Address:							
	Street				City	State	Zip
Phone Numbe	r·		_				
none Numbe	'						

¹ 45 CFR 164.524

² IC 16-36-1, IC 29-1-10, IC 30-5-4

³ 45 CFR 164.502(g), 45 CFR 164.522(a)

SECTION II: Personal Representative (please print):						
Name:First	Middle		Last			
FIISt	ivildale		LdSl			
Date of birth: MM DD	YYYY					
Relationship to the Participant	/Dependent:				_	
Address:Street		City	State	Zip	-	
Phone Number:						
SECTIO	ON III: Participant's D	esignation of P	ersonal Represe	ntative		
act, to my personal representation behalf for services provided by have full access to my personal records, my payment history, that my personal representationditions" (e.g., mental heal services). I understand that I may revolutely Welfare Fund written notice. If the revocation will not affect a	y Indiana Laborers W I health information h my health plan infor ive may have access th, HIV, sexually tran ke my personal repre However, if I revoke t any action Indiana Lab	elfare Fund. I uneld by Indiana I mation, and moto information insmitted disease esentative designation in personal reporers Welfare	nderstand that raborers Welfare y enrollment information at any to presentative designed.	my personal representation. I further the fund including more attention. I further the for certain the force and reproduced in the fundament of the fundament is a source of the fundament is	esentative will ny prescription er understand tain "sensitive ductive health diana Laborers nderstand that	
Indiana Laborers Welfare Fund I also understand that Indiana	Laborers Welfare Fu	and will not cor	ndition treatmen	t, payment, enro	llment, or the	
eligibility for health plan benef	its on this personal re	epresentative d	esignation.			
I also understand that if the pe Portability and Accountability A my health information and it n	Act ("HIPAA") or other	r health informa	ition privacy laws	s, he or she may fu	urther disclose	
This personal representative d (If no expiration date is provide					,	
Signature:		Date:				

***This form must be submitted with a copy of the Participant's driver's license or other identification for signature verification purposes.

SECTION IV: Personal Representative Acknowledgment

The undersigned has authori	ty under applicable law to act on behalf of the individual identified in Section I. The
information provided in Secti	on II should be used by Indiana Laborers Welfare Fund to identify the undersigned as
the personal representative of	of the individual in Section I. Please return with this form a copy of the legal document
establishing your status as pe	rsonal representative for the individual identified in Section I (e.g., Health Care Proxy,
Power of Attorney, Court Orc	er, etc.)
Signature:	Date: