Form **WH-4P**
State Form 37365
(R2 / 8-08)

State of Indiana
**Annuitant's Request
for State and County Income Tax Withholding**
(Please Type or Print Clearly)

Full Name _____

Social Security Number

Home Address (number and street) _____

City, State, and Zip code _____

A. Annuity contract claim or identification number... A. _____

B. Enter the amount of Indiana state tax to be withheld from each annuity or pension payment........................... B. $ _____

C. Enter your 2-digit county code ☐☐ and the amount of county tax to be withheld from each annuity or pension payment .... C. $ _____

D. Total amount withheld: add line B plus line C (must be $10 or more) .... D. $ _____

I request voluntary income tax withholding from my annuity or pension payments.

_____   _____
Signature of Annuitant   Date

You may select any amount over $10.00 to be withheld from your annuity or pension payment. This withholding will be reported to you on a W-2P at the end of each year as Indiana State and County Tax Withheld. Beginning January 1, 2009 an annuitant can request the payor of an annuity or pension to withhold a portion of their pension or annuity to offset their county tax liability under IC 6-3.5.

A. Enter the Contract, Policy, or Account Number to which the request applies.

B. Enter an amount of state tax that you wish to have withheld from each check.

C. Enter your 2-digit county code and the amount of county tax to be withheld from each annuity or pension payment

D. Total amount withheld: add line B plus line C (must be $10 or more)

Send this form to the person or company paying your pension. **Do not** send this to the Department of Revenue.