

sage 300

2019.0 Release Overview

August 2018





Sage 300 2016

Be more efficient and compliant.

Connect your entire business - Sage 300 is integrated with the latest versions of Sage Payroll (7.2), Sage Intelligence Reporting (7.6), and Sage CRM (7.3), allowing you to improve effectiveness and make better decisions across your business.

Save time posting new records - Post invoices, receipts, adjustments, refunds, and more directly from the entry screens for GL, AP, AR, and Bank Reconciliation instead of having to run an entire batch.

Improved Tax Tracking reports - When printing the Tax Tracking report by fiscal period, you can now specify a range of fiscal year/periods to include on the report.

Save time when designing reports - Automatically detect missing accounts from reports, exclude zero rows, and set dynamic ranges that detect any changes to the General Ledger.

Notes Module Included by Customer, Vendor and Inventory Item.

Sage 300 2017

Improve usability, streamline workflow and increase business transparency.

Optimize your workflow - Batch credit card processing is now available, improving efficiency and minimizing errors. You also have the ability to set up regular reminders in the scheduler.

Benefit from smarter transaction processing - Quick preauthorize and quick charge have been added to Sage Payment Solutions, allowing you to process payments faster with just one click of the mouse.

Increase business visibility (Sage 300cloud) - Create and share notes related to customer, vendor, or inventory item, which will be displayed when creating any transaction associated with them. Notes is an intuitive new way of keeping track of your most important, or your most problematic issues, ensuring business transparency across the organization.

Simplify inventory management (Sage 300cloud) - Sage Inventory Advisor Basics provides the ability to quickly create optimal purchase recommendations, helping you easily identify what to buy and when, based on accurately generated forecasts. Improved visibility and smarter purchasing means stock-outs are minimized and excess stock is reduced.

(Additional Charges Apply)

Sage 300 2018

Further improved usability and key process automation.

Improved user experience - A completely re-designed desktop interface improves usability and streamlines workflow.

Accounts Payable Automation (Sage 300cloud) - Automate the entire AP process, from purchase to payment. Invoices are entered with guaranteed accuracy and stored securely in the cloud, saving time and removing the complexity from manual data entry. (Additional Charges Apply)

Intelligent reporting (Sage 300cloud) - Sage Intelligence Reporting Cloud now features custom folders and additional report parameters, further enhancing business visibility.

Sage 300 2019

Modernization and seamless integration for Sales, Marketing and Customer Service.

Improved and modernized technical architecture - Several older technologies within the Sage 300 architecture have been retired and replaced, improving performance, scalability and security.

Streamline Sales and Marketing activities - An entirely new integration with Sage CRM allows Sage 300 customers to gain better business insight, increase team productivity and unlock the secret of customer success.

Fully integrated eCommerce - Seamlessly extend Sage 300 to the digital world and transform the way you do business online. (Additional Charges Apply)

Improve company-wide business visibility - New Global Search utility allows customers to quickly search across all records and transactions, and drill down into results.

Global Search



sage 300

Session Date: Jul 17, 2018 Administrator 1. SAMINC On Trunk Common Server

Search Help Tools

Global Search

RCP00000012 Refresh

- Receipt Number: RCP00000012**
Purchase Orders > P/O Transactions > Receipt Entry
Vendor Number: 1200
Receipt Number: RCP00000012
Description: Apr 2020 receipt
- Invoice Number: CC485-2287453**
Purchase Orders > P/O Transactions > Invoice Entry
Vendor Number: 1200
Receipt Number: RCP00000012
Invoice Number: CC485-2287453
Description: Apr 2020 receipt

1 - 2 of 2 items

Global Search



sage 300

Session Date: Jul 17, 2018 Administrator 1. SAMINC On Trunk Common Server

Search Help Tools

Global Search

1200 Refresh

- Batch Number: 8 Entry Number: 1**
Accounts Payable > A/P Transactions > Invoice Entry
Entry Number: 1
Entry Description: Dec 2019 receipt
Vendor Number: 1200
Batch Number: 8
Document Number: CC485-2285735
- Batch Number: 8 Entry Number: 2**
Accounts Payable > A/P Transactions > Invoice Entry
Entry Number: 2
Entry Description: Dec 2019 receipt
Vendor Number: 1200
Batch Number: 8
Document Number: CC485-2285330
- Batch Number: 6 Entry Number: 1**
Accounts Payable > A/P Transactions > Invoice Entry
Entry Number: 1
Entry Description: Oct 2019 receipt
Vendor Number: 1200
Batch Number: 6
Document Number: CC485-2281233
- Batch Number: 6 Entry Number: 2**
Accounts Payable > A/P Transactions > Invoice Entry
Entry Number: 2
Entry Description: Oct 2019 receipt

Global Search



The screenshot shows the Sage 300 Global Search interface. At the top, the browser address bar displays the URL `http://s300-dbe-trunk/Sage300/OnPremise/Core/Home`. The Sage 300 logo is in the top left, and the session information (Session Date: Jul 17, 2018, Administrator, 1. SAMINC On Trunk Common Server) is in the top right. A search bar is located in the center of the top navigation bar, with a search icon to its right. Below the search bar, a dropdown menu is open, showing a list of search categories: All, Transactions, Vendor, Customer, Account, Journal Entry, and Item. Each category has a green checkmark next to it. A 'Refresh' button is visible to the right of the search bar. The background of the interface features a blurred image of a woman sitting at a desk with a laptop.

Ad hoc Inquiry



sage 300

Session Date: Jun 25, 2018 Administrator SAMINC Help Tools

Inquiry - Fully Paid Vendor Documents (Functional Currency)

Delete Query Open Query Save Query Export

Show Grand Totals Per Page: 10 50 100 Clear All Filters

No Filter

Drag a column header and drop it here to group by that column

Vendor Number	Vendor Name	Vendor Account Set	Vendor Currency	Document Number	Document Type	Doc. Date	Func. Currency Inv...	Func. Curre
1200	Chloride Systems	USA	USD	CC485-2281032	Invoice	2019年3月9日	3,753.520	
1200	Chloride Systems	USA	USD	CC485-2281175	Invoice	2019年7月3日	5,493.080	
1200	Chloride Systems	USA	USD	CC485-2281179	Invoice	2019年7月3日	2,006.850	
1200	Chloride Systems	USA	USD	CC485-2281233	Invoice	2019年10月6日	4,216.830	
1200	Chloride Systems	USA	USD	CC485-2281245	Invoice	2019年10月6日	2,651.780	
1200	Chloride Systems	USA	USD	CC485-2285330	Invoice	2019年12月7日	2,006.850	
1200	Chloride Systems	USA	USD	CC485-2285735	Invoice	2019年12月7日	5,493.080	
1200	Chloride Systems	USA	USD	CC485-2285735	Invoice	2019年12月7日	5,493.080	
1200	Chloride Systems	USA	USD	CC485-2287453	Invoice	2019年4月13日	18,815.090	
1200	Chloride Systems	USA	USD	CL1501	Credit Note	2020年1月14日	-1,009.640	
Grand Total:								2,140,500.940

Ad hoc Inquiry



sage 300 Session Date: Jun 25, 2018 Administrator SAMINC Help Tools

Inquiry - Fully Paid Vendor Documents (Functional Currency)

Delete Query Open Query Save Query Export

Show Grand Totals Per Page: 10 50 100 Clear All Filters

No Filter

Document Number

Vendor Number	Vendor Name	Vendor Account Set	Vendor Currency	Document Number	Document Type	Doc. Date	Func. Currency Inv...	Func. C
▼ Document Number: 090109								
7936	Sentry Supplies	TRADE	USD	090109-02335	Invoice	2019年1月9日	21,514.690	
Total:							21,514.690	
Minimum:							21,514.690	
Maximum:							21,514.690	
Average:							21,514.690	
Count:								1
▼ Document Number: 10-457								
4000	Knock on Wood	TRADE	USD	10-457	Invoice	2020年7月30日	858.800	
4000	Knock on Wood	TRADE	USD	10-457	Invoice	2020年7月30日	858.800	
Grand Total:							2,140,500.940	

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